## Edgar Filing: EL PASO CORP/DE - Form FWP

EL PASO CORP/DE Form FWP June 15, 2007

Filed Pursuant to Rule 433 Registration No. 333-134406 Free Writing Prospectus dated June 13, 2007

## El Paso Corporation June 13, 2007 PRICING TERM SHEET

## **6.875% Senior Notes Due 2014**

Issuer: El Paso Corporation

Security: 6.875% Senior Notes due 2014

 Size:
 \$375,000,000

 Maturity:
 June 15, 2014

 Coupon:
 6.875%

 Price to Public:
 99.646%

 Yield to Maturity:
 6.940%

 Spread to Benchmark Treasury:
 + 175 bp

Benchmark Treasury: 4.250% due August 15, 2014

Interest Payment Dates: June 15th and December 15th, commencing

December 15, 2007

Make-Whole Call: T+50 bp

Settlement: T+3; June 18, 2007 CUSIP: 28336L BMO

## **7.000% Senior Notes Due 2017**

Issuer: El Paso Corporation

Security: 7.000% Senior Notes due 2017

 Size:
 \$900,000,000

 Maturity:
 June 15, 2017

 Coupon:
 7.000%

 Price to Public:
 99.224%

 Yield to Maturity:
 7.110%

 Spread to Benchmark Treasury:
 + 190 bp

Benchmark Treasury: 4.500% due May 15, 2017

Interest Payment Dates: June 15th and December 15th, commencing

December 15, 2007

Make-Whole Call: T+50 bp

Settlement: T+3; June 18, 2007 CUSIP: 28336L BQ1

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Deutsche Bank Securities Inc. toll-free at (800) 503-4611.

This pricing term sheet supplements the preliminary form of prospectus supplement issued by El Paso Corporation on June 13, 2007 relating to its Prospectus dated May 23, 2006.