

EATON VANCE OHIO MUNICIPAL INCOME TRUST
Form N-CSR
January 27, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form N-CSR

**CERTIFIED SHAREHOLDER REPORT OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

Investment Company Act File Number: 811-09153

Eaton Vance Ohio Municipal Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number)

November 30

Date of Fiscal Year End

November 30, 2010

Date of Reporting Period

Item 1. Reports to Stockholders

IMPORTANT NOTICES

Privacy. The Eaton Vance organization is committed to ensuring your financial privacy. Each of the financial institutions identified below has in effect the following policy (Privacy Policy) with respect to nonpublic personal information about its customers:

Only such information received from you, through application forms or otherwise, and information about your Eaton Vance fund transactions will be collected. This may include information such as name, address, social security number, tax status, account balances and transactions.

None of such information about you (or former customers) will be disclosed to anyone, except as permitted by law (which includes disclosure to employees necessary to service your account). In the normal course of servicing a customer's account, Eaton Vance may share information with unaffiliated third parties that perform various required services such as transfer agents, custodians and broker/dealers.

Policies and procedures (including physical, electronic and procedural safeguards) are in place that are designed to protect the confidentiality of such information.

We reserve the right to change our Privacy Policy at any time upon proper notification to you. Customers may want to review our Privacy Policy periodically for changes by accessing the link on our homepage: www.eatonvance.com.

Our pledge of privacy applies to the following entities within the Eaton Vance organization: the Eaton Vance Family of Funds, Eaton Vance Management, Eaton Vance Investment Counsel, Boston Management and Research, and Eaton Vance Distributors, Inc. Our Privacy Policy applies only to those Eaton Vance customers who are individuals and who have a direct relationship with us. If a customer's account (i.e., fund shares) is held in the name of a third-party financial adviser/broker-dealer, it is likely that only such adviser's privacy policies apply to the customer. This notice supersedes all previously issued privacy disclosures. For more information about Eaton Vance's Privacy Policy, please call 1-800-262-1122.

Delivery of Shareholder Documents. The Securities and Exchange Commission (the SEC) permits funds to deliver only one copy of shareholder documents, including prospectuses, proxy statements and shareholder reports, to fund investors with multiple accounts at the same residential or post office box address. This practice is often called householding and it helps eliminate duplicate mailings to shareholders.

Eaton Vance, or your financial adviser, may household the mailing of your documents indefinitely unless you instruct Eaton Vance, or your financial adviser, otherwise. If you would prefer that your Eaton Vance documents not be househanded, please contact Eaton Vance at 1-800-262-1122, or contact your financial adviser. Your instructions that householding not apply to delivery of your Eaton Vance documents will be effective within 30 days of receipt by Eaton Vance or your financial adviser.

Portfolio Holdings. Each Eaton Vance Fund and its underlying Portfolio(s) (if applicable) will file a schedule of portfolio holdings on Form N-Q with the SEC for the first and third quarters of each fiscal year. The Form N-Q will be available on the Eaton Vance website at www.eatonvance.com, by calling Eaton Vance at 1-800-262-1122 or in the EDGAR database on the SEC's website at www.sec.gov. Form N-Q may also be reviewed and copied at the SEC's public reference room in Washington, D.C. (call 1-800-732-0330 for information on the operation of the public reference room).

Proxy Voting. From time to time, funds are required to vote proxies related to the securities held by the funds. The Eaton Vance Funds or their underlying portfolios (if applicable) vote proxies according to a set of policies and procedures approved by the Funds' and Portfolios' Boards. You may obtain a description of these policies and procedures and information on how the Funds or Portfolios voted proxies relating to portfolio securities during the most recent 12 month period ended June 30, without charge, upon request, by calling 1-800-262-1122. This description is also available on the SEC's website at www.sec.gov.

Additional Notice to Shareholders. A Fund may redeem or purchase its outstanding auction preferred shares (APS) in order to maintain compliance with regulatory requirements, borrowing or rating agency requirements or for other purposes as it deems appropriate or necessary. A Fund also may purchase shares of its common stock in the open market when they trade at a discount to net asset value or at other times if a Fund determines such purchases are advisable. There can be no assurance that a Fund will take such action or that such purchases would reduce the discount.

Eaton Vance Municipal Income Trusts as of November 30, 2010

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Eaton Vance Municipal Income Trusts as of November 30, 2010

MANAGEMENT'S DISCUSSION OF FUND PERFORMANCE

Eaton Vance Municipal Income Trusts (the Trusts) are closed-end funds, traded on the NYSE Amex, which are designed to provide current income exempt from regular federal income tax and state personal income taxes. This income is earned by investing primarily in investment-grade municipal securities.

Economic and Market Conditions

The U.S. economy continued its slow recovery during the fiscal year ending November 30, 2010, even as concerns about high unemployment and budget deficits provoked ongoing skittishness in the capital markets. The U.S. economy grew at an annualized rate of 3.7% in the first quarter of 2010, but slowed to 1.7% in the second quarter, according to the U.S. Department of Commerce. Third quarter GDP improved slightly to an annualized rate of 2.5%, although it was still too low to generate meaningful job growth.

Municipal bond performance was positive for the fiscal year, in spite of ongoing negative media attention on the tax-exempt sector. Solid performance resulted in part from continued investor concern about the strength of the economic recovery, benefiting investments such as higher-quality municipals and Treasuries. During July and August 2010, the market was bolstered by very light issuance and sustained demand, as well as a flight to quality, while in September 2010, investors took on more risk, helping the higher-yielding, lower-rated sectors of the market. As the period drew to a close, however, a significant technical dislocation occurred, in which strong supply met with weak demand, driving prices down (and yields up). Municipalities ramped up new issuance on concerns over the potential for higher yields in 2011 and uncertainty over the extension of the Build America Bond program.

Against this backdrop the Barclays Capital Municipal Bond Index (the Index)¹ an unmanaged index of municipal bonds traded in the U.S. gained 4.76% for the fiscal year ending November 30, 2010. Long-term bonds, represented by the Barclays Capital Long (22+) Municipal Bond Index an unmanaged index of municipal bonds traded in the U.S. with maturities of 22 years or more had the strongest performance, gaining 6.14% during the period.

Intermediate-maturity bonds, represented by the 7-year segment of the Index, gained 5.51%, while shorter-maturity bonds in the 5-year segment of the Index returned 4.41%.

¹ It is not possible to invest directly in an Index. The Indices' total returns do not reflect expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Indices.

Past performance is no guarantee of future results.

Management Discussion

During the year ending November 30, 2010, the Trusts outperformed the Index at net asset value (NAV), with the exception of Eaton Vance New Jersey Municipal Income Trust (New Jersey Trust) and Eaton Vance Ohio Municipal Income Trust (Ohio Trust), which under-performed the Index at NAV. Overall, several factors contributed positively to the relative performance of the Trusts. The longer end of the yield curve outperformed during the period as investors sought higher yields. As a result, the Trusts' longer duration positioning generally benefited their performance. This duration positioning was the biggest overall positive factor during the period. By and large, overweighted positions in revenue bonds were also helpful, as were overweight positions in BBB-rated issues. Holdings of zero-coupon and high-coupon bonds generally bolstered the Trusts' performance relative to the Index as well.

The Trusts were hedged using a combination of Treasury futures and/or interest-rate swaps an ongoing strategy that management has employed for many years that is designed to help mitigate volatility and interest-rate risk over time. During the second half of the fiscal year, the developing economic situation in Europe bolstered fixed-income markets, including the U.S. Treasury market. As a result, the Trusts' hedges moderated their upside returns during the fiscal year. Looking specifically at the New Jersey and Ohio Trusts, security selection limited returns.

Management employed leverage in the Trusts, through which additional exposure to the municipal market was achieved. Leverage has the impact of magnifying a Trust's exposure to its underlying investments in both up and down markets. During the year, the Trusts' leverage generally helped their relative performance.

As we move ahead, we continue to focus on state and local government budget deficits, which likely peaked in 2010 or are expected to peak in early 2011. The decline in tax revenues appears to be reaching a bottom, with some

municipalities realizing growth in tax receipts due to a combination of slim economic growth and an increase in actual tax rates. However, spending continues to grow faster than tax receipts despite deep spending cuts enacted by some government officials.

Trust shares are not insured by the FDIC and are not deposits or other obligations of, or guaranteed by, any depository institution. Shares are subject to investment risks, including possible loss of principal invested.

The views expressed throughout this report are those of the portfolio managers and are current only through the end of the period of the report as stated on the cover. These views are subject to change at any time based upon market or other conditions, and the investment adviser disclaims any responsibility to update such views. These views may not be relied on as investment advice and, because investment decisions for a fund are based on many factors, may not be relied on as an indication of trading intent on behalf of any Eaton Vance fund. Portfolio information provided in the report may not be representative of the Trusts' current or future investments and may change due to active management.

Eaton Vance Municipal Income Trusts as of November 30, 2010

MANAGEMENT'S DISCUSSION OF FUND PERFORMANCE

We will continue to analyze any new developments and solutions that government leaders formulate to address their fiscal problems.

Effective February 19, 2010, Craig R. Brandon became the portfolio manager of Eaton Vance Massachusetts Municipal Income Trust and Adam A. Weigold became the portfolio manager of the New Jersey Trust. Mr. Brandon is a Vice President of Eaton Vance Management (EVM) and has been a portfolio manager of Eaton Vance municipal funds since 2004. Mr. Weigold is a Vice President of EVM and has been a portfolio manager of Eaton Vance municipal funds since 2007. In addition, Mr. Weigold has been a municipal credit analyst of EVM for more than five years.

A Note Regarding The Use Of Leverage

The Trusts employ leverage through the issuance of Auction Preferred Shares (APS) and, for certain Trusts, the use of residual interest bond (RIB) financing.¹ Each Trust's APS and RIB leverage percentage as of November 30, 2010, as applicable, is reflected on the Trust-specific pages following this letter. The leverage created by APS and RIB investments provides an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of the common shares).

¹ See Note 1H to the Financial Statements for more information on RIB investments.

Eaton Vance California Municipal Income Trust as of November 30, 2010

PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION

Performance¹

| | | |
|---|--|-------|
| NYSE Amex Symbol | | CEV |
| Average Annual Total Returns (by market price) | | |
| One Year | | 9.25% |
| Five Years | | 4.04 |
| 10 Years | | 6.94 |
| Life of Trust (1/29/99) | | 4.52 |
| Average Annual Total Returns (by net asset value) | | |
| One Year | | 7.73% |
| Five Years | | 1.52 |
| 10 Years | | 5.64 |
| Life of Trust (1/29/99) | | 4.52 |
| Premium/(Discount) to NAV | | 0.08% |

Market Yields

| | | |
|---|--|-------|
| Market Yield ² | | 7.15% |
| Taxable-Equivalent Market Yield ³ | | 12.30 |
| Index Performance ⁴ (Average Annual Total Returns) | | |

| | Barclays Capital Municipal Bond Index | Barclays Capital Long (22+) Municipal Bond Index |
|---|---|--|
| One Year | 4.76% | 6.14% |
| Five Years | 4.67 | 3.70 |
| 10 Years | 5.30 | 5.53 |
| Lipper Averages ⁵ (Average Annual Total Returns) | | |

Lipper California Municipal Debt Funds Classification (by net asset value)

| | | |
|------------|--|-------|
| One Year | | 7.47% |
| Five Years | | 2.84 |
| 10 Years | | 5.42 |

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or market price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Portfolio Manager: Cynthia J. Clemson

Rating Distribution*⁶

By total investments

* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements. Absent such securities, the Trust's rating distribution as of 11/30/10 is as follows:*

| | |
|-----------|-------|
| AAA | 16.7% |
| AA | 36.6% |
| A | 29.5% |
| BBB | 9.7% |
| Not Rated | 7.5% |

Trust Statistics⁷

| | |
|------------------------------|------------|
| Number of Issues: | 102 |
| Average Maturity: | 21.5 years |
| Average Effective Maturity: | 14.5 years |
| Average Call Protection: | 7.2 years |
| Average Dollar Price: | \$ 89.73 |
| APS Leverage ^{**} : | 31.3% |
| RIB Leverage ^{**} : | 12.8% |

** *APS leverage represents the liquidation value of the Trust's Auction Preferred Shares (APS) outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes. RIB leverage represents the amount of Floating Rate Notes outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes.*

¹ *Returns are historical and are calculated by determining the percentage change in market price or net asset value (as applicable) with all distributions reinvested. The Trust's performance at market price will differ from its results at NAV. Although market price performance generally reflects investment results over time, during shorter periods, returns at market price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effects of APS outstanding and RIB investments, which are forms of investment leverage. Use of leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

² *The Trust's market yield is calculated by dividing the last regular dividend per common share in the period (annualized) by the market price at the end of the period.* ³ *Taxable-equivalent figure assumes a maximum 41.86% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.* ⁴ *It is not possible to invest directly in an Index. The Indices' total returns do not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Indices. Index performance is available as of month end only.* ⁵ *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper California Municipal Debt Funds Classification (closed-end) contained 24, 23 and 13 funds for the 1-year, 5-year and 10-year time periods, respectively. Lipper Averages are available as of month end only.* ⁶ *Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust. Ratings are based on Moody's, S&P or Fitch, as applicable. Credit ratings are based largely on the rating agency's investment analysis at the time of rating and the rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition. The rating assigned to a security by a rating agency does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. If securities are rated differently by the rating agencies, the higher rating is applied.* ⁷ *Trust holdings information excludes securities held by special purpose vehicles in*

which the Trust holds a residual interest. See Note 1H to the Trust's financial statements.

Eaton Vance Massachusetts Municipal Income Trust as of November 30, 2010
PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION

Performance¹

| | | |
|------------------|--|-----|
| NYSE Amex Symbol | | MMV |
|------------------|--|-----|

Average Annual Total Returns (by market price)

| | | |
|-------------------------|--|--------|
| One Year | | 12.38% |
| Five Years | | 4.47 |
| 10 Years | | 8.77 |
| Life of Trust (1/29/99) | | 5.34 |

Average Annual Total Returns (by net asset value)

| | | |
|-------------------------|--|-------|
| One Year | | 8.16% |
| Five Years | | 3.54 |
| 10 Years | | 7.03 |
| Life of Trust (1/29/99) | | 5.22 |

Premium/(Discount) to NAV

1.38%

Market Yields

| | | |
|---|--|-------|
| Market Yield ² | | 6.48% |
| Taxable-Equivalent Market Yield ³ | | 10.53 |
| Index Performance ⁴ (Average Annual Total Returns) | | |

| | Barclays Capital Municipal Bond Index | Barclays Capital Long (22+) Municipal Bond Index |
|---|---|--|
| One Year | 4.76% | 6.14% |
| Five Years | 4.67 | 3.70 |
| 10 Years | 5.30 | 5.53 |
| Lipper Averages ⁵ (Average Annual Total Returns) | | |

Lipper Other States Municipal Debt Funds Classification (by net asset value)

| | | |
|------------|--|-------|
| One Year | | 6.04% |
| Five Years | | 4.23 |
| 10 Years | | 5.85 |

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or market price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Portfolio Manager: Craig R. Brandon, CFARating Distribution*⁶

By total investments

* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements. Absent such securities, the Trust's rating distribution as of 11/30/10 is as follows:*

| | |
|-----------|-------|
| AAA | 6.3% |
| AA | 39.3% |
| A | 39.7% |
| BBB | 9.7% |
| BB | 1.3% |
| Not Rated | 3.7% |

Trust Statistics⁷

| | |
|------------------------------|------------|
| Number of Issues: | 64 |
| Average Maturity: | 25.5 years |
| Average Effective Maturity: | 16.8 years |
| Average Call Protection: | 9.4 years |
| Average Dollar Price: | \$ 96.31 |
| APS Leverage ^{**} : | 32.0% |
| RIB Leverage ^{**} : | 7.8% |

** *APS leverage represents the liquidation value of the Trust's Auction Preferred Shares (APS) outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes. RIB leverage represents the amount of Floating Rate Notes outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes.*

¹ *Returns are historical and are calculated by determining the percentage change in market price or net asset value (as applicable) with all distributions reinvested. The Trust's performance at market price will differ from its results at NAV. Although market price performance generally reflects investment results over time, during shorter periods, returns at market price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effects of APS outstanding and RIB investments, which are forms of investment leverage. Use of leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

² *The Trust's market yield is calculated by dividing the last regular dividend per common share in the period (annualized) by the market price at the end of the period.* ³ *Taxable-equivalent figure assumes a maximum 38.45% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.* ⁴ *It is not possible to invest directly in an Index. The Indices' total returns do not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Indices. Index performance is available as of month end only.* ⁵ *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper Other States Municipal Debt Funds Classification (closed-end) contained 46, 46 and 20 funds for the 1-year, 5-year and 10-year time periods, respectively. Lipper Averages are available as of month end only.* ⁶ *Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust. Ratings are based on Moody's, S&P or Fitch, as applicable. Credit ratings are based largely on the rating agency's investment analysis at the time of rating and the rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition. The rating assigned to a security by a rating agency does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. If securities are rated differently by the rating agencies,*

the higher rating is applied. ⁷ Trust holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements.

Eaton Vance Michigan Municipal Income Trust as of November 30, 2010

PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITIONPerformance¹

| | |
|---|--------|
| NYSE Amex Symbol | EMI |
| Average Annual Total Returns (by market price) | |
| One Year | 12.36% |
| Five Years | 3.70 |
| 10 Years | 7.83 |
| Life of Trust (1/29/99) | 4.25 |
| Average Annual Total Returns (by net asset value) | |
| One Year | 6.57% |
| Five Years | 3.06 |
| 10 Years | 6.10 |
| Life of Trust (1/29/99) | 4.80 |
| Premium/(Discount) to NAV | -6.06% |

Market Yields

| | |
|---|-------|
| Market Yield ² | 7.10% |
| Taxable-Equivalent Market Yield ³ | 11.42 |
| Index Performance ⁴ (Average Annual Total Returns) | |

| | Barclays Capital Municipal Bond Index | Barclays Capital Long (22+) Municipal Bond Index |
|---|---|--|
| One Year | 4.76% | 6.14% |
| Five Years | 4.67 | 3.70 |
| 10 Years | 5.30 | 5.53 |
| Lipper Averages ⁵ (Average Annual Total Returns) | | |

Lipper Michigan Municipal Debt Funds Classification (by net asset value)

| | |
|------------|-------|
| One Year | 6.08% |
| Five Years | 3.80 |
| 10 Years | 5.91 |

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or market price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Portfolio Manager: William H. Ahern, Jr., CFARating Distribution⁶

By total investments

Trust Statistics

| | |
|-----------------------------|------------|
| Number of Issues: | 68 |
| Average Maturity: | 21.1 years |
| Average Effective Maturity: | 14.0 years |
| Average Call Protection: | 6.3 years |
| Average Dollar Price: | \$ 95.27 |
| APS Leverage* | 39.1% |

* APS leverage represents the liquidation value of the Trust's Auction Preferred Shares (APS) outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS.

¹ Returns are historical and are calculated by determining the percentage change in market price or net asset value (as applicable) with all distributions reinvested. The Trust's performance at market price will differ from its results at NAV. Although market price performance generally reflects investment results over time, during shorter periods, returns at market price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effects of APS outstanding, which is a form of investment leverage. Use of leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares). ² The Trust's market yield is calculated by dividing the last regular dividend per common share in the period (annualized) by the market price at the end of the period. ³ Taxable-equivalent figure assumes a maximum 37.83% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure. ⁴ It is not possible to invest directly in an Index. The Indices' total returns do not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Indices. Index performance is available as of month end only. ⁵ The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper Michigan Municipal Debt Funds Classification (closed-end) contained 5, 5 and 3 funds for the 1-year, 5-year and 10-year time periods, respectively. Lipper Averages are available as of month end only. ⁶ Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust. Ratings are based on Moody's, S&P or Fitch, as applicable. Credit ratings are based largely on the rating agency's investment analysis at the time of rating and the rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition. The rating assigned to a security by a rating agency does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. If securities are rated differently by the rating agencies, the higher rating is applied.

Eaton Vance New Jersey Municipal Income Trust as of November 30, 2010

PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION

Performance¹

| | |
|--|-------|
| NYSE Amex Symbol | EVJ |
| Average Annual Total Returns (by market price) | |
| One Year | 3.10% |
| Five Years | 5.19 |
| 10 Years | 8.82 |
| Life of Trust (1/29/99) | 5.32 |

Average Annual Total Returns (by net asset value)

| | |
|-------------------------|-------|
| One Year | 4.62% |
| Five Years | 3.37 |
| 10 Years | 6.83 |
| Life of Trust (1/29/99) | 5.15 |

Premium/(Discount) to NAV 1.96%

Market Yields

| | |
|---|-------|
| Market Yield ² | 7.01% |
| Taxable-Equivalent Market Yield ³ | 11.85 |
| Index Performance ⁴ (Average Annual Total Returns) | |

| | Barclays Capital Municipal Bond Index | Barclays Capital Long (22+) Municipal Bond Index |
|---|---|--|
| One Year | 4.76% | 6.14% |
| Five Years | 4.67 | 3.70 |
| 10 Years | 5.30 | 5.53 |
| Lipper Averages ⁵ (Average Annual Total Returns) | | |

Lipper New Jersey Municipal Debt Funds Classification (by net asset value)

| | |
|------------|-------|
| One Year | 6.88% |
| Five Years | 4.05 |
| 10 Years | 5.82 |

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or market price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Portfolio Manager: Adam A. Weigold, CFA

Rating Distribution*⁶

By total investments

* The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements. Absent such securities, the Trust's rating distribution as of 11/30/10 is as follows:

| | |
|-----------|-------|
| AAA | 10.5% |
| AA | 38.9% |
| A | 30.1% |
| BBB | 18.4% |
| B | 1.3% |
| Not Rated | 0.8% |

Trust Statistics⁷

| | |
|------------------------------|------------|
| Number of Issues: | 82 |
| Average Maturity: | 24.3 years |
| Average Effective Maturity: | 15.3 years |
| Average Call Protection: | 7.9 years |
| Average Dollar Price: | \$ 93.01 |
| APS Leverage ^{**} : | 30.5% |
| RIB Leverage ^{**} : | 13.3% |

** APS leverage represents the liquidation value of the Trust's Auction Preferred Shares (APS) outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes. RIB leverage represents the amount of Floating Rate Notes outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes.

¹ Returns are historical and are calculated by determining the percentage change in market price or net asset value (as applicable) with all distributions reinvested. The Trust's performance at market price will differ from its results at NAV. Although market price performance generally reflects investment results over time, during shorter periods, returns at market price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effects of APS outstanding and RIB investments, which are forms of investment leverage. Use of leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).² The Trust's market yield is calculated by dividing the last regular dividend per common share in the period (annualized) by the market price at the end of the period.³ Taxable-equivalent figure assumes a maximum 40.83% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.⁴ It is not possible to invest directly in an Index. The Indices' total returns do not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Indices. Index performance is available as of month end only.⁵ The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper New Jersey Municipal Debt Funds Classification (closed-end) contained 12, 11 and 6 funds for the 1-year, 5-year and 10-year time periods, respectively. Lipper Averages are available as of month end only.⁶ Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust. Ratings are based on Moody's, S&P or Fitch, as applicable. Credit ratings are based largely on the rating agency's investment analysis at the time of rating and the rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition. The rating assigned to a security by a rating agency does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. If securities are rated differently by the rating agencies,

the higher rating is applied. ⁷ Trust holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements.

7

Eaton Vance New York Municipal Income Trust as of November 30, 2010

PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITIONPerformance¹

| | | |
|---|--|-------|
| NYSE Amex Symbol | | EVY |
| Average Annual Total Returns (by market price) | | |
| One Year | | 8.16% |
| Five Years | | 3.73 |
| 10 Years | | 8.75 |
| Life of Trust (1/29/99) | | 5.28 |
| Average Annual Total Returns (by net asset value) | | |
| One Year | | 8.48% |
| Five Years | | 2.46 |
| 10 Years | | 6.50 |
| Life of Trust (1/29/99) | | 5.12 |
| Premium/(Discount) to NAV | | 1.83% |

Market Yields

| | | |
|---|--|-------|
| Market Yield ² | | 6.82% |
| Taxable-Equivalent Market Yield ³ | | 11.53 |
| Index Performance ⁴ (Average Annual Total Returns) | | |

| | Barclays Capital Municipal Bond Index | Barclays Capital Long (22+) Municipal Bond Index |
|---|---|--|
| One Year | 4.76% | 6.14% |
| Five Years | 4.67 | 3.70 |
| 10 Years | 5.30 | 5.53 |
| Lipper Averages ⁵ (Average Annual Total Returns) | | |

Lipper New York Municipal Debt Funds Classification (by net asset value)

| | | |
|------------|--|-------|
| One Year | | 7.28% |
| Five Years | | 3.46 |
| 10 Years | | 5.78 |

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or market price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Portfolio Manager: Craig R. Brandon, CFARating Distribution*⁶

By total investments

* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements. Absent such securities, the Trust's rating distribution as of 11/30/10 is as follows:*

| | |
|-----------|-------|
| AAA | 14.0% |
| AA | 35.4% |
| A | 22.7% |
| BBB | 14.2% |
| BB | 3.5% |
| B | 1.9% |
| CCC | 0.9% |
| Not Rated | 7.4% |

Trust Statistics⁷

| | |
|------------------------------|------------|
| Number of Issues: | 96 |
| Average Maturity: | 23.8 years |
| Average Effective Maturity: | 15.3 years |
| Average Call Protection: | 8.1 years |
| Average Dollar Price: | \$ 94.14 |
| APS Leverage [*] : | 26.9% |
| RIB Leverage ^{**} : | 16.3% |

** *APS leverage represents the liquidation value of the Trust's Auction Preferred Shares (APS) outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes. RIB leverage represents the amount of Floating Rate Notes outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes.*

¹ *Returns are historical and are calculated by determining the percentage change in market price or net asset value (as applicable) with all distributions reinvested. The Trust's performance at market price will differ from its results at NAV. Although market price performance generally reflects investment results over time, during shorter periods, returns at market price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effects of APS outstanding and RIB investments, which are forms of investment leverage. Use of leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

² *The Trust's market yield is calculated by dividing the last regular dividend per common share in the period (annualized) by the market price at the end of the period.*

³ *Taxable-equivalent figure assumes a maximum 40.83% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.*

⁴ *It is not possible to invest directly in an Index. The Indices' total returns do not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Indices. Index performance is available as of month end only.*

⁵ *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper New York Municipal Debt Funds Classification (closed-end) contained 20, 19 and 8 funds for the 1-year, 5-year and 10-year time periods, respectively. Lipper Averages are available as of month end only.*

⁶ *Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust. Ratings are based on Moody's, S&P or Fitch, as applicable. Credit ratings are based largely on the rating agency's investment analysis at the time of rating and the rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition. The rating assigned to a*

security by a rating agency does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. If securities are rated differently by the rating agencies, the higher rating is applied.⁷ Trust holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements.

Eaton Vance Ohio Municipal Income Trust as of November 30, 2010

PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITIONPerformance¹

| | | |
|---|--|-------|
| NYSE Amex Symbol | | EVO |
| Average Annual Total Returns (by market price) | | |
| One Year | | 6.64% |
| Five Years | | 4.65 |
| 10 Years | | 7.90 |
| Life of Trust (1/29/99) | | 5.05 |
| Average Annual Total Returns (by net asset value) | | |
| One Year | | 3.96% |
| Five Years | | 3.20 |
| 10 Years | | 6.42 |
| Life of Trust (1/29/99) | | 4.89 |
| Premium/(Discount) to NAV | | 1.90% |
| Market Yields | | |
| Market Yield ² | | 6.64% |
| Taxable-Equivalent Market Yield ³ | | 10.90 |
| Index Performance ⁴ (Average Annual Total Returns) | | |

| | Barclays Capital Municipal Bond Index | Barclays Capital Long (22+) Municipal Bond Index |
|---|---|--|
| One Year | 4.76% | 6.14% |
| Five Years | 4.67 | 3.70 |
| 10 Years | 5.30 | 5.53 |
| Lipper Averages ⁵ (Average Annual Total Returns) | | |

Lipper Other States Municipal Debt Funds Classification (by net asset value)

| | |
|------------|-------|
| One Year | 6.04% |
| Five Years | 4.23 |
| 10 Years | 5.85 |

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or market price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Portfolio Manager: William H. Ahern, Jr., CFARating Distribution*⁶

By total investments

* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements. Absent such securities, the Trust's rating distribution as of 11/30/10 is as follows:*

| | |
|-----------|-------|
| AAA | 9.4% |
| AA | 56.8% |
| A | 19.2% |
| BBB | 9.9% |
| B | 1.1% |
| Not Rated | 3.6% |

Trust Statistics⁷

| | |
|------------------------------|------------|
| Number of Issues: | 78 |
| Average Maturity: | 22.2 years |
| Average Effective Maturity: | 14.3 years |
| Average Call Protection: | 8.7 years |
| Average Dollar Price: | \$ 94.38 |
| APS Leverage ^{**} : | 36.4% |
| RIB Leverage ^{**} : | 3.7% |

** *APS leverage represents the liquidation value of the Trust's Auction Preferred Shares (APS) outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes. RIB leverage represents the amount of Floating Rate Notes outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes. Floating Rate Notes in both calculations reflect the effect of RIBs purchased in secondary market transactions.*

¹ *Returns are historical and are calculated by determining the percentage change in market price or net asset value (as applicable) with all distributions reinvested. The Trust's performance at market price will differ from its results at NAV. Although market price performance generally reflects investment results over time, during shorter periods, returns at market price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effects of APS outstanding and RIB investments, which are forms of investment leverage. Use of leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

² *The Trust's market yield is calculated by dividing the last regular dividend per common share in the period (annualized) by the market price at the end of the period.*

³ *Taxable-equivalent figure assumes a maximum 39.06% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.*

⁴ *It is not possible to invest directly in an Index. The Indices' total returns do not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Indices. Index performance is available as of month end only.*

⁵ *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper Other States Municipal Debt Funds Classification (closed-end) contained 46, 46 and 20 funds for the 1-year, 5-year and 10-year time periods, respectively. Lipper Averages are available as of month end only.*

⁶ *Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust. Ratings are based on Moody's, S&P or Fitch, as applicable. Credit ratings are based largely on the rating agency's investment analysis at the time of rating and the rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition. The rating assigned to a security by a rating agency does not necessarily reflect its assessment of the volatility of a security's market*

value or of the liquidity of an investment in the security. If securities are rated differently by the rating agencies, the higher rating is applied. ⁷ Trust holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements.

Eaton Vance Pennsylvania Municipal Income Trust as of November 30, 2010
PERFORMANCE INFORMATION AND PORTFOLIO COMPOSITION

| | |
|---|--------|
| Performance ¹ | |
| NYSE Amex Symbol | EVP |
| Average Annual Total Returns (by market price) | |
| One Year | 5.57% |
| Five Years | 3.25 |
| 10 Years | 8.28 |
| Life of Trust (1/29/99) | 4.78 |
| Average Annual Total Returns (by net asset value) | |
| One Year | 6.13% |
| Five Years | 3.59 |
| 10 Years | 6.48 |
| Life of Trust (1/29/99) | 5.05 |
| Premium/(Discount) to NAV | -3.00% |
| Market Yields | |
| Market Yield ² | 6.71% |
| Taxable-Equivalent Market Yield ³ | 10.65 |
| Index Performance ⁴ (Average Annual Total Returns) | |

| | Barclays Capital Municipal Bond Index | Barclays Capital Long (22+) Municipal Bond Index |
|---|---|--|
| One Year | 4.76% | 6.14% |
| Five Years | 4.67 | 3.70 |
| 10 Years | 5.30 | 5.53 |
| Lipper Averages ⁵ (Average Annual Total Returns) | | |

Lipper Pennsylvania Municipal Debt Funds Classification (by net asset value)

| | |
|------------|-------|
| One Year | 6.63% |
| Five Years | 3.80 |
| 10 Years | 5.67 |

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value or market price (as applicable) with all distributions reinvested. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Trust's current performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Portfolio Manager: Adam A. Weigold, CFA

Rating Distribution*⁶

By total investments

* *The rating distribution presented above includes the ratings of securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements. Absent such securities, the Trust's rating distribution as of 11/30/10 is as follows:*

| | |
|-----------|-------|
| AAA | 3.9% |
| AA | 50.9% |
| A | 29.6% |
| BBB | 6.1% |
| BB | 0.8% |
| CCC | 2.1% |
| CC | 0.8% |
| Not Rated | 5.8% |

Trust Statistics⁷

| | |
|------------------------------|------------|
| Number of Issues: | 83 |
| Average Maturity: | 22.1 years |
| Average Effective Maturity: | 15.6 years |
| Average Call Protection: | 7.7 years |
| Average Dollar Price: | \$ 96.04 |
| APS Leverage ^{**} : | 35.4% |
| RIB Leverage ^{**} : | 4.0% |

** *APS leverage represents the liquidation value of the Trust's Auction Preferred Shares (APS) outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes. RIB leverage represents the amount of Floating Rate Notes outstanding as of 11/30/10 as a percentage of the Trust's net assets applicable to common shares plus APS and Floating Rate Notes.*

¹ *Returns are historical and are calculated by determining the percentage change in market price or net asset value (as applicable) with all distributions reinvested. The Trust's performance at market price will differ from its results at NAV. Although market price performance generally reflects investment results over time, during shorter periods, returns at market price can also be affected by factors such as changing perceptions about the Trust, market conditions, fluctuations in supply and demand for the Trust's shares, or changes in Trust distributions. Performance results reflect the effects of APS outstanding and RIB investments, which are forms of investment leverage. Use of leverage creates an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater volatility of net asset value and market price of common shares).*

² *The Trust's market yield is calculated by dividing the last regular dividend per common share in the period (annualized) by the market price at the end of the period.* ³ *Taxable-equivalent figure assumes a maximum 37.00% combined federal and state income tax rate. A lower tax rate would result in a lower tax-equivalent figure.* ⁴ *It is not possible to invest directly in an Index. The Indices' total returns do not reflect the expenses that would have been incurred if an investor individually purchased or sold the securities represented in the Indices. Index performance is available as of month end only.* ⁵ *The Lipper Averages are the average annual total returns, at net asset value, of the funds that are in the same Lipper Classification as the Trust. It is not possible to invest in a Lipper Classification. Lipper Classifications may include insured and uninsured funds, as well as leveraged and unleveraged funds. The Lipper Pennsylvania Municipal Debt Funds Classification (closed-end) contained 9, 8 and 5 funds for the 1-year, 5-year and 10-year time periods, respectively. Lipper Averages are available as of month end only.* ⁶ *Rating Distribution is determined by dividing the total market value of the issues by the total investments of the Trust. Ratings are based on Moody's, S&P or Fitch, as applicable. Credit ratings are based largely on the rating agency's investment analysis at the time of rating and the rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition. The rating assigned to a*

security by a rating agency does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. If securities are rated differently by the rating agencies, the higher rating is applied.⁷ Trust holdings information excludes securities held by special purpose vehicles in which the Trust holds a residual interest. See Note 1H to the Trust's financial statements.

