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GANNETT CO INC /DE/  
Form 8-K  
March 14, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) March 13, 2002  
-----

GANNETT CO., INC.

-----  
(Exact name of registrant as specified in its charter)

Delaware

1-6961

16-0442930

-----  
(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

7950 Jones Branch Drive, McLean, Virginia

22107

-----  
(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (703) 854-6000  
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-----  
(Former name or former address, if changed since last report)

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Item 5. Other Events.

Exhibits with respect to the sale by Gannett Co., Inc. (the "Company") of \$600 million aggregate principal amount of 4.950% Notes due 2005, \$700 million aggregate principal amount of 5.500% Notes due 2007 and \$500 million aggregate principal amount of 6.375% Notes due 2012 are filed herewith in connection with the Company's registration statements on Form S-3 (Nos.

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33-63673, 33-58686 and 333-84144).

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits:

|               |                                                                                                                                                                                                                                                                                                                   |
|---------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Exhibit 1     | Underwriting Agreement dated March 11, 2002 between the Company, Banc of America Securities LLC, Banc One Capital Markets, Inc., J.P. Morgan Securities Inc., as representatives of the several underwriters                                                                                                      |
| Exhibit 4.13  | Form of 4.950% Note due 2005                                                                                                                                                                                                                                                                                      |
| Exhibit 4.14  | Form of 5.500% Note due 2007                                                                                                                                                                                                                                                                                      |
| Exhibit 4.15  | Form of 6.375% Note due 2012                                                                                                                                                                                                                                                                                      |
| Exhibit 4.16  | Third Supplemental Indenture, dated as of March 14, 2002, by the Company and Wells Fargo Bank Minnesota, N.A., as Trustee                                                                                                                                                                                         |
| Exhibit 10.11 | Competitive Advance and Revolving Credit Agreement dated as of March 11, 2002 among the Company, the several lenders from time to time parties thereto, Bank of America, N.A., as Administrative Agent, Morgan Chase Bank and Bank One NA, as Co-Syndication Agents and Barclays Bank PLC, as Documentation Agent |
| Exhibit 25    | Form T-1 Statement of Eligibility under the Trust Indenture Act of 1939, as amended                                                                                                                                                                                                                               |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 13, 2002

GANNETT CO., INC.

By: \s\ George R. Gavagan

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George R. Gavagan  
Vice President and Controller

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EXHIBIT INDEX

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