

HCA INC/TN
Form SC 13D
August 04, 2006

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**UNITED STATES SECURITIES EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13D

Under the Securities Exchange Act of 1934

HCA INC.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

404119109

(CUSIP Number)

John Evangelakos

Sullivan & Cromwell LLP

125 Broad Street

New York, New York 10004

Telephone: (212) 558-4000

With a copy to:

Merrill Lynch, Pierce, Fenner & Smith Incorporated

4 World Financial Center

North Tower

New York, NY 10080

Telephone: (212) 449-1000

And copies to:

Frank J. Marinaro, Esq.

Merrill Lynch & Co., Inc.

4 World Financial Center

North Tower

New York, NY 10080

Telephone: (212) 449-1000

and

Proskauer Rose LLP

1585 Broadway

New York, New York 10036-8299

Attention:

James P. Gerkis, Esq.

Jeffrey A. Horwitz, Esq.

Fax: (212) 969-2900

(Name, Address and Telephone Number of Person Authorized to
Receive Notices and Communications)

July 24, 2006

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box o

(Continued on following pages)

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NAMES OF REPORTING PERSONS:

Frisco, Inc.

1

I.R.S. IDENTIFICATION NO.:

62-1091413

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) **Not Applicable**

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

Delaware

SOLE VOTING POWER:

7

NUMBER OF 0 Shares (1)

SHARED VOTING POWER:

SHARES BENEFICIALLY OWNED BY **8** 8,130,780 Shares (1)

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
0 Shares (1)

WITH **10** SHARED DISPOSITIVE POWER:
8,130,780 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
8,130,780 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
2.09% (1)

14 TYPE OF REPORTING PERSON:
CO

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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NAMES OF REPORTING PERSONS:

Frisco Partners

1

I.R.S. IDENTIFICATION NO.:

62-1094178

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY:

3

SOURCE OF FUNDS

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO
ITEM 2(d) OR 2(e) **Not Applicable**

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

Tennessee

SOLE VOTING POWER:

7

NUMBER OF 0 Shares (1)

SHARED VOTING POWER:

SHARES
BENEFICIALLY **8**

OWNED BY 1,553,420 Shares (1)

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
0 Shares (1)

WITH **10** SHARED DISPOSITIVE POWER:
1,553,420 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,533,420 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.39% (1)

14 TYPE OF REPORTING PERSON:
PN

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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NAMES OF REPORTING PERSONS:

Thomas F. Frist, Jr.

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) **Not Applicable**

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

United States of America

SOLE VOTING POWER:

7

NUMBER OF 5,617,642 Shares (1)

SHARED VOTING POWER:

SHARES BENEFICIALLY **8**

OWNED BY 11,353,396 Shares (1)

SOLE DISPOSITIVE POWER:
9
REPORTING PERSON 5,638,369 Shares (1)

SHARED DISPOSITIVE POWER:
10
WITH 11,353,396 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
16,991,765 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

b

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
4.38% (1)

14 TYPE OF REPORTING PERSON:
IN

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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NAMES OF REPORTING PERSONS:

Patricia Champion Frist

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) **Not Applicable**

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

United States of America

SOLE VOTING POWER:

7

NUMBER OF 45,498 Shares (1)

SHARED VOTING POWER:

SHARES BENEFICIALLY **8**

OWNED BY 16,946,267 Shares (1)

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
45,498 Shares (1)

WITH **10** SHARED DISPOSITIVE POWER:
16,946,267 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
16,991,765 (1)

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
p

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
4.38% (1)

14 TYPE OF REPORTING PERSON:
IN

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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NAMES OF REPORTING PERSONS:

Patricia Frist Elcan

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) **Not Applicable**

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

United States of America

SOLE VOTING POWER:

7

NUMBER OF 2,899,645 Shares (1)

SHARED VOTING POWER:

SHARES BENEFICIALLY OWNED BY 8

9,664,200 Shares (1)