Eaton Vance California Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS

Tax-Exempt Investments 176.4%**Principal
Amount****(000 s omitted)****Security****Value**

Education 20.9%

| | | |
|----------|---|----------------------|
| \$ 1,000 | California Educational Facilities Authority, (California Institute of Technology), 5.00%, 11/1/39 | \$ 1,051,750 |
| 2,000 | California Educational Facilities Authority, (Claremont McKenna College), 5.00%, 1/1/39 | 2,036,520 |
| 745 | California Educational Facilities Authority, (Loyola Marymount University), 5.00%, 10/1/30 | 753,970 |
| 2,770 | California Educational Facilities Authority, (Lutheran University), 5.00%, 10/1/29 | 2,535,658 |
| 1,105 | California Educational Facilities Authority, (Pomona College), 5.00%, 7/1/45 | 1,124,183 |
| 1,600 | California Educational Facilities Authority, (Santa Clara University), 5.00%, 9/1/23 | 1,736,336 |
| 4,000 | California Educational Facilities Authority, (Stanford University), 5.125%, 1/1/31 ⁽¹⁾ | 4,011,600 |
| 1,500 | California Educational Facilities Authority, (Stanford University), 5.25%, 4/1/40 | 1,712,910 |
| 2,500 | San Diego County, Certificates of Participation, (University of San Diego), 5.375%, 10/1/41 | 2,440,950 |
| 1,250 | University of California, 5.25%, 5/15/39 | 1,295,300 |
| | | \$ 18,699,177 |

Electric Utilities 7.4%

| | | |
|--------|---|------------|
| \$ 270 | Chula Vista, (San Diego Gas and Electric), 5.875%, 2/15/34 | \$ 294,994 |
|--------|---|------------|

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| | | |
|-------|---|---------------------|
| 2,275 | Chula Vista, (San Diego Gas and Electric), (AMT), 5.00%, 12/1/27 | 2,291,699 |
| 1,020 | Los Angeles Department of Water and Power, 5.25%, 7/1/38 | 1,057,709 |
| 1,500 | Northern California Power Agency, 5.25%, 8/1/24 | 1,585,980 |
| 1,300 | Vernon, Electric System Revenue, 5.125%, 8/1/21 | 1,340,196 |
| | | \$ 6,570,578 |

General Obligations 17.6%

| | | |
|----------|---|----------------------|
| \$ 1,600 | California, 5.50%, 11/1/35 ⁽²⁾ | \$ 1,618,832 |
| 750 | California, 6.00%, 4/1/38 | 785,715 |
| 1,590 | California, (AMT), 5.05%, 12/1/36 | 1,447,727 |
| 3,655 | Palo Alto, (Election of 2008), 5.00%, 8/1/40 | 3,789,540 |
| 4,770 | San Francisco Bay Area Rapid Transit District, (Election of 2004), 4.75%, 8/1/37 ⁽³⁾ | 4,800,862 |
| 3,180 | Santa Clara County, (Election of 2008), 5.00%, 8/1/39 ⁽³⁾⁽⁴⁾ | 3,268,754 |
| | | \$ 15,711,430 |

Hospital 29.0%

| | | |
|----------|---|--------------|
| \$ 1,000 | California Health Facilities Financing Authority, (Catholic Healthcare West), 5.625%, 7/1/32 | \$ 1,015,460 |
| 2,310 | California Health Facilities Financing Authority, (Cedars-Sinai Medical Center), 5.00%, 8/15/39 | 2,162,992 |
| 1,500 | California Health Facilities Financing Authority, (Providence Health System), 6.50%, 10/1/38 | 1,681,425 |
| 3,480 | California Health Facilities Financing Authority, (Sutter Health), 5.25%, 11/15/46 ⁽³⁾ | 3,359,000 |
| 750 | California Infrastructure and Economic Development Bank, (Kaiser Hospital), 5.50%, 8/1/31 | 757,898 |
| 1,245 | | 1,171,445 |

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| | | |
|-------|---|----------------------|
| | California Statewide Communities Development Authority, (Cottage Health System), 5.00%, 11/1/40 | |
| 2,535 | California Statewide Communities Development Authority, (Huntington Memorial Hospital), 5.00%, 7/1/35 | 2,401,076 |
| 1,150 | California Statewide Communities Development Authority, (John Muir Health), 5.00%, 8/15/34 | 1,081,495 |
| 1,350 | California Statewide Communities Development Authority, (John Muir Health), 5.00%, 8/15/36 | 1,262,857 |
| 1,565 | California Statewide Communities Development Authority, (Kaiser Permanente), 5.50%, 11/1/32 | 1,572,825 |
| 1,750 | California Statewide Communities Development Authority, (Sonoma County Indian Health), 6.40%, 9/1/29 | 1,723,522 |
| 1,500 | California Statewide Communities Development Authority, (Sutter Health), 5.50%, 8/15/28 | 1,545,270 |
| 1,900 | Torrance Hospital, (Torrance Memorial Medical Center), 5.50%, 6/1/31 | 1,907,315 |
| 1,220 | Turlock, (Emanuel Medical Center, Inc.), 5.375%, 10/15/34 | 1,085,641 |
| 2,780 | Washington Township Health Care District, 5.00%, 7/1/32 | 2,562,604 |
| 700 | Washington Township Health Care District, 5.25%, 7/1/29 | 673,449 |
| | | \$ 25,964,274 |

Housing 1.2%

| | | | | |
|----|-----|---|-----------|------------------|
| \$ | 699 | Commerce, (Hermitage III Senior Apartments), 6.50%, 12/1/29 | \$ | 663,085 |
| | 410 | Commerce, (Hermitage III Senior Apartments), 6.85%, 12/1/29 | | 381,944 |
| | | | \$ | 1,045,029 |

Industrial Development Revenue 3.3%

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| | | | | |
|----|-------|---|----|------------------|
| \$ | 1,235 | California Pollution Control Financing Authority, (Waste Management, Inc.), (AMT), 5.125%, 11/1/23 | \$ | 1,247,486 |
| | 2,000 | California Statewide Communities Development Authority, (Anheuser-Busch Cos., Inc.), (AMT), 4.80%, 9/1/46 | | 1,727,740 |
| | | | \$ | 2,975,226 |

See notes to financial statements

Eaton Vance California Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|---|---------------------|
| Insured-Education 4.4% | | |
| \$ 495 | California Educational Facilities Authority, (Pepperdine University), (AMBAC), 5.00%, 12/1/35 | \$ 487,016 |
| 1,250 | California Educational Facilities Authority, (Santa Clara University), (NPF), 5.00%, 9/1/23 | 1,356,513 |
| 2,140 | California State University, (AMBAC), 5.00%, 11/1/33 | 2,128,358 |
| | | \$ 3,971,887 |
| Insured-Electric Utilities 6.4% | | |
| \$ 2,500 | California Pollution Control Financing Authority, (Pacific Gas and Electric), (NPF), (AMT), 5.35%, 12/1/16 | \$ 2,572,150 |
| 3,250 | California Pollution Control Financing Authority, (Southern California Edison Co.), (NPF), (AMT), 5.55%, 9/1/31 | 3,150,453 |
| | | \$ 5,722,603 |
| Insured-Escrowed / Prerefunded 3.2% | | |
| \$ 5,130 | Foothill/Eastern Transportation Corridor Agency, Toll Road Bonds, (AGM), (RADIANT), Escrowed to Maturity, | \$ 2,818,319 |

0.00%, 1/1/26

\$ 2,818,319

Insured-General Obligations 6.5%

| | | | |
|----|-------|--|---------------------|
| \$ | 7,000 | Coast Community College District, (Election of 2002), (AGM), 0.00%, 8/1/34 | \$ 1,527,470 |
| | 4,825 | Coast Community College District, (Election of 2002), (AGM), 0.00%, 8/1/35 | 978,607 |
| | 7,995 | Sweetwater Union High School District, (Election of 2000), (AGM), 0.00%, 8/1/25 ⁽⁵⁾ | 3,335,034 |
| | | | \$ 5,841,111 |

Insured-Hospital 13.9%

| | | | |
|----|-------|--|----------------------|
| \$ | 2,900 | California Health Facilities Financing Authority, (Kaiser Permanente), (BHAC), 5.00%, 4/1/37 | \$ 2,905,858 |
| | 750 | California Statewide Communities Development Authority, (Kaiser Permanente), (BHAC), 5.00%, 3/1/41 ⁽³⁾ | 743,580 |
| | 3,750 | California Statewide Communities Development Authority, (Sutter Health), (AGM), 5.75%, 8/15/27 ⁽³⁾ | 3,770,657 |
| | 5,000 | California Statewide Communities Development Authority, (Sutter Health), (AMBAC), (BHAC), 5.00%, 11/15/38 ⁽³⁾ | 4,988,650 |
| | | | \$ 12,408,745 |

Insured-Lease Revenue / Certificates of Participation 11.4%

| | | | |
|----|-------|---|--------------|
| \$ | 5,510 | Anaheim Public Financing Authority, (Public Improvements), (AGM), 0.00%, 9/1/17 | \$ 4,263,858 |
| | 2,000 | | 2,426,620 |

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| | | |
|-------|--|-----------|
| | Puerto Rico Public Finance Corp., (AMBAC), Escrowed to Maturity, 5.50%, 8/1/27 | |
| 3,500 | San Diego County Water Authority, Certificates of Participation, (AGM), 5.00%, 5/1/38 ⁽³⁾ | 3,522,505 |

\$ 10,212,983

Insured-Special Tax Revenue 3.5%

| | | |
|-----------|--|--------------|
| \$ 21,285 | Puerto Rico Sales Tax Financing Corp., (AMBAC), 0.00%, 8/1/54 | \$ 1,195,365 |
| 4,220 | Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/44 | 499,437 |
| 8,355 | Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45 | 922,810 |
| 5,270 | Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/46 | 543,021 |

\$ 3,160,633

Insured-Transportation 9.6%

| | | |
|----------|---|--------------|
| \$ 5,000 | Alameda Corridor Transportation Authority, (AMBAC), 0.00%, 10/1/29 | \$ 1,411,150 |
| 8,000 | Alameda Corridor Transportation Authority, (NPF), 0.00%, 10/1/31 | 1,966,160 |
| 740 | Puerto Rico Highway and Transportation Authority, (AGC), (CIFG), 5.25%, 7/1/41 ⁽³⁾ | 744,470 |
| 10,000 | San Joaquin Hills Transportation Corridor Agency, Toll Road Bonds, (NPF), 0.00%, 1/15/32 | 1,812,600 |
| 1,320 | San Jose Airport, (AGM), (AMBAC), (BHAC), (AMT), 5.00%, 3/1/37 | 1,252,455 |
| 1,350 | San Jose Airport, (AGM), (AMBAC), (BHAC), (AMT), 6.00%, 3/1/47 | 1,391,796 |

\$ 8,578,631

Insured-Water and Sewer 5.8%

| | | | | |
|----|-------|---|----|------------------|
| \$ | 1,725 | East Bay Municipal Utility District, Water System Revenue, (FGIC), (NPFGB), 5.00%, 6/1/32 | \$ | 1,772,179 |
| | 4,400 | Los Angeles Department of Water and Power, (NPFGB), 3.00%, 7/1/30 | | 3,432,352 |
| | | | \$ | 5,204,531 |

Other Revenue 2.2%

| | | | | |
|----|-----|--|----|---------|
| \$ | 385 | California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/32 | \$ | 366,024 |
| | 580 | California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/37 | | 540,612 |

See notes to financial statements

Eaton Vance California Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|---|---------------------|
| Other Revenue (continued) | | |
| \$ 980 | Golden State Tobacco Securitization Corp., 5.30%, (0.00% until 12/1/12), 6/1/37 | \$ 592,410 |
| 640 | Golden State Tobacco Securitization Corp., 5.75%, 6/1/47 | 459,507 |
| | | \$ 1,958,553 |

Senior Living / Life Care 1.5%

| | | |
|--------|--|---------------------|
| \$ 175 | California Statewide Communities Development Authority, (Senior Living -Presbyterian Homes), 4.75%, 11/15/26 | \$ 154,222 |
| 700 | California Statewide Communities Development Authority, (Senior Living - Presbyterian Homes), 4.875%, 11/15/36 | 579,481 |
| 600 | California Statewide Communities Development Authority, (Senior Living - Presbyterian Homes), 7.25%, 11/15/41 | 643,212 |
| | | \$ 1,376,915 |

Special Tax Revenue 15.9%

| | | |
|----------|--|------------|
| \$ 1,000 | Bonita Canyon Public Financing Authority, 5.375%, 9/1/28 | \$ 897,950 |
|----------|--|------------|

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| | | |
|-------|--|----------------------|
| 285 | Brentwood Infrastructure Financing Authority, 5.00%, 9/2/26 | 226,227 |
| 460 | Brentwood Infrastructure Financing Authority, 5.00%, 9/2/34 | 340,170 |
| 970 | Corona Public Financing Authority, 5.80%, 9/1/20 | 950,833 |
| 200 | Eastern California Municipal Water District, Special Tax Revenue, District No. 2004-27 Cottonwood, 5.00%, 9/1/27 | 168,370 |
| 500 | Eastern California Municipal Water District, Special Tax Revenue, District No. 2004-27 Cottonwood, 5.00%, 9/1/36 | 396,840 |
| 1,590 | Fontana Redevelopment Agency, (Jurupa Hills), 5.60%, 10/1/27 | 1,575,340 |
| 895 | Lincoln Public Financing Authority, Improvement Bond Act of 1915, (Twelve Bridges), 6.20%, 9/2/25 | 895,680 |
| 420 | Moreno Valley Unified School District, (Community School District No. 2003-2), 5.75%, 9/1/24 | 415,636 |
| 750 | Moreno Valley Unified School District, (Community School District No. 2003-2), 5.90%, 9/1/29 | 731,663 |
| 2,245 | Oakland Joint Powers Financing Authority, 5.40%, 9/2/18 | 2,278,787 |
| 930 | Oakland Joint Powers Financing Authority, 5.50%, 9/2/24 | 941,597 |
| 1,095 | Santa Margarita Water District, 6.20%, 9/1/20 | 1,114,896 |
| 250 | Santaluz Community Facilities District No. 2, 6.10%, 9/1/21 | 250,190 |
| 490 | Santaluz Community Facilities District No. 2, 6.20%, 9/1/30 | 479,578 |
| 250 | Temecula Unified School District, 5.00%, 9/1/27 | 220,175 |
| 400 | Temecula Unified School District, 5.00%, 9/1/37 | 334,476 |
| 500 | Turlock Public Financing Authority, 5.45%, 9/1/24 | 500,430 |
| 500 | Tustin Community Facilities District, 6.00%, 9/1/37 | 488,240 |
| 1,000 | Whittier Public Financing Authority, (Greenleaf Avenue Redevelopment), 5.50%, 11/1/23 | 966,760 |
| | | \$ 14,173,838 |

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Transportation 7.6%

| | | | | |
|----|-------|---|-----------|------------------|
| \$ | 2,000 | Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), 5.00%, 4/1/31 | \$ | 2,022,720 |
| | 2,120 | Los Angeles Department of Airports, (Los Angeles International Airport), 5.00%, 5/15/35 ⁽³⁾⁽⁴⁾ | | 2,108,107 |
| | 1,500 | Los Angeles Department of Airports, (Los Angeles International Airport), (AMT), 5.375%, 5/15/30 | | 1,530,420 |
| | 1,170 | Port of Redwood City, (AMT), 5.125%, 6/1/30 | | 1,100,584 |
| | | | \$ | 6,761,831 |

Water and Sewer 5.1%

| | | | | |
|----|-------|---|-----------|------------------|
| \$ | 1,840 | California Department of Water Resources, 5.00%, 12/1/29 | \$ | 1,944,199 |
| | 2,500 | Metropolitan Water District of Southern California, (Waterworks Revenue Authorization), 5.00%, 1/1/34 | | 2,596,725 |
| | | | \$ | 4,540,924 |

Total Tax-Exempt Investments 176.4%
(identified cost \$162,760,725) **\$ 157,697,218**

Auction Preferred Shares Plus Cumulative Unpaid Dividends (55.9)% **\$ (49,977,422)**

Other Assets, Less Liabilities (20.5)% **\$ (18,324,677)**

Net Assets Applicable to Common Shares 100.0% **\$ 89,395,119**

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The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC - Assured Guaranty Corp.

AGM - Assured Guaranty Municipal Corp.

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

BHAC - Berkshire Hathaway Assurance Corp.

CIFG - CIFG Assurance North America, Inc.

FGIC - Financial Guaranty Insurance Company

NPFG - National Public Finance Guaranty Corp.

RADIAN - Radian Group, Inc.

See notes to financial statements

Eaton Vance California Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

The Trust invests primarily in debt securities issued by California municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2010, 36.7% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 0.5% to 14.5% of total investments.

- (1) Security (or a portion thereof) has been pledged to cover margin requirements on open financial futures contracts.
- (2) When-issued security.
- (3) Security represents the underlying municipal bond of an inverse floater (see Note 1H).
- (4) Security (or a portion thereof) has been pledged as collateral for inverse floating-rate security transactions. The aggregate value of such collateral is \$1,401,861.
- (5) Security (or a portion thereof) has been segregated to cover payable for when-issued securities.

See notes to financial statements

Eaton Vance Massachusetts Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS

Tax-Exempt Investments 163.3%**Principal
Amount****(000 s omitted)****Security****Value**

Education 45.0%

| | | | |
|----|-------|---|--------------|
| \$ | 2,290 | Massachusetts Development Finance Agency, (Boston University), 5.45%, 5/15/59 | \$ 2,352,563 |
| | 600 | Massachusetts Development Finance Agency, (Middlesex School), 5.00%, 9/1/33 | 603,402 |
| | 1,240 | Massachusetts Development Finance Agency, (Milton Academy), 5.00%, 9/1/35 | 1,267,280 |
| | 1,500 | Massachusetts Development Finance Agency, (Mount Holyoke College), 5.00%, 7/1/36 | 1,524,075 |
| | 1,000 | Massachusetts Development Finance Agency, (New England Conservatory of Music), 5.25%, 7/1/38 | 931,190 |
| | 1,500 | Massachusetts Development Finance Agency, (Wheeler School), 6.50%, 12/1/29 | 1,500,630 |
| | 1,500 | Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), 5.00%, 10/1/32 | 1,517,205 |
| | 1,840 | Massachusetts Health and Educational Facilities Authority, (Boston College), 5.50%, 6/1/35 | 2,077,489 |
| | 1,500 | Massachusetts Health and Educational Facilities Authority, (Harvard University), 5.00%, 10/1/38 ⁽¹⁾ | 1,571,040 |
| | 415 | Massachusetts Health and Educational Facilities Authority, (Massachusetts Institute of Technology), 5.00%, 7/1/38 | 434,036 |
| | 1,350 | Massachusetts Health and Educational Facilities Authority, (Northeastern University), 5.00%, 10/1/35 | 1,356,156 |
| | 1,750 | Massachusetts Health and Educational Facilities Authority, (Tufts University), 5.375%, 8/15/38 | 1,853,950 |

\$ 16,989,016

Electric Utilities 7.4%

| | | | | |
|----|-------|---|-----------|------------------|
| \$ | 1,000 | Massachusetts Development Finance Agency, (Devens Electric System), 6.00%, 12/1/30 | \$ | 1,017,230 |
| | 1,870 | Massachusetts Development Finance Agency, (Dominion Energy Brayton Point), (AMT), 5.00%, 2/1/36 | | 1,789,889 |
| | | | \$ | 2,807,119 |

Escrowed / Prerefunded 1.2%

| | | | | |
|----|-----|--|-----------|----------------|
| \$ | 400 | Massachusetts Development Finance Agency, (Western New England College), Prefunded to 12/1/12, 6.125%, 12/1/32 | \$ | 446,352 |
| | | | \$ | 446,352 |

General Obligations 2.1%

| | | | | |
|----|-----|-----------------------|-----------|----------------|
| \$ | 750 | Newton, 5.00%, 4/1/36 | \$ | 790,440 |
| | | | \$ | 790,440 |

Hospital 24.6%

| | | | | |
|----|-------|---|----|-----------|
| \$ | 1,000 | Massachusetts Health and Educational Facilities Authority, (Baystate Medical Center, Inc.), 5.75%, 7/1/36 | \$ | 1,039,760 |
| | 400 | Massachusetts Health and Educational Facilities Authority, (Berkshire Health System), 6.25%, 10/1/31 | | 404,088 |
| | 500 | | | 513,715 |

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| | | |
|-------|---|---------------------|
| | Massachusetts Health and Educational Facilities Authority, (Children s Hospital), 5.25%, 12/1/39 | |
| 1,135 | Massachusetts Health and Educational Facilities Authority, (Dana-Farber Cancer Institute), 5.00%, 12/1/37 | 1,138,337 |
| 885 | Massachusetts Health and Educational Facilities Authority, (Healthcare System-Covenant Health), 6.00%, 7/1/31 | 898,921 |
| 755 | Massachusetts Health and Educational Facilities Authority, (Jordan Hospital), 6.75%, 10/1/33 | 728,960 |
| 420 | Massachusetts Health and Educational Facilities Authority, (Lowell General Hospital), 5.125%, 7/1/35 | 397,803 |
| 2,000 | Massachusetts Health and Educational Facilities Authority, (Partners Healthcare System), 5.00%, 7/1/32 ⁽¹⁾ | 2,006,580 |
| 675 | Massachusetts Health and Educational Facilities Authority, (South Shore Hospital), 5.75%, 7/1/29 | 675,230 |
| 1,255 | Massachusetts Health and Educational Facilities Authority, (Southcoast Health System), 5.00%, 7/1/39 | 1,206,971 |
| 300 | Massachusetts Health and Educational Facilities Authority, (Winchester Hospital), 5.25%, 7/1/38 | 279,357 |
| | | \$ 9,289,722 |

Housing 14.4%

| | | | |
|----|-------|---|---------------------|
| \$ | 2,100 | Massachusetts Housing Finance Agency, (AMT), 4.75%, 12/1/48 | \$ 1,883,994 |
| | 1,000 | Massachusetts Housing Finance Agency, (AMT), 4.85%, 6/1/40 | 933,380 |
| | 650 | Massachusetts Housing Finance Agency, (AMT), 5.00%, 12/1/28 | 646,945 |
| | 2,000 | Massachusetts Housing Finance Agency, (AMT), 5.10%, 12/1/37 | 1,948,500 |
| | | | \$ 5,412,819 |

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Industrial Development Revenue 1.9%

| | | | |
|----|-----|--|-------------------|
| \$ | 695 | Massachusetts Industrial Finance Agency, (American Hingham Water Co.), (AMT), 6.60%, 12/1/15 | \$ 696,181 |
| | | | \$ 696,181 |

Insured-Education 11.1%

| | | | |
|----|-------|--|---------------------|
| \$ | 1,000 | Massachusetts College Building Authority, (XLCA), 5.50%, 5/1/39 | \$ 1,089,360 |
| | 1,365 | Massachusetts Development Finance Agency, (College of the Holy Cross), (AMBAC), 5.25%, 9/1/32 ⁽¹⁾ | 1,492,996 |
| | 1,600 | Massachusetts Development Finance Agency, (Franklin W. Olin College), (XLCA), 5.25%, 7/1/33 | 1,608,752 |
| | | | \$ 4,191,108 |

See notes to financial statements

Eaton Vance Massachusetts Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|--|---------------------|
| Insured-Electric Utilities 1.5% | | |
| \$ 570 | Puerto Rico Electric Power Authority, (NPRG), 5.25%, 7/1/29 | \$ 582,232 |
| | | \$ 582,232 |
| Insured-General Obligations 3.1% | | |
| \$ 1,000 | Massachusetts, (AMBAC), 5.50%, 8/1/30 | \$ 1,166,180 |
| | | \$ 1,166,180 |
| Insured-Hospital 1.1% | | |
| \$ 400 | Massachusetts Health and Educational Facilities Authority, (Cape Cod Healthcare), (AGC), 5.00%, 11/15/25 | \$ 402,144 |
| | | \$ 402,144 |
| Insured-Other Revenue 3.5% | | |
| \$ 1,225 | Massachusetts Development Finance Agency, (WGBH Educational Foundation), | \$ 1,315,344 |

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(AMBAC), 5.75%, 1/1/42

\$ 1,315,344

Insured-Special Tax Revenue 13.7%

| | | | |
|----|-------|--|---------------------|
| \$ | 1,450 | Martha's Vineyard Land Bank, (AMBAC), 5.00%, 5/1/32 | \$ 1,457,482 |
| | 1,000 | Massachusetts, Special Obligation, Dedicated Tax Revenue, (FGIC), (NPPG), 5.50%, 1/1/29 | 1,077,010 |
| | 1,340 | Massachusetts School Building Authority, Dedicated Sales Tax Revenue, (AMBAC), 5.00%, 8/15/37 ⁽¹⁾ | 1,369,386 |
| | 7,595 | Puerto Rico Sales Tax Financing Corp., (AMBAC), 0.00%, 8/1/54 | 426,535 |
| | 2,525 | Puerto Rico Sales Tax Financing Corp., (NPPG), 0.00%, 8/1/44 | 298,834 |
| | 3,005 | Puerto Rico Sales Tax Financing Corp., (NPPG), 0.00%, 8/1/45 | 331,903 |
| | 1,905 | Puerto Rico Sales Tax Financing Corp., (NPPG), 0.00%, 8/1/46 | 196,291 |
| | | | \$ 5,157,441 |

Insured-Student Loan 5.8%

| | | | |
|----|-------|--|---------------------|
| \$ | 485 | Massachusetts Educational Financing Authority, (AGC), (AMT), 6.35%, 1/1/30 | \$ 505,573 |
| | 1,885 | Massachusetts Educational Financing Authority, (AMBAC), (AMT), 4.70%, 1/1/33 | 1,689,243 |
| | | | \$ 2,194,816 |

Insured-Transportation 3.3%

| | | | |
|----|-----|---|------------|
| \$ | 315 | Massachusetts Port Authority, (Bosfuel Project), (FGIC), (NPPG), (AMT), 5.00%, 7/1/32 | \$ 291,293 |
|----|-----|---|------------|

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| | | | |
|---------------------------|-------|---|---------------------|
| | 1,055 | Massachusetts Port Authority, (Bosfuel Project), (FGIC), (NPF), (AMT), 5.00%, 7/1/38 | 968,617 |
| | | | \$ 1,259,910 |
| | | | |
| Nursing Home | 1.4% | | |
| \$ | 535 | Massachusetts Health and Educational Facilities Authority, (Christopher House), 6.875%, 1/1/29 | \$ 514,392 |
| | | | \$ 514,392 |
| | | | |
| Other Revenue | 1.4% | | |
| \$ | 500 | Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), 5.00%, 5/1/22 | \$ 537,535 |
| | | | \$ 537,535 |
| | | | |
| Senior Living / Life Care | 5.7% | | |
| \$ | 250 | Massachusetts Development Finance Agency, (Berkshire Retirement Community, Inc.), 5.15%, 7/1/31 | \$ 212,732 |
| | 1,500 | Massachusetts Development Finance Agency, (Berkshire Retirement Community, Inc.), 5.625%, 7/1/29 | 1,374,585 |
| | 125 | Massachusetts Development Finance Agency, (Carleton-Willard Village), 5.625%, 12/1/30 | 124,333 |
| | 140 | Massachusetts Development Finance Agency, (First Mortgage VOA Concord), 5.125%, 11/1/27 | 106,942 |
| | 475 | Massachusetts Development Finance Agency, (First Mortgage VOA Concord), 5.20%, 11/1/41 | 330,101 |

\$ 2,148,693

Special Tax Revenue 7.0%

| | | | |
|----|-------|--|---------------------|
| \$ | 1,665 | Massachusetts Bay Transportation Authority, Sales Tax Revenue, 0.00%, 7/1/31 | \$ 626,356 |
| | 5,195 | Massachusetts Bay Transportation Authority, Sales Tax Revenue, 0.00%, 7/1/34 | 1,602,190 |
| | 75 | Virgin Islands Public Finance Authority, 5.00%, 10/1/39 | 71,370 |
| | 335 | Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | 352,072 |
| | | | \$ 2,651,988 |

Transportation 5.8%

| | | | |
|----|-------|--|---------------------|
| \$ | 1,500 | Massachusetts Department of Transportation, (Metropolitan Highway System), 5.00%, 1/1/37 | \$ 1,507,545 |
| | 670 | Massachusetts Port Authority, 5.00%, 7/1/34 | 685,604 |
| | | | \$ 2,193,149 |

See notes to financial statements

Eaton Vance Massachusetts Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|--|---|------------------------|
| Water and Sewer | 2.3% | |
| \$ 1,000 | Massachusetts Water Resources Authority, 4.00%, 8/1/46 | \$ 881,450 |
| | | \$ 881,450 |
| Total Tax-Exempt Investments (identified cost \$62,327,100) | 163.3% | \$ 61,628,031 |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends | (53.1)% | \$ (20,050,225) |
| Other Assets, Less Liabilities | (10.2)% | \$ (3,842,851) |
| Net Assets Applicable to Common Shares | 100.0% | \$ 37,734,955 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC - Assured Guaranty Corp.

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

FGIC - Financial Guaranty Insurance Company

NPFG - National Public Finance Guaranty Corp.

XLCA - XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by Massachusetts municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2010, 26.4% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 1.5% to 14.5% of total investments.

(1) Security represents the underlying municipal bond of an inverse floater (see Note 1H).

See notes to financial statements

Eaton Vance Michigan Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS

Tax-Exempt Investments 158.1%

**Principal
Amount**

(000 s omitted)

Security

Value

Education 8.3%

| | | | | |
|----|-----|--|-----------|------------------|
| \$ | 525 | Grand Valley State University, 5.625%, 12/1/29 | \$ | 546,803 |
| | 525 | Grand Valley State University, 5.75%, 12/1/34 | | 542,183 |
| | 200 | Michigan Higher Education Facilities Authority, (Hillsdale College), 5.00%, 3/1/35 | | 186,426 |
| | 500 | Michigan State University, 5.00%, 2/15/40 | | 516,930 |
| | 460 | Michigan State University, 5.00%, 2/15/44 | | 473,478 |
| | | | \$ | 2,265,820 |

Electric Utilities 0.2%

| | | | | |
|----|----|---|-----------|---------------|
| \$ | 60 | Michigan Strategic Fund, (Detroit Edison Pollution Control), 5.45%, 9/1/29 | \$ | 60,062 |
| | | | \$ | 60,062 |

Escrowed / Prerefunded 16.3%

| | | | | |
|----|-------|--|----|-----------|
| \$ | 560 | Macomb County Hospital Finance Authority, (Mount Clemens General Hospital), Prerefunded to 11/15/13, 5.875%, 11/15/34 | \$ | 641,771 |
| | 1,250 | | | 1,346,375 |

| | | |
|-------|--|---------------------|
| | Michigan Higher Education Facilities Authority, (Creative Studies), Prerefunded to 6/1/12, 5.90%, 12/1/27 | |
| 750 | Michigan Hospital Finance Authority, (Sparrow Obligation Group), Prerefunded to 11/15/11, 5.625%, 11/15/36 | 794,468 |
| 600 | Puerto Rico Electric Power Authority, Prerefunded to 7/1/12, 5.25%, 7/1/31 | 650,370 |
| 1,000 | White Cloud Public Schools, Prerefunded to 5/1/11, 5.125%, 5/1/31 | 1,020,430 |
| | | \$ 4,453,414 |

General Obligations 17.6%

| | | | | |
|----|-------|---|----|---------------------|
| \$ | 495 | Charter County of Wayne, 6.75%, 11/1/39 | \$ | 516,513 |
| | 500 | East Grand Rapids Public School District, 5.00%, 5/1/25 | | 506,850 |
| | 1,500 | Kent County, 5.00%, 1/1/25 | | 1,603,245 |
| | 750 | Manistee Area Public Schools, 5.00%, 5/1/24 | | 759,705 |
| | 1,000 | Michigan, 5.00%, 11/1/20 | | 1,112,360 |
| | 270 | Michigan, 5.50%, 11/1/25 | | 295,469 |
| | | | | \$ 4,794,142 |

Hospital 32.1%

| | | | | |
|----|-------|---|----|---------|
| \$ | 500 | Allegan Hospital Finance Authority, (Allegan General Hospital), 7.00%, 11/15/21 | \$ | 504,220 |
| | 185 | Gaylord Hospital Finance Authority, (Otsego Memorial Hospital Association), 6.20%, 1/1/25 | | 165,022 |
| | 125 | Gaylord Hospital Finance Authority, (Otsego Memorial Hospital Association), 6.50%, 1/1/37 | | 106,377 |
| | 275 | Kent Hospital Finance Authority, (Spectrum Health), 5.50% to 1/15/15 (Put Date), 1/15/47 | | 311,289 |
| | 455 | Mecosta County (Michigan General Hospital), 6.00%, 5/15/18 | | 436,268 |
| | 1,000 | Michigan Hospital Finance Authority, (Central Michigan Community Hospital), | | 999,960 |

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| | | |
|-------|---|---------------------|
| | 6.25%, 10/1/27 | |
| 750 | Michigan Hospital Finance Authority, (Henry Ford Health System), 5.00%, 11/15/38 | 663,682 |
| 1,000 | Michigan Hospital Finance Authority, (Henry Ford Health System), 5.25%, 11/15/46 | 896,340 |
| 1,080 | Michigan Hospital Finance Authority, (McLaren Healthcare), 5.00%, 8/1/35 | 1,035,612 |
| 750 | Michigan Hospital Finance Authority, (Memorial Healthcare Center), 5.875%, 11/15/21 | 752,707 |
| 500 | Michigan Hospital Finance Authority, (Mid Michigan Obligation Group), 6.125%, 6/1/39 | 526,545 |
| 1,000 | Michigan Hospital Finance Authority, (Trinity Health Corp.), 5.00%, 12/1/27 | 1,026,130 |
| 425 | Monroe County Hospital Finance Authority, (Mercy Memorial Hospital Corp.), 5.375%, 6/1/26 | 379,874 |
| 1,000 | Saginaw Hospital Finance Authority, (Covenant Medical Center, Inc.), 5.00%, 7/1/30 | 940,450 |
| | | \$ 8,744,476 |

Housing 3.5%

| | | | |
|----|-------|---|-------------------|
| \$ | 1,000 | Michigan Housing Development Authority, (Williams Pavilion), (AMT), 4.90%, 4/20/48 | \$ 965,890 |
| | | | \$ 965,890 |

Industrial Development Revenue 6.3%

| | | | |
|----|-----|---|------------|
| \$ | 750 | Detroit Local Development Finance Authority, (Chrysler Corp.), 5.375%, 5/1/21 | \$ 409,178 |
| | 800 | Dickinson County Economic Development Corp., (International Paper Co.), 5.75%, 6/1/16 | 821,008 |
| | 550 | Puerto Rico Port Authority, (American Airlines, Inc.), (AMT), 6.25%, 6/1/26 | 476,294 |

\$ 1,706,480

Insured-Education 5.9%

| | | | | |
|----|-----|--|-----------|------------------|
| \$ | 570 | Ferris State University, (AGC), 5.125%, 10/1/33 | \$ | 582,500 |
| | 500 | Ferris State University, (AGC), 5.25%, 10/1/38 | | 513,695 |
| | 500 | Wayne State University, (AGM), 5.00%, 11/15/35 | | 506,045 |
| | | | \$ | 1,602,240 |

See notes to financial statements

Eaton Vance Michigan Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|---|---------------------|
| Insured-Electric Utilities 9.3% | | |
| \$ 1,000 | Michigan Strategic Fund, (Detroit Edison Co.), (NPFPG), (AMT), 5.55%, 9/1/29 | \$ 990,140 |
| 400 | Michigan Strategic Fund, (Detroit Edison Co.), (XLCA), 5.25%, 12/15/32 | 393,068 |
| 220 | Puerto Rico Electric Power Authority, (FGIC), (NPFPG), 5.25%, 7/1/30 | 223,500 |
| 500 | Puerto Rico Electric Power Authority, (FGIC), (NPFPG), 5.25%, 7/1/34 | 499,305 |
| 435 | Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29 | 444,335 |
| | | \$ 2,550,348 |
| Insured-Escrowed / Prerefunded 3.8% | | |
| \$ 1,000 | Detroit Sewage Disposal System, (FGIC), Prerefunded to 7/1/11, 5.125%, 7/1/31 | \$ 1,028,320 |
| | | \$ 1,028,320 |
| Insured-General Obligations 7.9% | | |
| \$ 300 | Detroit City School District, (AGM), 5.25%, 5/1/32 | \$ 296,754 |
| 650 | Detroit City School District, (FGIC), 4.75%, 5/1/28 | 619,229 |
| 1,250 | | 1,247,175 |

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Van Dyke Public Schools, (AGM),
5.00%, 5/1/38

\$ 2,163,158

Insured-Hospital 3.4%

| | | | |
|----|-----|--|------------|
| \$ | 985 | Royal Oak Hospital Finance Authority, (William Beaumont Hospital), (NPPG), 5.25%, 11/15/35 | \$ 915,213 |
|----|-----|--|------------|

\$ 915,213

Insured-Lease Revenue / Certificates of Participation 6.1%

| | | | |
|----|-------|---|------------|
| \$ | 1,000 | Michigan Building Authority, (AGM), (FGIC), 0.00%, 10/15/29 | \$ 336,770 |
| | 4,300 | Michigan Building Authority, (FGIC), (NPPG), 0.00%, 10/15/30 | 1,320,573 |

\$ 1,657,343

Insured-Special Tax Revenue 3.5%

| | | | |
|----|-------|--|------------|
| \$ | 5,160 | Puerto Rico Sales Tax Financing Corp., (AMBAC), 0.00%, 8/1/54 | \$ 289,786 |
| | 2,030 | Puerto Rico Sales Tax Financing Corp., (NPPG), 0.00%, 8/1/44 | 240,250 |
| | 2,430 | Puerto Rico Sales Tax Financing Corp., (NPPG), 0.00%, 8/1/45 | 268,393 |
| | 1,470 | Puerto Rico Sales Tax Financing Corp., (NPPG), 0.00%, 8/1/46 | 151,469 |

\$ 949,898

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Insured-Student Loan 7.0%

| | | | |
|----|-------|---|---------------------|
| \$ | 1,000 | Michigan Higher Education Student Loan Authority, (AMBAC), (AMT), 5.00%, 3/1/31 | \$ 909,740 |
| | 1,000 | Michigan Higher Education Student Loan Authority, (AMBAC), (AMT), 5.50%, 6/1/25 | 999,940 |
| | | | \$ 1,909,680 |

Insured-Transportation 3.5%

| | | | |
|----|-------|---|-------------------|
| \$ | 1,000 | Wayne County Airport Authority, (AGC), (AMT), 5.375%, 12/1/32 | \$ 948,140 |
| | | | \$ 948,140 |

Insured-Water and Sewer 11.6%

| | | | |
|----|-------|--|---------------------|
| \$ | 560 | Detroit Sewage Disposal System, (AGC), (FGIC), 5.00%, 7/1/36 | \$ 521,041 |
| | 1,650 | Detroit Water Supply System, (FGIC), (NPPG), 5.00%, 7/1/30 | 1,595,913 |
| | 1,000 | Grand Rapids Water Supply System, (AGC), 5.10%, 1/1/39 | 1,035,110 |
| | | | \$ 3,152,064 |

Lease Revenue / Certificates of Participation 0.9%

| | | | |
|----|-----|---|-------------------|
| \$ | 250 | Puerto Rico, (Guaynabo Municipal Government Center Lease), 5.625%, 7/1/22 | \$ 250,232 |
| | | | \$ 250,232 |

Other Revenue 1.3%

| | | | |
|----|-----|--|-------------------|
| \$ | 500 | Michigan Tobacco Settlement Finance Authority, 6.00%, 6/1/48 | \$ 359,000 |
| | | | \$ 359,000 |

Special Tax Revenue 1.3%

| | | | |
|----|-----|---|-------------------|
| \$ | 115 | Guam, Limited Obligation Bonds, 5.625%, 12/1/29 | \$ 116,662 |
| | 125 | Guam, Limited Obligation Bonds, 5.75%, 12/1/34 | 126,752 |
| | 110 | Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | 115,606 |
| | | | \$ 359,020 |

Water and Sewer 8.3%

| | | | |
|----|-----|--|------------|
| \$ | 790 | Grand Rapids, (Sanitary Sewer System), 5.00%, 1/1/28 | \$ 840,118 |
|----|-----|--|------------|

See notes to financial statements

Eaton Vance Michigan Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|--|------------------------|
| Water and Sewer (continued) | | |
| \$ 600 | Michigan Municipal Bond Authority, (Clean Water Revenue), 5.00%, 10/1/29 | \$ 639,888 |
| 500 | Michigan Municipal Bond Authority, (Clean Water Revenue), 5.00%, 10/1/30 | 530,480 |
| 250 | Michigan Municipal Bond Authority, (Clean Water Revenue), 5.25%, 10/1/11 ⁽¹⁾ | 260,208 |
| | | \$ 2,270,694 |
| Total Tax-Exempt Investments 158.1% (identified cost \$44,389,890) | | \$ 43,105,634 |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends (64.2)% | | \$ (17,501,062) |
| Other Assets, Less Liabilities 6.1% | | \$ 1,657,704 |
| Net Assets Applicable to Common Shares 100.0% | | \$ 27,262,276 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC - Assured Guaranty Corp.

