

APARTMENT INVESTMENT & MANAGEMENT CO  
Form 8-K/A  
March 12, 2001

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K/A  
(Amendment No. 1)  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 25, 2001

APARTMENT INVESTMENT AND MANAGEMENT COMPANY

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(Exact name of registrant as specified in its charter)

|  |  |   |
|--|--|---|
| -----<br>MARYLAND<br>-----<br>(State or other jurisdiction<br>of incorporation or<br>organization) | -----<br>1-13232<br>-----<br>(Commission<br>File Number) | -----<br>84-1259577<br>-----<br>(I.R.S. Employer<br>Identification No.) |
|--|--|---|

COLORADO CENTER, TOWER TWO, 2000 SOUTH COLORADO BOULEVARD,  
SUITE 2-1000, DENVER, CO 80222-4348

-----  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (303) 757-8101

NOT APPLICABLE

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(Former name or Former Address, if Changed Since Last Report)

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The undersigned registrant hereby amends the following items of its  
Current Report on Form 8-K, dated January 25, 2001, as follows:

ITEM 5. OTHER EVENTS.

The press release of Apartment Investment and Management Company  
("AIMCO"), dated January 25, 2001, attached hereto as Exhibit 99.1, is  
incorporated herein by reference. As a result of acquisitions of interests in  
unconsolidated real estate partnerships in the fourth quarter of 2000, AIMCO now  
consolidates the assets, liabilities and results of operations of certain of  
these partnerships. As a result, there are differences in some balance sheet and  
income statement items between what was reported in the January 25, 2001 press  
release and what AIMCO expects to report in its Annual Report on Form 10-K for  
the year ended December 31, 2000. However, there were no changes in net income,  
funds from operations or any per share amounts. AIMCO has restated the January  
25, 2001 press release to take into account these reclassifications. This  
restated press release is attached hereto as Exhibit 99.2 and incorporated  
herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

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(c) Exhibits

The following exhibits are filed with this report:

| Exhibit Number | Description  |
|----------------|--|
| 99.1           | Press Release of Apartment Investment and Management Company, dated January 25, 2001. (Previously Filed)                             |
| 99.2           | Press Release of Apartment Investment and Management Company, dated January 25, 2001, restated to reflect certain reclassifications. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: March 12, 2001

APARTMENT INVESTMENT  
AND MANAGEMENT COMPANY

By: /s/ Paul J. McAuliffe

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Paul J. McAuliffe  
Executive Vice President--Capital  
Markets and Chief Financial Officer

By: /s/ Thomas C. Novosel

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Thomas C. Novosel  
Senior Vice President and Chief Accounting  
Officer

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INDEX TO EXHIBITS

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