OCEANEERING INTERNATIONAL INC Form 8-K September 02, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 1, 2004

OCEANEERING INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

1-10945

(Commission

Delaware (State or other jurisdiction of incorporation)

File Number)

95-2628227 (IRS Employer Identification No.)

11911 FM 529 Houston, TX (Address of principal executive offices)

77041 (Zip Code)

Registrant s telephone number, including area code (713) 329-4500

N/A (Former name or former address, if changed since last report)

Item 7.01. Regulation FD Disclosure.

On September 1, 2004 we issued press releases entitled Oceaneering to Present at Lehman Brothers CEO Energy Conference and Oceaneering to Present at Morgan Keegan Equity Capital Markets Conference.

The text of each press release follows.

Oceaneering to Present at Lehman Brothers CEO Energy Conference

September 1, 2004 Houston, Texas Oceaneering International, Inc. (NYSE:OII) announced that John Huff, Chairman and Chief Executive Officer will present at the Lehman Brothers CEO Energy Conference in New York City on Wednesday, September 8, 2004 at 1:05 p.m. EDT.

The presentation will be webcast live over the Internet at

http://customer.nvglb.com/LEHM002/090704a_rk/default.asp?entity=OceaneeringInternational . An archived replay will be available for two weeks following the conference. The presentation will also be available at Oceaneering s website, www.oceaneering.com click on Shareholder Information then Company Presentations and Interviews.

Oceaneering is an advanced applied technology company that provides engineered services and hardware to Customers who operate in marine, space, and other harsh environments. Oceaneering s services and products are marketed worldwide to oil and gas companies, government agencies, and firms in the telecommunications, aerospace, and marine engineering and construction industries.

For further information, please contact Jack Jurkoshek, Manager Investor Relations, Oceaneering International, Inc., 11911 FM 529, Houston, Texas 77041; Telephone 713-329-4670; Fax 713-329-4653; www.oceaneering.com; E-Mail investorrelations@oceaneering.com.

Oceaneering to Present at Morgan Keegan Equity Capital Markets Conference

September 1, 2004 Houston, Texas Oceaneering International, Inc. (NYSE:OII) announced that John Huff, Chairman and Chief Executive Officer will present at the Morgan Keegan Equity Capital Markets Conference in New Orleans, LA on Thursday, September 9, 2004 at 11:10 a.m. CDT.

The presentation will be webcast live over the Internet at http://www.wsw.com/webcast/mk8/oii . An archived replay will be available for two weeks following the conference. The presentation will also be available at Oceaneering s website, www.oceaneering.com click on Shareholder Information then Company Presentations and Interviews.

Oceaneering is an advanced applied technology company that provides engineered services and hardware to Customers who operate in marine, space, and other harsh environments. Oceaneering s services and products are marketed worldwide to oil and gas companies, government agencies, and firms in the telecommunications, aerospace, and marine engineering and construction industries.

For further information, please contact Jack Jurkoshek, Manager Investor Relations, Oceaneering International, Inc., 11911 FM 529, Houston, Texas 77041; Telephone 713-329-4670; Fax 713-329-4653; www.oceaneering.com; E-Mail investorrelations@oceaneering.com.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OCEANEERING INTERNATIONAL, INC.

Date: September 1, 2004

By: /s/ MARVIN J. MIGURA Marvin J. Migura Senior Vice President and Chief Financial Officer (Principal Financial Officer)

\$ 0 4,455 D Class B Common Stock (1)04/26/2006 JV 362 A \$ 0 1,450 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (Instr.		5. Numb nof Deriv Securitie Acquired (A) or Disposed (D) (Instr. 3, and 5)	ative es d d of	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Options (1)	\$ 6.75	04/26/2006		J	v	2,222		09/01/2003	04/17/2008	Class A Common Stock	2,222
Options (1)	\$ 15.75	04/26/2006		J	v	2,500		01/01/2006	07/21/2010	Class A Common Stock	2,500

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Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
BOLINGER ROBERT S 1314 STILLWATER ROAD LANCASTER, PA 17601-5328	Х						
Signatures							
Jeffrey D. Miller, by power of attorney	05/31/2006						
**Signature of Reporting Person		Date					

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Stock Dividend

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.