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
2,899,645 Shares (1)

WITH **10** SHARED DISPOSITIVE POWER:
9,664,200 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
12,563,845 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
p

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
3.24% (1)

14 TYPE OF REPORTING PERSON:
IN

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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NAMES OF REPORTING PERSONS:

William Robert Frist

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) **Not Applicable**

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

United States of America

SOLE VOTING POWER:

7

NUMBER OF 3,677,732 Shares (1)

SHARED VOTING POWER:

SHARES BENEFICIALLY **8**

OWNED BY 9,664,200 Shares (1)

SOLE DISPOSITIVE POWER:
9
REPORTING PERSON 3,677,732 Shares (1)

SHARED DISPOSITIVE POWER:
10
WITH 9,664,200 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
13,341,932 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
p

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
3.44% (1)

14 TYPE OF REPORTING PERSON:
IN

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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NAMES OF REPORTING PERSONS:

Thomas F. Frist III

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) **Not Applicable**

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

United States of America

SOLE VOTING POWER:

7

NUMBER OF 253,519 Shares (1)

SHARED VOTING POWER:

SHARES BENEFICIALLY **8**

OWNED BY 9,664,200 Shares (1)

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
253,519 Shares (1)

WITH **10** SHARED DISPOSITIVE POWER:
9,664,200 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
9,917,719 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
p

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
2.55% (1)

14 TYPE OF REPORTING PERSON:
IN

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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NAMES OF REPORTING PERSONS:

Merrill Lynch Professional Clearing Corp.

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

Delaware

SOLE VOTING POWER:

7

NUMBER OF 0 Shares

SHARED VOTING POWER:

SHARES BENEFICIALLY OWNED BY **8**

1,245,912.01 Shares

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
0 Shares

WITH **10** SHARED DISPOSITIVE POWER:
1,245,912.01 Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,245,912.01

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
(SEE INSTRUCTIONS)
 NOT APPLICABLE

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.3%

14 TYPE OF REPORTING PERSON:
CO

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NAMES OF REPORTING PERSONS:

Merrill Lynch, Pierce, Fenner & Smith Incorporated

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION

6

Delaware

SOLE VOTING POWER:

7

NUMBER OF 0 Shares

SHARED VOTING POWER:

SHARES BENEFICIALLY **8**

OWNED BY 1,245,912.01 Shares

REPORTING PERSON	9	SOLE DISPOSITIVE POWER: 0 Shares
WITH	10	SHARED DISPOSITIVE POWER: 1,245,912.01 Shares
11		AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,245,912.01
12		CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES <input type="radio"/> Not Applicable
13		PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.3%
14		TYPE OF REPORTING PERSON BD, IA, CO

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NAMES OF REPORTING PERSONS:

Merrill Lynch Financial Markets, Inc.

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

Delaware

SOLE VOTING POWER:

7

NUMBER OF 0 Shares

SHARED VOTING POWER:

SHARES BENEFICIALLY OWNED BY **8**

1,245,912.01 Shares

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
0 Shares

WITH **10** SHARED DISPOSITIVE POWER:
1,245,912.01 Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,245,912.01

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
 Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.3%

14 TYPE OF REPORTING PERSON:
CO

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NAMES OF REPORTING PERSONS:

Merrill Lynch International

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

England and Wales

SOLE VOTING POWER:

7

NUMBER OF 0 Shares

SHARED VOTING POWER:

SHARES BENEFICIALLY OWNED BY **8**

1,245,912.01 Shares

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
0 Shares

WITH **10** SHARED DISPOSITIVE POWER:
1,245,912.01 Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:
1,245,912.01

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
(SEE INSTRUCTIONS):

Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.3%

14 TYPE OF REPORTING PERSON:
OO

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NAMES OF REPORTING PERSONS:

Merrill Lynch & Co., Inc.

