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CARNIVAL CORP  
Form 8-K  
February 13, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 12, 2002

CARNIVAL CORPORATION  
(Exact name of registrant as specified in its charter)

|                                                                         |                                       |                                                        |
|-------------------------------------------------------------------------|---------------------------------------|--------------------------------------------------------|
| Republic of Panama<br>(State or other jurisdiction<br>of incorporation) | 1-9610<br>(Commission<br>File Number) | 59-1562976<br>( I.R.S. Employer<br>Identification No.) |
|-------------------------------------------------------------------------|---------------------------------------|--------------------------------------------------------|

|                                                                                   |                          |
|-----------------------------------------------------------------------------------|--------------------------|
| 3655 N.W. 87th Avenue, Miami, Florida<br>(Address of principal executive offices) | 33178-2428<br>(zip code) |
|-----------------------------------------------------------------------------------|--------------------------|

Registrant's telephone number, including area code: (305) 599-2600

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ITEM 5. OTHER EVENTS

On February 12, 2002, the registrant issued the press release attached as Exhibit 99.1 to this report, which is incorporated by reference into this Item.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

The press release of the registrant is attached as Exhibit 99.1 to this report.

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SIGNATURES  
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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 13, 2002

CARNIVAL CORPORATION

By: /s/ Arnaldo Perez  
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Name: Arnaldo Perez  
Title: Vice President, General  
Counsel and Secretary

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EXHIBIT LIST  
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EXHIBIT  
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DESCRIPTION  
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99.1

Press Release dated February 12, 2002.