

CENTEX CORP
Form 8-K
April 23, 2003

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 22, 2003**

Centex Corporation

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation)

1-6776

(Commission File Number)

2728 N. Harwood, Dallas, Texas

(Address of principal executive offices)

75-0778259

(IRS Employer Identification No.)

75201

(Zip code)

(214) 981-5000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address if changed from last report)

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EXHIBIT INDEX

EX-99.1 Press Release

EX-99.2 Press Release

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| Exhibit Number | Description |
|---------------------------|-------------------------------------|
| 99.1 | Press Release dated April 22, 2003. |
| 99.2 | Press Release dated April 22, 2003. |

Item 9. Regulation FD Disclosure.

On April 22, 2003, Centex Corporation, a Nevada corporation (the "Corporation"), announced its fourth quarter net earnings for the quarter ended March 31, 2003. A copy of the Corporation's press release announcing these financial results, which is attached as Exhibit 99.1 hereto and incorporated by reference, is being furnished under this Item 9 in accordance with the provisions of Regulation FD (17 CFR §§ 243.100 et seq.). This information is being provided under Items 9 and 12.

On April 22, 2003, Centex Corporation, a Nevada corporation (the "Corporation"), announced its intention to make a tax free spin-off of its CAVCO Industries manufacturing housing company to the stockholders of the Corporation. A copy of the Corporation's press release announcing this transaction is attached as Exhibit 99.2 hereto and incorporated by reference, is being furnished under this Item 9 in accordance with the provisions of Regulation FD (17 CFR §§ 243.100 et seq.).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTEX CORPORATION

By: /s/ Raymond G. Smerge

Name: Raymond G. Smerge
Title: Executive Vice President,
Chief Legal Officer and Secretary

Date: April 22, 2003

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