Edgar Filing: Babcock & Brown Air LTD - Form 6-K

Babcock & Brown Air LTD Form 6-K May 07, 2010

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 6-K

Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16 of the Securities **Exchange Act of 1934** Date of Report: May 7, 2010 **Babcock & Brown Air Limited**

(Exact Name of registrant as specified in its charter)

West Pier Dun Laoghaire County Dublin, Ireland

(Address of principal executive office)

Indicate by check mark whether registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F b Form 40-F o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether registrant by furnishing the information contained in this Form is also thereby furnishing the information to the commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes o No b

If	Yes	is marked,	indicate	below	the file	number	assigned	to the	registrant	in c	onnection	with	Rule	12g3-20	(b):
82-		·													

Edgar Filing: Babcock & Brown Air LTD - Form 6-K

The following documents, which are attached as exhibits hereto, are incorporated by reference herein.

Exhibit	Title
4.1	Amended and Restated Management Agreement between Babcock & Brown Air Limited and Babcock & Brown Air Management Co. Limited dated April 29, 2010.
4.2	Amendment No. 1 to Servicing Agreement among Babcock & Brown Aircraft Management LLC, Babcock & Brown Aircraft Management (Europe) Limited, Babcock & Brown Air Funding I Limited and AmbacAssurance Corporation dated April 29, 2010.
4.3	First Amendment to Servicing Agreement among Babcock & Brown Aircraft Management LLC, Babcock & Brown Aircraft Management (Europe) Limited and Babcock & Brown Air Acquisition I Limited dated as of April 29, 2010.
4.4	Third Amendment to the Warehouse Loan Agreement among Babcock & Brown Air Acquisition I Limited, the Designated Lenders party thereto and Credit Suisse, New York Branch dated as of April 29, 2010.
4.5	Babcock & Brown Air Limited Omnibus Incentive Plan.
4.6	Form of Stock Appreciation Right Award Agreement.
4.7	Form of Restricted Stock Unit Award Agreement.
Statement on Form on March 10, 200 Securities and	Babcock & Brown Air Limited s interim report for the quarter ended March 31, 2010. orm 6-K is hereby incorporated by reference into Babcock & Brown Air Limited s Registration in F-3, as amended (Reg. No. 333-157817), first filed with the Securities and Exchange Commission 09; Registration Statement on Form F-3, as amended (Reg. No. 333-163036), first filed with the Exchange Commission on November 10, 2009; and Form F-3, as amended (Reg. No. 351-16514).
No. 333), first filed with the Securities and Exchange Commission on May 7, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Babcock & Brown Air Limited

(Registrant)

Date: May 7, 2010 By: /s/ Colm Barrington

Colm Barrington

Chief Executive Officer and Director

3

EXHIBIT INDEX

Exhibit	Title
4.1	Amended and Restated Management Agreement between Babcock & Brown Air Limited and Babcock & Brown Air Management Co. Limited dated April 29, 2010.
4.2	Amendment No. 1 to Servicing Agreement among Babcock & Brown Aircraft Management LLC, Babcock & Brown Aircraft Management (Europe) Limited, Babcock & Brown Air Funding I Limited and AmbacAssurance Corporation dated April 29, 2010.
4.3	First Amendment to Servicing Agreement among Babcock & Brown Aircraft Management LLC, Babcock & Brown Aircraft Management (Europe) Limited and Babcock & Brown Air Acquisition I Limited dated as of April 29, 2010.
4.4	Third Amendment to the Warehouse Loan Agreement among Babcock & Brown Air Acquisition I Limited, the Designated Lenders party thereto and Credit Suisse, New York Branch dated as of April 29, 2010.
4.5	Babcock & Brown Air Limited Omnibus Incentive Plan.
4.6	Form of Stock Appreciation Right Award Agreement.
4.7	Form of Restricted Stock Unit Award Agreement.
99.1	Babcock & Brown Air Limited s interim report for the quarter ended March 31, 2010.

4