AGM - Assured Guaranty Municipal Corp.

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

FGIC - Financial Guaranty Insurance Company

NPFG - National Public Finance Guaranty Corp.

XLCA - XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by Michigan municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2010, 39.2% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 0.9% to 15.4% of total investments.

- (1) Security (or a portion thereof) has been pledged to cover margin requirements on open financial futures contracts.

See notes to financial statements

Eaton Vance New Jersey Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS

Tax-Exempt Investments 172.7%

**Principal
Amount**

(000 s omitted)

Security

Value

Education 26.5%

| | | | | |
|----|-------|---|-----------|-------------------|
| \$ | 250 | New Jersey Educational Facilities Authority, (Georgian Court University), 5.00%, 7/1/27 | \$ | 246,525 |
| | 250 | New Jersey Educational Facilities Authority, (Georgian Court University), 5.00%, 7/1/33 | | 233,170 |
| | 220 | New Jersey Educational Facilities Authority, (Georgian Court University), 5.25%, 7/1/37 | | 210,137 |
| | 2,635 | New Jersey Educational Facilities Authority, (Kean University), 5.50%, 9/1/36 | | 2,759,583 |
| | 3,500 | New Jersey Educational Facilities Authority, (Princeton University), 4.25%, 7/1/40 ⁽¹⁾ | | 3,371,410 |
| | 3,500 | New Jersey Educational Facilities Authority, (Princeton University), 4.50%, 7/1/38 ⁽²⁾ | | 3,518,865 |
| | 1,650 | New Jersey Educational Facilities Authority, (Stevens Institute of Technology), 5.00%, 7/1/27 | | 1,657,739 |
| | 965 | New Jersey Educational Facilities Authority, (University of Medicine and Dentistry), 7.50%, 12/1/32 | | 1,087,352 |
| | 3,150 | Rutgers State University, 5.00%, 5/1/39 ⁽²⁾ | | 3,264,849 |
| | | | \$ | 16,349,630 |

Electric Utilities 2.4%

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| | | | | |
|----|-------|---|-----------|------------------|
| \$ | 1,500 | Salem County Pollution Control Financing Authority, (Public Service Enterprise Group, Inc.), (AMT), 5.75%, 4/1/31 | \$ | 1,479,525 |
| | | | \$ | 1,479,525 |

Hospital 21.6%

| | | | | |
|----|-------|---|-----------|-------------------|
| \$ | 90 | Camden County Improvement Authority, (Cooper Health System), 5.00%, 2/15/35 | \$ | 78,681 |
| | 1,495 | Camden County Improvement Authority, (Cooper Health System), 5.75%, 2/15/34 | | 1,451,989 |
| | 2,505 | New Jersey Health Care Facilities Financing Authority, (AHS Hospital Corp.), 5.00%, 7/1/27 | | 2,509,584 |
| | 2,390 | New Jersey Health Care Facilities Financing Authority, (Atlanticare Regional Medical Center), 5.00%, 7/1/37 | | 2,355,321 |
| | 915 | New Jersey Health Care Facilities Financing Authority, (Chilton Memorial Hospital), 5.75%, 7/1/39 | | 896,096 |
| | 1,525 | New Jersey Health Care Facilities Financing Authority, (Kennedy Health System), 5.625%, 7/1/31 | | 1,511,153 |
| | 1,000 | New Jersey Health Care Facilities Financing Authority, (Robert Wood Johnson University Hospital), 5.00%, 7/1/31 | | 992,340 |
| | 2,550 | New Jersey Health Care Facilities Financing Authority, (South Jersey Hospital), 5.00%, 7/1/46 | | 2,412,020 |
| | 1,075 | New Jersey Health Care Facilities Financing Authority, (Virtua Health), 5.75%, 7/1/33 | | 1,120,010 |
| | | | \$ | 13,327,194 |

Housing 3.7%

| | | | | |
|----|-------|--|----|-----------|
| \$ | 715 | New Jersey Housing & Mortgage Finance Agency, (Single Family Housing), (AMT), 4.70%, 10/1/37 | \$ | 681,424 |
| | 1,640 | New Jersey Housing & Mortgage Finance Agency, (Single Family Housing), (AMT), | | 1,611,349 |

5.00%, 10/1/37

\$ 2,292,773

Industrial Development Revenue 13.4%

| | | | | |
|----|-------|---|-----------|------------------|
| \$ | 500 | Middlesex County Pollution Control Authority, (Amerada Hess), 5.75%, 9/15/32 | \$ | 502,820 |
| | 540 | Middlesex County Pollution Control Authority, (Amerada Hess), 6.05%, 9/15/34 | | 546,383 |
| | 3,220 | New Jersey Economic Development Authority, (Anheuser-Busch Cos., Inc.), (AMT), 4.95%, 3/1/47 | | 2,887,760 |
| | 215 | New Jersey Economic Development Authority, (Continental Airlines), (AMT), 6.25%, 9/15/29 | | 203,186 |
| | 750 | New Jersey Economic Development Authority, (Continental Airlines), (AMT), 9.00%, 6/1/33 | | 792,323 |
| | 220 | New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.10%, 6/1/23 | | 227,022 |
| | 1,235 | New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.70%, 10/1/39 | | 1,251,660 |
| | 2,080 | Virgin Islands Public Finance Authority, (HOVENSA LLC), (AMT), 4.70%, 7/1/22 | | 1,868,318 |
| | | | \$ | 8,279,472 |

Insured-Education 6.6%

| | | | | |
|----|-------|---|-----------|------------------|
| \$ | 3,365 | New Jersey Educational Facilities Authority, (College of New Jersey), (AGM), 5.00%, 7/1/35 ⁽²⁾ | \$ | 3,429,743 |
| | 825 | New Jersey Educational Facilities Authority, (Rowan University), (AGM), (FGIC), 3.00%, 7/1/28 | | 669,157 |
| | | | \$ | 4,098,900 |

Insured-Electric Utilities 2.0%

| | | | | |
|----|-------|--|----|------------------|
| \$ | 1,250 | Vineland, (Electric Utility), (NPFG), (AMT), 5.25%, 5/15/26 | \$ | 1,250,413 |
| | | | \$ | 1,250,413 |

Insured-Gas Utilities 7.9%

| | | | | |
|----|-------|---|----|------------------|
| \$ | 4,795 | New Jersey Economic Development Authority, (New Jersey Natural Gas Co.), (FGIC), (NPFG), (AMT), 4.90% to 10/1/25 (Put Date), 10/1/40 | \$ | 4,903,367 |
| | | | \$ | 4,903,367 |

See notes to financial statements

Eaton Vance New Jersey Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|--|---------------------|
| Insured-General Obligations 2.2% | | |
| \$ 1,240 | Lakewood Township, (AGC), 5.75%, 11/1/31 | \$ 1,378,719 |
| | | \$ 1,378,719 |
| Insured-Hospital 6.8% | | |
| \$ 750 | New Jersey Health Care Facilities Financing Authority, (Hackensack University Medical Center), (AGC), 5.25%, 1/1/36 ⁽²⁾ | \$ 759,473 |
| 1,460 | New Jersey Health Care Facilities Financing Authority, (Meridian Health Center), Series II, (AGC), 5.00%, 7/1/38 | 1,467,723 |
| 500 | New Jersey Health Care Facilities Financing Authority, (Meridian Health Center), Series V, (AGC), 5.00%, 7/1/38 ⁽²⁾ | 502,650 |
| 1,380 | New Jersey Health Care Facilities Financing Authority, (Virtua Health), (AGC), 5.50%, 7/1/38 | 1,452,712 |
| | | \$ 4,182,558 |
| Insured-Housing 5.4% | | |
| \$ 3,390 | New Jersey Housing and Mortgage Finance Agency, (Multi-Family Housing), (AGM), (AMT), 5.05%, 5/1/34 | \$ 3,330,472 |

\$ 3,330,472

Insured-Lease Revenue / Certificates of Participation 4.4%

| | | | |
|----|-------|---|---------------------|
| \$ | 1,500 | New Jersey Economic Development Authority, (School Facilities Construction), (AGC), 5.50%, 12/15/34 | \$ 1,609,545 |
| | 1,000 | New Jersey Economic Development Authority, (School Facilities Construction), (FGIC), (NPPFG), 5.50%, 9/1/28 | 1,084,180 |
| | | | \$ 2,693,725 |

Insured-Other Revenue 1.7%

| | | | |
|----|-------|---|---------------------|
| \$ | 1,015 | Hudson County Improvement Authority, (Harrison Parking), (AGC), 5.25%, 1/1/39 | \$ 1,060,137 |
| | | | \$ 1,060,137 |

Insured-Special Tax Revenue 12.2%

| | | | |
|----|-------|--|--------------|
| \$ | 6,000 | Garden State Preservation Trust, (AGM), 0.00%, 11/1/25 | \$ 3,134,340 |
| | 4,315 | New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/26 | 1,900,714 |
| | 2,020 | New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/27 | 833,351 |
| | 7,185 | Puerto Rico Sales Tax Financing Corp., (AMBAC), 0.00%, 8/1/54 | 403,510 |
| | 2,745 | Puerto Rico Sales Tax Financing Corp., (NPPFG), 0.00%, 8/1/44 | 324,871 |
| | 5,445 | Puerto Rico Sales Tax Financing Corp., (NPPFG), 0.00%, 8/1/45 | 601,400 |
| | 3,425 | Puerto Rico Sales Tax Financing Corp., (NPPFG), 0.00%, 8/1/46 | 352,912 |

\$ 7,551,098

Insured-Student Loan 4.0%

| | | | |
|----|-------|--|--------------|
| \$ | 2,385 | New Jersey Higher Education Student Assistance Authority, (AGC), (AMT), 6.125%, 6/1/30 | \$ 2,489,773 |
|----|-------|--|--------------|

\$ 2,489,773

Insured-Transportation 5.3%

| | | | |
|----|-------|---|------------|
| \$ | 1,960 | New Jersey Transportation Trust Fund Authority, (Transportation System), (AMBAC), (BHAC), 0.00%, 12/15/26 | \$ 849,542 |
| | 5,570 | New Jersey Transportation Trust Fund Authority, (Transportation System), (BHAC), (FGIC), 0.00%, 12/15/31 | 1,707,818 |
| | 400 | Port Authority of New York and New Jersey, (FGIC), (NPF), (AMT), 5.00%, 8/1/36 | 399,988 |
| | 315 | South Jersey Transportation Authority, (AGC), 5.50%, 11/1/33 | 335,538 |

\$ 3,292,886

Insured-Water and Sewer 4.5%

| | | | |
|----|-------|---|--------------|
| \$ | 2,835 | New Jersey Economic Development Authority, (United Water New Jersey, Inc.), (AMBAC), (AMT), 4.875%, 11/1/25 | \$ 2,748,646 |
|----|-------|---|--------------|

\$ 2,748,646

Lease Revenue / Certificates of Participation 5.5%

| | | | |
|----|-------|--|---------------------|
| \$ | 1,500 | New Jersey Economic Development Authority, (School Facilities Construction), 5.25%, 12/15/33 | \$ 1,573,590 |
| | 1,765 | New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), 5.25%, 10/1/38 | 1,787,486 |
| | | | \$ 3,361,076 |

Other Revenue 7.3%

| | | | |
|----|--------|--|------------|
| \$ | 7,200 | Children s Trust Fund, PR, Tobacco Settlement, 0.00%, 5/15/50 | \$ 188,352 |
| | 13,280 | Children s Trust Fund, PR, Tobacco Settlement, 0.00%, 5/15/55 | 177,155 |
| | 600 | New Jersey Economic Development Authority, (Duke Farms Foundation), 5.00%, 7/1/48 ⁽²⁾ | 615,342 |

See notes to financial statements

Eaton Vance New Jersey Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|--|---------------------|
| Other Revenue (continued) | | |
| \$ 2,700 | New Jersey Economic Development Authority, (Duke Farms Foundation), 5.00%, 7/1/48 ⁽²⁾ | \$ 2,769,039 |
| 4,270 | Tobacco Settlement Financing Corp., 0.00%, 6/1/41 | 200,648 |
| 900 | Tobacco Settlement Financing Corp., 5.00%, 6/1/41 | 578,349 |
| | | \$ 4,528,885 |
| Senior Living / Life Care 3.0% | | |
| \$ 465 | New Jersey Economic Development Authority, (Cranes Mill, Inc.), 5.875%, 7/1/28 | \$ 440,829 |
| 770 | New Jersey Economic Development Authority, (Cranes Mill, Inc.), 6.00%, 7/1/38 | 716,215 |
| 815 | New Jersey Economic Development Authority, (Seabrook Village), 5.25%, 11/15/36 | 695,065 |
| | | \$ 1,852,109 |
| Special Tax Revenue 1.3% | | |
| \$ 100 | | \$ 93,586 |

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| | | |
|-----|---|-------------------|
| | New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/27 | |
| 175 | New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/37 | 154,789 |
| 500 | Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | 525,480 |
| | | \$ 773,855 |

Student Loan 4.2%

| | | |
|-------|---|---------------------|
| \$ 80 | New Jersey Higher Education Student Assistance Authority, 5.625%, 6/1/30 | \$ 83,120 |
| 2,500 | New Jersey Higher Education Student Assistance Authority, (AMT), Variable Rate, 1.247%, 6/1/36 ⁽²⁾⁽³⁾⁽⁴⁾ | 2,475,950 |
| | | \$ 2,559,070 |

Transportation 19.2%

| | | |
|----------|---|--------------|
| \$ 1,060 | Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35 | \$ 1,075,423 |
| 1,080 | Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40 | 1,091,740 |
| 250 | New Jersey Transportation Trust Fund Authority, (Transportation System), 5.875%, 12/15/38 | 270,345 |
| 815 | New Jersey Transportation Trust Fund Authority, (Transportation System), 6.00%, 12/15/38 | 947,205 |
| 3,600 | New Jersey Turnpike Authority, 5.25%, 1/1/40 | 3,721,968 |
| 480 | Port Authority of New York and New Jersey, 4.50%, 11/1/33 | 474,907 |
| 1,000 | Port Authority of New York and New Jersey, 5.00%, 9/1/34 | 1,018,760 |
| 1,995 | Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽²⁾ | 2,077,892 |

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| | | |
|---|--|------------------------|
| 1,175 | South Jersey Port Authority, (Marine Terminal), 5.10%, 1/1/33 | 1,177,244 |
| | | \$ 11,855,484 |
| Water and Sewer | 1.6% | |
| \$ 985 | Cumberland County Improvement Authority, (Solid Waste System), 5.00%, 1/1/30 | \$ 973,032 |
| | | \$ 973,032 |
| Total Tax-Exempt Investments | 172.7% | |
| (identified cost \$107,707,611) | | \$ 106,612,799 |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends | (54.1)% | \$ (33,426,620) |
| Other Assets, Less Liabilities | (18.6)% | \$ (11,469,375) |
| Net Assets Applicable to Common Shares | 100.0% | \$ 61,716,804 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC - Assured Guaranty Corp.

AGM - Assured Guaranty Municipal Corp.

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

BHAC - Berkshire Hathaway Assurance Corp.

FGIC - Financial Guaranty Insurance Company

NPFG - National Public Finance Guaranty Corp.

XLCA - XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by New Jersey municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2010, 36.6% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 2.4% to 10.4% of total investments.

- (1) Security (or a portion thereof) has been pledged to cover margin requirements on open financial futures contracts.
- (2) Security represents the underlying municipal bond of an inverse floater (see Note 1H).
- (3) Security (or a portion thereof) has been pledged as collateral for inverse floating-rate security transactions. The aggregate value of such collateral is \$475,950.
- (4) Variable rate security. The stated interest rate represents the rate in effect at November 30, 2010.

See notes to financial statements

Eaton Vance New York Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS

Tax-Exempt Investments 172.7%**Principal****Amount****(000 s omitted)****Security****Value**

Cogeneration 1.4%

| | | | | |
|----|-------|--|-----------|------------------|
| \$ | 1,150 | Suffolk County Industrial Development Agency, (Nissequogue Cogeneration Partners Facility), (AMT), 5.50%, 1/1/23 | \$ | 1,029,802 |
| | | | \$ | 1,029,802 |

Education 24.8%

| | | | | |
|----|-------|--|----|-----------|
| \$ | 315 | Geneva Industrial Development Agency, (Hobart & William Smith Project), 5.375%, 2/1/33 | \$ | 316,922 |
| | 1,210 | New York City Cultural Resource Trust, (The Juilliard School), 5.00%, 1/1/34 | | 1,263,506 |
| | 325 | New York City Cultural Resource Trust, (The Juilliard School), 5.00%, 1/1/39 | | 336,681 |
| | 510 | New York Dormitory Authority, (Brooklyn Law School), 5.75%, 7/1/33 | | 543,558 |
| | 1,000 | New York Dormitory Authority, (Columbia University), 5.00%, 7/1/38 ⁽¹⁾ | | 1,049,820 |
| | 510 | New York Dormitory Authority, (Cornell University), 5.00%, 7/1/34 | | 530,742 |
| | 2,000 | New York Dormitory Authority, (Cornell University), 5.00%, 7/1/39 | | 2,066,900 |
| | 2,000 | New York Dormitory Authority, (New York University), 5.25%, 7/1/48 | | 2,055,300 |
| | 2,250 | New York Dormitory Authority, (Rochester Institute of Technology), 6.00%, 7/1/33 | | 2,436,232 |
| | 2,500 | New York Dormitory Authority, (Rockefeller University), 5.00%, 7/1/40 | | 2,627,200 |

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| | | |
|-------|--|----------------------|
| 1,495 | New York Dormitory Authority, (St. Francis College), 5.00%, 10/1/40 | 1,434,527 |
| 2,000 | New York Dormitory Authority, (The New School), 5.50%, 7/1/40 ⁽²⁾ | 2,039,440 |
| 280 | Onondaga Civic Development Corp., (Le Moyne College), 5.20%, 7/1/29 | 273,468 |
| 735 | Onondaga Civic Development Corp., (Le Moyne College), 5.375%, 7/1/40 | 718,462 |
| | | \$ 17,692,758 |

Electric Utilities 5.0%

| | | | |
|----|-------|--|---------------------|
| \$ | 1,420 | Long Island Power Authority, Electric System Revenue, 6.00%, 5/1/33 | \$ 1,547,076 |
| | 2,100 | Suffolk County Industrial Development Agency, (Keyspan-Port Jefferson), (AMT), 5.25%, 6/1/27 | 2,030,280 |
| | | | \$ 3,577,356 |

General Obligations 10.3%

| | | | |
|----|-------|--|---------------------|
| \$ | 6,000 | New York City, 5.25%, 9/15/33 ⁽³⁾ | \$ 6,198,780 |
| | 1,000 | New York City, 6.25%, 10/15/28 | 1,148,840 |
| | | | \$ 7,347,620 |

Health Care-Miscellaneous 6.9%

| | | | |
|----|-------|---|------------|
| \$ | 130 | Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/30 ⁽²⁾ | \$ 129,463 |
| | 430 | Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/40 ⁽²⁾ | 423,068 |
| | 1,115 | New York City Industrial Development Agency, (A Very Special Place, Inc.), 5.75%, 1/1/29 | 934,080 |
| | 1,200 | | 931,992 |

| | | |
|-------|---|---------------------|
| | New York City Industrial Development Agency, (Ohel Children s Home), 6.25%, 8/15/22 | |
| 50 | Suffolk County Industrial Development Agency, (Alliance of Long Island Agencies), Series A, Class H, 7.50%, 9/1/15 | 50,672 |
| 100 | Suffolk County Industrial Development Agency, (Alliance of Long Island Agencies), Series A, Class I, 7.50%, 9/1/15 | 101,343 |
| 2,600 | Westchester County Industrial Development Agency, (Children s Village), 5.375%, 3/15/19 | 2,361,372 |
| | | \$ 4,931,990 |

Hospital 28.4%

| | | | |
|----|-------|---|------------|
| \$ | 160 | Chautauqua County Industrial Development Agency, (Women s Christian Association), 6.35%, 11/15/17 | \$ 156,530 |
| | 485 | Chautauqua County Industrial Development Agency, (Women s Christian Association), 6.40%, 11/15/29 | 436,694 |
| | 1,165 | Fulton County Industrial Development Agency, (Nathan Littauer Hospital), 6.00%, 11/1/18 | 1,104,478 |
| | 2,490 | Monroe County Industrial Development Agency, (Highland Hospital), 5.00%, 8/1/25 | 2,453,721 |
| | 400 | Nassau County Industrial Development Agency, (North Shore Health System), 6.25%, 11/1/21 | 406,472 |
| | 1,500 | New York Dormitory Authority, (Lenox Hill Hospital), 5.50%, 7/1/30 | 1,414,185 |
| | 4,000 | New York Dormitory Authority, (Memorial Sloan-Kettering Cancer Center), 5.00%, 7/1/36 ⁽³⁾ | 4,016,120 |
| | 2,000 | New York Dormitory Authority, (Methodist Hospital), 5.25%, 7/1/33 | 1,908,340 |
| | 1,000 | New York Dormitory Authority, (Mount Sinai Hospital), 5.00%, 7/1/26 | 1,024,840 |
| | 845 | New York Dormitory Authority, (North Shore Hospital), 5.00%, 11/1/34 | 825,371 |
| | 1,250 | New York Dormitory Authority, (NYU Hospital Center), 5.625%, 7/1/37 | 1,270,187 |
| | 415 | | 415,390 |

New York Dormitory Authority, (Orange
Regional Medical Center), 6.125%, 12/1/29

See notes to financial statements

Eaton Vance New York Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|---|----------------------|
| Hospital (continued) | | |
| \$ 835 | New York Dormitory Authority, (Orange Regional Medical Center), 6.25%, 12/1/37 | \$ 823,961 |
| 1,250 | Oneida County Industrial Development Agency, (St. Elizabeth s Medical Center), 5.75%, 12/1/19 | 1,219,612 |
| 650 | Saratoga County Industrial Development Agency, (Saratoga Hospital), 5.25%, 12/1/32 | 623,012 |
| 2,105 | Suffolk County Industrial Development Agency, (Huntington Hospital), 6.00%, 11/1/22 | 2,147,332 |
| | | \$ 20,246,245 |

Housing 16.9%

| | | |
|----------|--|--------------|
| \$ 1,500 | New York City Housing Development Corp., MFMR, (AMT), 5.05%, 11/1/39 | \$ 1,459,905 |
| 2,620 | New York City Housing Development Corp., MFMR, (AMT), 5.20%, 11/1/40 | 2,619,895 |
| 1,000 | New York Housing Finance Agency, 5.25%, 11/1/41 | 1,011,480 |
| 2,625 | New York Housing Finance Agency, (FNMA), (AMT), 5.40%, 11/15/42 | 2,664,428 |
| 1,500 | New York Mortgage Agency, (AMT), 4.875%, 10/1/30 | 1,474,635 |
| 1,930 | New York Mortgage Agency, (AMT), 4.90%, 10/1/37 | 1,851,989 |
| 1,000 | New York Mortgage Agency, (AMT), 5.125%, 10/1/37 | 992,000 |

\$ 12,074,332

Industrial Development Revenue 11.3%

| | | | |
|----|-------|---|---------------------|
| \$ | 1,000 | Essex County Industrial Development Agency, (International Paper Company), (AMT), 6.625%, 9/1/32 | \$ 1,042,580 |
| | 2,525 | Liberty Development Corp., (Goldman Sachs Group, Inc.), 5.25%, 10/1/35 ⁽³⁾ | 2,538,787 |
| | 1,500 | New York Industrial Development Agency, (American Airlines, Inc. - JFK International Airport), (AMT), 8.00%, 8/1/12 | 1,538,415 |
| | 2,500 | Onondaga County Industrial Development Agency, (Anheuser-Busch Cos., Inc.), (AMT), 6.25%, 12/1/34 | 2,501,550 |
| | 430 | Port Authority of New York and New Jersey, (Continental Airlines), (AMT), 9.125%, 12/1/15 | 436,020 |
| | | | \$ 8,057,352 |

Insured-Education 6.2%

| | | | |
|----|-------|---|---------------------|
| \$ | 1,250 | New York Dormitory Authority, (City University), (AMBAC), 5.50%, 7/1/35 | \$ 1,217,887 |
| | 1,500 | New York Dormitory Authority, (State University), (BHAC), 5.00%, 7/1/38 ⁽³⁾ | 1,533,660 |
| | 5,365 | Oneida County Industrial Development Agency, (Hamilton College), (NPFPG), 0.00%, 7/1/33 | 1,700,598 |
| | | | \$ 4,452,145 |

Insured-Electric Utilities 3.5%

| | | | |
|----|-------|---|--------------|
| \$ | 1,365 | Long Island Power Authority, Electric System Revenue, (BHAC), 5.75%, 4/1/33 | \$ 1,501,841 |
| | 960 | New York Power Authority, (NPFPG), 5.00%, 11/15/47 | 975,312 |

\$ 2,477,153

Insured-Escrowed / Prerefunded 1.6%

| | | | |
|----|-------|---|---------------------|
| \$ | 860 | New York Dormitory Authority, (Memorial Sloan-Kettering Cancer Center), (NPMFG), Escrowed to Maturity, 0.00%, 7/1/26 | \$ 472,475 |
| | 1,280 | New York Dormitory Authority, (Memorial Sloan-Kettering Cancer Center), (NPMFG), Escrowed to Maturity, 0.00%, 7/1/27 | 665,792 |
| | | | \$ 1,138,267 |

Insured-Lease Revenue / Certificates of Participation 4.4%

| | | | |
|----|-------|--|---------------------|
| \$ | 3,365 | Hudson Yards Infrastructure Corp., (NPMFG), 4.50%, 2/15/47 ⁽⁴⁾ | \$ 3,119,994 |
| | | | \$ 3,119,994 |

Insured-Other Revenue 2.7%

| | | | |
|----|-------|---|---------------------|
| \$ | 2,645 | New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/31 | \$ 840,740 |
| | 3,625 | New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/32 | 1,084,346 |
| | | | \$ 1,925,086 |

Insured-Special Tax Revenue 6.4%

| | | | | |
|----|--------|---|-----------|------------------|
| \$ | 1,000 | New York Convention Center Development Corp., Hotel Occupancy Tax, (AMBAC), 4.75%, 11/15/45 | \$ | 933,140 |
| | 4,440 | Puerto Rico Infrastructure Financing Authority, (AMBAC), 0.00%, 7/1/34 | | 933,555 |
| | 19,745 | Puerto Rico Sales Tax Financing Corp., (AMBAC), 0.00%, 8/1/54 | | 1,108,879 |
| | 3,380 | Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/44 | | 400,023 |
| | 6,705 | Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45 | | 740,567 |
| | 4,225 | Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/46 | | 435,344 |
| | | | \$ | 4,551,508 |

Insured-Transportation 4.0%

| | | | | |
|----|-------|--|----|-----------|
| \$ | 1,475 | Metropolitan Transportation Authority, (AGC), 4.50%, 11/15/38 | \$ | 1,416,030 |
|----|-------|--|----|-----------|

See notes to financial statements

Eaton Vance New York Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|--|---|---------------------|
| Insured-Transportation (continued) | | |
| \$ 1,475 | Niagara Frontier Airport Authority, (Buffalo Niagara International Airport), (NPFNG), (AMT), 5.625%, 4/1/29 | \$ 1,475,236 |
| | | \$ 2,891,266 |
| Insured-Water and Sewer 1.3% | | |
| \$ 1,000 | Nassau County Industrial Development Agency, (Water Services Corp.), (AMBAC), (AMT), 5.00%, 12/1/35 | \$ 905,470 |
| | | \$ 905,470 |
| Lease Revenue / Certificates of Participation 4.3% | | |
| \$ 2,040 | New York City Transitional Finance Authority, (Building Aid), 4.50%, 1/15/38 | \$ 1,982,288 |
| 1,000 | New York City Transitional Finance Authority, (Building Aid), 5.50%, 7/15/31 | 1,084,360 |
| | | \$ 3,066,648 |

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Other Revenue 4.3%

| | | | | |
|----|-------|--|-----------|------------------|
| \$ | 1,285 | Albany Industrial Development Agency, Civic Facility, (Charitable Leadership), 5.75%, 7/1/26 | \$ | 971,871 |
| | 3,120 | Brooklyn Arena Local Development Corp., (Barclays Center), 0.00%, 7/15/31 | | 905,299 |
| | 380 | Brooklyn Arena Local Development Corp., (Barclays Center), 6.25%, 7/15/40 | | 393,859 |
| | 790 | New York City Cultural Resource Trust, (Museum of Modern Art), 5.00%, 4/1/31 | | 827,217 |
| | | | \$ | 3,098,246 |

Senior Living / Life Care 2.1%

| | | | | |
|----|-------|--|-----------|------------------|
| \$ | 1,450 | Mount Vernon Industrial Development Agency, (Wartburg Senior Housing, Inc.), 6.20%, 6/1/29 | \$ | 1,318,122 |
| | 210 | Suffolk County Industrial Development Agency, (Jefferson's Ferry Project), 5.00%, 11/1/28 | | 194,956 |
| | | | \$ | 1,513,078 |

Special Tax Revenue 3.6%

| | | | | |
|----|-------|--|-----------|------------------|
| \$ | 1,000 | New York Dormitory Authority, Personal Income Tax Revenue, (University & College Improvements), 5.25%, 3/15/38 | \$ | 1,041,870 |
| | 900 | New York Urban Development Corp., Personal Income Tax Revenue, 5.00%, 3/15/32 | | 930,087 |
| | 545 | Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | | 572,773 |
| | | | \$ | 2,544,730 |

Transportation 10.6%

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| | | | | |
|----|-------|--|-----------|------------------|
| \$ | 790 | Metropolitan Transportation Authority, 5.00%, 11/15/37 | \$ | 771,127 |
| | 1,900 | Port Authority of New York and New Jersey, 5.00%, 11/15/37 ⁽³⁾ | | 1,943,073 |
| | 990 | Port Authority of New York and New Jersey, (AMT), 4.75%, 6/15/33 | | 971,042 |
| | 990 | Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽³⁾ | | 1,031,134 |
| | 2,740 | Triborough Bridge and Tunnel Authority, 5.25%, 11/15/34 ⁽³⁾ | | 2,854,724 |
| | 10 | Triborough Bridge and Tunnel Authority, 5.25%, 11/15/34 | | 10,419 |
| | | | \$ | 7,581,519 |

Water and Sewer 12.7%

| | | | | |
|----|-------|--|-----------|------------------|
| \$ | 585 | Dutchess County Water and Wastewater Authority, 0.00%, 10/1/34 | \$ | 170,294 |
| | 325 | Dutchess County Water and Wastewater Authority, 0.00%, 10/1/35 | | 88,325 |
| | 3,105 | New York City Municipal Water Finance Authority, (Water and Sewer System), 5.75%, 6/15/40 ⁽³⁾ | | 3,376,687 |
| | 1,730 | New York Environmental Facilities Corp., 5.00%, 10/15/39 | | 1,793,474 |
| | 2,535 | New York Environmental Facilities Corp., Clean Water and Drinking Water, (Municipal Water Finance), 5.00%, 6/15/37 ⁽³⁾ | | 2,624,257 |
| | 1,000 | Saratoga County Water Authority, 5.00%, 9/1/48 | | 1,008,810 |
| | | | \$ | 9,061,847 |

Total Tax-Exempt Investments 172.7%
(identified cost \$124,282,232) **\$ 123,284,412**

Auction Preferred Shares Plus Cumulative Unpaid
Dividends (47.2)% **\$ (33,727,043)**

Other Assets, Less Liabilities (25.5%) \$ (18,184,990)

Net Assets Applicable to Common Shares 100.0% \$ 71,372,379

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC - Assured Guaranty Corp.

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

BHAC - Berkshire Hathaway Assurance Corp.

FNMA - Federal National Mortgage Association

See notes to financial statements

Eaton Vance New York Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

MFMR - Multi-Family Mortgage Revenue

NPFG - National Public Finance Guaranty Corp.

The Trust invests primarily in debt securities issued by New York municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2010, 17.4% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 2.5% to 8.1% of total investments.

- (1) Security (or a portion thereof) has been pledged to cover margin requirements on open financial futures contracts.
- (2) When-issued security.
- (3) Security represents the underlying municipal bond of an inverse floater (see Note 1H).
- (4) Security (or a portion thereof) has been segregated to cover payable for when-issued securities.