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION

6

Delaware

SOLE VOTING POWER:

7

NUMBER OF 0 Shares

SHARED VOTING POWER:

SHARES BENEFICIALLY **8**

OWNED BY 1,245,912.01 Shares

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
0 Shares

WITH **10** SHARED DISPOSITIVE POWER:
1,245,912.01 Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,245,912.01

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
 Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.3%

14 TYPE OF REPORTING PERSON:
HC, CO

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NAMES OF REPORTING PERSONS:

Merrill Lynch Trust Company, FSB

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

Federal Savings Bank under US Federal law

SOLE VOTING POWER:

7

NUMBER OF 0 Shares

SHARED VOTING POWER:

SHARES BENEFICIALLY OWNED BY **8**

1,245,912.01 Shares

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
0 Shares

WITH **10** SHARED DISPOSITIVE POWER:
1,245,912.01 Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,245,912.01

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
 Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.3%

14 TYPE OF REPORTING PERSON:
BK

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NAMES OF REPORTING PERSONS:

Citigroup Inc.*

1

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

- (a)
- (b)

SEC USE ONLY:

3

SOURCE OF FUNDS

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

Delaware

SOLE VOTING POWER:

7

NUMBER OF 0 Shares

SHARED VOTING POWER:

SHARES
BENEFICIALLY OWNED BY **8**

1,061,105 Shares**

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
0 Shares

WITH **10** SHARED DISPOSITIVE POWER:
1,061,105 Shares**

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,061,105 shares**

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.3%

14 TYPE OF REPORTING PERSON:
HC

* This filing reflects securities directly beneficially owned by certain wholly owned subsidiaries of Citigroup Inc.
** Includes (i) 286,605 shares of Common Stock and (ii) 774,500 shares of Common Stock issuable upon the exercise of call options.

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NAMES OF REPORTING PERSONS:

Bank of America Corporation

1

I.R.S. IDENTIFICATION NO.:

56-0906609

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY:

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

Delaware

SOLE VOTING POWER:

7

NUMBER OF 711,074 Shares (1)

SHARED VOTING POWER:

SHARES BENEFICIALLY OWNED BY **8**

6,359 Shares (1)

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
687,894 Shares (1)

WITH **10** SHARED DISPOSITIVE POWER:
50,789 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
738,683 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.19% (1)

14 TYPE OF REPORTING PERSON:
HC

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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NAMES OF REPORTING PERSONS:

NB Holdings Corporation

1

I.R.S. IDENTIFICATION NO.:

56-1857749

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO
ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

Delaware

SOLE VOTING POWER:

7

NUMBER OF 711,074 Shares (1)

SHARED VOTING POWER:

SHARES
BENEFICIALLY **8**

OWNED BY 6,359 Shares (1)

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
687,894 Shares (1)

WITH **10** SHARED DISPOSITIVE POWER:
50,789 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
738,683 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.19% (1)

14 TYPE OF REPORTING PERSON:
HC

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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CUSIP No. 404119109 13D Page 18 of 68

NAMES OF REPORTING PERSONS:

1 NationsBanc Montgomery Holdings Corporation

I.R.S. IDENTIFICATION NO.:

56-2103478

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2
(a)
(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4
OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO
ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION

6
Delaware

SOLE VOTING POWER:

7

NUMBER OF 247,701 Shares (1)

SHARED VOTING POWER:

SHARES
BENEFICIALLY **8**
OWNED BY

0 Shares (1)

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
247,701 Shares (1)

WITH **10** SHARED DISPOSITIVE POWER:
0 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
247,701 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.06% (1)

14 TYPE OF REPORTING PERSON:
HC

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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NAMES OF REPORTING PERSONS:

Banc of America Securities LLC

1

I.R.S. IDENTIFICATION NO.:

56-2058405

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS:

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION:

6

Delaware

SOLE VOTING POWER:

7

NUMBER OF 247,701 Shares (1)

SHARED VOTING POWER:

SHARES BENEFICIALLY OWNED BY **8**

0 Shares (1)

REPORTING PERSON **9** SOLE DISPOSITIVE POWER:
247,701 Shares (1)

WITH **10** SHARED DISPOSITIVE POWER:
0 Shares (1)

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
247,701 (1)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.06% (1)

14 TYPE OF REPORTING PERSON:
BD

(1) See Item 5 below for a description of the filing person's interest in the securities of HCA Inc.

