

VIASAT INC
Form 8-K/A
January 27, 2010

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K/A
(Amendment No. 2)
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): December 15, 2009
ViaSat, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

0-21767
(Commission File No.)

33-0174996
(I.R.S. Employer
Identification No.)

6155 El Camino Real
Carlsbad, California 92009

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: **(760) 476-2200**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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EXPLANATORY NOTE

This Current Report on Form 8-K/A amends the Current Report on Form 8-K filed by ViaSat, Inc. (ViaSat) on December 18, 2009 (the Initial 8-K), as amended on January 7, 2010, to include the pro forma financial information required by Item 9.01 of Form 8-K with respect to the merger (the Merger) of a wholly owned subsidiary of ViaSat with and into WildBlue Holding, Inc. (WildBlue), with WildBlue as the surviving corporation and a wholly owned subsidiary of ViaSat.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Business Acquired.

The financial statements required by this item with respect to the Merger were previously filed on a first amendment to the Initial 8-K filed on January 7, 2010.

(b) Pro Forma Financial Information.

The unaudited pro forma financial information as of and for the six months ended October 2, 2009 and for the year ended April 3, 2009, and the notes related thereto, giving effect to the Merger, are furnished as Exhibit 99.1 hereto.

(d) Exhibits.

| Exhibit Number | Description of Exhibit |
|----------------|--|
| 99.1 | Unaudited pro forma condensed combined financial information as of and for the six months ended October 2, 2009 and for the year ended April 3, 2009, and the notes related thereto. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIASAT, INC.

Date: January 27, 2010

By: /s/ Ronald G. Wangerin

Name:

Ronald G. Wangerin

Title: Vice President and Chief Financial
Officer

EXHIBIT INDEX

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