See notes to financial statements

Eaton Vance Ohio Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS

Tax-Exempt Investments 149.7%

**Principal
Amount**

(000 s omitted)

Security

Value

Education 11.1%

| | | | |
|----|-------|--|---------------------|
| \$ | 1,250 | Ohio Higher Educational Facility Commission, (Kenyon College), 5.25%, 7/1/44 | \$ 1,271,613 |
| | 500 | Ohio State University, 5.00%, 12/1/28 | 550,155 |
| | 1,675 | Ohio State University, 5.00%, 12/1/30 | 1,815,934 |
| | 500 | University of Cincinnati, 5.00%, 6/1/34 | 501,955 |
| | | | \$ 4,139,657 |

Electric Utilities 0.7%

| | | | |
|----|-----|--|-------------------|
| \$ | 255 | Clyde, Electric System Revenue, (AMT), 6.00%, 11/15/14 | \$ 255,054 |
| | | | \$ 255,054 |

Escrowed / Prerefunded 2.8%

| | | | |
|----|-------|--|---------------------|
| \$ | 1,000 | Mahoning County, (Career and Technical Center), Prerefunded to 12/1/11, 6.25%, 12/1/36 | \$ 1,055,900 |
| | | | \$ 1,055,900 |

General Obligations 19.0%

| | | | |
|----|-------|---|---------------------|
| \$ | 1,000 | Barberton City School District, 4.50%, 12/1/33 | \$ 959,160 |
| | 1,750 | Beavercreek City School District, 5.00%, 12/1/30 | 1,819,405 |
| | 1,090 | Central Ohio Solid Waste Authority, 5.125%, 9/1/27 | 1,154,953 |
| | 500 | Columbus, 5.00%, 7/1/23 ⁽¹⁾ | 527,040 |
| | 1,000 | Columbus City School District, 5.00%, 12/1/29 | 1,046,100 |
| | 595 | Huber Heights City School District, 4.75%, 12/1/25 | 624,762 |
| | 1,000 | Maple Heights City School District, 5.00%, 1/15/37 | 989,870 |
| | | | \$ 7,121,290 |

Hospital 11.9%

| | | | |
|----|-------|---|---------------------|
| \$ | 800 | Franklin County, (Nationwide Children's Hospital), 5.00%, 11/1/34 | \$ 798,856 |
| | 500 | Miami County, (Upper Valley Medical Center), 5.25%, 5/15/26 | 501,070 |
| | 500 | Montgomery County, (Catholic Health Initiatives), 5.50%, 5/1/34 | 525,045 |
| | 1,000 | Ohio Higher Educational Facility Commission, (Cleveland Clinic Health System), 5.50%, 1/1/39 | 1,045,050 |
| | 600 | Ohio Higher Educational Facility Commission, (Summa Health System), 5.75%, 11/15/40 | 591,546 |
| | 735 | Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 4.75%, 1/15/46 | 660,096 |
| | 330 | Richland County Hospital Facilities, (MedCentral Health Systems), 6.375%, 11/15/22 | 333,693 |
| | | | \$ 4,455,356 |

Housing 11.7%

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| | | | |
|----|-------|--|---------------------|
| \$ | 980 | Ohio Housing Finance Agency, (Residential Mortgage-Backed Securities), (AMT), 4.625%, 9/1/27 | \$ 951,884 |
| | 560 | Ohio Housing Finance Agency, (Residential Mortgage-Backed Securities), (AMT), 4.75%, 3/1/37 | 529,452 |
| | 425 | Ohio Housing Finance Agency, (Residential Mortgage-Backed Securities), (AMT), 5.00%, 9/1/31 | 418,493 |
| | 2,500 | Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), 5.25%, 4/20/48 | 2,465,575 |
| | | | \$ 4,365,404 |

Industrial Development Revenue 8.3%

| | | | |
|----|-------|---|---------------------|
| \$ | 750 | Cleveland Airport, (Continental Airlines), (AMT), 5.375%, 9/15/27 | \$ 619,680 |
| | 2,250 | Ohio Water Development Authority, (Anheuser-Busch Cos., Inc.), (AMT), 6.00%, 8/1/38 | 2,250,810 |
| | 225 | Ohio Water Development Authority, Solid Waste Disposal, (Allied Waste North America, Inc.), (AMT), 5.15%, 7/15/15 | 227,959 |
| | | | \$ 3,098,449 |

Insured-Education 13.0%

| | | | |
|----|-------|--|------------|
| \$ | 750 | Hamilton County, (University Heights Community Urban Development Corp), (AGM), 5.00%, 6/1/30 | \$ 759,622 |
| | 1,000 | Kent State University, (AGC), 5.00%, 5/1/26 | 1,058,750 |
| | 465 | Kent State University, (AGC), 5.00%, 5/1/29 | 481,624 |
| | 655 | Miami University, (AMBAC), 3.25%, 9/1/26 | 561,951 |
| | 1,500 | University of Akron, Series A, (AGM), 5.00%, 1/1/38 | 1,514,640 |
| | 500 | University of Akron, Series B, (AGM), 5.00%, 1/1/38 | 504,880 |

\$ 4,881,467

Insured-Electric Utilities 13.1%

| | | | |
|----|-------|---|---------------------|
| \$ | 1,000 | American Municipal Power-Ohio, Inc., (Prairie State Energy Campus), (AGC), 5.75%, 2/15/39 | \$ 1,055,410 |
| | 710 | Cleveland Public Power System, (NPFPG), 0.00%, 11/15/27 | 291,931 |
| | 2,000 | Cleveland Public Power System, (NPFPG), 0.00%, 11/15/38 | 402,860 |
| | 830 | Ohio Municipal Electric Generation Agency, (NPFPG), 0.00%, 2/15/25 | 404,691 |
| | 3,000 | Ohio Municipal Electric Generation Agency, (NPFPG), 0.00%, 2/15/26 | 1,370,160 |
| | 425 | Ohio Water Development Authority, (Dayton Power & Light), (FGIC), 4.80%, 1/1/34 | 409,475 |
| | 210 | Puerto Rico Electric Power Authority, (FGIC), (NPFPG), 5.25%, 7/1/30 | 213,341 |
| | 250 | Puerto Rico Electric Power Authority, (FGIC), (NPFPG), 5.25%, 7/1/34 | 249,652 |
| | 500 | Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/26 | 527,290 |
| | | | \$ 4,924,810 |

See notes to financial statements

Eaton Vance Ohio Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|---|---------------------|
| Insured-Escrowed / Prerefunded 1.4% | | |
| \$ 500 | University of Cincinnati, (FGIC), Prerefunded to 6/1/11, 5.25%, 6/1/24 | \$ 517,465 |
| | | \$ 517,465 |
| Insured-General Obligations 16.8% | | |
| \$ 280 | Bowling Green City School District, (AGM), 5.00%, 12/1/34 | \$ 282,708 |
| 200 | Brookfield Local School District, (AGM), 5.00%, 1/15/30 | 206,458 |
| 500 | Buckeye Valley Local School District, (AGC), 5.00%, 12/1/36 | 511,080 |
| 2,455 | Canal Winchester Local School District, (NCFG), 0.00%, 12/1/30 | 881,959 |
| 1,500 | Madeira City School District, (AGM), 3.50%, 12/1/27 | 1,357,155 |
| 1,750 | Milford Exempt Village School District, (AGC), 5.25%, 12/1/36 | 1,804,757 |
| 750 | St. Mary s School District, (AGM), 5.00%, 12/1/35 | 751,627 |
| 500 | Wadsworth City School District, (AGC), 5.00%, 12/1/37 | 512,310 |
| | | \$ 6,308,054 |
| Insured-Hospital 6.7% | | |

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| | | | |
|----|-------|---|---------------------|
| \$ | 545 | Hamilton County, (Cincinnati Children's Hospital), (FGIC), (NPF), 5.00%, 5/15/32 | \$ 530,307 |
| | 1,500 | Hamilton County, (Cincinnati Children's Hospital), (FGIC), (NPF), 5.125%, 5/15/28 | 1,502,550 |
| | 485 | Lorain County, (Catholic Healthcare Partners), (AGM), Variable Rate, 17.493%, 2/1/29 ⁽²⁾⁽³⁾⁽⁴⁾ | 490,315 |
| | | | \$ 2,523,172 |

Insured-Lease Revenue / Certificates of Participation 1.1%

| | | | |
|----|-----|---|-------------------|
| \$ | 500 | Summit County, (Civic Theater Project), (AMBAC), 5.00%, 12/1/33 | \$ 407,525 |
| | | | \$ 407,525 |

Insured-Special Tax Revenue 3.6%

| | | | |
|----|-------|---|---------------------|
| \$ | 9,905 | Puerto Rico Sales Tax Financing Corp., (AMBAC), 0.00%, 8/1/54 | \$ 556,265 |
| | 1,685 | Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/44 | 199,420 |
| | 3,340 | Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45 | 368,903 |
| | 2,100 | Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/46 | 216,384 |
| | | | \$ 1,340,972 |

Insured-Transportation 6.0%

| | | | |
|----|-------|---|---------------------|
| \$ | 1,000 | Ohio Turnpike Commission, (FGIC), (NPF), 5.50%, 2/15/24 | \$ 1,118,400 |
| | 1,000 | Ohio Turnpike Commission, (FGIC), (NPF), 5.50%, 2/15/26 | 1,129,880 |
| | | | \$ 2,248,280 |

Insured-Water and Sewer 2.1%

| | | | | |
|----|-----|--|-----------|----------------|
| \$ | 215 | Marysville Wastewater Treatment System, (AGC), (XLCA), 4.75%, 12/1/46 | \$ | 203,261 |
| | 625 | Marysville Wastewater Treatment System, (AGC), (XLCA), 4.75%, 12/1/47 | | 590,244 |
| | | | \$ | 793,505 |

Lease Revenue / Certificates of Participation 1.4%

| | | | | |
|----|-----|--|-----------|----------------|
| \$ | 500 | Franklin County Convention Facilities Authority, 5.00%, 12/1/27 | \$ | 529,180 |
| | | | \$ | 529,180 |

Other Revenue 4.3%

| | | | | |
|----|-------|---|-----------|------------------|
| \$ | 7,345 | Buckeye Tobacco Settlement Financing Authority, 0.00%, 6/1/47 | \$ | 181,422 |
| | 710 | Buckeye Tobacco Settlement Financing Authority, 5.875%, 6/1/47 | | 500,649 |
| | 1,000 | Riversouth Authority, (Lazarus Building Redevelopment), 5.75%, 12/1/27 | | 910,580 |
| | | | \$ | 1,592,651 |

Pooled Loans 11.0%

| | | | | |
|----|-------|--|----|-----------|
| \$ | 550 | Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 4.85%, 6/1/25 | \$ | 556,759 |
| | 1,020 | Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 5.85%, 12/1/22 | | 1,060,637 |

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| | | |
|-------|--|---------------------|
| 1,245 | Rickenbacher Port Authority, Oasbo Expanded Asset Pool Loan, 5.375%, 1/1/32 ⁽⁵⁾ | 1,251,200 |
| 310 | Summit County Port Authority, (Twinsburg Township), 5.125%, 5/15/25 | 268,454 |
| 1,100 | Toledo-Lucas County Port Authority, 5.40%, 5/15/19 | 987,404 |
| | | \$ 4,124,454 |

Special Tax Revenue 2.3%

| | | |
|--------|---|-------------------|
| \$ 425 | Cleveland-Cuyahoga County Port Authority, 7.00%, 12/1/18 | \$ 431,749 |
| 155 | Guam, Limited Obligation Bonds, 5.625%, 12/1/29 | 157,240 |
| 170 | Guam, Limited Obligation Bonds, 5.75%, 12/1/34 | 172,383 |
| 110 | Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | 115,606 |
| | | \$ 876,978 |

See notes to financial statements

Eaton Vance Ohio Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|--|--|------------------------|
| Water and Sewer | 1.4% | |
| \$ 250 | Ohio Water Development Authority, Water Pollution Control, (Water Quality), 5.00%, 12/1/28 | \$ 268,842 |
| 250 | Ohio Water Development Authority, Water Pollution Control, (Water Quality), 5.00%, 6/1/30 | 264,768 |
| | | \$ 533,610 |
| Total Tax-Exempt Investments (identified cost \$56,852,704) | 149.7% | \$ 56,093,233 |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends | (60.6)% | \$ (22,726,927) |
| Other Assets, Less Liabilities | 10.9% | \$ 4,096,608 |
| Net Assets Applicable to Common Shares | 100.0% | \$ 37,462,914 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC - Assured Guaranty Corp.

AGM - Assured Guaranty Municipal Corp.

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

FGIC - Financial Guaranty Insurance Company

NPFG - National Public Finance Guaranty Corp.

XLCA - XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by Ohio municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2010, 42.7% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 1.4% to 16.8% of total investments.

- (1) Security (or a portion thereof) has been pledged to cover margin requirements on open financial futures contracts.
- (2) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933. These securities may be sold in certain transactions (normally to qualified institutional buyers) and remain exempt from registration. At November 30, 2010, the aggregate value of these securities is \$490,315 or 1.3% of the Trust's net assets applicable to common shares.
- (3) Security is subject to a shortfall agreement which may require the Trust to pay amounts to a counterparty in the event of a significant decline in the market value of the security underlying the inverse floater. In case of a shortfall, the maximum potential amount of payments the Trust could ultimately be required to make under the agreement is \$1,455,000. However, such shortfall payment would be reduced by the proceeds from the sale of the security underlying the inverse floater.
- (4) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at November 30, 2010.
- (5) Security represents the underlying municipal bond of an inverse floater (see Note 1H).

See notes to financial statements

Eaton Vance Pennsylvania Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS

Tax-Exempt Investments 160.2%

**Principal
Amount**

(000 s omitted)

Security

Value

Bond Bank 2.8%

| | | | |
|----|-------|---|---------------------|
| \$ | 1,000 | Delaware Valley Regional Finance Authority, 5.75%, 7/1/32 | \$ 1,029,390 |
| | | | \$ 1,029,390 |

Cogeneration 2.5%

| | | | |
|----|-----|---|-------------------|
| \$ | 300 | Pennsylvania Economic Development Financing Authority, (Northampton Generating), (AMT), 6.50%, 1/1/13 | \$ 189,144 |
| | 500 | Pennsylvania Economic Development Financing Authority, (Northampton Generating), (AMT), 6.60%, 1/1/19 | 279,775 |
| | 475 | Pennsylvania Economic Development Financing Authority, (Resource Recovery-Colver), (AMT), 5.125%, 12/1/15 | 448,528 |
| | | | \$ 917,447 |

Education 12.3%

| | | | |
|----|-------|--|------------|
| \$ | 500 | Bucks County Industrial Development Authority, (George School), 5.00%, 9/15/39 | \$ 509,045 |
| | 1,200 | Cumberland County Municipal Authority, (Dickinson College), 5.00%, 11/1/39 | 1,150,404 |
| | 500 | | 506,700 |

| | | |
|-----|--|---------------------|
| | Northampton County General Purpose Authority, (Lehigh University), 5.00%, 11/15/39 | |
| 625 | Pennsylvania Higher Educational Facilities Authority, (Saint Joseph's University), 5.00%, 11/1/40 | 618,275 |
| 625 | Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), 5.00%, 3/1/40 | 630,019 |
| 500 | Pennsylvania State University, 5.00%, 3/1/40 | 516,610 |
| 500 | Washington County Industrial Development Authority, (Washington and Jefferson College), 5.25%, 11/1/30 | 514,575 |
| | | \$ 4,445,628 |

Electric Utilities 1.7%

| | | | |
|----|-----|--|-------------------|
| \$ | 600 | York County Industrial Development Authority, Pollution Control Revenue, (Public Service Enterprise Group, Inc.), 5.50%, 9/1/20 | \$ 611,682 |
| | | | \$ 611,682 |

Escrowed / Prerefunded 3.1%

| | | | |
|----|-----|--|---------------------|
| \$ | 600 | Bucks County Industrial Development Authority, (Pennswood Village), Prerefunded to 10/1/12, 6.00%, 10/1/27 | \$ 662,718 |
| | 435 | Pennsylvania Economic Development Financing Authority, (Reliant Energy, Inc.), (AMT), Prerefunded to 6/1/11, 6.75%, 12/1/36 | 450,055 |
| | | | \$ 1,112,773 |

General Obligations 7.3%

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| | | | | |
|----|-------|--|-----------|------------------|
| \$ | 500 | Chester County, 5.00%, 7/15/27 ⁽¹⁾ | \$ | 545,095 |
| | 1,000 | Daniel Boone Area School District, 5.00%, 8/15/32 | | 1,022,060 |
| | 1,000 | Philadelphia School District, 6.00%, 9/1/38 | | 1,062,210 |
| | | | \$ | 2,629,365 |

Hospital 22.6%

| | | | | |
|----|-------|---|-----------|------------------|
| \$ | 500 | Allegheny County Hospital Development Authority, (University of Pittsburgh Medical Center), 5.50%, 8/15/34 | \$ | 510,005 |
| | 750 | Chester County Health and Education Facilities Authority, (Jefferson Health System), 5.00%, 5/15/40 | | 743,130 |
| | 750 | Dauphin County General Authority, (Pinnacle Health System), 6.00%, 6/1/29 | | 784,522 |
| | 1,215 | Lehigh County General Purpose Authority, (Lehigh Valley Health Network), 5.25%, 7/1/32 | | 1,205,644 |
| | 750 | Lycoming County Authority, (Susquehanna Health System), 5.75%, 7/1/39 | | 761,115 |
| | 1,500 | Monroe County Hospital Authority, (Pocono Medical Center), 5.25%, 1/1/43 | | 1,386,525 |
| | 250 | Northampton County General Purpose Authority, (Saint Luke's Hospital), 5.50%, 8/15/33 | | 244,588 |
| | 1,000 | Pennsylvania Higher Educational Facilities Authority, (University of Pennsylvania Health System), 6.00%, 8/15/26 ⁽²⁾ | | 1,102,190 |
| | 675 | Pennsylvania Higher Educational Facilities Authority, (UPMC Health System), 5.00%, 5/15/31 | | 672,415 |
| | 250 | South Fork Municipal Authority, (Conemaugh Health System), 5.50%, 7/1/29 | | 240,973 |
| | 500 | Washington County Hospital Authority, (Monongahela Hospital), 5.50%, 6/1/17 | | 515,765 |
| | | | \$ | 8,166,872 |

Housing 17.2%

| | | | | |
|----|-----|--|----|---------|
| \$ | 485 | | \$ | 472,312 |
|----|-----|--|----|---------|

| | | |
|-------|---|-----------|
| | Allegheny County Residential Finance Authority, SFMR, (AMT), 4.95%, 11/1/37 | |
| 1,135 | Allegheny County Residential Finance Authority, SFMR, (AMT), 5.00%, 5/1/35 | 1,139,767 |
| 905 | Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.70%, 10/1/37 | 861,225 |
| 500 | Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.75%, 10/1/25 | 493,165 |
| 910 | Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.875%, 4/1/26 | 912,166 |
| 500 | Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.875%, 10/1/31 | 490,665 |
| 975 | Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.90%, 10/1/37 | 956,378 |

See notes to financial statements

Eaton Vance Pennsylvania Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|---|---------------------|
| Housing (continued) | | |
| \$ 930 | Pennsylvania Housing Finance Agency, SFMR, (AMT), 5.15%, 10/1/37 | \$ 919,268 |
| | | \$ 6,244,946 |
| Industrial Development Revenue 10.6% | | |
| \$ 200 | Luzerne County Industrial Development Authority, (Pennsylvania-American Water Co.), 5.50%, 12/1/39 | \$ 203,120 |
| 750 | Montgomery County Industrial Development Authority, (Aqua Pennsylvania, Inc.), (AMT), 5.25%, 7/1/42 | 729,127 |
| 250 | Pennsylvania Economic Development Financing Authority, (Pennsylvania-American Water Co.), 6.20%, 4/1/39 | 267,065 |
| 1,000 | Pennsylvania Economic Development Financing Authority, (Procter & Gamble Paper Products Co.), (AMT), 5.375%, 3/1/31 | 1,013,510 |
| 500 | Pennsylvania Economic Development Financing Authority, (Waste Management, Inc.), (AMT), 5.10%, 10/1/27 | 490,555 |
| 1,325 | Puerto Rico Port Authority, (American Airlines, Inc.), (AMT), 6.25%, 6/1/26 | 1,147,437 |
| | | \$ 3,850,814 |

Insured-Education 15.1%

| | | | |
|----|-------|--|---------------------|
| \$ | 500 | Lycoming County Authority, (Pennsylvania College of Technology), (AGC), 5.50%, 10/1/37 | \$ 511,310 |
| | 1,675 | Lycoming County Authority, (Pennsylvania College of Technology), (AMBAC), 5.25%, 5/1/32 | 1,563,730 |
| | 1,115 | Pennsylvania Higher Educational Facilities Authority, (Drexel University), (NPFPG), 5.00%, 5/1/37 | 1,103,661 |
| | 1,000 | Pennsylvania Higher Educational Facilities Authority, (Temple University), (NPFPG), 5.00%, 4/1/33 | 1,016,780 |
| | 375 | State Public School Building Authority, (Delaware County Community College), (AGM), 5.00%, 10/1/29 | 388,361 |
| | 875 | State Public School Building Authority, (Delaware County Community College), (AGM), 5.00%, 10/1/32 | 894,066 |
| | | | \$ 5,477,908 |

Insured-Escrowed / Prerefunded 8.7%

| | | | |
|----|-------|--|---------------------|
| \$ | 1,600 | Pennsylvania Turnpike Commission, Oil Franchise Tax, (AMBAC), Escrowed to Maturity, 4.75%, 12/1/27 | \$ 1,617,168 |
| | 2,000 | Westmoreland Municipal Authority, (FGIC), Escrowed to Maturity, 0.00%, 8/15/19 | 1,531,960 |
| | | | \$ 3,149,128 |

Insured-General Obligations 4.5%

| | | | |
|----|-----|--|------------|
| \$ | 500 | Beaver County, (AGM), 5.55%, 11/15/31 | \$ 528,700 |
| | 750 | Bethlehem Area School District, (AGM), 5.25%, 1/15/25 | 793,402 |
| | 300 | West Mifflin Area School District, (AGM), 5.125%, 4/1/31 | 309,150 |

\$ 1,631,252

Insured-Hospital 11.0%

| | | | |
|----|-------|---|---------------------|
| \$ | 250 | Allegheny County Hospital Development Authority, (UPMC Health System), (NPF), 6.00%, 7/1/24 | \$ 288,625 |
| | 355 | Delaware County General Authority, (Catholic Health East), (AMBAC), 4.875%, 11/15/26 | 354,055 |
| | 1,440 | Lehigh County General Purpose Authority, (Lehigh Valley Health Network), (AGM), 5.00%, 7/1/35 ⁽²⁾ | 1,416,917 |
| | 35 | Lehigh County General Purpose Authority, (Lehigh Valley Health Network), (NPF), 5.25%, 7/1/29 | 34,347 |
| | 1,900 | Montgomery County Higher Education and Health Authority, (Abington Memorial Hospital), (AMBAC), 5.00%, 6/1/28 | 1,876,003 |
| | | | \$ 3,969,947 |

Insured-Lease Revenue / Certificates of Participation 4.8%

| | | | |
|----|-------|---|---------------------|
| \$ | 500 | Commonwealth Financing Authority, (AGC), 5.00%, 6/1/31 | \$ 509,710 |
| | 1,195 | Philadelphia Authority for Industrial Development, (One Benjamin Franklin), (AGM), 4.75%, 2/15/27 | 1,218,673 |
| | | | \$ 1,728,383 |

Insured-Special Tax Revenue 3.7%

| | | | |
|----|-------|---|------------|
| \$ | 9,870 | Puerto Rico Sales Tax Financing Corp., (AMBAC), 0.00%, 8/1/54 | \$ 554,299 |
| | 1,690 | Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/44 | 200,012 |
| | 3,350 | Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45 | 370,007 |

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| | | |
|-------|--|---------|
| 2,100 | Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/46 | 216,384 |
|-------|--|---------|

\$ 1,340,702

Insured-Transportation 9.1%

| | | |
|--------|--|------------|
| \$ 500 | Philadelphia, Airport Revenue, (AGM), (AMT), 5.00%, 6/15/27 | \$ 486,010 |
| 1,005 | Philadelphia Parking Authority, (AMBAC), 5.25%, 2/15/29 | 1,005,171 |
| 1,800 | Puerto Rico Highway and Transportation Authority, (AGC), (CIFG), 5.25%, 7/1/41 ⁽²⁾ | 1,810,872 |

\$ 3,302,053

See notes to financial statements

Eaton Vance Pennsylvania Municipal Income Trust as of November 30, 2010

PORTFOLIO OF INVESTMENTS CONT D

| Principal Amount (000 s omitted) | Security | Value |
|---|---|---------------------|
| Insured-Water and Sewer 4.8% | | |
| \$ 535 | Chester County Industrial Development Authority, (Aqua Pennsylvania, Inc.), (FGIC), (NPFPG), (AMT), 5.00%, 2/1/40 | \$ 517,040 |
| 875 | Delaware County Industrial Development Authority, (Aqua Pennsylvania, Inc.), (FGIC), (NPFPG), (AMT), 5.00%, 11/1/36 | 853,248 |
| 360 | Philadelphia, Water and Wastewater Revenue, (FGIC), (NPFPG), 5.00%, 11/1/31 | 361,224 |
| | | \$ 1,731,512 |
| Senior Living / Life Care 3.9% | | |
| \$ 1,000 | Cliff House Trust, (AMT), 6.625%, 6/1/27 | \$ 527,080 |
| 500 | Lancaster County Hospital Authority, (Willow Valley Retirement Communities), 5.875%, 6/1/31 | 503,740 |
| 200 | Montgomery County Industrial Development Authority, (Foulkeways at Gwynedd), 5.00%, 12/1/24 | 192,972 |
| 200 | Montgomery County Industrial Development Authority, (Foulkeways at Gwynedd), 5.00%, 12/1/30 | 184,540 |
| | | \$ 1,408,332 |

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Special Tax Revenue 0.3%

| | | | | |
|----|-----|--|----|----------------|
| \$ | 110 | Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | \$ | 115,606 |
| | | | \$ | 115,606 |

Transportation 10.6%

| | | | | |
|----|-------|--|----|------------------|
| \$ | 465 | Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35 | \$ | 471,766 |
| | 285 | Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40 | | 288,098 |
| | 270 | Pennsylvania Economic Development Financing Authority, (Amtrak), (AMT), 6.25%, 11/1/31 | | 272,201 |
| | 1,430 | Pennsylvania Turnpike Commission, 5.35%, (0.00% until 12/1/15), 12/1/30 | | 1,036,964 |
| | 1,000 | Pennsylvania Turnpike Commission, 5.00%, 12/1/37 | | 983,980 |
| | 750 | Pennsylvania Turnpike Commission, 5.625%, 6/1/29 | | 792,952 |
| | | | \$ | 3,845,961 |

Utilities 1.6%

| | | | | |
|----|-----|---------------------------------------|----|----------------|
| \$ | 600 | Philadelphia Gas Works, 5.25%, 8/1/40 | \$ | 576,354 |
| | | | \$ | 576,354 |

Water and Sewer 2.0%

| | | | | |
|----|-----|---|----|----------------|
| \$ | 750 | Harrisburg Water Authority, 5.25%, 7/15/31 | \$ | 723,855 |
| | | | \$ | 723,855 |

| | | |
|--|---------|-----------------|
| Total Tax-Exempt Investments (identified cost \$58,820,243) | 160.2% | \$ 58,009,910 |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends | (58.5)% | \$ (21,175,236) |
| Other Assets, Less Liabilities | (1.7)% | \$ (624,268) |
| Net Assets Applicable to Common Shares | 100.0% | \$ 36,210,406 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC - Assured Guaranty Corp.

AGM - Assured Guaranty Municipal Corp.

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

CIFG - CIFG Assurance North America, Inc.

FGIC - Financial Guaranty Insurance Company

NPFG - National Public Finance Guaranty Corp.

SFMR - Single Family Mortgage Revenue

The Trust invests primarily in debt securities issued by Pennsylvania municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at November 30, 2010, 38.5% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 4.9% to 12.0% of total investments.

(1) Security (or a portion thereof) has been pledged to cover margin requirements on open financial futures contracts.

(2) Security represents the underlying municipal bond of an inverse floater (see Note 1H).

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS

Statements of Assets and Liabilities

| As of November 30, 2010 | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust |
|--|-----------------------|------------------------|----------------------|-----------------------|
| Assets | | | | |
| Investments | | | | |
| Identified cost | \$ 162,760,725 | \$ 62,327,100 | \$ 44,389,890 | \$ 107,707,611 |
| Unrealized depreciation | (5,063,507) | (699,069) | (1,284,256) | (1,094,812) |
| Investments, at value | \$ 157,697,218 | \$ 61,628,031 | \$ 43,105,634 | \$ 106,612,799 |
| | | | | |
| Cash | \$ 2,234,455 | \$ 77,343 | \$ 1,177,132 | \$ 1,725,110 |
| Interest receivable | 1,930,272 | 1,058,278 | 565,347 | 1,606,407 |
| Receivable for investments sold | 12,000 | 15,000 | 20,150 | 24,642 |
| Receivable for open swap contracts | | 50,741 | | 87,790 |
| Deferred debt issuance costs | 32,566 | 3,915 | | 3,974 |
| Total assets | \$ 161,906,511 | \$ 62,833,308 | \$ 44,868,263 | \$ 110,060,722 |
| | | | | |
| Liabilities | | | | |
| Payable for floating rate notes issued | \$ 20,535,000 | \$ 4,885,000 | \$ | \$ 14,572,000 |
| Payable for when-issued securities | 1,615,120 | | | |
| Payable for variation margin on open financial futures contracts | 19,001 | | 1,969 | 74,219 |
| Payable for open swap contracts | 132,762 | 48,631 | 15,562 | 85,104 |
| Payable to affiliates: | | | | |
| Investment adviser fee | 84,988 | 33,926 | 25,583 | 57,116 |
| Administration fee | 24,814 | 9,905 | 7,469 | 16,676 |
| Trustees fees | 981 | 441 | 355 | 689 |
| Interest expense and fees payable | 31,043 | 11,884 | | 40,651 |
| Accrued expenses | 90,261 | 58,341 | 53,987 | 70,843 |

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| | | | | |
|--------------------------|----------------------|---------------------|-------------------|----------------------|
| Total liabilities | \$ 22,533,970 | \$ 5,048,128 | \$ 104,925 | \$ 14,917,298 |
|--------------------------|----------------------|---------------------|-------------------|----------------------|

| | | | | |
|---|----------------------|----------------------|----------------------|----------------------|
| Auction preferred shares at liquidation value plus cumulative unpaid dividends | \$ 49,977,422 | \$ 20,050,225 | \$ 17,501,062 | \$ 33,426,620 |
|---|----------------------|----------------------|----------------------|----------------------|

| | | | | |
|---|----------------------|----------------------|----------------------|----------------------|
| Net assets applicable to common shares | \$ 89,395,119 | \$ 37,734,955 | \$ 27,262,276 | \$ 61,716,804 |
|---|----------------------|----------------------|----------------------|----------------------|

Sources of Net Assets

| | | | | |
|--|--------------|-------------|-------------|-------------|
| Common shares, \$0.01 par value, unlimited number of shares authorized | \$ 72,179 | \$ 27,371 | \$ 21,163 | \$ 46,554 |
| Additional paid-in capital | 104,656,831 | 39,544,686 | 30,471,851 | 66,893,497 |
| Accumulated net realized loss | (11,337,374) | (1,604,943) | (2,219,330) | (4,872,061) |
| Accumulated undistributed net investment income | 1,223,364 | 464,800 | 295,348 | 731,612 |
| Net unrealized depreciation | (5,219,881) | (696,959) | (1,306,756) | (1,082,798) |

| | | | | |
|---|----------------------|----------------------|----------------------|----------------------|
| Net assets applicable to common shares | \$ 89,395,119 | \$ 37,734,955 | \$ 27,262,276 | \$ 61,716,804 |
|---|----------------------|----------------------|----------------------|----------------------|

Auction Preferred Shares Issued and Outstanding
(Liquidation preference of \$25,000 per share)

| | | | |
|--------------|------------|------------|--------------|
| 1,999 | 802 | 700 | 1,337 |
|--------------|------------|------------|--------------|

Common Shares Outstanding

| | | | |
|------------------|------------------|------------------|------------------|
| 7,217,856 | 2,737,099 | 2,116,294 | 4,655,354 |
|------------------|------------------|------------------|------------------|

Net Asset Value Per Common Share

| | | | |
|-----------------|-----------------|-----------------|-----------------|
| \$ 12.39 | \$ 13.79 | \$ 12.88 | \$ 13.26 |
|-----------------|-----------------|-----------------|-----------------|

**Net assets applicable to common
shares , common shares issued
and outstanding**

See notes to financial statements

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Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Statements of Assets and Liabilities

| As of November 30, 2010 | New York Trust | Ohio Trust | Pennsylvania Trust |
|--|-----------------------|----------------------|-----------------------|
| Assets | | | |
| Investments | | | |
| Identified cost | \$ 124,282,232 | \$ 56,852,704 | \$ 58,820,243 |
| Unrealized depreciation | (997,820) | (759,471) | (810,333) |
| Investments, at value | \$ 123,284,412 | \$ 56,093,233 | \$ 58,009,910 |
| Cash | \$ 3,293,356 | \$ 1,698,153 | \$ 904,156 |
| Interest receivable | 1,723,381 | 982,930 | 864,699 |
| Receivable for investments sold | 75,082 | 3,512,863 | 100,000 |
| Receivable for open swap contracts | 103,093 | 52,352 | 58,795 |
| Deferred debt issuance costs | 19,328 | | |
| Total assets | \$ 128,498,652 | \$ 62,339,531 | \$ 59,937,560 |
| Liabilities | | | |
| Payable for floating rate notes issued | \$ 20,475,000 | \$ 830,000 | \$ 2,370,000 |
| Payable for investments purchased | | 1,178,116 | |
| Payable for when-issued securities | 2,480,078 | | |
| Payable for variation margin on open financial futures contracts | 35,625 | 6,719 | 29,687 |
| Payable for open swap contracts | 202,304 | 29,178 | 38,905 |
| Payable to affiliates: | | | |
| Investment adviser fee | 66,308 | 34,839 | 33,480 |
| Administration fee | 19,360 | 10,172 | 9,775 |
| Trustees fees | 782 | 454 | 440 |
| Interest expense and fees payable | 43,884 | 3,358 | 8,889 |
| Accrued expenses | 75,889 | 56,854 | 60,742 |

| | | | |
|---|----------------------|----------------------|----------------------|
| Total liabilities | \$ 23,399,230 | \$ 2,149,690 | \$ 2,551,918 |
| Auction preferred shares at liquidation value plus cumulative unpaid dividends | \$ 33,727,043 | \$ 22,726,927 | \$ 21,175,236 |
| Net assets applicable to common shares | \$ 71,372,379 | \$ 37,462,914 | \$ 36,210,406 |

Sources of Net Assets

| | | | |
|--|----------------------|----------------------|----------------------|
| Common shares, \$0.01 par value, unlimited number of shares authorized | \$ 54,435 | \$ 28,449 | \$ 27,166 |
| Additional paid-in capital | 78,953,796 | 40,768,609 | 38,533,541 |
| Accumulated net realized loss | (7,346,782) | (3,013,613) | (1,979,238) |
| Accumulated undistributed net investment income | 852,703 | 436,643 | 415,649 |
| Net unrealized depreciation | (1,141,773) | (757,174) | (786,712) |
| Net assets applicable to common shares | \$ 71,372,379 | \$ 37,462,914 | \$ 36,210,406 |

Auction Preferred Shares Issued and Outstanding
(Liquidation preference of \$25,000 per share)

| | | |
|--------------|------------|------------|
| 1,349 | 909 | 847 |
|--------------|------------|------------|

Common Shares Outstanding

| | | |
|------------------|------------------|------------------|
| 5,443,476 | 2,844,918 | 2,716,608 |
|------------------|------------------|------------------|

Net Asset Value Per Common Share

| | | | | | | |
|--|-----------|--------------|-----------|--------------|-----------|--------------|
| Net assets applicable to common shares , common shares issued and outstanding | \$ | 13.11 | \$ | 13.17 | \$ | 13.33 |
|--|-----------|--------------|-----------|--------------|-----------|--------------|

