Edgar Filing: INTERNATIONAL FLAVORS & FRAGRANCES INC - Form 8-K

INTERNATIONAL FLAVORS & FRAGRANCES INC

Form 8-K April 27, 2001

SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

April 27, 2001

Date of Report (Date of earliest event reported)

INTERNATIONAL FLAVORS & FRAGRANCES INC.

(Exact name of registrant as specified in its charter)

New York

(State or other jurisdiction of incorporation)

> > (212) 765-5500

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On April 27, 2001, International Flavors & Fragrances Inc. (the "Company") issued a press release announcing that it is conducting a \$500 million offering of five-year notes. The notes being offered have not been registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

A copy of the press release regarding the offering is attached as Exhibit 99.1 and is incorporated herein by reference in its entirety.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

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(c) Exhibits:

Exhibit No. Description

99.1 Press Release issued by International Flavors

and Fragrances Inc. dated April 27, 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL FLAVORS & FRAGRANCES INC.

By: /s/ Stephen A. Block

Name: Stephen A. Block

Title: Senior Vice President, General

Counsel and Secretary

Dated: April 27, 2001

EXHIBIT INDEX

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