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FLEMING COMPANIES INC /OK/

Form 8-K

April 04, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (date of earliest event reported): April 4, 2003

FLEMING COMPANIES, INC.  
(Exact name of Registrant as specified in its charter)

OKLAHOMA	1-8140	48-0222760
(State of incorporation or organization)	(Commission file number)	(I.R.S. employer identification number)

1945 LAKEPOINTE DRIVE LEWISVILLE, TEXAS	75057
(Address of principal executive offices)	(Zip code)

Registrant's telephone number, including area code: (972) 906-8000

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ITEM 3. BANKRUPTCY OR RECEIVERSHIP.

On April 4, 2003, Fleming Companies, Inc. (the "Company") announced that the Bankruptcy Court approved the following first day motions: (i) the \$50 million interim debtor-in-possession ("DIP") financing commitment from Fleming's existing lenders, as a bridge to a permanent \$150 million DIP financing package, (ii) the right to use cash collateral on an interim basis, (iii) the administrative expense status for goods ordered by the Company before it filed bankruptcy but shipped after the filing, (iv) interim approval of an order prohibiting the prosecution of claims under the Perishable Agricultural Commodities Act and the Packers and Stockyard Act, which order is pending further hearing on April 21, 2003, (v) continuation of customer programs and practices in the ordinary course of business, and (vi) the payment of certain pre-petition claims and certain post-petition obligations. In addition, the Bankruptcy Court will consider other relief, including a trade lien and critical vendor relief at a hearing on April 10, 2003 and procedures for reclamation

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claimants, at a hearing on April 21, 2003.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

Pursuant to the rules and regulations of the Securities and Exchange Commission, the exhibit referenced below and the information set forth therein is deemed to be furnished pursuant to Item 9 hereof and shall not be deemed "filed" under the Securities Exchange Act of 1934.

(c) EXHIBITS

EXHIBIT NUMBER -----	DESCRIPTION -----
99.1	-- Press release dated April 4, 2003.

ITEM 9. REGULATION FD DISCLOSURE.

On April 4, 2003, the Company issued a press release announcing the matters referenced in Item 3 hereof. A copy of such press release is included as an exhibit to this Current Report. Pursuant to the rules and regulations of the Securities and Exchange Commission, such press release and the information set forth therein are deemed to be furnished pursuant to this Item 9 and shall not be deemed "filed" under the Securities Exchange Act of 1934.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FLEMING COMPANIES, INC.

Date: April 4, 2003

By: /s/ MARK D. SHAPIRO

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 Mark D. Shapiro  
 Senior Vice President and  
 Chief Financial Officer

INDEX TO EXHIBITS

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