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Statements of Operations

| For the Year Ended November 30, 2010 | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust |
|---|-----------------------------|--------------------------------|---------------------------|-----------------------------|
| Investment Income | | | | |
| Interest | \$ 8,614,883 | \$ 3,274,354 | \$ 2,412,809 | \$ 5,711,657 |
| Total investment income | \$ 8,614,883 | \$ 3,274,354 | \$ 2,412,809 | \$ 5,711,657 |
| Expenses | | | | |
| Investment adviser fee | \$ 1,048,471 | \$ 417,371 | \$ 315,990 | \$ 709,401 |
| Administration fee | 303,403 | 120,782 | 91,440 | 205,272 |
| Trustees' fees and expenses | 5,638 | 2,550 | 2,050 | 3,985 |
| Custodian fee | 77,512 | 43,032 | 30,833 | 55,973 |
| Transfer and dividend disbursing agent fees | 16,954 | 16,355 | 16,810 | 15,276 |
| Legal and accounting services | 50,125 | 37,893 | 36,608 | 68,271 |
| Printing and postage | 18,777 | 10,397 | 9,356 | 14,444 |
| Interest expense and fees | 163,108 | 36,653 | | 114,568 |
| Preferred shares service fee | 69,843 | 29,182 | 23,553 | 48,969 |
| Miscellaneous | 59,610 | 30,952 | 31,945 | 35,261 |
| Total expenses | \$ 1,813,441 | \$ 745,167 | \$ 558,585 | \$ 1,271,420 |
| Deduct | | | | |
| Reduction of custodian fee | \$ 749 | \$ 310 | \$ 471 | \$ 727 |
| Total expense reductions | \$ 749 | \$ 310 | \$ 471 | \$ 727 |

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| | | | | |
|---|---------------------|---------------------|---------------------|-----------------------|
| Net expenses | \$ 1,812,692 | \$ 744,857 | \$ 558,114 | \$ 1,270,693 |
| Net investment income | \$ 6,802,191 | \$ 2,529,497 | \$ 1,854,695 | \$ 4,440,964 |
| Realized and Unrealized Gain (Loss) | | | | |
| Net realized gain (loss) | | | | |
| Investment transactions | \$ 666,810 | \$ 183,131 | \$ 41,021 | \$ 434,050 |
| Financial futures contracts | (648,487) | | (63,143) | (1,567,290) |
| Swap contracts | (632,939) | (233,278) | (35,036) | (405,780) |
| Net realized loss | \$ (614,616) | \$ (50,147) | \$ (57,158) | \$ (1,539,020) |
| Change in unrealized appreciation (depreciation) | | | | |
| Investments | \$ 601,139 | \$ 572,104 | \$ (49,784) | \$ 80,488 |
| Financial futures contracts | 172,389 | | 13,176 | 9,328 |
| Swap contracts | (9,152) | 47,418 | (1,887) | 81,924 |
| Net change in unrealized appreciation (depreciation) | \$ 764,376 | \$ 619,522 | \$ (38,495) | \$ 171,740 |
| Net realized and unrealized gain (loss) | \$ 149,760 | \$ 569,375 | \$ (95,653) | \$ (1,367,280) |
| Distributions to preferred shareholders | | | | |
| From net investment income | \$ (203,844) | \$ (81,604) | \$ (70,520) | \$ (136,338) |
| Net increase in net assets from operations | \$ 6,748,107 | \$ 3,017,268 | \$ 1,688,522 | \$ 2,937,346 |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Statements of Operations

| For the Year Ended November 30, 2010 | New York Trust | Ohio Trust | Pennsylvania Trust |
|---|---------------------------|---------------------|-------------------------------|
| Investment Income | | | |
| Interest | \$ 6,608,815 | \$ 3,284,384 | \$ 3,200,101 |
| Total investment income | \$ 6,608,815 | \$ 3,284,384 | \$ 3,200,101 |
| Expenses | | | |
| Investment adviser fee | \$ 816,957 | \$ 432,938 | \$ 414,330 |
| Administration fee | 236,407 | 125,275 | 119,892 |
| Trustees' fees and expenses | 4,507 | 2,632 | 2,536 |
| Custodian fee | 63,573 | 38,728 | 38,192 |
| Transfer and dividend disbursing agent fees | 16,820 | 16,431 | 12,363 |
| Legal and accounting services | 36,060 | 32,940 | 40,259 |
| Printing and postage | 16,850 | 11,201 | 11,111 |
| Interest expense and fees | 155,787 | 7,394 | 23,524 |
| Preferred shares service fee | 48,917 | 32,624 | 30,197 |
| Miscellaneous | 37,879 | 32,310 | 35,078 |
| Total expenses | \$ 1,433,757 | \$ 732,473 | \$ 727,482 |
| Deduct | | | |
| Reduction of custodian fee | \$ 1,262 | \$ 789 | \$ 361 |
| Total expense reductions | \$ 1,262 | \$ 789 | \$ 361 |

| | | | |
|---|-----------------------|---------------------|---------------------|
| Net expenses | \$ 1,432,495 | \$ 731,684 | \$ 727,121 |
| Net investment income | \$ 5,176,320 | \$ 2,552,700 | \$ 2,472,980 |
| Realized and Unrealized Gain (Loss) | | | |
| Net realized gain (loss) | | | |
| Investment transactions | \$ 351,299 | \$ 283,528 | \$ 149,336 |
| Financial futures contracts | (674,109) | (148,221) | (589,375) |
| Swap contracts | (706,980) | (193,413) | (25,378) |
| Net realized loss | \$ (1,029,790) | \$ (58,106) | \$ (465,417) |
| Change in unrealized appreciation (depreciation) | | | |
| Investments | \$ 1,736,758 | \$ (943,170) | \$ 139,663 |
| Financial futures contracts | 118,593 | 22,920 | 127,343 |
| Swap contracts | 83,791 | 51,471 | 22,874 |
| Net change in unrealized appreciation (depreciation) | \$ 1,939,142 | \$ (868,779) | \$ 289,880 |
| Net realized and unrealized gain (loss) | \$ 909,352 | \$ (926,885) | \$ (175,537) |
| Distributions to preferred shareholders | | | |
| From net investment income | \$ (135,619) | \$ (92,648) | \$ (86,181) |
| Net increase in net assets from operations | \$ 5,950,053 | \$ 1,533,167 | \$ 2,211,262 |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Statements of Changes in Net Assets

For the Year Ended November 30, 2010

| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust |
|---|-----------------------------|--------------------------------|---------------------------|-----------------------------|
| Increase (Decrease) in Net Assets | | | | |
| From operations | | | | |
| Net investment income | \$ 6,802,191 | \$ 2,529,497 | \$ 1,854,695 | \$ 4,440,964 |
| Net realized loss from investment transactions, financial futures contracts and swap contracts | (614,616) | (50,147) | (57,158) | (1,539,020) |
| Net change in unrealized appreciation (depreciation) from investments, financial futures contracts and swap contracts | 764,376 | 619,522 | (38,495) | 171,740 |
| Distributions to preferred shareholders | | | | |
| From net investment income | (203,844) | (81,604) | (70,520) | (136,338) |
| Net increase in net assets from operations | \$ 6,748,107 | \$ 3,017,268 | \$ 1,688,522 | \$ 2,937,346 |
| Distributions to common shareholders | | | | |
| From net investment income | \$ (6,355,945) | \$ (2,473,535) | \$ (1,817,913) | \$ (4,399,126) |
| Total distributions to common shareholders | \$ (6,355,945) | \$ (2,473,535) | \$ (1,817,913) | \$ (4,399,126) |
| Capital share transactions | | | | |
| Reinvestment of distributions to common shareholders | \$ 282,674 | \$ 180,515 | \$ | \$ 386,092 |
| Net increase in net assets from capital share transactions | \$ 282,674 | \$ 180,515 | \$ | \$ 386,092 |
| Net increase (decrease) in net assets | \$ 674,836 | \$ 724,248 | \$ (129,391) | \$ (1,075,688) |

Net Assets Applicable to Common Shares

| | | | | |
|-----------------------|----------------------|----------------------|----------------------|----------------------|
| At beginning of year | \$ 88,720,283 | \$ 37,010,707 | \$ 27,391,667 | \$ 62,792,492 |
| At end of year | \$ 89,395,119 | \$ 37,734,955 | \$ 27,262,276 | \$ 61,716,804 |

Accumulated undistributed
net investment income included in net
assets applicable to common shares

| | | | | |
|-----------------------|---------------------|-------------------|-------------------|-------------------|
| At end of year | \$ 1,223,364 | \$ 464,800 | \$ 295,348 | \$ 731,612 |
|-----------------------|---------------------|-------------------|-------------------|-------------------|

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Statements of Changes in Net Assets

For the Year Ended November 30, 2010

| Increase (Decrease) in Net Assets | New York Trust | Ohio Trust | Pennsylvania Trust |
|--|---------------------------|-----------------------|-------------------------------|
| From operations | | | |
| Net investment income | \$ 5,176,320 | \$ 2,552,700 | \$ 2,472,980 |
| Net realized loss from investment transactions, financial futures contracts and swap contracts | (1,029,790) | (58,106) | (465,417) |
| Net change in unrealized appreciation (depreciation) from investments, financial futures contracts and swap contracts | 1,939,142 | (868,779) | 289,880 |
| Distributions to preferred shareholders From net investment income | (135,619) | (92,648) | (86,181) |
| Net increase in net assets from operations | \$ 5,950,053 | \$ 1,533,167 | \$ 2,211,262 |
| Distributions to common shareholders From net investment income | \$ (4,909,382) | \$ (2,528,385) | \$ (2,351,411) |
| Total distributions to common shareholders | \$ (4,909,382) | \$ (2,528,385) | \$ (2,351,411) |
| Capital share transactions | | | |
| Reinvestment of distributions to common shareholders | \$ 475,009 | \$ 162,675 | \$ 95,355 |
| Net increase in net assets from capital share transactions | \$ 475,009 | \$ 162,675 | \$ 95,355 |
| Net increase (decrease) in net assets | \$ 1,515,680 | \$ (832,543) | \$ (44,794) |

Net Assets Applicable to Common Shares

| | | | |
|-----------------------|----------------------|----------------------|----------------------|
| At beginning of year | \$ 69,856,699 | \$ 38,295,457 | \$ 36,255,200 |
| At end of year | \$ 71,372,379 | \$ 37,462,914 | \$ 36,210,406 |

Accumulated undistributed
net investment income included in net
assets applicable to common shares

| | | | |
|-----------------------|-------------------|-------------------|-------------------|
| At end of year | \$ 852,703 | \$ 436,643 | \$ 415,649 |
|-----------------------|-------------------|-------------------|-------------------|

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Statements of Changes in Net Assets

For the Year Ended November 30, 2009

| Increase (Decrease) in Net Assets | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust |
|---|-----------------------------|--------------------------------|---------------------------|-----------------------------|
| From operations | | | | |
| Net investment income | \$ 6,809,366 | \$ 2,579,336 | \$ 1,943,559 | \$ 4,492,418 |
| Net realized loss from investment transactions, financial futures contracts and swap contracts | (4,256,586) | (996,068) | (360,637) | (3,311,658) |
| Net change in unrealized appreciation (depreciation) from investments, financial futures contracts and swap contracts | 20,927,304 | 10,118,722 | 4,583,016 | 22,233,230 |
| Distributions to preferred shareholders | | | | |
| From net investment income | (335,254) | (133,574) | (117,661) | (221,791) |
| Net increase in net assets from operations | \$ 23,144,830 | \$ 11,568,416 | \$ 6,048,277 | \$ 23,192,199 |
| Distributions to common shareholders | | | | |
| From net investment income | \$ (5,613,275) | \$ (2,243,084) | \$ (1,633,791) | \$ (3,904,585) |
| Total distributions to common shareholders | \$ (5,613,275) | \$ (2,243,084) | \$ (1,633,791) | \$ (3,904,585) |
| Capital share transactions | | | | |
| Reinvestment of distributions to common shareholders | \$ 123,925 | \$ 109,415 | \$ | \$ 45,520 |
| Net increase in net assets from capital share transactions | \$ 123,925 | \$ 109,415 | \$ | \$ 45,520 |
| Net increase in net assets | \$ 17,655,480 | \$ 9,434,747 | \$ 4,414,486 | \$ 19,333,134 |

Net Assets Applicable to Common Shares

| | | | | |
|-----------------------|----------------------|----------------------|----------------------|----------------------|
| At beginning of year | \$ 71,064,803 | \$ 27,575,960 | \$ 22,977,181 | \$ 43,459,358 |
| At end of year | \$ 88,720,283 | \$ 37,010,707 | \$ 27,391,667 | \$ 62,792,492 |

Accumulated undistributed
net investment income included in net
assets applicable to common shares

| | | | | |
|-----------------------|---------------------|-------------------|-------------------|-------------------|
| At end of year | \$ 1,086,959 | \$ 500,492 | \$ 336,851 | \$ 877,670 |
|-----------------------|---------------------|-------------------|-------------------|-------------------|

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Statements of Changes in Net Assets

For the Year Ended November 30, 2009

| Increase (Decrease) in Net Assets | New York Trust | Ohio Trust | Pennsylvania Trust |
|--|---------------------------|-----------------------|-------------------------------|
| From operations | | | |
| Net investment income | \$ 5,174,285 | \$ 2,673,784 | \$ 2,513,425 |
| Net realized gain (loss) from investment transactions, financial futures contracts and swap contracts | (3,485,812) | (868,027) | 155,287 |
| Net change in unrealized appreciation (depreciation) from investments, financial futures contracts and swap contracts | 22,262,042 | 9,281,116 | 7,906,232 |
| Distributions to preferred shareholders From net investment income | (225,861) | (154,413) | (143,754) |
| Net increase in net assets from operations | \$ 23,724,654 | \$ 10,932,460 | \$ 10,431,190 |
| Distributions to common shareholders From net investment income | \$ (4,532,706) | \$ (2,247,968) | \$ (2,134,974) |
| Total distributions to common shareholders | \$ (4,532,706) | \$ (2,247,968) | \$ (2,134,974) |
| Capital share transactions | | | |
| Reinvestment of distributions to common shareholders | \$ 339,723 | \$ 48,010 | \$ 15,281 |
| Net increase in net assets from capital share transactions | \$ 339,723 | \$ 48,010 | \$ 15,281 |
| Net increase in net assets | \$ 19,531,671 | \$ 8,732,502 | \$ 8,311,497 |

Net Assets Applicable to Common Shares

| | | | |
|-----------------------|----------------------|----------------------|----------------------|
| At beginning of year | \$ 50,325,028 | \$ 29,562,955 | \$ 27,943,703 |
| At end of year | \$ 69,856,699 | \$ 38,295,457 | \$ 36,255,200 |

Accumulated undistributed
net investment income included in net
assets applicable to common shares

| | | | |
|-----------------------|-------------------|-------------------|-------------------|
| At end of year | \$ 738,537 | \$ 506,527 | \$ 420,183 |
|-----------------------|-------------------|-------------------|-------------------|

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Statements of Cash Flows

For the Year Ended November 30, 2010

| | California Trust | New Jersey Trust | New York Trust |
|---|-----------------------------|-----------------------------|---------------------------|
| Cash Flows From Operating Activities | | | |
| Net increase in net assets from operations | \$ 6,748,107 | \$ 2,937,346 | \$ 5,950,053 |
| Distributions to preferred shareholders | 203,844 | 136,338 | 135,619 |
| Net increase in net assets from operations excluding distributions to preferred shareholders | \$ 6,951,951 | \$ 3,073,684 | \$ 6,085,672 |
| Adjustments to reconcile net increase in net assets from operations to net cash provided by operating activities: | | | |
| Investments purchased | (21,888,311) | (10,301,710) | (21,894,055) |
| Investments sold | 22,947,515 | 10,742,719 | 16,261,262 |
| Net amortization/accretion of premium (discount) | (1,451,153) | (701,978) | (538,401) |
| Amortization of deferred debt issuance costs | 1,508 | 394 | 8,238 |
| Decrease (increase) in interest receivable | 92,170 | 97,952 | (57,197) |
| Decrease (increase) in receivable for investments sold | (2,500) | 1,007,036 | (40,137) |
| Decrease (increase) in receivable for open swap contracts | | (87,790) | (103,093) |
| Increase in payable for when-issued securities | 1,615,120 | | 2,480,078 |
| Increase in payable for variation margin on open financial futures contracts | 12,251 | 74,219 | 30,000 |
| Increase in payable for open swap contracts | 9,152 | 5,866 | 19,302 |
| Increase (decrease) in payable to affiliate for investment adviser fee | (507) | (834) | 404 |
| Increase in payable to affiliate for administration fee | 1,855 | 3,027 | 530 |
| Decrease in payable to affiliate for Trustees fees | (42) | (24) | (26) |
| Increase (decrease) in interest expense and fees payable | (2,620) | 1,807 | 9,187 |
| Decrease in accrued expenses | (2,017) | (10,817) | (14,439) |
| Net change in unrealized (appreciation) depreciation from investments | (601,139) | (80,488) | (1,736,758) |
| Net realized gain from investments | (666,810) | (434,050) | (351,299) |
| Net cash provided by operating activities | \$ 7,016,423 | \$ 3,389,013 | \$ 159,268 |

Cash Flows From Financing Activities

| | | | |
|---|-----------------------|-----------------------|-----------------------|
| Distributions paid to common shareholders, net of reinvestments | \$ (6,073,271) | \$ (4,013,034) | \$ (4,434,373) |
| Cash distributions paid to preferred shareholders | (203,239) | (135,933) | (135,211) |
| Proceeds from secured borrowings | 1,590,000 | 2,000,000 | 3,255,000 |
| Decrease in due to custodian | (95,458) | | |
| Net cash used in financing activities | \$ (4,781,968) | \$ (2,148,967) | \$ (1,314,584) |
| Net increase (decrease) in cash | \$ 2,234,455 | \$ 1,240,046 | \$ (1,155,316) |
| Cash at beginning of year | \$ | \$ 485,064 | \$ 4,448,672 |
| Cash at end of year | \$ 2,234,455 | \$ 1,725,110 | \$ 3,293,356 |

Supplemental disclosure of cash flow information:

Noncash financing activities not included herein consist of:

| | | | |
|---|------------|------------|------------|
| Reinvestment of dividends and distributions | \$ 282,674 | \$ 386,092 | \$ 475,009 |
| Cash paid for interest and fees | 164,220 | 112,367 | 138,362 |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | California Trust | | | | |
|---|--------------------------------|-------------------|-------------------|-------------------|-------------------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Net asset value Beginning of year (Common shares) | \$ 12.330 | \$ 9.890 | \$ 15.120 | \$ 16.430 | \$ 15.420 |
| Income (Loss) From Operations | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.945 | \$ 0.947 | \$ 0.943 | \$ 0.936 | \$ 0.962 |
| Net realized and unrealized gain (loss) | 0.026 | 2.321 | (5.223) | (1.294) | 1.028 |
| Distributions to preferred shareholders From net investment income ⁽¹⁾ | (0.028) | (0.047) | (0.277) | (0.280) | (0.239) |
| Total income (loss) from operations | \$ 0.943 | \$ 3.221 | \$ (4.557) | \$ (0.638) | \$ 1.751 |
| Less Distributions to Common Shareholders | | | | | |
| From net investment income | \$ (0.883) | \$ (0.781) | \$ (0.673) | \$ (0.672) | \$ (0.741) |
| Total distributions to common shareholders | \$ (0.883) | \$ (0.781) | \$ (0.673) | \$ (0.672) | \$ (0.741) |

| | | | | | | |
|--------------------------------------|--------------------|------------------|------------------|-----------------|------------------|------------------|
| Net asset value | End of year | | | | | |
| (Common shares) | | \$ 12.390 | \$ 12.330 | \$ 9.890 | \$ 15.120 | \$ 16.430 |
| Market value | End of year | | | | | |
| (Common shares) | | \$ 12.400 | \$ 12.170 | \$ 9.150 | \$ 13.160 | \$ 15.050 |
| Total Investment Return on | | | | | | |
| Net Asset Value⁽²⁾ | | 7.73% | 34.24% | (30.70)% | (3.65)% | 12.10% |
| Total Investment Return on | | | | | | |
| Market Value⁽²⁾ | | 9.25% | 43.19% | (26.34)% | (8.44)% | 15.99% |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | California Trust | | | | |
|--|--------------------------------|-------------|-------------|----------------------|-------------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Ratios/Supplemental Data | | | | | |
| Net assets applicable to common shares, end of year (000 s omitted) | \$ 89,395 | \$ 88,720 | \$ 71,065 | \$ 108,567 | \$ 117,966 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.78% | 1.93% | 1.87% | 1.78% ⁽⁴⁾ | 1.79% |
| Interest and fee expense ⁽⁵⁾ | 0.18% | 0.23% | 0.37% | 0.34% | 0.49% |
| Total expenses before custodian fee reduction | 1.96% | 2.16% | 2.24% | 2.12% ⁽⁴⁾ | 2.28% |
| Expenses after custodian fee reduction excluding interest and fees | 1.78% | 1.93% | 1.85% | 1.76% ⁽⁴⁾ | 1.77% |
| Net investment income | 7.34% | 8.35% | 6.91% | 5.94% | 6.12% |
| Portfolio Turnover | 14% | 18% | 31% | 40% | 26% |

The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows:

| | | | | | |
|---|-------|-------|-------|----------------------|-------|
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.16% | 1.19% | 1.18% | 1.17% ⁽⁴⁾ | 1.18% |
| Interest and fee expense ⁽⁵⁾ | 0.11% | 0.15% | 0.24% | 0.22% | 0.32% |
| | 1.27% | 1.34% | 1.42% | 1.39% ⁽⁴⁾ | 1.50% |

| | | | | | |
|--|-------|-------|-------|----------------------|-------|
| Total expenses before custodian fee reduction | | | | | |
| Expenses after custodian fee reduction excluding interest and fees | 1.16% | 1.19% | 1.17% | 1.16% ⁽⁴⁾ | 1.16% |
| Net investment income | 4.77% | 5.18% | 4.39% | 3.90% | 4.03% |

Senior Securities:

| | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| Total preferred shares outstanding | 1,999 | 1,999 | 1,999 | 2,360 | 2,360 |
| Asset coverage per preferred share ⁽⁶⁾ | \$ 69,721 | \$ 69,383 | \$ 60,552 | \$ 71,003 | \$ 74,997 |
| Involuntary liquidation preference per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

- (1) Computed using average common shares outstanding.
- (2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested.
- (3) Ratios do not reflect the effect of dividend payments to preferred shareholders.
- (4) The investment adviser was allocated a portion of the Trust's operating expenses (equal to less than 0.01% of average daily net assets for the year ended November 30, 2007). Absent this allocation, total return would be lower.
- (5) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with inverse floater securities transactions (see Note 1H).
- (6) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.
- (7) Plus accumulated and unpaid dividends.

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Financial Highlights

Selected data for a common share outstanding during the periods stated

Massachusetts Trust

Year Ended November 30,

| | 2010 | 2009 | 2008 | 2007 | 2006 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| Net asset value Beginning of year (Common shares) | \$ 13.590 | \$ 10.160 | \$ 14.860 | \$ 16.170 | \$ 15.270 |
| Income (Loss) From Operations | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.926 | \$ 0.948 | \$ 0.947 | \$ 0.914 | \$ 0.931 |
| Net realized and unrealized gain (loss) | 0.210 | 3.356 | (4.720) | (1.314) | 0.926 |
| Distributions to preferred shareholders | | | | | |
| From net investment income ⁽¹⁾ | (0.030) | (0.049) | (0.278) | (0.271) | (0.243) |
| Total income (loss) from operations | \$ 1.106 | \$ 4.255 | \$ (4.051) | \$ (0.671) | \$ 1.614 |
| Less Distributions to Common Shareholders | | | | | |
| From net investment income | \$ (0.906) | \$ (0.825) | \$ (0.649) | \$ (0.639) | \$ (0.714) |
| Total distributions to common shareholders | \$ (0.906) | \$ (0.825) | \$ (0.649) | \$ (0.639) | \$ (0.714) |

| | | | | | | |
|--------------------------------------|--------------------|------------------|------------------|------------------|------------------|------------------|
| Net asset value | End of year | | | | | |
| (Common shares) | | \$ 13.790 | \$ 13.590 | \$ 10.160 | \$ 14.860 | \$ 16.170 |
| Market value | End of year | | | | | |
| (Common shares) | | \$ 13.980 | \$ 13.260 | \$ 8.930 | \$ 13.050 | \$ 14.920 |
| Total Investment Return on | | | | | | |
| Net Asset Value⁽²⁾ | | 8.16% | 43.29% | (28.02)% | (3.94)% | 11.05% |
| Total Investment Return on | | | | | | |
| Market Value⁽²⁾ | | 12.38% | 58.91% | (27.89)% | (8.57)% | 5.72% |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT'D

Financial Highlights

Selected data for a common share outstanding during the periods stated

Massachusetts Trust

Year Ended November 30,

| | 2010 | 2009 | 2008 | 2007 | 2006 |
|--|-----------|-----------|-----------|----------------------|-----------|
| Ratios/Supplemental Data | | | | | |
| Net assets applicable to common shares, end of year (000 \$ omitted) | \$ 37,735 | \$ 37,011 | \$ 27,576 | \$ 40,341 | \$ 43,875 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.83% | 2.02% | 2.06% | 1.91% ⁽⁴⁾ | 1.88% |
| Interest and fee expense ⁽⁵⁾ | 0.09% | 0.14% | 0.26% | 0.61% | 0.77% |
| Total expenses before custodian fee reduction | 1.92% | 2.16% | 2.32% | 2.52% ⁽⁴⁾ | 2.65% |
| Expenses after custodian fee reduction excluding interest and fees | 1.82% | 2.02% | 2.04% | 1.89% ⁽⁴⁾ | 1.87% |
| Net investment income | 6.51% | 7.77% | 7.03% | 5.90% | 6.01% |
| Portfolio Turnover | 16% | 24% | 40% | 42% | 22% |

The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows:

| | | | | | |
|---|-------|-------|-------|----------------------|-------|
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.20% | 1.26% | 1.31% | 1.26% ⁽⁴⁾ | 1.24% |
| Interest and fee expense ⁽⁵⁾ | 0.06% | 0.09% | 0.16% | 0.40% | 0.51% |

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| | | | | | |
|--|-------|-------|-------|----------------------|-------|
| Total expenses before custodian fee reduction | 1.26% | 1.35% | 1.47% | 1.66% ⁽⁴⁾ | 1.75% |
| Expenses after custodian fee reduction excluding interest and fees | 1.20% | 1.26% | 1.30% | 1.25% ⁽⁴⁾ | 1.24% |
| Net investment income | 4.29% | 4.85% | 4.47% | 3.91% | 3.98% |

Senior Securities:

| | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| Total preferred shares outstanding | 802 | 802 | 802 | 860 | 860 |
| Asset coverage per preferred share ⁽⁶⁾ | \$ 72,051 | \$ 71,150 | \$ 59,391 | \$ 71,920 | \$ 76,024 |
| Involuntary liquidation preference per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

- (1) Computed using average common shares outstanding.
- (2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested.
- (3) Ratios do not reflect the effect of dividend payments to preferred shareholders.
- (4) The investment adviser was allocated a portion of the Trust's operating expenses (equal to less than 0.01% of average daily net assets for the year ended November 30, 2007). Absent this allocation, total return would be lower.
- (5) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with inverse floater securities transactions (see Note 1H).
- (6) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.
- (7) Plus accumulated and unpaid dividends.

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | Michigan Trust | | | | |
|---|--------------------------------|-------------------|-------------------|-------------------|-------------------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Net asset value Beginning of year (Common shares) | \$ 12.940 | \$ 10.860 | \$ 14.510 | \$ 15.420 | \$ 14.820 |
| Income (Loss) From Operations | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.876 | \$ 0.918 | \$ 0.931 | \$ 0.913 | \$ 0.950 |
| Net realized and unrealized gain (loss) | (0.044) | 1.990 | (3.669) | (0.881) | 0.608 |
| Distributions to preferred shareholders | | | | | |
| From net investment income ⁽¹⁾ | (0.033) | (0.056) | (0.301) | (0.296) | (0.256) |
| Total income (loss) from operations | \$ 0.799 | \$ 2.852 | \$ (3.039) | \$ (0.264) | \$ 1.302 |
| Less Distributions to Common Shareholders | | | | | |
| From net investment income | \$ (0.859) | \$ (0.772) | \$ (0.611) | \$ (0.646) | \$ (0.702) |
| Total distributions to common shareholders | \$ (0.859) | \$ (0.772) | \$ (0.611) | \$ (0.646) | \$ (0.702) |

| | | | | | | |
|--------------------------------------|--------------------|------------------|------------------|------------------|------------------|------------------|
| Net asset value | End of year | | | | | |
| (Common shares) | | \$ 12.880 | \$ 12.940 | \$ 10.860 | \$ 14.510 | \$ 15.420 |
| | | | | | | |
| Market value | End of year | | | | | |
| (Common shares) | | \$ 12.100 | \$ 11.530 | \$ 7.920 | \$ 12.430 | \$ 14.110 |
| | | | | | | |
| Total Investment Return on | | | | | | |
| Net Asset Value⁽²⁾ | | 6.57% | 28.08% | (21.02)% | (1.37)% | 9.38% |
| | | | | | | |
| Total Investment Return on | | | | | | |
| Market Value⁽²⁾ | | 12.36% | 56.49% | (32.76)% | (7.66)% | 9.88% |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT'D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | Michigan Trust | | | | |
|--|--------------------------------|-------------|-------------|----------------------|-------------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Ratios/Supplemental Data | | | | | |
| Net assets applicable to common shares, end of year (000's omitted) | \$ 27,262 | \$ 27,392 | \$ 22,977 | \$ 30,710 | \$ 32,643 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.98% | 2.18% | 2.15% | 2.03% ⁽⁴⁾ | 1.97% |
| Interest and fee expense ⁽⁵⁾ | | 0.06% | 0.16% | 0.32% | 0.46% |
| Total expenses before custodian fee reduction | 1.98% | 2.24% | 2.31% | 2.35% ⁽⁴⁾ | 2.43% |
| Expenses after custodian fee reduction excluding interest and fees | 1.98% | 2.18% | 2.13% | 2.01% ⁽⁴⁾ | 1.96% |
| Net investment income | 6.57% | 7.61% | 6.96% | 6.12% | 6.35% |
| Portfolio Turnover | 14% | 23% | 24% | 22% | 22% |

The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows:

| | | | | | |
|---|-------|-------|-------|----------------------|-------|
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.22% | 1.29% | 1.33% | 1.31% ⁽⁴⁾ | 1.27% |
| Interest and fee expense ⁽⁵⁾ | | 0.04% | 0.10% | 0.21% | 0.29% |

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| | | | | | |
|--|-------|-------|-------|----------------------|-------|
| Total expenses before custodian fee reduction | 1.22% | 1.33% | 1.43% | 1.52% ⁽⁴⁾ | 1.56% |
| Expenses after custodian fee reduction excluding interest and fees | 1.22% | 1.29% | 1.31% | 1.29% ⁽⁴⁾ | 1.26% |
| Net investment income | 4.06% | 4.52% | 4.30% | 3.94% | 4.09% |

Senior Securities:

| | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| Total preferred shares outstanding | 700 | 700 | 700 | 700 | 700 |
| Asset coverage per preferred share ⁽⁶⁾ | \$ 63,948 | \$ 64,132 | \$ 57,828 | \$ 68,878 | \$ 71,635 |
| Involuntary liquidation preference per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

- (1) Computed using average common shares outstanding.
- (2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested.
- (3) Ratios do not reflect the effect of dividend payments to preferred shareholders.
- (4) The investment adviser was allocated a portion of the Trust's operating expenses (equal to less than 0.01% of average daily net assets for the year ended November 30, 2007). Absent this allocation, total return would be lower.
- (5) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with inverse floater securities transactions (see Note 1H).
- (6) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.
- (7) Plus accumulated and unpaid dividends.

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | New Jersey Trust | | | | |
|---|--------------------------------|-------------------|-------------------|-------------------|-------------------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Net asset value Beginning of year (Common shares) | \$ 13.570 | \$ 9.400 | \$ 14.930 | \$ 16.200 | \$ 15.020 |
| Income (Loss) From Operations | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.957 | \$ 0.971 | \$ 0.968 | \$ 0.926 | \$ 0.953 |
| Net realized and unrealized gain (loss) | (0.290) | 4.091 | (5.579) | (1.275) | 1.205 |
| Distributions to preferred shareholders | | | | | |
| From net investment income ⁽¹⁾ | (0.029) | (0.048) | (0.289) | (0.273) | (0.253) |
| Total income (loss) from operations | \$ 0.638 | \$ 5.014 | \$ (4.900) | \$ (0.622) | \$ 1.905 |
| Less Distributions to Common Shareholders | | | | | |
| From net investment income | \$ (0.948) | \$ (0.844) | \$ (0.630) | \$ (0.648) | \$ (0.725) |
| Total distributions to common shareholders | \$ (0.948) | \$ (0.844) | \$ (0.630) | \$ (0.648) | \$ (0.725) |

| | | | | | | |
|--------------------------------------|--------------------|------------------|------------------|-----------------|------------------|------------------|
| Net asset value | End of year | | | | | |
| (Common shares) | | \$ 13.260 | \$ 13.570 | \$ 9.400 | \$ 14.930 | \$ 16.200 |
| Market value | End of year | | | | | |
| (Common shares) | | \$ 13.520 | \$ 14.040 | \$ 8.500 | \$ 12.790 | \$ 15.080 |
| Total Investment Return on | | | | | | |
| Net Asset Value⁽²⁾ | | 4.62% | 55.43% | (33.57)% | (3.59)% | 13.28% |
| Total Investment Return on | | | | | | |
| Market Value⁽²⁾ | | 3.10% | 77.84% | (29.88)% | (11.28)% | 12.89% |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT'D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | New Jersey Trust | | | | |
|--|-------------------------|-----------|-----------|----------------------|-----------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Ratios/Supplemental Data | | | | | |
| Net assets applicable to common shares, end of year (000's omitted) | \$ 61,717 | \$ 62,792 | \$ 43,459 | \$ 69,001 | \$ 74,846 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.79% | 1.99% | 1.96% | 1.84% ⁽⁴⁾ | 1.85% |
| Interest and fee expense ⁽⁵⁾ | 0.18% | 0.24% | 0.45% | 0.89% | 0.93% |
| Total expenses before custodian fee reduction | 1.97% | 2.23% | 2.41% | 2.73% ⁽⁴⁾ | 2.78% |
| Expenses after custodian fee reduction excluding interest and fees | 1.79% | 1.99% | 1.94% | 1.81% ⁽⁴⁾ | 1.83% |
| Net investment income | 6.87% | 8.16% | 7.22% | 5.94% | 6.20% |
| Portfolio Turnover | 9% | 48% | 54% | 42% | 23% |

The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows:

| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽³⁾ | | | | | |
|---|-------|-------|-------|----------------------|-------|
| Expenses excluding interest and fees | 1.18% | 1.24% | 1.23% | 1.21% ⁽⁴⁾ | 1.20% |
| Interest and fee expense ⁽⁵⁾ | 0.12% | 0.15% | 0.28% | 0.58% | 0.61% |

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| | | | | | |
|--|-------|-------|-------|----------------------|-------|
| Total expenses before custodian fee reduction | 1.30% | 1.39% | 1.51% | 1.79% ⁽⁴⁾ | 1.81% |
| Expenses after custodian fee reduction excluding interest and fees | 1.18% | 1.24% | 1.21% | 1.19% ⁽⁴⁾ | 1.19% |
| Net investment income | 4.53% | 5.08% | 4.51% | 3.89% | 4.04% |

Senior Securities:

| | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| Total preferred shares outstanding | 1,337 | 1,337 | 1,366 | 1,520 | 1,520 |
| Asset coverage per preferred share ⁽⁶⁾ | \$ 71,162 | \$ 71,966 | \$ 56,817 | \$ 70,395 | \$ 74,250 |
| Involuntary liquidation preference per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

- (1) Computed using average common shares outstanding.
- (2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested.
- (3) Ratios do not reflect the effect of dividend payments to preferred shareholders.
- (4) The investment adviser was allocated a portion of the Trust's operating expenses (equal to less than 0.01% of average daily net assets for the year ended November 30, 2007). Absent this allocation, total return would be lower.
- (5) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with inverse floater securities transactions (see Note 1H).
- (6) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.
- (7) Plus accumulated and unpaid dividends.

