Vulcan Materials CO Form FWP June 17, 2008

ISIN:

## Term Sheet

Filed Pursuant to Rule 433 Registration No. 333-147796 June 17, 2008

## **Vulcan Materials Company** 6.300% Notes due June 15, 2013

Issuer:	Vulcan Materials Company
Note Type:	Senior Unsecured Notes
Ratings:	A3 / A- (Negative Outlook/Stable)
Type of Offering:	SEC Registered
Final Terms	
Principal Amount:	\$250,000,000
Benchmark:	3.500% due May 31, 2013
Benchmark Yield:	3.648%
Re-offer Spread:	+270bps
Re-offer Yield:	6.348%
Coupon:	6.300%
Price to Public:	99.799%
Coupon Dates:	June 15 and December 15
First Coupon Date:	December 15, 2008
Trade Date:	June 17, 2008
Settlement Date:	June 20, 2008 (T+3)
Maturity Date:	June 15, 2013
Make Whole Call:	At any time at a discount rate of Treasury plus 45 bps
CUSIP:	929160AJ8

US929160AJ88

#### Edgar Filing: Vulcan Materials CO - Form FWP

**Bookrunners:** Banc of America Securities LLC

Goldman, Sachs & Co. J.P. Morgan Securities Inc. Wachovia Capital Markets, LLC

Co-Managers: Morgan Keegan & Company, Inc.

**UBS Securities LLC** 

Citigroup Global Markets Inc.
Mizuho Securities USA Inc.
Fifth Third Securities, Inc.
The Williams Conital Crown L.

The Williams Capital Group, L.P.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents incorporated by reference in the registration statement and filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at <a href="https://www.sec.gov">www.sec.gov</a>. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC toll-free at 1-800-294-1322 or Goldman, Sachs & Co. toll-free at 1-866-471-2526. Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

## Term Sheet

Filed Pursuant to Rule 433 Registration No. 333-147796 June 17, 2008

# **Vulcan Materials Company** 7.000% Notes due June 15, 2018

Issuer:	Vulcan Materials Company
Note Type:	Senior Unsecured Notes
Ratings:	A3 / A- (Negative Outlook/Stable)
Type of Offering:	SEC Registered
Final Terms	
Principal Amount:	\$400,000,000
Benchmark:	3.875% due May 15, 2018
Benchmark Yield:	4.215%
Re-offer Spread:	+280bps
Re-offer Yield:	7.015%
Coupon:	7.000%
Price to Public:	99.895%
Coupon Dates:	June 15 and December 15
First Coupon Date:	December 15, 2008
Trade Date:	June 17, 2008
<b>Settlement Date:</b>	June 20, 2008 (T+3)
<b>Maturity Date:</b>	June 15, 2018
Make Whole Call:	At any time at a discount rate of Treasury plus 45 bps
CUSIP:	929160AK5
ISIN·	US929160AK51

-3-

#### Edgar Filing: Vulcan Materials CO - Form FWP

Banc of America Securities LLC **Bookrunners:** 

> Goldman, Sachs & Co. J.P. Morgan Securities Inc. Wachovia Capital Markets, LLC

**Co-Managers:** Morgan Keegan & Company, Inc.

**UBS Securities LLC** 

Citigroup Global Markets Inc. Mizuho Securities USA Inc. Fifth Third Securities, Inc.

The Williams Capital Group, L.P.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents incorporated by reference in the registration statement and filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC toll-free at 1-800-294-1322 or Goldman, Sachs & Co. toll-free at 1-866-471-2526. Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.