

LINCOLN NATIONAL CORP
Form 8-K
July 30, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) July 30, 2001

LINCOLN NATIONAL CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Indiana

(State or Other Jurisdiction of Incorporation)

1-6028

(Commission File Number)

35-1140070

(IRS Employer Identification No.)

215-448-1400

(Registrant's Telephone Number, Including Area Code)

1500 Market Street, Suite 3900, Centre Square West Tower, Philadelphia, PA 19102

(Address of Principal Executive Offices)

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Item 5. Other Events.

On July 30, 2001 Lincoln National Corporation issued a press release announcing the sale of Lincoln National Corporation's reinsurance business to Swiss Re. A copy of the press release is filed as Exhibit 99.1 and is incorporated by reference herein.

Item 7. Financial Statements and Exhibits

(c) Exhibits

| <u>Exhibit No.</u> | <u>Document</u> |
|--------------------|---------------------|
| (99) | Additional Exhibits |