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | New York Trust | | | | |
|---|--------------------------------|-------------------|-------------------|-------------------|-------------------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Net asset value Beginning of year (Common shares) | \$ 12.920 | \$ 9.350 | \$ 15.240 | \$ 16.550 | \$ 15.660 |
| Income (Loss) From Operations | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.954 | \$ 0.960 | \$ 0.987 | \$ 0.991 | \$ 0.987 |
| Net realized and unrealized gain (loss) | 0.166 | 3.493 | (5.887) | (1.293) | 0.932 |
| Distributions to preferred shareholders | | | | | |
| From net investment income ⁽¹⁾ | (0.025) | (0.042) | (0.269) | (0.287) | (0.247) |
| Total income (loss) from operations | \$ 1.095 | \$ 4.411 | \$ (5.169) | \$ (0.589) | \$ 1.672 |
| Less Distributions to Common Shareholders | | | | | |
| From net investment income | \$ (0.905) | \$ (0.841) | \$ (0.721) | \$ (0.721) | \$ (0.782) |
| Total distributions to common shareholders | \$ (0.905) | \$ (0.841) | \$ (0.721) | \$ (0.721) | \$ (0.782) |

| | | | | | | |
|--------------------------------------|--------------------|------------------|------------------|-----------------|------------------|------------------|
| Net asset value | End of year | | | | | |
| (Common shares) | | \$ 13.110 | \$ 12.920 | \$ 9.350 | \$ 15.240 | \$ 16.550 |
| Market value | End of year | | | | | |
| (Common shares) | | \$ 13.350 | \$ 13.200 | \$ 7.900 | \$ 14.100 | \$ 15.700 |
| Total Investment Return on | | | | | | |
| Net Asset Value⁽²⁾ | | 8.48% | 49.00% | (35.07)% | (3.42)% | 11.28% |
| Total Investment Return on | | | | | | |
| Market Value⁽²⁾ | | 8.16% | 80.12% | (40.71)% | (5.81)% | 10.28% |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT'D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | New York Trust | | | | |
|--|-------------------------|-----------|-----------|----------------------|-----------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Ratios/Supplemental Data | | | | | |
| Net assets applicable to common shares, end of year (000 \$ omitted) | \$ 71,372 | \$ 69,857 | \$ 50,325 | \$ 81,931 | \$ 88,970 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.74% | 1.98% | 1.92% | 1.80% ⁽⁴⁾ | 1.82% |
| Interest and fee expense ⁽⁵⁾ | 0.21% | 0.24% | 0.55% | 0.98% | 1.03% |
| Total expenses before custodian fee reduction | 1.95% | 2.22% | 2.47% | 2.78% ⁽⁴⁾ | 2.85% |
| Expenses after custodian fee reduction excluding interest and fees | 1.74% | 1.98% | 1.89% | 1.78% ⁽⁴⁾ | 1.80% |
| Net investment income | 7.02% | 8.40% | 7.21% | 6.23% | 6.22% |
| Portfolio Turnover | 13% | 20% | 48% | 29% | 27% |

The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows:

| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽³⁾ | | | | | |
|---|-------|-------|-------|----------------------|-------|
| Expenses excluding interest and fees | 1.18% | 1.28% | 1.23% | 1.18% ⁽⁴⁾ | 1.19% |
| Interest and fee expense ⁽⁵⁾ | 0.15% | 0.15% | 0.35% | 0.65% | 0.68% |

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| | | | | | |
|--|-------|-------|-------|----------------------|-------|
| Total expenses before custodian fee reduction | 1.33% | 1.43% | 1.58% | 1.83% ⁽⁴⁾ | 1.87% |
| Expenses after custodian fee reduction excluding interest and fees | 1.18% | 1.28% | 1.21% | 1.17% ⁽⁴⁾ | 1.19% |
| Net investment income | 4.82% | 5.43% | 4.63% | 4.10% | 4.09% |

Senior Securities:

| | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| Total preferred shares outstanding | 1,349 | 1,349 | 1,349 | 1,780 | 1,780 |
| Asset coverage per preferred share ⁽⁶⁾ | \$ 77,909 | \$ 76,785 | \$ 62,309 | \$ 71,032 | \$ 74,983 |
| Involuntary liquidation preference per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

- (1) Computed using average common shares outstanding.
- (2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested.
- (3) Ratios do not reflect the effect of dividend payments to preferred shareholders.
- (4) The investment adviser was allocated a portion of the Trust's operating expenses (equal to less than 0.01% of average daily net assets for the year ended November 30, 2007). Absent this allocation, total return would be lower.
- (5) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with inverse floater securities transactions (see Note 1H).
- (6) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.
- (7) Plus accumulated and unpaid dividends.

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | Ohio Trust | | | | |
|---|--------------------------------|-------------------|-------------------|-------------------|-------------------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Net asset value Beginning of year (Common shares) | \$ 13.520 | \$ 10.450 | \$ 14.830 | \$ 15.690 | \$ 14.910 |
| Income (Loss) From Operations | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.899 | \$ 0.945 | \$ 0.961 | \$ 0.938 | \$ 0.958 |
| Net realized and unrealized gain (loss) | (0.325) | 2.974 | (4.410) | (0.845) | 0.800 |
| Distributions to preferred shareholders | | | | | |
| From net investment income ⁽¹⁾ | (0.033) | (0.055) | (0.303) | (0.297) | (0.264) |
| Total income (loss) from operations | \$ 0.541 | \$ 3.864 | \$ (3.752) | \$ (0.204) | \$ 1.494 |
| Less Distributions to Common Shareholders | | | | | |
| From net investment income | \$ (0.891) | \$ (0.794) | \$ (0.628) | \$ (0.656) | \$ (0.714) |
| Total distributions to common shareholders | \$ (0.891) | \$ (0.794) | \$ (0.628) | \$ (0.656) | \$ (0.714) |

| | | | | | | |
|--------------------------------------|--------------------|------------------|------------------|------------------|------------------|------------------|
| Net asset value | End of year | | | | | |
| (Common shares) | | \$ 13.170 | \$ 13.520 | \$ 10.450 | \$ 14.830 | \$ 15.690 |
| Market value | End of year | | | | | |
| (Common shares) | | \$ 13.420 | \$ 13.430 | \$ 8.550 | \$ 12.850 | \$ 14.610 |
| Total Investment Return on | | | | | | |
| Net Asset Value⁽²⁾ | | 3.96% | 38.58% | (25.69)% | (1.06)% | 10.50% |
| Total Investment Return on | | | | | | |
| Market Value⁽²⁾ | | 6.64% | 68.25% | (29.83)% | (7.93)% | 8.27% |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT'D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | Ohio Trust | | | | |
|--|-------------------------|-----------|-----------|----------------------|-----------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Ratios/Supplemental Data | | | | | |
| Net assets applicable to common shares, end of year (000's omitted) | \$ 37,463 | \$ 38,295 | \$ 29,563 | \$ 41,953 | \$ 44,385 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.85% | 2.08% | 2.08% | 1.93% ⁽⁴⁾ | 1.92% |
| Interest and fee expense ⁽⁵⁾ | 0.02% | 0.02% | 0.26% | 0.72% | 0.74% |
| Total expenses before custodian fee reduction | 1.87% | 2.10% | 2.34% | 2.65% ⁽⁴⁾ | 2.66% |
| Expenses after custodian fee reduction excluding interest and fees | 1.85% | 2.08% | 2.06% | 1.91% ⁽⁴⁾ | 1.92% |
| Net investment income | 6.53% | 7.77% | 7.12% | 6.17% | 6.31% |
| Portfolio Turnover | 17% | 20% | 27% | 24% | 16% |

The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows:

| | | | | | |
|---|-------|-------|-------|----------------------|-------|
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.17% | 1.26% | 1.29% | 1.25% ⁽⁴⁾ | 1.25% |
| Interest and fee expense ⁽⁵⁾ | 0.01% | 0.01% | 0.16% | 0.46% | 0.48% |

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| | | | | | |
|--|-------|-------|-------|----------------------|-------|
| Total expenses before custodian fee reduction | 1.18% | 1.27% | 1.45% | 1.71% ⁽⁴⁾ | 1.73% |
| Expenses after custodian fee reduction excluding interest and fees | 1.17% | 1.26% | 1.28% | 1.23% ⁽⁴⁾ | 1.24% |
| Net investment income | 4.13% | 4.68% | 4.41% | 3.99% | 4.08% |

Senior Securities:

| | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| Total preferred shares outstanding | 909 | 909 | 918 | 940 | 940 |
| Asset coverage per preferred share ⁽⁶⁾ | \$ 66,215 | \$ 67,131 | \$ 57,209 | \$ 69,640 | \$ 72,223 |
| Involuntary liquidation preference per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

- (1) Computed using average common shares outstanding.
- (2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested.
- (3) Ratios do not reflect the effect of dividend payments to preferred shareholders.
- (4) The investment adviser was allocated a portion of the Trust's operating expenses (equal to less than 0.01% of average daily net assets for the year ended November 30, 2007). Absent this allocation, total return would be lower.
- (5) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with inverse floater securities transactions (see Note 1H).
- (6) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.
- (7) Plus accumulated and unpaid dividends.

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT D

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | Pennsylvania Trust | | | | |
|---|--------------------------------|-------------------|-------------------|-------------------|-------------------|
| | Year Ended November 30, | | | | |
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| Net asset value Beginning of year (Common shares) | \$ 13.380 | \$ 10.320 | \$ 14.840 | \$ 15.510 | \$ 14.870 |
| Income (Loss) From Operations | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.912 | \$ 0.928 | \$ 0.986 | \$ 0.953 | \$ 0.983 |
| Net realized and unrealized gain (loss) | (0.063) | 2.973 | (4.555) | (0.661) | 0.664 |
| Distributions to preferred shareholders | | | | | |
| From net investment income ⁽¹⁾ | (0.032) | (0.053) | (0.299) | (0.300) | (0.274) |
| Total income (loss) from operations | \$ 0.817 | \$ 3.848 | \$ (3.868) | \$ (0.008) | \$ 1.373 |
| Less Distributions to Common Shareholders | | | | | |
| From net investment income | \$ (0.867) | \$ (0.788) | \$ (0.652) | \$ (0.662) | \$ (0.733) |
| Total distributions to common shareholders | \$ (0.867) | \$ (0.788) | \$ (0.652) | \$ (0.662) | \$ (0.733) |

| | | | | | | |
|--------------------------------------|--------------------|------------------|------------------|------------------|------------------|------------------|
| Net asset value | End of year | | | | | |
| (Common shares) | | \$ 13.330 | \$ 13.380 | \$ 10.320 | \$ 14.840 | \$ 15.510 |
| Market value | End of year | | | | | |
| (Common shares) | | \$ 12.930 | \$ 13.050 | \$ 9.600 | \$ 12.790 | \$ 14.560 |
| Total Investment Return on | | | | | | |
| Net Asset Value⁽²⁾ | | 6.13% | 39.16% | (26.57)% | 0.27% | 9.68% |
| Total Investment Return on | | | | | | |
| Market Value⁽²⁾ | | 5.57% | 45.88% | (20.75)% | (7.95)% | 4.44% |

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

FINANCIAL STATEMENTS CONT'D

Financial Highlights

Selected data for a common share outstanding during the periods stated

Pennsylvania Trust

Year Ended November 30,

| | 2010 | 2009 | 2008 | 2007 | 2006 |
|--|-----------|-----------|-----------|----------------------|-----------|
| Ratios/Supplemental Data | | | | | |
| Net assets applicable to common shares, end of year (000 \$ omitted) | \$ 36,210 | \$ 36,255 | \$ 27,944 | \$ 40,182 | \$ 41,998 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.88% | 2.11% | 2.06% | 1.95% ⁽⁴⁾ | 1.94% |
| Interest and fee expense ⁽⁵⁾ | 0.06% | 0.21% | 0.37% | 0.70% | 0.93% |
| Total expenses before custodian fee reduction | 1.94% | 2.32% | 2.43% | 2.65% ⁽⁴⁾ | 2.87% |
| Expenses after custodian fee reduction excluding interest and fees | 1.88% | 2.11% | 2.04% | 1.94% ⁽⁴⁾ | 1.93% |
| Net investment income | 6.61% | 7.61% | 7.23% | 6.28% | 6.53% |
| Portfolio Turnover | 17% | 23% | 25% | 23% | 18% |

The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows:

| | | | | | |
|---|-------|-------|-------|----------------------|-------|
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽³⁾ | | | | | |
| Expenses excluding interest and fees | 1.20% | 1.28% | 1.28% | 1.27% ⁽⁴⁾ | 1.25% |
| Interest and fee expense ⁽⁵⁾ | 0.04% | 0.13% | 0.23% | 0.45% | 0.60% |

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| | | | | | |
|--|-------|-------|-------|----------------------|-------|
| Total expenses before custodian fee reduction | 1.24% | 1.41% | 1.51% | 1.72% ⁽⁴⁾ | 1.85% |
| Expenses after custodian fee reduction excluding interest and fees | 1.20% | 1.28% | 1.27% | 1.26% ⁽⁴⁾ | 1.24% |
| Net investment income | 4.22% | 4.63% | 4.50% | 4.06% | 4.21% |

Senior Securities:

| | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| Total preferred shares outstanding | 847 | 847 | 889 | 900 | 900 |
| Asset coverage per preferred share ⁽⁶⁾ | \$ 67,752 | \$ 67,806 | \$ 56,439 | \$ 69,658 | \$ 71,672 |
| Involuntary liquidation preference per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁷⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

- (1) Computed using average common shares outstanding.
- (2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested.
- (3) Ratios do not reflect the effect of dividend payments to preferred shareholders.
- (4) The investment adviser was allocated a portion of the Trust's operating expenses (equal to less than 0.01% of average daily net assets for the year ended November 30, 2007). Absent this allocation, total return would be lower.
- (5) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with inverse floater securities transactions (see Note 1H).
- (6) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.
- (7) Plus accumulated and unpaid dividends.

See notes to financial statements

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS

1 Significant Accounting Policies

Eaton Vance California Municipal Income Trust (California Trust), Eaton Vance Massachusetts Municipal Income Trust (Massachusetts Trust), Eaton Vance Michigan Municipal Income Trust (Michigan Trust), Eaton Vance New Jersey Municipal Income Trust (New Jersey Trust), Eaton Vance New York Municipal Income Trust (New York Trust), Eaton Vance Ohio Municipal Income Trust (Ohio Trust) and Eaton Vance Pennsylvania Municipal Income Trust (Pennsylvania Trust), (each individually referred to as the Trust, and collectively, the Trusts), are Massachusetts business trusts registered under the Investment Company Act of 1940, as amended (the 1940 Act), as non-diversified, closed-end management investment companies. Each Trust seeks to provide current income exempt from regular federal income tax and taxes in its specified state.

The following is a summary of significant accounting policies of the Trusts. The policies are in conformity with accounting principles generally accepted in the United States of America.

A Investment Valuation Debt obligations (including short-term obligations with a remaining maturity of more than sixty days) are generally valued on the basis of valuations provided by third party pricing services, as derived from such services' pricing models. Inputs to the models may include, but are not limited to, reported trades, executable bid and asked prices, broker/dealer quotations, prices or yields of securities with similar characteristics, benchmark curves or information pertaining to the issuer, as well as industry and economic events. The pricing services may use a matrix approach, which considers information regarding securities with similar characteristics to determine the valuation for a security. Short-term obligations purchased with a remaining maturity of sixty days or less are generally valued at amortized cost, which approximates market value. Financial futures contracts are valued at the closing settlement price established by the board of trade or exchange on which they are traded. Interest rate swaps are normally valued using valuations provided by a third party pricing service. Such pricing service valuations are based on the present value of fixed and projected floating rate cash flows over the term of the swap contract. Future cash flows are discounted to their present value using swap rates provided by electronic data services or by broker/dealers. Investments for which valuations or market quotations are not readily available or are deemed unreliable are valued at fair value using methods determined in good faith by or at the direction of the Trustees of a Trust in a manner that most fairly reflects the security's value, or the amount that the Trust might reasonably expect to receive for the security upon its current sale in the ordinary course. Each such determination is based on a consideration of all relevant factors, which are likely to vary from one pricing context to another. These factors may include, but are not limited to, the type of security, the existence of any contractual restrictions on the security's disposition, the price and extent of public trading in similar securities of the issuer or of comparable entities, quotations or relevant information obtained from broker-dealers or other market participants, information obtained from the issuer, analysts, and/or the appropriate stock exchange (for exchange-traded securities), an analysis of the entity's financial condition, and an evaluation of the forces that influence the issuer and the market(s) in which the security is purchased and sold.

B Investment Transactions and Related Income Investment transactions for financial statement purposes are accounted for on a trade date basis. Realized gains and losses on investments sold are determined on the basis of identified cost. Interest income is recorded on the basis of interest accrued, adjusted for amortization of premium or accretion of discount.

C Federal Taxes Each Trust's policy is to comply with the provisions of the Internal Revenue Code applicable to regulated investment companies and to distribute to shareholders each year substantially all of its taxable, if any, and tax-exempt net investment income, and all or substantially all of its net realized capital gains. Accordingly, no

provision for federal income or excise tax is necessary. Each Trust intends to satisfy conditions which will enable it to designate distributions from the interest income generated by its investments in municipal obligations, which are exempt from regular federal income tax when received by each Trust, as exempt-interest dividends. The portion of such interest, if any, earned on private activity bonds issued after August 7, 1986, may be considered a tax preference item to shareholders.

At November 30, 2010, the following Trusts, for federal income tax purposes, had capital loss carryforwards which will reduce the respective Trust's taxable income arising from future net realized gains on investment transactions, if any, to the extent permitted by the Internal Revenue Code, and thus will reduce the amount of distributions to shareholders, which would otherwise be necessary to relieve the Trusts of any liability for federal income or excise tax. The amounts and expiration dates of the capital loss carryforwards are as follows:

| Trust | Amount | Expiration Date |
|---------------|---------------|------------------------|
| California | \$ 995,999 | November 30, 2012 |
| | 6,689,345 | November 30, 2016 |
| | 4,084,290 | November 30, 2017 |
| | 355,871 | November 30, 2018 |
| Massachusetts | \$ 692,532 | November 30, 2016 |
| | 991,790 | November 30, 2017 |
| | 57 | |

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

| Trust | Amount | Expiration Date |
|--------------|---------------|------------------------|
| Michigan | \$ 443,883 | November 30, 2011 |
| | 697,198 | November 30, 2012 |
| | 224,050 | November 30, 2013 |
| | 517,712 | November 30, 2016 |
| | 337,540 | November 30, 2017 |
| | 34,334 | November 30, 2018 |
| New Jersey | \$ 177,350 | November 30, 2011 |
| | 3,185,143 | November 30, 2017 |
| | 1,512,852 | November 30, 2018 |
| New York | \$ 2,354,581 | November 30, 2016 |
| | 3,171,310 | November 30, 2017 |
| | 671,928 | November 30, 2018 |
| Ohio | \$ 764,355 | November 30, 2012 |
| | 588,403 | November 30, 2013 |
| | 736,482 | November 30, 2016 |
| | 840,450 | November 30, 2017 |
| | 41,243 | November 30, 2018 |
| Pennsylvania | \$ 502,868 | November 30, 2012 |
| | 389,289 | November 30, 2013 |
| | 800,874 | November 30, 2016 |
| | 329,527 | November 30, 2018 |

During the year ended November 30, 2010, capital loss carryforwards of \$21,980 were utilized to offset net realized gains by Massachusetts Trust.

As of November 30, 2010, the Trusts had no uncertain tax positions that would require financial statement recognition, de-recognition, or disclosure. Each of the Trusts' federal tax returns filed in the 3-year period ended November 30, 2010 remains subject to examination by the Internal Revenue Service.

D Expense Reduction State Street Bank and Trust Company (SSBT) serves as custodian of the Trusts. Pursuant to the respective custodian agreements, SSBT receives a fee reduced by credits, which are determined based on the average daily cash balance each Trust maintains with SSBT. All credit balances, if any, used to reduce each Trust's custodian fees are reported as a reduction of expenses in the Statements of Operations.

E Legal Fees Legal fees and other related expenses incurred as part of negotiations of the terms and requirement of capital infusions, or that are expected to result in the restructuring of, or a plan of reorganization for, an investment are recorded as realized losses. Ongoing expenditures to protect or enhance an investment are treated as operating expenses.

F Use of Estimates The preparation of the financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the

reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of income and expense during the reporting period. Actual results could differ from those estimates.

G Indemnifications Under each Trust's organizational documents, its officers and Trustees may be indemnified against certain liabilities and expenses arising out of the performance of their duties to each Trust. Under Massachusetts law, if certain conditions prevail, shareholders of a Massachusetts business trust (such as a Trust) could be deemed to have personal liability for the obligations of the Trust. However, each Trust's Declaration of Trust contains an express disclaimer of liability on the part of Trust shareholders and the By-laws provide that the Trust shall assume the defense on behalf of any Trust shareholders. Moreover, the By-laws also provide for indemnification out of Trust property of any shareholder held personally liable solely by reason of being or having been a shareholder for all loss or expense arising from such liability. Additionally, in the normal course of business, each Trust enters into agreements with service providers that may contain indemnification clauses. Each Trust's maximum exposure under these arrangements is unknown as this would involve future claims that may be made against each Trust that have not yet occurred.

H Floating Rate Notes Issued in Conjunction with Securities Held The Trusts may invest in inverse floating rate securities, also referred to as residual interest bonds, whereby a Trust may sell a variable or fixed rate bond to a broker for cash. At the same time, the Trust buys a residual interest in the assets and cash flows of a Special-Purpose Vehicle (the SPV), (which is generally organized as a trust), set up by the broker, often referred to as an inverse floating rate obligation (Inverse Floater). The broker deposits a bond into the SPV with the same CUSIP number as the bond sold to the broker by the Trust, and which may have been, but is not required to be, the bond purchased from the Trust (the Bond). The SPV also issues floating rate notes (Floating Rate Notes) which are sold to third-parties. The Inverse Floater held by a Trust gives the Trust the right (1) to cause the holders of the Floating Rate Notes to generally tender their notes at par, and (2) to have the broker transfer the Bond held by the SPV to the Trust, thereby terminating the SPV. Should the Trust exercise such right, it would generally pay the broker the par amount due on the Floating Rate Notes and exchange the Inverse Floater for the underlying Bond. Pursuant to generally accepted accounting principles for transfers and servicing of financial assets and extinguishment of liabilities, the Trusts account for the transaction described above as a secured borrowing by including the Bond in their Portfolio of Investments and the Floating Rate Notes as a liability under the caption Payable for floating rate notes issued in their Statement of Assets and Liabilities. The Floating Rate Notes have

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

interest rates that generally reset weekly and their holders have the option to tender their notes to the broker for redemption at par at each reset date. Interest expense related to the Trusts liability with respect to Floating Rate Notes is recorded as incurred. The SPV may be terminated by the Trust, as noted above, or by the broker upon the occurrence of certain termination events as defined in the trust agreement, such as a downgrade in the credit quality of the underlying Bond, bankruptcy of or payment failure by the issuer of the underlying Bond, the inability to remarket Floating Rate Notes that have been tendered due to insufficient buyers in the market, or the failure by the SPV to obtain renewal of the liquidity agreement under which liquidity support is provided for the Floating Rate Notes up to one year. Structuring fees paid to the liquidity provider upon the creation of an SPV have been recorded as debt issuance costs and are being amortized as interest expense to the expected maturity of the related trust. Unamortized structuring fees related to a terminated SPV are recorded as a realized loss on extinguishment of debt. At November 30, 2010, the amounts of the Trusts Floating Rate Notes and related interest rates and collateral were as follows:

| Trust | Floating Rate Notes Outstanding | Interest Rate or Range of Interest Rates (%) | Collateral for Floating Rate Notes Outstanding |
|---------------|--|---|---|
| California | \$ 20,535,000 | 0.30 0.35 | \$ 27,306,585 |
| Massachusetts | 4,885,000 | 0.30 0.33 | 6,440,002 |
| New Jersey | 14,572,000 | 0.30 0.39 | 19,413,803 |
| New York | 20,475,000 | 0.30 0.39 | 26,117,222 |
| Ohio | 830,000 | 0.38 | 1,251,200 |
| Pennsylvania | 2,370,000 | 0.31 0.40 | 4,329,979 |

For the year ended November 30, 2010, the Trusts average Floating Rate Notes outstanding and the average interest rate including fees and amortization of deferred debt issuance costs were as follows:

| Trust | Average Floating Rate Notes Outstanding | Average Interest Rate |
|---------------|--|--------------------------------------|
| California | \$ 19,855,438 | 0.82% |
| Massachusetts | 4,455,466 | 0.82 |
| New Jersey | 13,678,849 | 0.84 |
| New York | 19,208,671 | 0.81 |
| Ohio | 830,000 | 0.89 |
| Pennsylvania | 2,370,000 | 0.99 |

The Trusts may enter into shortfall and forbearance agreements with the broker by which a Trust agrees to reimburse the broker, in certain circumstances, for the difference between the liquidation value of the Bond held by the SPV and the liquidation value of the Floating Rate Notes, as well as any shortfalls in interest cash flows. The Trusts had no shortfalls as of November 30, 2010.

The Trusts may also purchase Inverse Floaters from brokers in a secondary market transaction without first owning the underlying bond. Such transactions are not required to be treated as secured borrowings. Shortfall agreements, if any, related to Inverse Floaters purchased in a secondary market transaction are disclosed in the Portfolio of Investments. The Trusts' investment policies and restrictions expressly permit investments in Inverse Floaters. Inverse floating rate securities typically offer the potential for yields exceeding the yields available on fixed rate bonds with comparable credit quality and maturity. These securities tend to underperform the market for fixed rate bonds in a rising long-term interest rate environment, but tend to outperform the market for fixed rate bonds when long-term interest rates decline. The value and income of inverse floating rate securities are generally more volatile than that of a fixed rate bond. The Trusts' investment policies do not allow the Trusts to borrow money except as permitted by the 1940 Act. Management believes that the Trusts' restrictions on borrowing money and issuing senior securities (other than as specifically permitted) do not apply to Floating Rate Notes issued by the SPV and included as a liability in the Trusts' Statement of Assets and Liabilities. As secured indebtedness issued by an SPV, Floating Rate Notes are distinct from the borrowings and senior securities to which the Trusts' restrictions apply. Inverse Floaters held by the Trusts are securities exempt from registration under Rule 144A of the Securities Act of 1933.

I Financial Futures Contracts The Trusts may enter into financial futures contracts. The Trusts' investment in financial futures contracts is designed for hedging against changes in interest rates or as a substitute for the purchase of securities. Upon entering into a financial futures contract, a Trust is required to deposit with the broker, either in cash or securities, an amount equal to a certain percentage of the purchase price (initial margin). Subsequent payments, known as variation margin, are made or received by the Trust each business day, depending on the daily fluctuations in the value of the underlying security, and are recorded as unrealized gains or losses by the Trust. Gains (losses) are realized upon the expiration or closing of the financial futures contracts. Should market conditions change unexpectedly, the Trust may not achieve the anticipated benefits of the financial futures contracts and may realize a loss. Futures contracts have minimal counterparty risk as they are exchange traded and the clearinghouse for the exchange is substituted as the counterparty, guaranteeing counterparty performance.

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

J Interest Rate Swaps The Trusts may enter into interest rate swap agreements to enhance return, to hedge against fluctuations in securities prices or interest rates, or as substitution for the purchase or sale of securities. Pursuant to these agreements, a Trust makes periodic payments at a fixed interest rate and, in exchange, receives payments based on the interest rate of a benchmark industry index. During the term of the outstanding swap agreement, changes in the underlying value of the swap are recorded as unrealized gains or losses. The value of the swap is determined by changes in the relationship between two rates of interest. A Trust is exposed to credit loss in the event of non-performance by the swap counterparty. Risk may also arise from movements in interest rates.

K When-Issued Securities and Delayed Delivery Transactions The Trusts may purchase or sell securities on a delayed delivery or when-issued basis. Payment and delivery may take place after the customary settlement period for that security. At the time the transaction is negotiated, the price of the security that will be delivered is fixed. The Trusts maintain security positions for these commitments such that sufficient liquid assets will be available to make payments upon settlement. Securities purchased on a delayed delivery or when-issued basis are marked-to-market daily and begin earning interest on settlement date. Losses may arise due to changes in the market value of the underlying securities or if the counterparty does not perform under the contract.

L Statement of Cash Flows The cash amount shown in the Statement of Cash Flows of a Trust is the amount included in the Trust's Statement of Assets and Liabilities and represents the cash on hand at its custodian and does not include any short-term investments.

2 Auction Preferred Shares

Each Trust issued Auction Preferred Shares (APS) on March 1, 1999 in a public offering. The underwriting discounts and other offering costs incurred in connection with the offering were recorded as a reduction of the paid-in capital of the common shares of each respective Trust. Dividends on the APS, which accrue daily, are cumulative at rates which are reset every seven days by an auction, unless a special dividend period has been set. If the APS auctions do not successfully clear, the dividend payment rate over the next period for the APS holders is set at a specified maximum applicable rate until such time as the APS auctions are successful. The maximum applicable rate on the APS is 110% (150% for taxable distributions) of the greater of the 1) AA Financial Composite Commercial Paper Rate or 2) Taxable Equivalent of the Short-Term Municipal Obligation Rate on the date of the auction.

The number of APS issued and outstanding as of November 30, 2010 is as follows:

| Trust | APS Issued and Outstanding |
|---------------|-----------------------------------|
| California | 1,999 |
| Massachusetts | 802 |
| Michigan | 700 |
| New Jersey | 1,337 |
| New York | 1,349 |
| Ohio | 909 |
| Pennsylvania | 847 |

The APS are redeemable at the option of each Trust at a redemption price equal to \$25,000 per share, plus accumulated and unpaid dividends, on any dividend payment date. The APS are also subject to mandatory redemption at a redemption price equal to \$25,000 per share, plus accumulated and unpaid dividends, if a Trust is in default for an extended period on its asset maintenance requirements with respect to the APS. If the dividends on the APS remain unpaid in an amount equal to two full years' dividends, the holders of the APS as a class have the right to elect a majority of the Board of Trustees. In general, the holders of the APS and the common shares have equal voting rights of one vote per share, except that the holders of the APS, as a separate class, have the right to elect at least two members of the Board of Trustees. The APS have a liquidation preference of \$25,000 per share, plus accumulated and unpaid dividends. Each Trust is required to maintain certain asset coverage with respect to the APS as defined in the Trusts' By-laws and the 1940 Act. Each Trust pays an annual fee up to 0.15% of the liquidation value of the APS to broker-dealers as a service fee if the auctions are unsuccessful; otherwise, the annual fee is 0.25%.

3 Distributions to Shareholders

Each Trust intends to make monthly distributions of net investment income to common shareholders, after payment of any dividends on any outstanding APS. In addition, at least annually, each Trust intends to distribute all or substantially all of its net realized capital gains, (reduced by available capital loss carryforwards from prior years, if any). Distributions to common shareholders are recorded on the ex-dividend date. Distributions to preferred shareholders are recorded daily and are payable at the end of each dividend period. The dividend rates for APS at November 30, 2010, and the amount of dividends

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

accrued (including capital gains, if any) to APS shareholders, average APS dividend rates, and dividend rate ranges for the year then ended were as follows:

| Trust | APS Dividend Rates at November 30, 2010 | Dividends Accrued to APS Shareholders | Average APS Dividend Rates | Dividend Rate Ranges (%) |
|---------------|---|---------------------------------------|----------------------------|--------------------------|
| California | 0.44% | \$ 203,844 | 0.41% | 0.24 0.56 |
| Massachusetts | 0.41 | 81,604 | 0.41 | 0.26 0.62 |
| Michigan | 0.44 | 70,520 | 0.40 | 0.24 0.56 |
| New Jersey | 0.44 | 136,338 | 0.41 | 0.24 0.56 |
| New York | 0.44 | 135,619 | 0.40 | 0.24 0.56 |
| Ohio | 0.44 | 92,648 | 0.41 | 0.26 0.58 |
| Pennsylvania | 0.41 | 86,181 | 0.41 | 0.26 0.62 |

Beginning February 13, 2008 and consistent with the patterns in the broader market for auction-rate securities, the Trusts' APS auctions were unsuccessful in clearing due to an imbalance of sell orders over bids to buy the APS. As a result, the dividend rates of the APS were reset to the maximum applicable rates. The table above reflects such maximum dividend rates for each Trust as of November 30, 2010.

The Trusts distinguish between distributions on a tax basis and a financial reporting basis. Accounting principles generally accepted in the United States of America require that only distributions in excess of tax basis earnings and profits be reported in the financial statements as a return of capital. Permanent differences between book and tax accounting relating to distributions are reclassified to paid-in capital. For tax purposes, distributions from short-term capital gains are considered to be from ordinary income.

The tax character of distributions declared for the years ended November 30, 2010 and November 30, 2009 was as follows:

| As of November 30, 2010 | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|-------------------------|------------------|---------------------|----------------|------------------|----------------|--------------|--------------------|
| Income declared from: | | | | | | | |
| Net income | \$ 6,548,819 | \$ 2,554,569 | \$ 1,888,433 | \$ 4,529,949 | \$ 5,039,476 | \$ 2,604,159 | \$ 2,400,000 |
| Net income | \$ 10,970 | \$ 570 | \$ - | \$ 5,515 | \$ 5,525 | \$ 16,874 | \$ - |
| | California | Massachusetts | Michigan | New Jersey | New York | Ohio | Pennsylvania |

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| ended November 30, 2009 | Trust | Trust | Trust | Trust | Trust | Trust | Trust |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| as declared from: | | | | | | | |
| net income | \$ 5,947,299 | \$ 2,374,488 | \$ 1,750,106 | \$ 4,118,938 | \$ 4,756,068 | \$ 2,399,275 | \$ 2,200,000 |
| net income | \$ 1,230 | \$ 2,170 | \$ 1,346 | \$ 7,438 | \$ 2,499 | \$ 3,106 | \$ 3,106 |

For the year ended November 30, 2010, the following amounts were reclassified due to expired capital loss carryforwards and differences between book and tax accounting, primarily for accretion of market discount:

| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|--------------------|------------------|---------------------|----------------|------------------|----------------|------------|--------------------|
| paid-in capital | \$ | \$ (321,196) | \$ (475,985) | \$ | \$ | \$ | \$ |
| accumulated net | \$ 105,997 | \$ 331,246 | \$ 483,750 | \$ 51,558 | \$ 17,153 | \$ 1,551 | \$ |
| accumulated | \$ (105,997) | \$ (10,050) | \$ (7,765) | \$ (51,558) | \$ (17,153) | \$ (1,551) | \$ |
| and net investment | | | | | | | |

These reclassifications had no effect on the net assets or net asset value per share of the Trusts.

As of November 30, 2010, the components of distributable earnings (accumulated losses) and unrealized appreciation (depreciation) on a tax basis are:

| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|-----------------------|------------------|---------------------|----------------|------------------|----------------|----------------|--------------------|
| tax-exempt income | \$ 1,225,786 | \$ 465,025 | \$ 296,410 | \$ 733,232 | \$ 854,746 | \$ 438,570 | \$ 438,570 |
| carryforward | \$ (12,125,505) | \$ (1,684,322) | \$ (2,254,717) | \$ (4,875,345) | \$ (6,197,819) | \$ (2,970,933) | \$ (2,970,933) |
| depreciation | \$ (4,431,750) | \$ (617,580) | \$ (1,271,369) | \$ (1,079,514) | \$ (2,290,736) | \$ (799,854) | \$ (799,854) |
| temporary differences | \$ (2,422) | \$ (225) | \$ (1,062) | \$ (1,620) | \$ (2,043) | \$ (1,927) | \$ (1,927) |

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

The differences between components of distributable earnings (accumulated losses) on a tax basis and the amounts reflected in the Statements of Assets and Liabilities are primarily due to wash sales, accretion of market discount, futures contracts, swap contracts, the timing of recognizing distributions to shareholders and inverse floaters.