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EX-99.10: SELL DOWN INVESTORS COMMITMENT LETTER

EX-99.11: SELL DOWN INVESTORS COMMITMENT LETTER

EX-99.12: POWER OF ATTORNEY

EX-99.13: POWER OF ATTORNEY

EX-99.14: POWER OF ATTORNEY

EX-99.15: POWER OF ATTORNEY

EX-99.16: POWER OF ATTORNEY

EX-99.17: POWER OF ATTORNEY

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Item 1. Security and Issuer

This statement on Schedule 13D (this Statement) relates to the common stock, par value \$.01 per share (the Common Stock), of HCA Inc., a corporation incorporated under the laws of the State of Delaware (the Company). The address of the principal executive offices of the Company is One Park Plaza, Nashville, Tennessee 37203.

Item 2. Identity and Background

This Statement is being filed jointly by: (a) Frisco, Inc., Frisco Partners, Thomas F. Frist, Jr., Patricia Champion Frist, Patricia Frist Elcan, William Robert Frist and Thomas F. Frist III (collectively, the Family Investors), (b) Merrill Lynch Professional Clearing Corp., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Merrill Lynch Financial Markets, Inc., Merrill Lynch International, Merrill Lynch & Co., Inc. and Merrill Lynch Trust Company, FSB (collectively, the Merrill Entities), (c) Citigroup Inc. (Citigroup) and (d) Bank of America Corporation, NB Holdings Corporation, NationsBanc Montgomery Holdings Corporation and Banc of America Securities LLC (collectively, the Bank of America Entities) (the Family Investors, the Merrill Entities, Citigroup and the Bank of America Entities, collectively, the Reporting Persons) with respect to the Common Stock of the Company.

Family Investors:

Frisco, Inc. is a Delaware corporation and Frisco Partners is a Tennessee general partnership. Frisco, Inc. is wholly owned by members of Thomas F. Frist, Jr.'s immediate family and Frisco Partners is wholly owned by Thomas F. Frist, Jr. and members of his immediate family. Each of Frisco, Inc. and Frisco Partners was formed for the purpose of personal investing by Thomas F. Frist, Jr. and his family. Thomas F. Frist, Jr., Patricia Champion Frist, Patricia Frist Elcan, William Robert Frist and Thomas F. Frist III are natural persons resident in Tennessee.

Merrill Entities:

Merrill Lynch Professional Clearing Corp. is a direct wholly owned subsidiary of Merrill Lynch, Pierce, Fenner & Smith Incorporated. Merrill Lynch, Pierce, Fenner & Smith Incorporated and Merrill Lynch Financial Markets, Inc. are each direct wholly owned subsidiaries of Merrill Lynch & Co., Inc. Merrill Lynch International and Merrill Lynch Trust Company, FSB are indirect subsidiaries of Merrill Lynch & Co., Inc. ML Global Private Equity Fund, L.P. is an affiliate of the Merrill Entities and signatory to a Guarantee, the Interim Investors Agreement and an Equity Commitment Letter (as each is defined below). ML Global Private Equity Fund, L.P. does not beneficially own any Common Stock and is not a Reporting Person.

Merrill Lynch & Co., Inc., Merrill Lynch Pierce, Fenner & Smith Incorporated, Merrill Lynch Professional Clearing Corp. and Merrill Lynch Financial Markets, Inc. are each corporations organized under the laws of Delaware. Merrill Lynch International is a company incorporated under the laws of England and Wales. Merrill Lynch Trust Company, FSB is a Federal savings bank organized under U.S. Federal law.

