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LEGG MASON INC Form 8-K May 30, 2001

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Ev	vent Reported):	May 29, 2001
LEGG MASON, INC.		
(Exact Name of Registrant as Specified in its Charter)		
Maryland	1-8529	52-1200960
(State or Other Jurisdiction of Incorporation)	(Commission File No.)	
100 Light Street, Baltimore, Maryland		21202
(Address of Principal Executive Office)		(Zip Code)
Registrant's Telephone Number, Including Area Code:		(410) 539-0000
Not Applicable		
(Former name or former address, if changed since last report)		
Item 5. Other Events and Regulation FD Disclosure		

On May 29, 2001, Legg Mason, Inc. (the "Company") issued a press release regarding the execution of an agreement to acquire all of the ownership interests in Private Capital Management, L.P. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

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(a) Financial statements of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

- (c) Exhibits.
 - 99 Press Release of Legg Mason, Inc. dated May 29, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEGG MASON, INC.

Date: May 30, 2001 By: /s/ Robert F. Price

Robert F. Price

Senior Vice President, General Counsel and

Secretary

EXHIBIT INDEX

Exhibit

99 Press Release of Legg Mason, Inc. dated May 29, 2001