4 Investment Adviser Fee and Other Transactions with Affiliates

The investment adviser fee is earned by Eaton Vance Management (EVM) as compensation for investment advisory services rendered to each Trust. Prior to May 1, 2010, the fee was computed at an annual rate of 0.70% of each Trust's average weekly gross assets. Pursuant to a fee reduction agreement between each Trust and EVM, commencing May 1, 2010, the annualized fee was reduced by 0.015% to 0.685% and will be reduced an additional 0.015% every May 1 thereafter for the next nineteen years. The fee reduction cannot be terminated without the consent of the Trustees and shareholders. Average weekly gross assets include the principal amount of any indebtedness for money borrowed, including debt securities issued by a Trust, and the amount of any outstanding APS issued by the Trust. Pursuant to a fee reduction agreement with EVM, average weekly gross assets are calculated by adding to net assets the liquidation value of a Trust's APS then outstanding and the amount payable by the Trust to floating rate note holders, such adjustment being limited to the value of the APS outstanding prior to any APS redemptions by the Trust. The investment adviser fee is payable monthly. The administration fee is earned by EVM for administering the business affairs of each Trust and is computed at an annual rate of 0.20% of each Trust's average weekly gross assets. For the year ended November 30, 2010, the investment adviser fee and administration fee were as follows:

| Trust | Investment Adviser Fee | Administration Fee |
|---------------|-----------------------------------|-------------------------------|
| California | \$ 1,048,471 | \$ 303,403 |
| Massachusetts | 417,371 | 120,782 |
| Michigan | 315,990 | 91,440 |
| New Jersey | 709,401 | 205,272 |
| New York | 816,957 | 236,407 |
| Ohio | 432,938 | 125,275 |
| Pennsylvania | 414,330 | 119,892 |

During the year ended November 30, 2010, EVM reimbursed the Massachusetts Trust \$989 for a trading error. The effect of the loss incurred and the reimbursement by EVM of such amount had no impact on total return.

Except for Trustees of the Trusts who are not members of EVM's organization, officers and Trustees receive remuneration for their services to the Trusts out of the investment adviser fee. Trustees of the Trusts who are not affiliated with the investment adviser may elect to defer receipt of all or a percentage of their annual fees in accordance with the terms of the Trustees Deferred Compensation Plan. For the year ended November 30, 2010, no significant amounts have been deferred. Certain officers and Trustees of the Trusts are officers of EVM.

5 Purchases and Sales of Investments

Purchases and sales of investments, other than short-term obligations, for the year ended November 30, 2010 were as follows:

| Trust | Purchases | Sales |
|---------------|------------------|---------------|
| California | \$ 21,888,311 | \$ 22,947,515 |
| Massachusetts | 10,065,499 | 9,864,631 |
| Michigan | 6,250,096 | 6,217,042 |
| New Jersey | 10,301,710 | 10,742,719 |
| New York | 21,894,055 | 16,261,262 |
| Ohio | 9,935,486 | 12,531,639 |
| Pennsylvania | 9,857,523 | 10,619,884 |

6 Common Shares of Beneficial Interest

Common shares issued pursuant to the Trusts' dividend reinvestment plan for the years ended November 30, 2010 and November 30, 2009 were as follows:

| Trust | Year End November 30, | |
|---------------|------------------------------|-------------|
| | 2010 | 2009 |
| California | 22,026 | 10,321 |
| Massachusetts | 12,738 | 8,904 |
| New Jersey | 27,868 | 3,303 |
| New York | 35,153 | 27,904 |
| Ohio | 11,892 | 3,722 |
| Pennsylvania | 6,938 | 1,208 |

7 Federal Income Tax Basis of Investments

The cost and unrealized appreciation (depreciation) of investments of each Trust at November 30, 2010, as determined on a federal income tax basis, were as follows:

California Trust

| | |
|------------------------------------|-----------------------|
| Aggregate cost | \$ 141,461,206 |
| Gross unrealized appreciation | \$ 5,388,140 |
| Gross unrealized depreciation | (9,687,128) |
| Net unrealized depreciation | \$ (4,298,988) |

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

Massachusetts Trust

| | |
|------------------------------------|----------------------|
| Aggregate cost | \$ 57,362,721 |
| Gross unrealized appreciation | \$ 1,466,605 |
| Gross unrealized depreciation | (2,086,295) |
| Net unrealized depreciation | \$ (619,690) |

Michigan Trust

| | |
|------------------------------------|-----------------------|
| Aggregate cost | \$ 44,361,441 |
| Gross unrealized appreciation | \$ 1,064,363 |
| Gross unrealized depreciation | (2,320,170) |
| Net unrealized depreciation | \$ (1,255,807) |

New Jersey Trust

| | |
|------------------------------------|-----------------------|
| Aggregate cost | \$ 93,122,999 |
| Gross unrealized appreciation | \$ 3,031,458 |
| Gross unrealized depreciation | (4,113,658) |
| Net unrealized depreciation | \$ (1,082,200) |

New York Trust

| | |
|------------------------------------|-----------------------|
| Aggregate cost | \$ 105,000,937 |
| Gross unrealized appreciation | \$ 2,754,648 |
| Gross unrealized depreciation | (4,946,173) |
| Net unrealized depreciation | \$ (2,191,525) |

Ohio Trust

| | |
|------------------------------------|----------------------|
| Aggregate cost | \$ 56,086,261 |
| Gross unrealized appreciation | \$ 1,572,039 |
| Gross unrealized depreciation | (2,395,067) |
| Net unrealized depreciation | \$ (823,028) |

Pennsylvania Trust

| | |
|------------------------------------|----------------------|
| Aggregate cost | \$ 56,403,192 |
| Gross unrealized appreciation | \$ 1,899,262 |
| Gross unrealized depreciation | (2,662,544) |
| Net unrealized depreciation | \$ (763,282) |

8 Financial Instruments

The Trusts may trade in financial instruments with off-balance sheet risk in the normal course of their investing activities. These financial instruments may include financial futures contracts and interest rate swaps and may involve, to a varying degree, elements of risk in excess of the amounts recognized for financial statement purposes. The notional or contractual amounts of these instruments represent the investment a Trust has in particular classes of financial instruments and do not necessarily represent the amounts potentially subject to risk. The measurement of the

risks associated with these instruments is meaningful only when all related and offsetting transactions are considered.

A summary of obligations under these financial instruments at November 30, 2010 is as follows:

Futures Contracts

| Trust | Expiration Date | Contracts | Position | Aggregate Cost | Value | Net Unrealized Appreciation (Depreciation) |
|------------|-----------------|--|----------|-----------------|-----------------|--|
| California | 3/11 | 32 U.S. 30-Year Treasury Bond | Short | \$ (4,049,388) | \$ (4,073,000) | \$ (23,612) |
| Michigan | 3/11 | 1 U.S. 10-Year Treasury Note | Short | \$ (124,207) | \$ (124,109) | \$ 98 |
| | 3/11 | 3 U.S. 30-Year Treasury Bond | Short | (374,808) | (381,844) | (7,036) |
| New Jersey | 3/11 | 125 U.S. 30-Year Treasury Bond | Short | \$ (15,919,484) | \$ (15,910,156) | \$ 9,328 |
| New York | 3/11 | 60 U.S. 30-Year Treasury Bond | Short | \$ (7,592,133) | \$ (7,636,875) | \$ (44,742) |
| Ohio | 3/11 | 1 U.S. 10-Year Treasury Note | Short | \$ (124,207) | \$ (124,109) | \$ 98 |
| | 3/11 | | Short | (1,379,118) | (1,400,093) | (20,975) |

| | | | | | | | |
|--------------|------|----------|-------|----------------|----------------|----|-------|
| | | 11 | | | | | |
| | | U.S. | | | | | |
| | | 30-Year | | | | | |
| | | Treasury | | | | | |
| | | Bond | | | | | |
| Pennsylvania | 3/11 | 50 | | | | | |
| | | U.S. | | | | | |
| | | 30-Year | | | | | |
| | | Treasury | | | | | |
| | | Bond | Short | \$ (6,367,794) | \$ (6,364,063) | \$ | 3,731 |

Interest Rate Swaps California Trust

| Counterparty | Notional Amount | Annual Fixed Rate Paid By Trust | Floating Rate Paid To Trust | Effective Date/ Termination Date | Net Unrealized Depreciation |
|--|-----------------|---------------------------------|-----------------------------|---|-----------------------------|
| Merrill Lynch Capital Services, Inc. | \$ 3,412,500 | 4.092% | 3-month USD-LIBOR-BBA | February 24, 2011/ February 24, 2041 | \$ (132,762) |

Massachusetts Trust

| Counterparty | Notional Amount | Annual Fixed Rate Paid By Trust | Floating Rate Paid To Trust | Effective Date/ Termination Date | Net Unrealized Appreciation (Depreciation) |
|--|-----------------|---------------------------------|-----------------------------|---|--|
| JPMorgan Chase Co. | \$ 787,500 | 3.488% | 3-month USD-LIBOR-BBA | December 14, 2010/ December 14, 2040 | \$ 50,741 |
| Merrill Lynch Capital Services, Inc. | 1,250,000 | 4.092 | 3-month USD-LIBOR-BBA | February 24, 2011/ February 24, 2041 | (48,631) |

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

Interest Rate Swaps (continued)**Michigan Trust**

| Counterparty | Notional Amount | Annual Fixed Rate Paid By Trust | Floating Rate Paid To Trust | Effective Date/ Termination Date | Net Unrealized Depreciation |
|---------------------|------------------------|--|------------------------------------|---|------------------------------------|
|---------------------|------------------------|--|------------------------------------|---|------------------------------------|

Michigan Trust

| Counterparty | Notional Amount | Annual Fixed Rate Paid By Trust | Floating Rate Paid To Trust | Effective Date/ Termination Date | Net Unrealized Depreciation |
|--|------------------------|--|------------------------------------|---|------------------------------------|
| Merrill Lynch Capital Services, Inc. | \$ 400,000 | 4.092% | 3-month USD-LIBOR-BBA | February 24, 2011/ February 24, 2041 | \$ (15,562) |

New Jersey Trust

| Counterparty | Notional Amount | Annual Fixed Rate Paid By Trust | Floating Rate Paid To Trust | Effective Date/ Termination Date | Net Unrealized Appreciation (Depreciation) |
|--|------------------------|--|------------------------------------|---|---|
| JPMorgan Chase Co. | \$ 1,362,500 | 3.488% | 3-month USD-LIBOR-BBA | December 14, 2010/ December 14, 2040 | \$ 87,790 |
| Merrill Lynch Capital Services, Inc. | 2,187,500 | 4.092 | 3-month USD-LIBOR-BBA | February 24, 2011/ February 24, 2041 | (85,104) |

\$ 2,686

New York Trust

| Counterparty | Notional Amount | Annual Fixed Rate Paid By Trust | Floating Rate Paid To Trust | Effective Date/ Termination Date | Net Unrealized Appreciation (Depreciation) |
|--------------------------------------|------------------------|--|------------------------------------|---|---|
| JPMorgan Chase Co. | \$ 1,600,000 | 3.488% | 3-month USD-LIBOR-BBA | December 14, 2010/ December 14, 2040 | \$ 103,093 |
| Merrill Lynch Capital Services, Inc. | 5,200,000 | 4.092 | 3-month USD-LIBOR-BBA | February 24, 2011/ February 24, 2041 | (202,304) |
| | | | | | \$ (99,211) |

Ohio Trust

| Counterparty | Notional Amount | Annual Fixed Rate Paid By Trust | Floating Rate Paid To Trust | Effective Date/ Termination Date | Net Unrealized Appreciation (Depreciation) |
|--------------------------------------|------------------------|--|------------------------------------|--|---|
| JPMorgan Chase Co. | \$ 812,500 | 3.488% | 3-month USD-LIBOR-BBA | December 14, 2010/ December 14, 2040 | \$ 52,352 |
| Merrill Lynch Capital Services, Inc. | 750,000 | 4.092 | 3-month USD-LIBOR-BBA | February 24, 2011 / February 24, 2041 | (29,178) |
| | | | | | \$ 23,174 |

Pennsylvania Trust

| Counterparty | Notional Amount | Annual Fixed Rate Paid By Trust | Floating Rate Paid To Trust | Effective Date/ Termination Date | Net Unrealized Appreciation (Depreciation) |
|--------------------------------------|------------------------|--|------------------------------------|---|---|
| JPMorgan Chase Co. | \$ 912,500 | 3.488% | 3-month USD-LIBOR-BBA | December 14, 2010/ December 14, 2040 | \$ 58,795 |
| Merrill Lynch Capital Services, Inc. | 1,000,000 | 4.092 | 3-month USD-LIBOR-BBA | February 24, 2011/ February 24, 2041 | (38,905) |
| | | | | | \$ 19,890 |

The effective date represents the date on which a Trust and the counterparty to the interest rate swap contract begin interest payment accruals.

At November 30, 2010, the Trusts had sufficient cash and/or securities to cover commitments under these contracts.

Each Trust is subject to interest rate risk in the normal course of pursuing its investment objectives. Because the Trusts hold fixed-rate bonds, the value of these bonds may decrease if interest rates rise. To hedge against this risk, each Trust enters into interest rate swap contracts. The Trusts also purchase and sell U.S. Treasury futures contracts to hedge against changes in interest rates.

The Trusts enter into interest rate swap contracts that may contain provisions whereby the counterparty may terminate the contract under certain conditions, including but not limited to a decline in a Trust's net assets below a certain level over a certain period of time, which would trigger a payment by the Trust for those swaps in a liability position. At November 30, 2010, the fair value of interest rate swaps with credit-related contingent features in a net liability position was equal to the fair value of the liability derivative related to interest rate swaps included in the table below for each respective Trust. The value of securities pledged as collateral, if any, for open interest rate swap contracts at November 30, 2010 is disclosed in a note to each Trust's Portfolio of Investments.

The non-exchange traded derivatives in which a Trust invests, including swap contracts, are subject to the risk that the counterparty to the contract fails to perform its obligations under the contract. At November 30, 2010, the maximum amount of loss the Trusts would incur due to counterparty risk was equal to the fair value of the asset derivative related to interest rate swaps included in the table below for each respective Trust. Counterparties may be required to pledge collateral in the form of cash, U.S. Government securities or highly-rated bonds for the benefit of a Trust if the net amount due from the counterparty with respect to a derivative contract exceeds a certain threshold. The amount of collateral posted by the counterparties with respect to such contracts would also reduce the amount of any loss incurred.

The fair values of derivative instruments (not considered to be hedging instruments for accounting disclosure purposes) and whose primary underlying risk exposure is interest rate risk at November 30, 2010 were as follows:

| | Fair Value | |
|-------------------------|------------------------------|----------------------------------|
| | Asset Derivatives | Liability Derivatives |
| California Trust | | |
| Futures Contracts | \$ | \$ (23,612) ⁽¹⁾ |
| Interest Rate Swaps | | (132,762) ⁽²⁾ |
| Total | \$ | \$ (156,374) |

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

| | Fair Value | |
|----------------------------|------------------------------|----------------------------------|
| | Asset Derivatives | Liability Derivatives |
| Massachusetts Trust | | |
| Futures Contracts | \$ | \$ |
| Interest Rate Swaps | 50,741 ⁽³⁾ | (48,631) ⁽²⁾ |
| Total | \$ 50,741 | \$ (48,631) |
| Michigan Trust | | |
| Futures Contracts | \$ 98 ⁽¹⁾ | \$ (7,036) ⁽¹⁾ |
| Interest Rate Swaps | | (15,562) ⁽²⁾ |
| Total | \$ 98 | \$ (22,598) |
| New Jersey Trust | | |
| Futures Contracts | \$ 9,328 ⁽¹⁾ | \$ |
| Interest Rate Swaps | 87,790 ⁽³⁾ | (85,104) ⁽²⁾ |
| Total | \$ 97,118 | \$ (85,104) |
| New York Trust | | |
| Futures Contracts | \$ | \$ (44,742) ⁽¹⁾ |
| Interest Rate Swaps | 103,093 ⁽³⁾ | (202,304) ⁽²⁾ |
| Total | \$ 103,093 | \$ (247,046) |
| Ohio Trust | | |
| Futures Contracts | \$ 98 ⁽¹⁾ | \$ (20,975) ⁽¹⁾ |
| Interest Rate Swaps | 52,352 ⁽³⁾ | (29,178) ⁽²⁾ |
| Total | \$ 52,450 | \$ (50,153) |

| | | | |
|---------------------------|-----------|-----------------------|-------------------------|
| Pennsylvania Trust | | | |
| Futures Contracts | \$ | 3,731 ⁽¹⁾ | \$ |
| Interest Rate Swaps | | 58,795 ⁽³⁾ | (38,905) ⁽²⁾ |
| Total | \$ | 62,526 | \$ (38,905) |

- (1) Amount represents cumulative unrealized appreciation (depreciation) on futures contracts in the Futures Contracts table above. Only the current day's variation margin on open futures contracts is reported within the Statement of Assets and Liabilities as Receivable or Payable for variation margin, as applicable.
- (2) Statement of Assets and Liabilities location: Payable for open swap contracts; Net unrealized depreciation.
- (3) Statement of Assets and Liabilities location: Receivable for open swap contracts; Net unrealized depreciation.

The effect of derivative instruments (not considered to be hedging instruments for accounting disclosure purposes) on the Statement of Operations and whose primary underlying risk exposure is interest rate risk for the year ended November 30, 2010 was as follows:

| Trust | Realized Gain (Loss) on Derivatives Recognized in Income⁽¹⁾ | Change in Unrealized Appreciation (Depreciation) on Derivatives Recognized in Income⁽²⁾ |
|---------------|---|---|
| California | \$ (1,281,426) | \$ 163,237 |
| Massachusetts | (233,278) | 47,418 |
| Michigan | (98,179) | 11,289 |
| New Jersey | (1,973,070) | 91,252 |
| New York | (1,381,089) | 202,384 |
| Ohio | (341,634) | 74,391 |
| Pennsylvania | (614,753) | 150,217 |

- (1) Statement of Operations location: Net realized gain (loss) Financial futures contracts and swap contracts.
- (2) Statement of Operations location: Change in unrealized appreciation (depreciation) Financial futures contracts and swap contracts.

The average notional amounts of futures contracts and interest rate swaps outstanding during the year ended November 30, 2010, which are indicative of the volume of these derivative types, were approximately as follows:

Average Notional Amount

| Trust | Futures Contracts | Interest Rate Swaps |
|---------------|------------------------------|--------------------------------|
| California | \$ 5,354,000 | \$ 5,047,000 |
| Massachusetts | | 2,038,000 |
| Michigan | 454,000 | 400,000 |
| New Jersey | 8,654,000 | 3,550,000 |
| New York | 6,000,000 | 6,800,000 |
| Ohio | 1,208,000 | 1,563,000 |
| Pennsylvania | 5,000,000 | 1,220,000 |

9 Fair Value Measurements

Under generally accepted accounting principles for fair value measurements, a three-tier hierarchy to prioritize the assumptions, referred to as inputs, is used in valuation techniques to measure fair value. The three-tier hierarchy of inputs is summarized in the three broad levels listed below.

Level 1 quoted prices in active markets for identical investments

Level 2 other significant observable inputs (including quoted prices for similar investments, interest rates, prepayment speeds, credit risk, etc.)

Level 3 significant unobservable inputs (including a fund's own assumptions in determining the fair value of investments)

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

The inputs or methodology used for valuing securities are not necessarily an indication of the risk associated with investing in those securities.

California Trust

| Asset Description | Quoted Prices in Active Markets for Identical Assets | Significant Other Observable Inputs | Significant Unobservable Inputs | Total |
|--------------------------|---|--|--|-----------------------|
| | (Level 1) | (Level 2) | (Level 3) | |
| Tax-Exempt Investments | \$ | \$ 157,697,218 | \$ | \$ 157,697,218 |
| Total Investments | \$ | \$ 157,697,218 | \$ | \$ 157,697,218 |

Liability Description

| | | | | |
|---------------------|--------------------|---------------------|-----------|---------------------|
| Futures Contracts | \$ (23,612) | \$ | \$ | \$ (23,612) |
| Interest Rate Swaps | | (132,762) | | (132,762) |
| Total | \$ (23,612) | \$ (132,762) | \$ | \$ (156,374) |

Massachusetts Trust

| Quoted Prices in Active Markets for Identical | Significant Other Observable | Significant Unobservable |
|--|---|-------------------------------------|
|--|---|-------------------------------------|

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| Asset Description | Assets | Inputs | Inputs | Total |
|--------------------------|-----------|----------------------|-----------|----------------------|
| | (Level 1) | (Level 2) | (Level 3) | |
| Tax-Exempt Investments | \$ | \$ 61,628,031 | \$ | \$ 61,628,031 |
| Total Investments | \$ | \$ 61,628,031 | \$ | \$ 61,628,031 |
| Interest Rate Swaps | \$ | \$ 50,741 | \$ | \$ 50,741 |
| Total | \$ | \$ 61,678,772 | \$ | \$ 61,678,772 |

Liability Description

| | | | | |
|---------------------|-----------|--------------------|-----------|--------------------|
| Interest Rate Swaps | \$ | \$ (48,631) | \$ | \$ (48,631) |
| Total | \$ | \$ (48,631) | \$ | \$ (48,631) |

Michigan Trust

| Asset Description | Quoted Prices in Active Markets for Identical Assets | Significant Other Observable Inputs | Significant Unobservable Inputs | Total |
|--------------------------|--|-------------------------------------|---------------------------------|----------------------|
| | (Level 1) | (Level 2) | (Level 3) | |
| Tax-Exempt Investments | \$ | \$ 43,105,634 | \$ | \$ 43,105,634 |
| Total Investments | \$ | \$ 43,105,634 | \$ | \$ 43,105,634 |
| Futures Contracts | \$ 98 | \$ | \$ | \$ 98 |
| Total | \$ 98 | \$ 43,105,634 | \$ | \$ 43,105,732 |

Michigan Trust (continued)

| Liability Description | Quoted Prices in Active Markets for Identical Assets | Significant Other Observable Inputs | Significant Unobservable Inputs | Total |
|------------------------------|---|--|--|--------------------|
| | (Level 1) | (Level 2) | (Level 3) | |
| Futures Contracts | \$ (7,036) | \$ | \$ | \$ (7,036) |
| Interest Rate Swaps | | (15,562) | | (15,562) |
| Total | \$ (7,036) | \$ (15,562) | \$ | \$ (22,598) |

New Jersey Trust

| Asset Description | Quoted Prices in Active Markets for Identical Assets | Significant Other Observable Inputs | Significant Unobservable Inputs | Total |
|--------------------------|---|--|--|-----------------------|
| | (Level 1) | (Level 2) | (Level 3) | |
| Tax-Exempt Investments | \$ | \$ 106,612,799 | \$ | \$ 106,612,799 |
| Total Investments | \$ | \$ 106,612,799 | \$ | \$ 106,612,799 |
| Futures Contracts | \$ 9,328 | \$ | \$ | \$ 9,328 |
| Interest Rate Swaps | | 87,790 | | 87,790 |
| Total | \$ 9,328 | \$ 106,700,589 | \$ | \$ 106,709,917 |

Liability Description

| | | | | | | |
|---------------------|-----------|-----------|-----------------|-----------|-----------|-----------------|
| Interest Rate Swaps | \$ | \$ | (85,104) | \$ | \$ | (85,104) |
| Total | \$ | \$ | (85,104) | \$ | \$ | (85,104) |

New York Trust

| Asset Description | Quoted Prices in Active Markets for Identical Assets (Level 1) | Significant Other Observable Inputs (Level 2) | Significant Unobservable Inputs (Level 3) | Total |
|--------------------------|---|--|--|-----------------------|
| | | | | |
| Tax-Exempt Investments | \$ | \$ 123,284,412 | \$ | \$ 123,284,412 |
| Total Investments | \$ | \$ 123,284,412 | \$ | \$ 123,284,412 |
| Interest Rate Swaps | \$ | \$ 103,093 | \$ | \$ 103,093 |
| Total | \$ | \$ 123,387,505 | \$ | \$ 123,387,505 |

Liability Description

| | | | | |
|---------------------|--------------------|---------------------|-----------|---------------------|
| Futures Contracts | \$ (44,742) | \$ | \$ | \$ (44,742) |
| Interest Rate Swaps | | (202,304) | | (202,304) |
| Total | \$ (44,742) | \$ (202,304) | \$ | \$ (247,046) |

Eaton Vance Municipal Income Trusts as of November 30, 2010

NOTES TO FINANCIAL STATEMENTS CONT D

Ohio Trust

| Asset Description | Quoted Prices in Active Markets for Identical Assets | Significant Other Observable Inputs | Significant Unobservable Inputs | Total |
|--------------------------|---|--|--|----------------------|
| | (Level 1) | (Level 2) | (Level 3) | |
| Tax-Exempt Investments | \$ | \$ 56,093,233 | \$ | \$ 56,093,233 |
| Total Investments | \$ | \$ 56,093,233 | \$ | \$ 56,093,233 |
| Futures Contracts | \$ 98 | \$ | \$ | \$ 98 |
| Interest Rate Swaps | | 52,352 | | 52,352 |
| Total | \$ 98 | \$ 56,145,585 | \$ | \$ 56,145,683 |

Liability Description

| | | | | |
|---------------------|--------------------|--------------------|-----------|--------------------|
| Futures Contracts | \$ (20,975) | \$ | \$ | \$ (20,975) |
| Interest Rate Swaps | | (29,178) | | (29,178) |
| Total | \$ (20,975) | \$ (29,178) | \$ | \$ (50,153) |

Pennsylvania Trust

**Quoted
Prices in
Active
Markets**

**Significant
Other
Observable
Inputs**

| Asset Description | Markets for Identical Assets | Other Observable Inputs | Significant Unobservable Inputs | Total |
|------------------------------|---------------------------------------|-------------------------------|---------------------------------------|----------------------|
| | (Level 1) | (Level 2) | (Level 3) | |
| Tax-Exempt Investments | \$ | \$ 58,009,910 | \$ | \$ 58,009,910 |
| Total Investments | \$ | \$ 58,009,910 | \$ | \$ 58,009,910 |
| Futures Contracts | \$ 3,731 | \$ | \$ | \$ 3,731 |
| Interest Rate Swaps | | 58,795 | | 58,795 |
| Total | \$ 3,731 | \$ 58,068,705 | \$ | \$ 58,072,436 |
| Liability Description | | | | |
| Interest Rate Swaps | \$ | \$ (38,905) | \$ | \$ (38,905) |
| Total | \$ | \$ (38,905) | \$ | \$ (38,905) |

The Trusts held no investments or other financial instruments as of November 30, 2009 whose fair value was determined using Level 3 inputs.

10 Legal Proceedings

In May 2010, New Jersey Trust (the Trust) received a demand letter from a law firm on behalf of a putative common shareholder. The demand letter alleged that Eaton Vance Management and the Trustees and officers of the Trust breached their fiduciary duty to the Trust in connection with redemption by the Trust of its auction preferred securities following the collapse of auction markets in February 2008. The letter demanded that the Board of Trustees of the Trust take certain action to remedy those alleged breaches. In August 2010, following a thorough investigation conducted by the independent Trustees of the Trust, the Board of Trustees of the Trust (including all of the independent Trustees) rejected the demands set forth in the demand letter.

Eaton Vance Municipal Income Trusts as of November 30, 2010

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Trustees and Shareholders of Eaton Vance California Municipal Income Trust, Eaton Vance Massachusetts Municipal Income Trust, Eaton Vance Michigan Municipal Income Trust, Eaton Vance New Jersey Municipal Income Trust, Eaton Vance New York Municipal Income Trust, Eaton Vance Ohio Municipal Income Trust, and Eaton Vance Pennsylvania Municipal Income Trust:

We have audited the accompanying statements of assets and liabilities, including the portfolios of investments, of Eaton Vance California Municipal Income Trust, Eaton Vance Massachusetts Municipal Income Trust, Eaton Vance Michigan Municipal Income Trust, Eaton Vance New Jersey Municipal Income Trust, Eaton Vance New York Municipal Income Trust, Eaton Vance Ohio Municipal Income Trust, and Eaton Vance Pennsylvania Municipal Income Trust (individually, each Trust), as of November 30, 2010, and the related statements of operations for the year then ended, the statements of changes in net assets for each of the two years in the period then ended, the financial highlights for each of the five years in the period then ended, and the statements of cash flows of Eaton Vance California Municipal Income Trust, Eaton Vance New Jersey Municipal Income Trust and Eaton Vance New York Municipal Income Trust for the year then ended. These financial statements and financial highlights are the responsibility of each Trust's management. Our responsibility is to express an opinion on these financial statements and financial highlights based on our audits.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements and financial highlights are free of material misstatement. Each Trust is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audits included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of each Trust's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. Our procedures included confirmation of securities owned as of November 30, 2010, by correspondence with the custodian and brokers; where replies were not received from brokers, we performed other auditing procedures. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements and financial highlights referred to above present fairly, in all material respects, the financial positions of Eaton Vance California Municipal Income Trust, Eaton Vance Massachusetts Municipal Income Trust, Eaton Vance Michigan Municipal Income Trust, Eaton Vance New Jersey Municipal Income Trust, Eaton Vance New York Municipal Income Trust, Eaton Vance Ohio Municipal Income Trust, and Eaton Vance Pennsylvania Municipal Income Trust as of November 30, 2010, the results of their operations for the year then ended, the changes in their net assets for each of the two years in the period then ended, the financial highlights for each of the five years in the period then ended, and the cash flows of Eaton Vance California Municipal Income Trust, Eaton Vance New Jersey Municipal Income Trust and Eaton Vance New York Municipal Income Trust for the year then ended, in conformity with accounting principles generally accepted in the United States of America.

DELOITTE & TOUCHE LLP
Boston, Massachusetts
January 14, 2011

Eaton Vance Municipal Income Trusts as of November 30, 2010

FEDERAL TAX INFORMATION (Unaudited)

The Form 1099-DIV you receive in January 2011 will show the tax status of all distributions paid to your account in calendar year 2010. Shareholders are advised to consult their own tax adviser with respect to the tax consequences of their investment in the Trusts. As required by the Internal Revenue Code and/or regulations, shareholders must be notified within 60 days of the Trusts' fiscal year-end regarding exempt-interest dividends.

Exempt-Interest Dividends. The Trusts designate the following percentages of dividends from net investment income as exempt-interest dividends:

| | |
|--|---------|
| Eaton Vance California Municipal Income Trust | 99.83% |
| Eaton Vance Massachusetts Municipal Income Trust | 99.98% |
| Eaton Vance Michigan Municipal Income Trust | 100.00% |
| Eaton Vance New Jersey Municipal Income Trust | 99.88% |
| Eaton Vance New York Municipal Income Trust | 99.89% |
| Eaton Vance Ohio Municipal Income Trust | 99.36% |
| Eaton Vance Pennsylvania Municipal Income Trust | 99.98% |

Eaton Vance Municipal Income Trusts

DIVIDEND REINVESTMENT PLAN

Each Trust offers a dividend reinvestment plan (the Plan) pursuant to which shareholders automatically have distributions reinvested in common shares (the Shares) of the same Trust unless they elect otherwise through their investment dealer. On the distribution payment date, if the net asset value per Share is equal to or less than the market price per Share plus estimated brokerage commissions, then new Shares will be issued. The number of Shares shall be determined by the greater of the net asset value per Share or 95% of the market price. Otherwise, Shares generally will be purchased on the open market by the Plan Agent, American Stock Transfer & Trust Company (AST), who is also each Trust's Transfer Agent. Distributions subject to income tax (if any) are taxable whether or not shares are reinvested.

If your Shares are in the name of a brokerage firm, bank, or other nominee, you can ask the firm or nominee to participate in the Plan on your behalf. If the nominee does not offer the Plan, you will need to request that your Shares be re-registered in your name with AST or you will not be able to participate.

The Plan Agent's service fee for handling distributions will be paid by each Trust. Each participant will be charged their pro-rata share of brokerage commissions on all open-market purchases.

Plan participants may withdraw from the Plan at any time by writing to the Plan Agent at the address noted on the following page. If you withdraw, you will receive shares in your name for all Shares credited to your account under the Plan. If a participant elects by written notice to the Plan Agent to have the Plan Agent sell part or all of his or her Shares and remit the proceeds, the Plan Agent is authorized to deduct a \$5.00 fee plus brokerage commissions from the proceeds.

If you wish to participate in the Plan and your Shares are held in your own name, you may complete the form on the following page and deliver it to the Plan Agent.

Any inquiries regarding the Plan can be directed to the Plan Agent at 1-866-439-6787.

Eaton Vance Municipal Income Trusts

APPLICATION FOR PARTICIPATION IN DIVIDEND REINVESTMENT PLAN

This form is for shareholders who hold their common shares in their own names. If your common shares are held in the name of a brokerage firm, bank, or other nominee, you should contact your nominee to see if it will participate in the Plan on your behalf. If you wish to participate in the Plan, but your brokerage firm, bank, or nominee is unable to participate on your behalf, you should request that your common shares be re-registered in your own name which will enable your participation in the Plan.

The following authorization and appointment is given with the understanding that I may terminate it at any time by terminating my participation in the Plan as provided in the terms and conditions of the Plan.

Please print exact name on account

| | |
|-----------------------|------|
| Shareholder signature | Date |
| Shareholder signature | Date |

Please sign exactly as your common shares are registered. All persons whose names appear on the share certificate must sign.

YOU SHOULD NOT RETURN THIS FORM IF YOU WISH TO RECEIVE YOUR DISTRIBUTIONS IN CASH. THIS IS NOT A PROXY.

This authorization form, when signed, should be mailed to the following address:

Eaton Vance Municipal Income Trusts
c/o American Stock Transfer & Trust Company
P.O. Box 922
Wall Street Station
New York, NY 10269-0560

Number of Employees

Each Trust is organized as a Massachusetts business trust and is registered under the Investment Company Act of 1940, as amended, as a closed-end management investment company and has no employees.

Number of Shareholders

As of November 30, 2010, our records indicate that there are 101, 86, 56, 112, 100, 83 and 103 registered shareholders for California Municipal Income Trust, Massachusetts Municipal Income Trust, Michigan Municipal Income Trust, New Jersey Municipal Income Trust, New York Municipal Income Trust, Ohio Municipal Income Trust and Pennsylvania Municipal Income Trust, respectively, and approximately 2,502, 1,215, 1,240, 1,981, 2,327, 1,459 and 1,457 shareholders owning the Trust shares in street name, such as through brokers, banks, and financial intermediaries for California Municipal Income Trust, Massachusetts Municipal Income Trust, Michigan Municipal Income Trust, New Jersey Municipal Income Trust, New York Municipal Income Trust, Ohio Municipal Income Trust and Pennsylvania Municipal Income Trust, respectively.

If you are a street name shareholder and wish to receive Trust reports directly, which contain important information about a Trust, please write or call:

Eaton Vance Distributors, Inc.
Two International Place
Boston, MA 02110
1-800-262-1122

NYSE Amex symbols

| | |
|--------------------------------------|-----|
| California Municipal Income Trust | CEV |
| Massachusetts Municipal Income Trust | MMV |
| Michigan Municipal Income Trust | EMI |
| New Jersey Municipal Income Trust | EVJ |
| New York Municipal Income Trust | EVY |
| Ohio Municipal Income Trust | EVO |
| Pennsylvania Municipal Income Trust | EVP |

Eaton Vance Municipal Income Trusts

BOARD OF TRUSTEES CONTRACT APPROVAL

Overview of the Contract Review Process

The Investment Company Act of 1940, as amended (the 1940 Act), provides, in substance, that each investment advisory agreement between a fund and its investment adviser will continue in effect from year to year only if its continuance is approved at least annually by the fund's board of trustees, including by a vote of a majority of the trustees who are not interested persons of the fund (Independent Trustees), cast in person at a meeting called for the purpose of considering such approval.