Citigroup:

Citigroup is a diversified holding company providing, through its subsidiaries, a broad range of financial services to consumer and corporate customers worldwide. The address of the principal office of Citigroup is 399 Park Avenue, New York, NY 10043. Citigroup is chartered in Delaware.

¹ Neither the present filing nor anything contained herein shall be construed as an admission that (a) any Reporting Person constitutes a

person for any
purpose other
than Section
13(d) of the
Securities
Exchange Act
of 1934, as
amended, or
(b) any
combination of
Reporting
Persons
constitutes a
group for any
purpose.

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Bank of America Entities:

Bank of America Corporation, a Delaware corporation (Bank of America), is a bank holding company registered under the Bank Holding Company Act of 1956, as amended, and is engaged in the general banking and financial services business through its subsidiaries.

NB Holdings Corporation, a Delaware corporation (NB Holdings), is an intermediate holding company.

Banc of America Securities LLC, a Delaware limited liability company (BAS), is a registered broker-dealer and is engaged in the business of acting as a broker-dealer with regard to debt and equity securities and loan syndications.

NationsBanc Montgomery Holdings Corporation, a Delaware corporation (NationsBanc Montgomery), is a holding company engaged in the business of being an intermediate holding company for BAS and two other entities.

Attached hereto as Schedule I is a list of each of the Reporting Persons setting forth the following information with respect to each such person:

- (a) name;
- (b) principal business;
- (c) state of organization (if the Reporting Person is an entity) or citizenship (if the Reporting Person is a natural person); and
- (d) address of principal business and office.

Attached hereto as Schedule II is a list of the executive officers, directors and/or general partners of each Reporting Person that is an entity setting forth the following information with respect to each such person:

- (a) name;
- (b) business address (or residence where indicated);
- (c) present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
- (d) citizenship;
- (e) number of shares beneficially owned;
- (f) number of shares beneficially owned as to which there is (i) sole power to vote or direct the vote; (ii) shared power to vote or to direct the vote; (iii) sole power to dispose or to direct the disposition; or (iv) shared power to dispose or direct the disposition;
- (g) a description of any transactions in the Common Stock in the 60 days prior to the date of this statement; and
- (h) a description of any right to receive, or power to direct the receipt of, dividends or the proceeds from the sale of the Common Stock.

Other than as set forth on Schedule IV, during the last five years, no person listed on Schedule I and, to the knowledge of the Reporting Persons, no person listed on Schedule II, has been (i) convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (ii) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and, as a result of such proceeding, was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

This Item 2 is qualified in its entirety by reference to Schedule I, Schedule II and Schedule IV, which are attached hereto and incorporated into this Item by reference.

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The Reporting Persons have entered into a Joint Filing Agreement, dated as of August 3, 2006, a copy of which is attached hereto as Exhibit 99.1.

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Item 3. Source and Amount of Funds or Other Consideration

As more fully described in Item 4 below, in connection with the Merger Agreement,² ML Global Private Equity Fund, L.P, the Frist Entities and the Sell-Down Investors, among others, entered into an Interim Investor Agreement on July 24, 2006. As a result of entering into the Interim Investor Agreement and various matters described in Item 4 below, each Reporting Person may be deemed to constitute a group, within the meaning of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended, with each other Reporting Person. As a consequence, each Reporting Person may be deemed to beneficially own all shares of Common Stock beneficially owned by each other Reporting Person. On July 24, 2006, the Merrill Entities, Citigroup and the Bank of America Entities beneficially owned 0.32%, 0.3% and 0.19%, respectively, of the issued and outstanding Common Stock, and the Family Investors (including Thomas F. Frist, Jr., his wife and his adult children, among others), collectively, could be deemed to beneficially own, in the aggregate, 6.13% of the issued and outstanding Common Stock, provided that the Family Investors share voting and/or dispositive power only to the extent set forth in Item 5 below. As a group, the Reporting Persons beneficially own greater than 5% of the issued and outstanding Common Stock and therefore are subject to Section 13(d) s reporting requirements. Other than as set forth in Item 5 below, each Reporting Person hereby disclaims beneficial ownership of Common Stock owned by any other Reporting Person.

