Apollo Global Management LLC Form 4/A May 26, 2015

# FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB

**OMB APPROVAL** 

Number:

3235-0287

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January 31, 2005

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Section 16. Form 4 or Form 5 obligations may continue.

Check this box

if no longer

subject to

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

See Instruction

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person \* BRH Holdings GP, Ltd.

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

Apollo Global Management LLC

(Check all applicable)

[APO]

(Middle)

3. Date of Earliest Transaction (Month/Day/Year)

Director Officer (give title below)

X 10% Owner Other (specify

C/O APOLLO GLOBAL MANAGEMENT, LLC, 9 WEST 57TH STREET, 43RD FLOOR

(First)

(Street)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line)

Filed(Month/Day/Year) 05/19/2015

05/19/2015

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

NEW YORK, NY 10019

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 8) (Instr. 3, 4 and 5)

5. Amount of Securities Beneficially Owned Following

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial Ownership (Instr. 4) (Instr. 4)

(A)

Reported Transaction(s)

(Instr. 3 and 4) Code V Amount (D) Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Month/Day/Year)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of a Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Pri Deriv Secu (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Apollo Operating Group units	(3)	05/19/2015(1)(2)		J(1)(2)	59,000	(1)(2)	<u>(4)</u>	Class A shares	59,000	\$

## **Reporting Owners**

Reporting Owner Name / Address

Director 10% Owner Officer Other

BRH Holdings GP, Ltd.

C/O APOLLO GLOBAL MANAGEMENT, LLC

9 WEST 57TH STREET, 43RD FLOOR

NEW YORK, NY 10019

### **Signatures**

By: /s/ John J. Suydam, Vice President 05/26/2015

\*\*Signature of Reporting Person Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The reporting person's original Form 4 filed on May 19, 2015 (the "Original Form 4") reported that 82,000 Apollo Operating Group units were distributed by AP Professional Holdings, L.P. ("Holdings") to certain of its limited partners on May 19, 2015 and a corresponding number of Class A shares of Apollo Global Management, LLC (the "Issuer") were issued in exchange for such Apollo Operating Group units. The Original Form 4 incorrectly included 23,000 Apollo Operating Group units that were distributed by Holdings to one of its limited partners on May 21, 2015, and not May 19, 2015, which will be reported in a separate Form 4 by the reporting person. (Cont'd in FN 2)

- (Cont'd from FN 1) The 59,000 Apollo Operating Group units reported herein were distributed by Holdings on May 19, 2015 to one of its limited partners. These 59,000 Apollo Operating Group units were then exchanged on May 19, 2015 for Class A shares of the Issuer on a one-for-one basis pursuant to the terms of the Exchange Agreement (as defined in footnote (3) below).
- Each Apollo Operating Group unit represents a right to receive one Class A share of the Issuer, subject to the restrictions and provisions (3) set forth in the Third Amended and Restated Exchange Agreement, dated May 7, 2015, by and among the Issuer, Holdings and the other parties thereto (the "Exchange Agreement").
- (4) The Apollo Operating Group units do not expire.
- (5) The reporting person is the sole general partner of Holdings, which holds, as of May 26, 2015, 220,637,976 Apollo Operating Group units. Holdings and other parties to the Exchange Agreement may exchange the Apollo Operating Group units for Class A shares of the Issuer, subject to the restrictions and provisions set forth in the Exchange Agreement. The reporting person does not have a pecuniary

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interest in the Apollo Operating Group units and disclaims beneficial ownership of these securities.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.