At a meeting of the Boards of Trustees (each a Board) of the Eaton Vance group of mutual funds (the Eaton Vance Funds) held on April 26, 2010, the Board, including a majority of the Independent Trustees, voted to approve continuation of existing advisory and sub-advisory agreements for the Eaton Vance Funds for an additional one-year period. In voting its approval, the Board relied upon the affirmative recommendation of the Contract Review Committee of the Board, which is a committee comprised exclusively of Independent Trustees. Prior to making its recommendation, the Contract Review Committee reviewed information furnished for a series of meetings of the Contract Review Committee held between February and April 2010. Such information included, among other things, the following:

Information about Fees, Performance and Expenses

An independent report comparing the advisory and related fees paid by each fund with fees paid by comparable funds;

An independent report comparing each fund's total expense ratio and its components to comparable funds;

An independent report comparing the investment performance of each fund (including yield where relevant) to the investment performance of comparable funds over various time periods;

Data regarding investment performance in comparison to relevant peer groups of similarly managed funds and appropriate indices;

For each fund, comparative information concerning the fees charged and the services provided by each adviser in managing other mutual funds and institutional accounts using investment strategies and techniques similar to those used in managing such fund;

Profitability analyses for each adviser with respect to each fund;

Information about Portfolio Management

Descriptions of the investment management services provided to each fund, including the investment strategies and processes employed, and any changes in portfolio management processes and personnel;

Information concerning the allocation of brokerage and the benefits received by each adviser as a result of brokerage allocation, including information concerning the acquisition of research through soft dollar benefits received in connection with the funds' brokerage, and the implementation of a soft dollar reimbursement program established with respect to the funds;

Data relating to portfolio turnover rates of each fund;

The procedures and processes used to determine the fair value of fund assets and actions taken to monitor and test the effectiveness of such procedures and processes;

Information about each Adviser

Reports detailing the financial results and condition of each adviser;
Descriptions of the qualifications, education and experience of the individual investment professionals whose responsibilities include portfolio management and investment research for the funds, and information relating to their compensation and responsibilities with respect to managing other mutual funds and investment accounts;
Copies of the Codes of Ethics of each adviser and its affiliates, together with information relating to compliance with and the administration of such codes;
Copies of or descriptions of each adviser's policies and procedures relating to proxy voting, the handling of corporate actions and class actions;
Information concerning the resources devoted to compliance efforts undertaken by each adviser and its affiliates on behalf of the funds (including descriptions of various compliance programs) and their record of compliance with investment policies and restrictions, including policies with respect to market-timing, late trading and selective portfolio disclosure, and with policies on personal securities transactions;
Descriptions of the business continuity and disaster recovery plans of each adviser and its affiliates;
A description of Eaton Vance Management's procedures for overseeing third party advisers and sub-advisers;

Other Relevant Information

Information concerning the nature, cost and character of the administrative and other non-investment management services provided by Eaton Vance Management and its affiliates;
Information concerning management of the relationship with the custodian, subcustodians and fund accountants by each adviser or the funds' administrator; and
The terms of each advisory agreement.

Eaton Vance Municipal Income Trusts

BOARD OF TRUSTEES CONTRACT APPROVAL CONT D

In addition to the information identified above, the Contract Review Committee considered information provided from time to time by each adviser throughout the year at meetings of the Board and its committees. Over the course of the twelve-month period ended April 30, 2010, with respect to one or more Funds, the Board met ten times and the Contract Review Committee, the Audit Committee, the Governance Committee, the Portfolio Management Committee and the Compliance Reports and Regulatory Matters Committee, each of which is a Committee comprised solely of Independent Trustees, met nine, thirteen, three, eight and fifteen times, respectively. At such meetings, the Trustees received, among other things, presentations by the portfolio managers and other investment professionals of each adviser relating to the investment performance of each fund and the investment strategies used in pursuing the fund's investment objective including, where relevant, the use of derivative instruments, as well as trading policies and procedures and risk management techniques.

For funds that invest through one or more underlying portfolios, the Board considered similar information about the portfolio(s) when considering the approval of advisory agreements. In addition, in cases where the fund's investment adviser has engaged a sub-adviser, the Board considered similar information about the sub-adviser when considering the approval of any sub-advisory agreement.

The Contract Review Committee was assisted throughout the contract review process by Goodwin Procter LLP, legal counsel for the Independent Trustees. The members of the Contract Review Committee relied upon the advice of such counsel and their own business judgment in determining the material factors to be considered in evaluating each advisory and sub-advisory agreement and the weight to be given to each such factor. The conclusions reached with respect to each advisory and sub-advisory agreement were based on a comprehensive evaluation of all the information provided and not any single factor. Moreover, each member of the Contract Review Committee may have placed varying emphasis on particular factors in reaching conclusions with respect to each advisory and sub-advisory agreement.

Results of the Process

Based on its consideration of the foregoing, and such other information as it deemed relevant, including the factors and conclusions described below, the Contract Review Committee concluded that the continuance of the investment advisory agreements of the following funds:

- Eaton Vance California Municipal Income Trust
- Eaton Vance Massachusetts Municipal Income Trust
- Eaton Vance Michigan Municipal Income Trust
- Eaton Vance New Jersey Municipal Income Trust
- Eaton Vance New York Municipal Income Trust
- Eaton Vance Ohio Municipal Income Trust
- Eaton Vance Pennsylvania Municipal Income Trust

(the Funds), each with Eaton Vance Management (the Adviser), including their fee structures, is in the interests of shareholders and, therefore, the Contract Review Committee recommended to the Board approval of each agreement. The Board accepted the recommendation of the Contract Review Committee as well as the factors considered and conclusions reached by the Contract Review Committee with respect to each agreement. Accordingly, the Board,

including a majority of the Independent Trustees, voted to approve continuation of the investment advisory agreement for each Fund.

Nature, Extent and Quality of Services

In considering whether to approve the investment advisory agreements of the Funds, the Board evaluated the nature, extent and quality of services provided to the Funds by the Adviser.

The Board considered the Adviser's management capabilities and investment process with respect to the types of investments held by each Fund, including the education, experience and number of its investment professionals and other personnel who provide portfolio management, investment research, and similar services to the Funds, including recent changes to such personnel. In particular, the Board evaluated, where relevant, the abilities and experience of such investment personnel in analyzing factors such as credit risk, tax efficiency, and special considerations relevant to investing in municipal bonds. The Board considered the Adviser's large municipal bond team, which includes portfolio managers and credit specialists who provide services to the Funds. The Board also took into account the resources dedicated to portfolio management and other services, including the compensation methods of the Adviser to recruit and retain investment personnel, and the time and attention devoted to each Fund by senior management.

The Board also reviewed the compliance programs of the Adviser and relevant affiliates thereof. Among other matters, the Board considered compliance and reporting matters relating to personal trading by investment personnel, selective disclosure of portfolio

Eaton Vance Municipal Income Trusts

BOARD OF TRUSTEES CONTRACT APPROVAL CONT D

holdings, late trading, frequent trading, portfolio valuation, business continuity and the allocation of investment opportunities. The Board also evaluated the responses of the Adviser and its affiliates to requests in recent years from regulatory authorities such as the Securities and Exchange Commission and the Financial Industry Regulatory Authority.

The Board considered shareholder and other administrative services provided or managed by Eaton Vance Management and its affiliates, including transfer agency and accounting services. The Board evaluated the benefits to shareholders of investing in a fund that is a part of a large family of funds.

After consideration of the foregoing factors, among others, the Board concluded that the nature, extent and quality of services provided by the Adviser, taken as a whole, are appropriate and consistent with the terms of the respective investment advisory agreements.

Fund Performance

The Board compared each Fund's investment performance to a relevant universe of similarly managed funds identified by an independent data provider and appropriate benchmark indices and, where relevant, a peer group of similarly managed funds. The Board reviewed comparative performance data for the one-, three-, and five-, and for certain Funds, ten-year periods ended September 30, 2009 for each Fund in operation over such periods. The Board considered the impact of extraordinary market conditions during 2008 and 2009 on each Fund's performance relative to its peer universe in light of, among other things, the Adviser's long-standing strategy of generating current income through investments in higher quality (including insured) municipal bonds with longer maturities. The Board noted that the Adviser had restructured management of the municipal bond team and had implemented additional processes and tools designed to manage credit and interest rate risk. The Board concluded that appropriate actions are being taken by the Adviser to improve Fund performance and that additional time is required to evaluate the effectiveness of such actions.

Management Fees and Expenses

The Board reviewed contractual investment advisory fee rates, including any administrative fee rates, payable by each Fund (referred to collectively as management fees). The Board considered the financial resources committed by the Adviser in structuring each Fund at the time of its initial public offering. As part of its review, the Board considered each Fund's management fees and total expense ratio for the year ended September 30, 2009, as compared to a group of similarly managed funds selected by an independent data provider. The Board considered that, in response to inquiries by the Contract Review Committee, the Adviser had agreed to implement a series of permanent reductions in management fees and that the first such reduction would be effective as of May 1, 2010. The Board also considered factors that had an impact on the Funds' expense ratios, as identified by management in response to inquiries from the Contract Review Committee, as well as actions being taken to reduce expenses at the Eaton Vance fund complex level.

After reviewing the foregoing information, and in light of the nature, extent and quality of the services provided by the Adviser, the Board concluded with respect to each Fund that the management fees charged to the Fund for advisory and related services are reasonable.

Profitability

The Board reviewed the level of profits realized by the Adviser and relevant affiliates thereof in providing investment advisory and administrative services to each Fund and to all Eaton Vance Funds as a group. The Board considered the level of profits realized with and without regard to revenue sharing or other payments by the Adviser and its affiliates to third parties in respect of distribution services. The Board also considered other direct or indirect benefits received by the Adviser in connection with its relationship with the Funds, including the benefits of research services that may be available to the Adviser as a result of securities transactions effected for a Fund and other investment advisory clients.

The Board concluded that, in light of the foregoing factors and the nature, extent and quality of the services rendered, the profits realized by the Adviser and its affiliates are reasonable.

Economies of Scale

In reviewing management fees and profitability, the Board also considered the extent to which the Adviser and its affiliates, on the one hand, and each Fund, on the other hand, can expect to realize benefits from economies of scale as the assets of the Fund increase. The Board acknowledged the difficulty in accurately measuring the benefits resulting from the economies of scale with respect to the management of any specific fund or group of funds. The Board also considered the fact that the Funds are not continuously offered and concluded that, in light of the level of the Adviser's profits with respect to each Fund, the implementation of breakpoints in the advisory fee schedule is not appropriate at this time. Based upon the foregoing, the Board concluded that the benefits from economies of scale are currently being shared equitably by the Adviser and its affiliates and each Fund.

Eaton Vance Municipal Income Trusts

MANAGEMENT AND ORGANIZATION

Fund Management. The Trustees of Eaton Vance California Municipal Income Trust (CEV), Eaton Vance Massachusetts Municipal Income Trust (MMV), Eaton Vance Michigan Municipal Income Trust (EMI), Eaton Vance New Jersey Municipal Income Trust (EVJ), Eaton Vance New York Municipal Income Trust (EVY), Eaton Vance Ohio Municipal Income Trust (EVO) and Eaton Vance Pennsylvania Municipal Income Trust (EVP) (collectively, the Trusts) are responsible for the overall management and supervision of the Trusts' affairs. The Trustees and officers of the Trusts are listed below. Except as indicated, each individual has held the office shown or other offices in the same company for the last five years. The noninterested Trustees consist of those Trustees who are not interested persons of the Trusts, as that term is defined under the 1940 Act. The business address of each Trustee and officer is Two International Place, Boston, Massachusetts 02110. As used below, EVC refers to Eaton Vance Corp., EV refers to Eaton Vance, Inc., EVM refers to Eaton Vance Management, BMR refers to Boston Management and Research and EVD refers to Eaton Vance Distributors, Inc. EVC and EV are the corporate parent and trustee, respectively, of EVM and BMR. EVD is the Trusts' principal underwriter and a wholly-owned subsidiary of EVC. Each officer affiliated with Eaton Vance may hold a position with other Eaton Vance affiliates that is comparable to his or her position with EVM listed below.

| Name and Year of Birth | Position(s) with the Trust | Term of Office and Length of Service | Principal Occupation(s) During Past Five Years and Other Relevant Experience | Number of Portfolios in Fund Complex Overseen | Other Directorships Held During the Last Five Years ⁽²⁾ |
|--------------------------------|----------------------------------|---|--|---|---|
| | | | | By Trustee ⁽¹⁾ | |
| Interested Trustee | | | | | |
| Thomas E. Faust Jr. 1958 | Class II Trustee | Until 2013. 3 years. Trustee since 2007. | Chairman, Chief Executive Officer and President of EVC, Director and President of EV, Chief Executive Officer and President of EVM and BMR, and Director of EVD. Trustee and/or officer of 177 registered investment companies and 1 private investment company managed by EVM or BMR. Mr. Faust is an interested person because of his positions with EVM, BMR, EVD, EVC and EV, which are affiliates of | 177 | Director of EVC. |

the Trusts.

Noninterested Trustees

| | | | | | |
|---|----------------------|---|--|-----|--|
| Benjamin C. Esty ^(A) 1963 | Class I Trustee | Until 2012. 3 years. Trustee since 2006. | Roy and Elizabeth Simmons Professor of Business Administration and Finance Unit Head, Harvard University Graduate School of Business Administration. | 177 | None |
| Allen R. Freedman 1940 | Class II Trustee | Until 2013. 3 years. Trustee since 2007. | Private Investor and Consultant. Former Chairman (2002-2004) and a Director (1983-2004) of Systems & Computer Technology Corp. (provider of software to higher education). Formerly, a Director of Loring Ward International (fund distributor) (2005-2007). Formerly, Chairman and a Director of Indus International, Inc. (provider of enterprise management software to the power generating industry) (2005-2007). | 177 | Director of Assurant, Inc. (insurance provider) and Stonemor Partners, L.P. (owner and operator of cemeteries). |
| William H. Park 1947 | Class III Trustee | Until 2011. 3 years. Trustee since 2003. | Chief Financial Officer, Aveon Group L.P. (an investment management firm) (since 2010). Formerly, Vice Chairman, Commercial Industrial Finance Corp. (specialty finance company) (2006-2010). Formerly, President and Chief Executive Officer, Prizm Capital Management, LLC (investment management firm) (2002-2005). Formerly, Executive Vice President and Chief Financial Officer, United Asset Management Corporation (an institutional investment management firm) (1982-2001). Formerly, Senior Manager, Price Waterhouse (now PricewaterhouseCoopers) (an independent registered public accounting firm) | 177 | None |

(1972-1981).

| | | | | | |
|-------------------------------|--------------------|---|---|-----|------|
| Ronald A. Pearlman 1940 | Class I Trustee | Until 2012. 3 years. Trustee since 2003. | Professor of Law, Georgetown University Law Center. Formerly, Deputy Assistant Secretary (Tax Policy) and Assistant Secretary (Tax Policy), U.S. Department of the Treasury (1983-1985). Formerly, Chief of Staff, Joint Committee on Taxation, U.S. Congress (1988-1990). | 177 | None |
|-------------------------------|--------------------|---|---|-----|------|

Eaton Vance Municipal Income Trusts

MANAGEMENT AND ORGANIZATION CONT D

| Name and Year of Birth | Position(s) with the Trust | Term of Office and Length of Service | Principal Occupation(s) During Past Five Years and Other Relevant Experience | Number of Portfolios in Fund Complex Overseen By Trustee⁽¹⁾ | Other Directorships Held During the Last Five Years⁽²⁾ |
|------------------------------------|-----------------------------------|---|--|---|---|
| Noninterested Trustees (continued) | | | | | |
| Helen Frame Peters 1948 | Class III Trustee | Until 2011. 3 years. Trustee since 2008. | Professor of Finance, Carroll School of Management, Boston College. Formerly, Dean, Carroll School of Management, Boston College (2000-2002). Formerly, Chief Investment Officer, Fixed Income, Scudder Kemper Investments (investment management firm) (1998-1999). Formerly, Chief Investment Officer, Equity and Fixed Income, Colonial Management Associates (investment management firm) (1991-1998). | 177 | Director of BJ's Wholesale Club, Inc. (wholesale club retailer). Formerly, Trustee of SPDR Index Shares Funds and SPDR Series Trust (exchange traded funds) (2000-2009). Formerly, Director of Federal Home Loan Bank of Boston (a bank for banks) (2007-2009). |
| Lynn A. Stout 1957 | Class I Trustee | Until 2012. 3 years. Trustee since 1998. | Paul Hastings Professor of Corporate and Securities Law (since 2006) and Professor of Law (2001-2006), University of California at Los Angeles School of Law. Professor Stout teaches classes in corporate law and securities regulation and is the author of numerous academic and professional papers on these areas. | 177 | None |
| | | | | 177 | None |

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| | | | |
|---------------------------------------|--|---|--|
| Ralph F. Verni ^(A) 1943 | Chairman of the Board and Class II Trustee | Until 2013. 3 years. Chairman of the Board since 2007 and Trustee since 2006. | Consultant and private investor. Formerly, Chief Investment Officer (1982-1992), Chief Financial Officer (1988-1990) and Director (1982-1992), New England Life. Formerly, Chairperson, New England Mutual Funds (1982-1992). Formerly, President and Chief Executive Officer, State Street Management & Research (1992-2000). Formerly, Chairperson, State Street Research Mutual Funds (1992-2000). Formerly, Director, W.P. Carey, LLC (1998-2004) and First Pioneer Farm Credit Corp. (2002-2006). |
|---------------------------------------|--|---|--|

Principal Officers who are not Trustees

| Name and Year of Birth | Position(s) with the Trust | Term of Office and Length of Service | Principal Occupation(s) During Past Five Years |
|-------------------------------|---|---|---|
| Cynthia J. Clemson 1963 | President of CEV, EMI, EVY, EVO and EVP and Vice President of MMV and EVJ | President of CEV, EMI, EVY, EVO and EVP since 2005 and Vice President of MMV and EVJ since 2004 | Vice President of EVM and BMR. Officer of 90 registered investment companies managed by EVM or BMR. |
| Thomas M. Metzold 1958 | President of MMV and EVJ and Vice President of CEV and EVP | President of MMV and EVJ since 2010, Vice President of CEV since 2010 and of EVP since 2005 | Vice President of EVM and BMR. Officer of 52 registered investment companies managed by EVM or BMR. |
| William H. Ahern, Jr. | Vice President of | Of EMI since 2000 | Vice President of EVM and BMR. Officer of 74 registered investment companies managed |

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| | | | |
|-----------------------------|-------------------------------|---|--|
| 1959 | EMI and EVO | and of EVO since 2005 | by EVM or BMR. |
| Craig R. Brandon 1966 | Vice President of CEV and EVY | Of CEV since 2010 and of EVY since 2005 | Vice President of EVM and BMR. Officer of 45 registered investment companies managed by EVM or BMR. |
| Adam A. Weigold 1975 | Vice President of EVP | Since 2007 | Vice President of EVM and BMR. Officer of 67 registered investment companies managed by EVM or BMR. |
| Barbara E. Campbell 1957 | Treasurer | Since 2005 | Vice President of EVM and BMR. Officer of 177 registered investment companies managed by EVM or BMR. |

Eaton Vance Municipal Income Trusts

MANAGEMENT AND ORGANIZATION CONT D

| Name and Year of Birth | Position(s) with the Trust | Term of Office and Length of Service | Principal Occupation(s) During Past Five Years |
|---|-----------------------------------|---|--|
| Principal Officers who are not Trustees (continued) | | | |
| Maureen A. Gemma 1960 | Secretary and Chief Legal Officer | Secretary since 2007 and Chief Legal Officer since 2008 | Vice President of EVM and BMR. Officer of 177 registered investment companies managed by EVM or BMR. |
| Paul M. O Neil 1953 | Chief Compliance Officer | Since 2004 | Vice President of EVM and BMR. Officer of 177 registered investment companies managed by EVM or BMR. |

- (1) Includes both master and feeder funds in a master-feeder structure.
- (2) During their respective tenures, the Trustees also served as trustees of one or more of the following Eaton Vance funds (which operated in the years noted): Eaton Vance Credit Opportunities Fund (launched in 2005 and terminated in 2010); Eaton Vance Insured Florida Plus Municipal Bond Fund (launched in 2002 and terminated in 2009); and Eaton Vance National Municipal Income Fund (launched in 1998 and terminated in 2009).
- (A) APS Trustee

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**Investment Adviser and Administrator of
Eaton Vance Municipal Income Trusts
Eaton Vance Management**

Two International Place
Boston, MA 02110

Custodian

State Street Bank and Trust Company

200 Clarendon Street
Boston, MA 02116

Transfer Agent

American Stock Transfer & Trust Company

59 Maiden Lane
Plaza Level
New York, NY 10038

Independent Registered Public Accounting Firm

Deloitte & Touche LLP

200 Berkeley Street
Boston, MA 02116-5022

Eaton Vance Municipal Income Trusts

**Two International Place
Boston, MA 02110**

Item 2. Code of Ethics

The registrant has adopted a code of ethics applicable to its Principal Executive Officer, Principal Financial Officer and Principal Accounting Officer. The registrant undertakes to provide a copy of such code of ethics to any person upon request, without charge, by calling 1-800-262-1122.

Item 3. Audit Committee Financial Expert

The registrant's Board has designated William H. Park, an independent trustee, as its audit committee financial expert. Mr. Park is a certified public accountant who is the Chief Financial Officer of Aveon Group, L.P. (an investment management firm). Previously, he served as the Vice Chairman of Commercial Industrial Finance Corp. (specialty finance company), as President and Chief Executive Officer of Prizm Capital Management, LLC (investment management firm), as Executive Vice President and Chief Financial Officer of United Asset Management Corporation (an institutional investment management firm) and as a Senior Manager at Price Waterhouse (now PricewaterhouseCoopers) (an independent registered public accounting firm).

Item 4. Principal Accountant Fees and Services

The following table presents the aggregate fees billed to the registrant for the registrant's fiscal years ended November 30, 2009 and November 30, 2010 by the Fund's principal accountant, Deloitte & Touche LLP ("D&T"), for professional services rendered for the audit of the registrant's annual financial statements and fees billed for other services rendered by D&T during such periods.

| Fiscal Years Ended | 11/30/09 | 11/30/10 |
|-----------------------------------|-----------------|-----------------|
| Audit Fees | \$23,715 | \$23,438 |
| Audit-Related Fees ⁽¹⁾ | \$ 3,915 | \$ 3,915 |
| Tax Fees ⁽²⁾ | \$ 7,448 | \$ 7,289 |
| All Other Fees ⁽³⁾ | \$ 0 | \$ 500 |
| Total | \$35,078 | \$35,142 |

(1) Audit-related fees consist of the aggregate fees billed for assurance and related services that are reasonably related to the performance of the audit of financial statements and are not reported under the category of audit fees and specifically include fees for the performance of certain agreed-upon procedures relating to the registrant's auction preferred shares.

(2) Tax fees consist of the aggregate fees billed for professional services rendered by the principal accountant relating to tax compliance, tax advice, and tax planning and specifically include fees for tax return preparation and other related tax compliance/planning matters.

(3) All other fees consist of the aggregate fees billed for products and services provided by the principal accountant other than audit, audit-related, and tax services.

(e)(1) The registrant's audit committee has adopted policies and procedures relating to the pre-approval of services provided by the registrant's principal accountant (the "Pre-Approval Policies"). The Pre-Approval Policies establish a framework intended to assist the audit committee in the proper discharge of its pre-approval responsibilities. As a general matter, the Pre-Approval Policies (i) specify certain types of audit, audit-related, tax, and other services determined to be pre-approved by the audit committee; and (ii) delineate specific procedures governing the mechanics of the pre-approval process, including the approval and monitoring of audit and non-audit service fees. Unless a

service is specifically pre-approved under the Pre-Approval Policies, it must be separately pre-approved by the audit committee.

The Pre-Approval Policies and the types of audit and non-audit services pre-approved therein must be reviewed and ratified by the registrant's audit committee at least annually. The registrant's audit committee maintains full responsibility for the appointment, compensation, and oversight of the work of the registrant's principal accountant.

(e)(2) No services described in paragraphs (b)-(d) above were approved by the registrant's audit committee pursuant to the de minimis exception set forth in Rule 2-01(c)(7)(i)(C) of Regulation S-X.

(f) Not applicable.

(g) The following table presents (i) the aggregate non-audit fees (i.e., fees for audit-related, tax, and other services) billed to the registrant by D&T for the registrant's fiscal years ended November 30,

2009 and November 30, 2010; and (ii) the aggregate non-audit fees (i.e., fees for audit-related, tax, and other services) billed to the Eaton Vance organization by D&T for the same time periods.

| Fiscal Years Ended | 11/30/09 | 11/30/10 |
|----------------------------------|-----------------|-----------------|
| Registrant | \$ 11,363 | \$ 11,704 |
| Eaton Vance⁽¹⁾ | \$260,717 | \$278,901 |

(1) Eaton Vance Management, a subsidiary of Eaton Vance Corp., acts as the registrant's investment adviser and administrator.

(h) The registrant's audit committee has considered whether the provision by the registrant's principal accountant of non-audit services to the registrant's investment adviser and any entity controlling, controlled by, or under common control with the adviser that provides ongoing services to the registrant that were not pre-approved pursuant to Rule 2-01(c)(7)(ii) of Regulation S-X is compatible with maintaining the principal accountant's independence.

Item 5. Audit Committee of Listed Registrants

The registrant has a separately-designated standing audit committee established in accordance with Section 3(a)(58)(A) of the Securities and Exchange Act of 1934, as amended. William H. Park (Chair), Helen Frame Peters, Lynn A. Stout and Ralph F. Verni are the members of the registrant's audit committee.

Item 6. Schedule of Investments

Please see schedule of investments contained in the Report to Stockholders included under Item 1 of this Form N-CSR.

Item 7. Disclosure of Proxy Voting Policies and Procedures for Closed-End Management Investment Companies

The Board of Trustees of the Trust has adopted a proxy voting policy and procedure (the Fund Policy), pursuant to which the Trustees have delegated proxy voting responsibility to the Fund's investment adviser and adopted the investment adviser's proxy voting policies and procedures (the Policies) which are described below. The Trustees will review the Fund's proxy voting records from time to time and will annually consider approving the Policies for the upcoming year. In the event that a conflict of interest arises between the Fund's shareholders and the investment adviser, the administrator, or any of their affiliates or any affiliate of the Fund, the investment adviser will generally refrain from voting the proxies related to the companies giving rise to such conflict until it consults with the Board's Special Committee except as contemplated under the Fund Policy. The Board's Special Committee will instruct the investment adviser on the appropriate course of action.

The Policies are designed to promote accountability of a company's management to its shareholders and to align the interests of management with those shareholders. An independent proxy voting service (Agent), currently Institutional Shareholder Services, Inc., has been retained to assist in the voting of proxies through the provision of vote analysis, implementation and recordkeeping and disclosure services. The investment adviser will generally vote proxies through the Agent. The Agent is required to vote all proxies and/or refer them back to the investment adviser pursuant to the Policies. It is generally the policy of the investment adviser to vote in accordance with the recommendation of the

Agent. The Agent shall refer to the investment adviser proxies relating to mergers and restructurings, and the disposition of assets, termination, liquidation and mergers contained in mutual fund proxies. The investment adviser will normally vote against anti-takeover measures and other proposals designed to limit the ability of shareholders to act on possible transactions, except in the case of closed-end management investment companies. The investment adviser generally supports management on social and environmental proposals. The investment adviser may abstain from voting from time to time where it determines that the costs associated with voting a proxy outweighs the benefits derived from exercising the right to vote or the economic effect on shareholders interests or the value of the portfolio holding is indeterminable or insignificant.

In addition, the investment adviser will monitor situations that may result in a conflict of interest between the Fund's shareholders and the investment adviser, the administrator, or any of their affiliates or any affiliate of the Fund by maintaining a list of significant existing and prospective corporate clients. The investment adviser's personnel responsible for reviewing and voting proxies on behalf of the Fund will report any proxy received or expected to be received from a company included on that list to the personnel of the investment adviser identified in the Policies. If such personnel expects to instruct the Agent to vote such proxies in a manner inconsistent with the guidelines of the Policies or the recommendation of the Agent, the personnel will consult with members of senior management of the investment adviser to determine if a material conflict of interests exists. If it is determined that a material conflict does exist, the investment adviser will seek instruction on how to vote from the Special Committee.

Information on how the Fund voted proxies relating to portfolio securities during the most recent 12 month period ended June 30 is available (1) without charge, upon request, by calling 1-800-262-1122, and (2) on the Securities and Exchange Commission's website at <http://www.sec.gov>.

Item 8. Portfolio Managers of Closed-End Management Investment Companies

Portfolio Management

Cynthia J. Clemson, portfolio manager of Eaton Vance California Municipal Income Trust, William H. Ahern, Jr., portfolio manager of Eaton Vance Michigan Municipal Income Trust and Eaton Vance Ohio Municipal Income Trust, Craig R. Brandon, portfolio manager of Eaton Vance Massachusetts Municipal Income Trust and Eaton Vance New York Municipal Income Trust and Adam A. Weigold, portfolio manager of Eaton Vance New Jersey Municipal Income Trust and Eaton Vance Pennsylvania Municipal Income Trust are responsible for the overall and day-to-day management of each Fund's investments.

Ms. Clemson has been an Eaton Vance portfolio manager since 1991 and is a co-Director of Municipal Investments and Vice President of Eaton Vance Management (EVM) and Boston Management and Research (BMR), an Eaton Vance subsidiary. Mr. Ahern has been an Eaton Vance portfolio manager since 1993 and is a Vice President of EVM and BMR. Mr. Brandon has been an Eaton Vance analyst since 1998 and a portfolio manager since 2004, and is a Vice President of EVM and BMR. Mr. Weigold has been a credit analyst with Eaton Vance since 1991 and a portfolio manager since 2007, and is a Vice President of EVM and BMR. This information is provided as of the date of filing of this report.

The following tables show, as of each Fund's most recent fiscal year end, the number of accounts each portfolio manager managed in each of the listed categories and the total assets (in millions of dollars) in the accounts managed within each category. The table also shows the number of accounts with respect to which the advisory fee is based on the performance of the account, if any, and the total assets (in millions of dollars) in those accounts.

| | Number of All Accounts | Total Assets of All Accounts | Number of Accounts Paying a Performance Fee | Total Assets of Accounts Paying a Performance Fee |
|----------------------------------|-------------------------------------|--|---|---|
| Cynthia J. Clemson | | | | |
| Registered Investment Companies | 9 | \$2,680.4 | 0 | \$ 0 |
| Other Pooled Investment Vehicles | 0 | \$ 0 | 0 | \$ 0 |
| Other Accounts | 0 | \$ 0 | 0 | \$ 0 |
| William H. Ahern | | | | |
| Registered Investment Companies | 13 | \$3,222.4 | 0 | \$ 0 |
| Other Pooled Investment Vehicles | 0 | \$ 0 | 0 | \$ 0 |
| Other Accounts | 1 | \$ 18.8 | 0 | \$ 0 |
| Craig R. Brandon | | | | |
| Registered Investment Companies | 13 | \$1,671.6 | 0 | \$ 0 |
| Other Pooled Investment Vehicles | 0 | \$ 0 | 0 | \$ 0 |
| Other Accounts | 0 | \$ 0 | 0 | \$ 0 |
| Adam A. Weigold | | | | |
| Registered Investment Companies | 12 | \$1,271.2 | 0 | \$ 0 |
| Other Pooled Investment Vehicles | 0 | \$ 0 | 0 | \$ 0 |
| Other Accounts | 1 | \$ 18.8 | 0 | \$ 0 |

The following table shows the dollar range of Fund shares beneficially owned by each portfolio manager as of each Fund's most recent fiscal year end.

| Portfolio Manager and Fund Name | Dollar Range of Equity Securities Owned in the Fund |
|---|---|
| Cynthia J. Clemson California Municipal Income Trust | None |
| William H. Ahern, Jr. Michigan Municipal Income Trust Ohio Municipal Income Trust | None None |
| Craig R. Brandon Massachusetts Municipal Income Trust | None |
| New York Municipal Income Trust | None |

| Portfolio Manager and Fund Name | Dollar Range of Equity Securities Owned in the Fund |
|--|---|
| Adam A. Weigold New Jersey Municipal Income Trust | None |

| | |
|-------------------------------------|------|
| Pennsylvania Municipal Income Trust | None |
|-------------------------------------|------|

Potential for Conflicts of Interest. It is possible that conflicts of interest may arise in connection with a portfolio manager's management of the Fund's investments on the one hand and investments of other accounts for which a portfolio manager is responsible on the other. For example, a portfolio manager may have conflicts of interest in allocating management time, resources and investment opportunities among the Fund and other accounts he or she advises. In addition, due to differences in the investment strategies or restrictions between the Fund and the other accounts, a portfolio manager may take action with respect to another account that differs from the action taken with respect to the Fund. In some cases, another account managed by a portfolio manager may compensate the investment adviser or sub-adviser based on the performance of the securities held by that account. The existence of such a performance based fee may create additional conflicts of interest for a portfolio manager in the allocation of management time, resources and investment opportunities. Whenever conflicts of interest arise, a portfolio manager will endeavor to exercise his or her discretion in a manner that he or she believes is equitable to all interested persons. EVM has adopted several policies and procedures designed to address these potential conflicts including: a code of ethics; and policies which govern the investment adviser's trading practices, including among other things the aggregation and allocation of trades among clients, brokerage allocation, cross trades and best execution.

Compensation Structure for EVM

Compensation of EVM's portfolio managers and other investment professionals has three primary components: (1) a base salary, (2) an annual cash bonus, and (3) annual stock-based compensation consisting of options to purchase shares of EVC's nonvoting common stock and/or restricted shares of EVC's nonvoting common stock. EVM's investment professionals also receive certain retirement, insurance and other benefits that are broadly available to EVM's employees. Compensation of EVM's investment professionals is reviewed primarily on an annual basis. Cash bonuses, stock-based compensation awards, and adjustments in base salary are typically paid or put into effect at or shortly after the October 31st fiscal year end of EVC.

Method to Determine Compensation. EVM compensates its portfolio managers based primarily on the scale and complexity of their portfolio responsibilities and the total return performance of managed funds and accounts versus appropriate peer groups or benchmarks. In addition to rankings within peer groups of funds on the basis of absolute performance, consideration may also be given to relative risk-adjusted performance. Risk-adjusted performance measures include, but are not limited to, the Sharpe Ratio. Performance is normally based on periods ending on the September 30th preceding fiscal year end. Fund performance is normally evaluated primarily versus peer groups of funds as determined by Lipper Inc. and/or Morningstar, Inc. When a fund's peer group as determined by Lipper or Morningstar is deemed by EVM's management not to provide a fair comparison, performance may instead be evaluated primarily against a custom peer group. In evaluating the performance of a fund and its manager, primary emphasis is normally placed on three-year performance, with secondary consideration of performance over longer and shorter periods. For funds that are tax-managed or otherwise have an objective of after-tax returns, performance is measured net of taxes. For other funds, performance is evaluated on a pre-tax basis. For funds with an investment objective other than total return (such as current income), consideration will also be given to the fund's success in achieving its objective. For managers responsible for multiple funds and accounts, investment

performance is evaluated on an aggregate basis, based on averages or weighted averages among managed funds and accounts. Funds and accounts that have performance-based advisory fees are not accorded disproportionate weightings in measuring aggregate portfolio manager performance.

The compensation of portfolio managers with other job responsibilities (such as heading an investment group or providing analytical support to other portfolios) will include consideration of the scope of such responsibilities and the managers' performance in meeting them.

EVM seeks to compensate portfolio managers commensurate with their responsibilities and performance, and competitive with other firms within the investment management industry. EVM participates in investment-industry compensation surveys and utilizes survey data as a factor in determining salary, bonus and stock-based compensation levels for portfolio managers and other investment professionals. Salaries, bonuses and stock-based compensation are also influenced by the operating performance of EVM and its parent company. The overall annual cash bonus pool is based on a substantially fixed percentage of pre-bonus operating income. While the salaries of EVM's portfolio managers are comparatively fixed, cash bonuses and stock-based compensation may fluctuate significantly from year to year, based on changes in manager performance and other factors as described herein. For a high performing portfolio manager, cash bonuses and stock-based compensation may represent a substantial portion of total compensation.

Item 9. Purchases of Equity Securities by Closed-End Management Investment Company and Affiliated Purchasers

No such purchases this period.

Item 10. Submission of Matters to a Vote of Security Holders

No Material Changes.

Item 11. Controls and Procedures

(a) It is the conclusion of the registrant's principal executive officer and principal financial officer that the effectiveness of the registrant's current disclosure controls and procedures (such disclosure controls and procedures having been evaluated within 90 days of the date of this filing) provide reasonable assurance that the information required to be disclosed by the registrant has been recorded, processed, summarized and reported within the time period specified in the Commission's rules and forms and that the information required to be disclosed by the registrant has been accumulated and communicated to the registrant's principal executive officer and principal financial officer in order to allow timely decisions regarding required disclosure.

(b) There have been no changes in the registrant's internal controls over financial reporting during the second fiscal quarter of the period covered by this report that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting.

Item 12. Exhibits

(a)(1) Registrant's Code of Ethics Not applicable (please see Item 2).

(a)(2)(i) Treasurer's Section 302 certification.

(a)(2)(ii) President's Section 302 certification.

(b) Combined Section 906 certification.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Eaton Vance Ohio Municipal Income Trust

By: /s/ Cynthia J. Clemson

Cynthia J. Clemson
President

Date: January 14, 2011

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ Barbara E. Campbell

Barbara E. Campbell
Treasurer

Date: January 14, 2011

By: /s/ Cynthia J. Clemson

Cynthia J. Clemson
President

Date: January 14, 2011