It is anticipated that funding for the Merger will be in the form of (1) cash contributed to Parent by each of the Sponsors pursuant to their respective Equity Commitment Letters, (2) debt financing pursuant to the Debt Commitment Letter, and (3) cash contributed to Parent by the Sell-Down Investors pursuant to their respective Sell-Down Investors Commitment Letters, which reduced, on a pro rata basis, the commitments made by the Sponsors described in clause (1) above. In addition, it is anticipated that 15,686,275 shares of Common Stock will, pursuant to the Rollover Commitment Letter, be contributed to Parent. The description of the Merger set forth in Item 4 below is incorporated by reference in its entirety in this Item 3 and is qualified in its entirety by reference to the Merger Agreement.

Item 4. Purpose of Transaction

On July 24, 2006, the Company entered into an Agreement and Plan of Merger (the Merger Agreement) with Hercules Holding II, LLC, a Delaware limited liability company (Parent) and Hercules Acquisition Corporation, a Delaware corporation and a wholly-owned subsidiary of Parent (Merger Sub). Under the terms of the Merger Agreement, Merger Sub will be merged with and into the Company, with the Company continuing as the surviving corporation and a wholly-owned subsidiary of Parent (the Merger). The Board of Directors of the Company approved the Merger Agreement on the unanimous recommendation of a Special Committee comprised entirely of disinterested directors (the Special Committee).

Parent is owned by a consortium of private investment funds affiliated with Bain Capital Partners, LLC and Kohlberg Kravis Roberts & Co. L.P., and ML Global Private Equity Fund, L.P. (collectively, the Sponsors).

Concurrently with the execution of the Merger Agreement, Frisco, Inc. and Frisco Partners (the Frist Entities) delivered a rollover commitment letter (the Rollover Commitment Letter) pursuant to which they agreed to contribute 15,686,275 shares of Common Stock (the Rollover Shares) to Parent in exchange for equity securities of Parent. Members of the Frist family and certain entities controlled by them may rollover shares of the Common Stock in connection with, and to satisfy, the commitment by the Frist Entities. A copy of the Rollover Commitment Letter is attached hereto as Exhibit 99.2 and is incorporated by reference herein.

At the effective time of the Merger, each outstanding share of the Common Stock, other than the

² Except as previously defined, all capitalized terms in this Item 3 have the respective

meanings
ascribed to such
terms in Item 4
below.

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shares (a) contributed to Parent or the Company by or on behalf of the Frist Entities, (b) owned by the Company, Parent or any wholly-owned subsidiaries of the Company or Parent, or (c) owned by any stockholders who are entitled to and who have properly exercised appraisal rights under Delaware law, will be cancelled and converted into the right to received \$51.00 in cash, without interest. A copy of the Merger Agreement is attached as Exhibit 99.3 to this Statement and is incorporated by reference herein.

Also, concurrently with the execution of the Merger Agreement, each of ML Global Private Equity Fund, L.P. and the Frist Entities, among others, delivered limited guarantees (the Guarantees) to the Company in respect of certain obligations of Parent and Merger Sub under the Merger Agreement. Copies of the Guarantees delivered by ML Global Private Equity Fund, L.P. (the ML Guarantee) and the Frist Entities (the Frist Entity Guarantee) are attached as Exhibits 99.4 and 99.5 to this Statement and are incorporated by reference herein.

Also, concurrently with the execution of the Merger Agreement, the Frist Entities entered into an Interim Investor Agreement with Parent and the other parties thereto (the Interim Investors Agreement), pursuant to which the Frist Entities agreed, inter alia, to vote (subject to certain conditions) all of the Common Stock beneficially owned by them in favor of the Merger Agreement, the Merger and all other transactions contemplated by the Merger Agreement. A copy of the Interim Investors Agreement is attached as Exhibit 99.6 to this Statement and is incorporated by reference herein.

