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FIRST DATA CORP Form 8-K February 22, 2001

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 21, 2001

FIRST DATA CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware 001-11073 47-0731996

(State or Other Jurisdiction (Commission File Number) (IRS Employer of Incorporation) Identification No.)

Registrant's telephone number, including area code: (770) 857-0001

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On February 21, 2001, First Data Corporation, a Delaware corporation (the "Company"), issued a press release regarding the Company's offering of Convertible Senior Notes. A copy of the press release issued by the Company is attached hereto as Exhibit 99.1.

- Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.
- (a)-(b) Not applicable.

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(c) Exhibits.

Exhibit

Number Description of Exhibit

99.1 Press Release issued by the Company on February 21, 2001.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST DATA CORPORATION

Date: February 21, 2001 By: THOMAS A. ROSSI

Thomas A. Rossi Assistant Secretary

Exhibit Index

The following is a list of the Exhibits filed herewith.

Exhibit

Number Description of Exhibit

99.1 Press Release issued by the Company on February 21, 2001.