

Edgar Filing: GENESEE & WYOMING INC - Form 8-K

GENESEE & WYOMING INC
Form 8-K
December 13, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 13, 2001

GENESEE & WYOMING INC.

(Exact Name of registrant specified in its charter)

| | | |
|--|---|--|
| Delaware ----- (State or other Jurisdiction of Incorporation) | 0-20847 ----- (Commission File Number) | 06-0984624 ----- (I.R.S. Employer Identification No.) |
|--|---|--|

66 Field Point Road
Greenwich, Connecticut 06830

(Address of principal executive offices)

Registrant's telephone number: (203) 629-3722

Item 5. Other Events

The Registrant released a press release on November 13, 2001 and on December 13, 2001 reporting traffic volume for October 2001 and for November 2001, respectively, for its North American and 50% owned Australian operations.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

The exhibits listed below and in the accompanying Exhibit Index are filed as part of this Current Report on Form 8-K.

| EXHIBIT NO. | DESCRIPTION |
|-------------|--|
| 10.1 | The Memorandum of Common Provisions between ARG Financing as |

Edgar Filing: GENESEE & WYOMING INC - Form 8-K

Borrower, Australia and New Zealand Banking Group Limited (in its capacity as agent, Agent), ANZ Capel Court Limited (Security Trustee), AWR Lease Co. & Pty Ltd, the Sponsors listed in part A of schedule 1 thereto, the Subordinated Lenders listed in part B of schedule 1 thereto, the Hedge Counterparties listed in part E of schedule 1 thereto and the Senior Working Capital Facility Provider listed in part F of schedule 1 thereto.

- 99.1 Press release dated November 13, 2001
- 99.2 Press release dated December 13, 2001

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENESEE & WYOMING INC.

(Registrant)

By: /s/ Alan R. Harris

Name: Alan R. Harris
Title: Senior Vice President and
Chief Accounting Officer

December 13, 2001

INDEX TO EXHIBITS

| Exhibit Number | Description |
|----------------|---|
| ----- | ----- |
| 10.1 | The Memorandum of Common Provisions between ARG Financing as Borrower, Australia and New Zealand Banking Group Limited (in its capacity as agent, Agent), ANZ Capel Court Limited (Security Trustee), AWR Lease Co. & Pty Ltd, the Sponsors listed in part A of schedule 1 thereto, the Subordinated Lenders listed in part B of schedule 1 thereto, the Hedge Counterparties listed in part E of schedule 1 thereto and the Senior Working Capital Facility Provider listed in part F of schedule 1 thereto. |
| 99.1 | Press release dated November 13, 2001 |
| 99.2 | Press release dated December 13, 2001 |