On July 24, 2006, the Company and Parent issued a press release describing the Merger (the Press Release). A copy of the Press Release is attached as Exhibit 99.7 to this Statement and is incorporated by reference herein.

Upon consummation of the Merger, it is contemplated that the Common Stock will be delisted from the New York Stock Exchange and will become eligible for termination of registration pursuant to Section 12(g)(4) of the Act.

It is contemplated that, upon the consummation of the Merger, the certificate of incorporation and the bylaws of the Company will be amended in their entirety to be identical to the certificate of incorporation and the by-laws, respectively, of Merger Sub; provided, that, all references to Merger Sub shall be replaced by references to the Company. Further, it is contemplated that, upon the consummation of the Merger, the directors of Merger Sub will be the directors of the Company.

Parent has obtained equity commitment letters (the Equity Commitment Letters) and a debt financing commitment (the Debt Commitment Letter) for the transactions contemplated by the Merger Agreement. A copy of the Debt Commitment Letter is attached as Exhibit 99.8 to this Statement and is incorporated by referenced herein. A copy of the Equity Commitment Letter from ML Global Private Equity Fund, L.P. (the ML Commitment Letter) is attached as Exhibit 99.9 to this Statement and is incorporated by reference herein. Also, on July 24, 2006, each of Citigroup Inc. and Banc of America Securities LLC (the Sell-Down Investors) entered into a commitment letter with Parent, pursuant to which such Sell-Down Investor has committed, upon the terms and subject to the conditions thereof, to invest in Parent the cash amounts set forth therein (collectively, the Sell-Down Investors Commitment Letters). Such amounts committed by the Sell-Down Investors reduced, on a pro rata basis, the commitments made by the Sponsors under the Equity Commitment Letters. Copies of the Sell-Down Investors Commitment Letters are attached as Exhibit 99.10 and Exhibit 99.11, respectively, to this Statement and are incorporated by reference herein.

Consummation of the Merger is subject to various conditions, including approval of the Merger by the stockholders of the Company, expiration or termination of applicable waiting periods under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, and other customary closing conditions.

The information set forth in response to this Item 4 is qualified in its entirety by reference to the Merger Agreement, the Press Release, the Interim Investors Agreement, the Rollover Commitment Letter, the ML Guarantee, the Frist Entity Guarantee, the Debt Commitment Letter, the ML Commitment Letter, and the Sell-Down Investors Commitment Letters, each of which is filed as an exhibit hereto and is incorporated herein by reference.

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Other than as described above, the Reporting Persons do not have any current plans or proposals that relate to or would result in any of the actions set forth in items (a) through (j) of Item 4 of the instructions to Schedule 13D, although the Reporting Persons reserve the right to develop such plans or proposals.

Item 5. Interest in Securities of the Issuer

(a)

Family Investors:

Frisco, Inc. is the beneficial owner of approximately 8,130,780 shares of Common Stock, with respect to which it has shared voting and investment power, and which represent approximately 2.09% of all shares of Common Stock outstanding.

Frisco Partners is the beneficial owner of approximately 1,533,420 shares of Common Stock, with respect to which it has shared voting and investment power, and which represent approximately 0.39% of all shares of Common Stock outstanding.

