

TRONOX INC
Form 8-K
February 13, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Form 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
February 8, 2008 February 13, 2008**

**(Date of Report Date of earliest event reported)
TRONOX INCORPORATED**

(Exact name of registrant as specified in its charter)

Delaware

1-32669

20-2868245

(State of
Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

123 Robert S. Kerr Avenue
Oklahoma City, Oklahoma

73102

(Address of principal executive offices)

(Zip Code)

(405) 775-5000

(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement

Effective February 8, 2008, TRONOX INCORPORATED, a Delaware corporation (the Holdings), TRONOX WORLDWIDE LLC, a Delaware limited liability company (the Borrower), the several banks and other financial institutions or entities from time to time parties thereto (the Lenders), LEHMAN BROTHERS INC. and CREDIT SUISSE, as joint lead arrangers and joint bookrunners (in such capacity, the Arrangers), ABN AMRO BANK N.V., as syndication agent (in such capacity, the Syndication Agent), JPMORGAN CHASE BANK, N.A. AND CITICORP USA, INC., as co-documentation agents (in such capacity, the Documentation Agents), LEHMAN COMMERCIAL PAPER INC., as administrative agent (in such capacity, the Administrative Agent), and the parties listed as grantors on the signature pages thereto (the Grantors), executed a Second Amendment to the Tronox Credit Agreement, dated November 28, 2005 (the Amendment). The Amendment provides for changes in the financial covenants contained in the Credit Agreement for fiscal years 2008 and 2009. In addition, certain revisions were made to clarify that the obligations under certain cash management agreements constitute secured obligations under the security documents.

A copy of the Amendment is attached hereto as Exhibit 10.1

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

10.1 Second Amendment to Credit Agreement and First Amendment to Guarantee and Collateral Agreement dated February 8, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRONOX INCORPORATED

By: /s/ Michael J. Foster
Michael J. Foster
Vice President, General Counsel and
Secretary

Dated: February 13, 2008