

Google Inc.
Form SC 13G/A
February 14, 2008

OMB APPROVAL

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 13G
Under the Securities Exchange Act of 1934
(Amendment No. 3)*
Google Inc.**

(Name of Issuer)
Class B Common Stock

(Title of Class of Securities)
38259P607

(CUSIP Number)
December 31, 2007

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
- ☐ Rule 13d-1(c)
- ☒ Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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CUSIP No. 38259P607

NAME OF REPORTING PERSON

1

Eric Schmidt

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

2

(a) ☐

(b) ☐

SEC USE ONLY

3

CITIZENSHIP OR PLACE OF ORGANIZATION

4

United States of America

SOLE VOTING POWER

5

NUMBER OF 1,194,309 ⁽¹⁾

SHARED VOTING POWER

6

SHARES
BENEFICIALLY
BY

OWNED BY 8,281,541 ⁽²⁾

SOLE DISPOSITIVE POWER

7

SUCH
REPORTING
PERSON

1,194,309 ⁽¹⁾

WITH:

SHARED DISPOSITIVE POWER

8

8,281,541 ⁽²⁾

AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

9

9,475,850

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS).

o

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12.3%

12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

⁽¹⁾ Includes 1,194,309 shares of Class B Common Stock held directly by Mr. Schmidt. Each share of Class B Common Stock is convertible at the option of the holder into one share of Class A Common Stock. The rights of the holders of Class A Common Stock and Class B Common Stock are identical, except with respect to conversion rights (noted above) and voting rights. Each share of Class B Common Stock is entitled to ten votes per share, whereas each share of Class A Common Stock is entitled to one vote per share.

⁽²⁾ Includes (i) 6,081,287 shares of Class B Common Stock held by The Schmidt Family Living Trust, of which Mr. Schmidt is a co-trustee, and (ii) 2,200,254 shares of Class B Common Stock held by Schmidt Investments, L.P., of which The Schmidt Family Living Trust is the sole general partner.

CUSIP No. 38259P607

NAME OF REPORTING PERSON

1

The Schmidt Family Living Trust

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

2

(a) ☐

(b) ☐

SEC USE ONLY

3

CITIZENSHIP OR PLACE OF ORGANIZATION

4

N/A

SOLE VOTING POWER

5

NUMBER OF 0

SHARED VOTING POWER

6

SHARES
BENEFICIALLY
BY

OWNED BY 8,281,541 ⁽⁴⁾

SOLE DISPOSITIVE POWER

7

SUCH
REPORTING
PERSON

0

WITH:

SHARED DISPOSITIVE POWER

8

8,281,541 ⁽⁴⁾

AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

9

8,281,541 ⁽⁴⁾

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS).

o

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

10.8%

12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

OO

⁽⁴⁾ Includes (i) 6,081,287 shares of Class B Common Stock held by The Schmidt Family Living Trust, of which Mr. Schmidt is a co-trustee and (ii) 2,200,254 shares of Class B Common Stock held by Schmidt Investments, L.P., of which The Schmidt Family Living Trust is the sole general partner. Each share of Class B Common Stock is convertible at the option of the holder into one share of Class A Common Stock. The rights of the holders of Class A Common Stock and Class B Common Stock are identical, except with respect to conversion rights (noted above) and voting rights. Each share of Class B Common Stock is entitled to ten votes per share, whereas each share of Class A Common Stock is entitled to one vote per share.

d

Item 1.

(a) Name of Issuer:

Google Inc.

(b) Address of Issuer's Principal Executive Offices:

1600 Amphitheatre Parkway, Mountain View, CA 94043

Item 2.

(a) Name of Person Filing:

Eric Schmidt

The Schmidt Family Living Trust

(b) Address of Principal Business Office or, if none, Residence:

c/o Google Inc., 1600 Amphitheatre Parkway, Mountain View, CA 94043

(c) Citizenship:

Eric Schmidt United States of America

The Schmidt Family Living Trust N/A

(d) Title of Class of Securities:

Class B Common Stock

(e) CUSIP Number:

38259P607

Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) ☐ An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f) ☐ An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g) ☐ A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
- (h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) ☐ Group, in accordance with §240.13d-1(b)(1)(ii)(J).

Item 4. Ownership.

The percentages of ownership set forth below are based on 76,844,348 shares of Class B Common Stock outstanding at December 31, 2007. Aggregate number and percentage of the class of securities of Google Inc. held by the reporting persons:

	Class B
(a) Amount beneficially owned:	
Eric Schmidt ⁽¹⁾	9,475,850
The Schmidt Family Living Trust ⁽²⁾	8,281,541
(b) Percent of class:	
Eric Schmidt ⁽¹⁾	12.3%
The Schmidt Family Living Trust ⁽²⁾	10.8%
(c) Number of shares as to which the person has:	
(i) Sole power to vote or to direct the vote	
Eric Schmidt ⁽¹⁾	1,194,309
The Schmidt Family Living Trust ⁽²⁾	0
(ii) Shared power to vote or to direct the vote	
Eric Schmidt ⁽¹⁾	8,281,541
The Schmidt Family Living Trust ⁽²⁾	8,281,541
(iii) Sole power to dispose or to direct the disposition of	
Eric Schmidt ⁽¹⁾	1,194,309
The Schmidt Family Living Trust ⁽²⁾	0
(iv) Shared power to dispose or to direct the disposition of	
Eric Schmidt ⁽¹⁾	8,281,541
The Schmidt Family Living Trust ⁽²⁾	8,281,541
(1) Includes	
(i) 6,081,287	
shares of	
Class B	
Common Stock	

held by The
Schmidt Family
Living Trust, of
which
Mr. Schmidt is a
co-trustee, and
(ii) 2,200,254
shares of
Class B
Common Stock
held by Schmidt
Investments,
L.P., of which
The Schmidt
Family Living
Trust is the sole
general partner.

- (2) Includes
2,200,254
shares of
Class B
Common Stock
held by Schmidt
Investments,
L.P., of which
The Schmidt
Family Living
Trust is the sole
general partner.

Item 5. Ownership of Five Percent or Less of a Class

Not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company

Not applicable.

Item 8. Identification and Classification of Members of the Group

Not applicable.

Item 9. Notice of Dissolution of Group

Not applicable.

Item 10. Certification

Not applicable.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 13, 2008

Date

/s/ Eric Schmidt

Signature

The Schmidt Family Living Trust

February 13, 2008

Date

/s/ Eric Schmidt

Signature

Eric Schmidt, Co-Trustee

Name/Title

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* §240.13d-7 for other parties for whom copies are to be sent.

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001)

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