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LEUCADIA NATIONAL CORP  
Form 8-K  
May 07, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
Current Report Pursuant  
To Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: May 7, 2004  
(Date of Earliest Event Reported)

LEUCADIA NATIONAL CORPORATION  
(Exact name of registrant as specified in its Charter)

Commission File No. 1-5721

New York	13-2615557
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(State of incorporation)	(I.R.S. Employer Identification No.)

315 Park Avenue South, New York, NY	10010-3607
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(Address of principal executive offices)	(Zip Code)

(212) 460-1900  
(Registrant's telephone number, including area code)

Item 5. Other Events.

The information set forth in the press release issued by Leucadia National Corporation on May 7, 2004, attached hereto as Exhibit 99.1, is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press release of Leucadia National Corporation, dated  
May 7, 2004.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEUCADIA NATIONAL CORPORATION

Date: May 7, 2004

By: /s/ Joseph A. Orlando

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Joseph A. Orlando  
Vice President and  
Chief Financial Officer