Thomas F. Frist, Jr. (Dr. Frist) is the beneficial owner of approximately 16,991,765 shares of Common Stock (the TFF Jr Holdings), which represent approximately 4.38% of all shares of Common Stock outstanding; of these, Dr. Frist has sole voting power with respect to approximately 5,617,624 shares, shared voting power with respect to approximately 11,353,396 shares, sole dispositive power with respect to 5,638,369 shares and shared dispositive power with respect to 11,353,396 shares. The TFF Jr Holdings include approximately 5,545,500 shares held directly by Dr. Frist; approximately 45,498 shares with respect to which Dr. Frist may be deemed to be the beneficial owner but which are held of record by his wife; approximately 22,612 shares issuable upon options exercisable as of the date of this Statement or within 60 days hereafter; approximately 989 shares held in Dr. Frist's brokerage account with UBS; approximately 3,025 shares in Dr. Frist's ESPP account; approximately 20,745 shares held in Dr. Frist's 401(k) account (with respect to which Dr. Frist exercises investment but not voting authority); approximately 1,689,196 shares in trusts and foundations (Frist Children's Trust, Frist Children's Trust II, JT. Foundation and GST) with respect to which Dr. Frist is a trustee or a co-trustee; and approximately 9,664,200 shares with respect to which Dr. Frist may be deemed to be the beneficial owner but which are owned of record by Frisco, Inc. and Frisco Partners.

Patricia Champion Frist (PCF) is the beneficial owner of approximately 16,991,765 shares of Common Stock (the PCF Holdings), which represent approximately 4.38% of all shares of Common Stock outstanding; of these, PCF has sole voting and investment power with respect to approximately 45,498 shares and shared voting and investment power with respect to 16,946,267 shares. The PCF Holdings include approximately 45,498 shares held directly by PCF; 16,946,267 shares with respect to which PCF may be deemed to be the beneficial owner, but which are beneficially owned by her husband, Dr. Frist (as described above in this Item 5); and approximately 9,664,200 shares which are owned of record by Frisco, Inc. and Frisco Partners.

Patricia Frist Elcan (PFE) is the beneficial owner of approximately 12,563,845 shares of Common Stock (the PFE Holdings), which represent approximately 3.24% of all shares of Common Stock outstanding; of these, PFE has sole voting power and investment power with respect to approximately 2,899,645 shares and shared voting and investment power with respect to approximately 9,664,200 shares. The PFE Holdings include approximately 2,154,374 shares held directly by PFE; approximately 141,453 shares with respect to which PFE may be deemed to be the beneficial owner but which are held of record by her husband and minor children; and approximately 10,268,018 shares with respect to which PFE may be deemed to be the beneficial owner but which are held of record by certain trusts and investment entities (including Elcan Partners, Elcan Investment Partners, GRAT II, GRAT III, GRAT IV, Frisco, Inc. and Frisco Partners).

William Robert Frist (WRF) is the beneficial owner of approximately 13,341,932 shares of Common Stock (the WRF Holdings), which represent approximately 3.44% of all shares of Common Stock outstanding; of these, WRF has sole voting and investment power with respect to approximately 3,677,732 shares and shared voting and investment power with respect to approximately 9,664,200 shares. The WRF holdings include approximately 3,340,895 shares held directly by WRF; approximately 15,157 shares with respect to which

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WRF may be deemed to be the beneficial owner but which are held of record by his wife and minor children; and approximately 9,985,880 shares with respect to which WRF may be deemed to be the beneficial owner but which are held of record by certain investment entities (including William R. Frist Family Partnership, Frisco, Inc. and Frisco Partners).

Thomas F. Frist III (TFF III) is the beneficial owner of approximately 9,917,719 shares of Common Stock (the TFF III Holdings), which represent approximately 2.55% of all shares of Common Stock outstanding; of these, TFF III has sole voting and investment power with respect to approximately 253,519 shares and shared voting and investment power with respect to approximately 9,664,200 shares. The TFF III Holdings include 250,500 shares held directly by TFF III; 3,019 shares with respect to which TFF III may be deemed to be the beneficial owner but which are owned of record by his wife and minor children; and approximately 9,664,200 shares with respect to which TFF III may be deemed to be the beneficial owner but which are owned of record by Frisco, Inc. and Frisco Partners.

Merrill Entities:

Merrill Lynch & Co., Inc. is the beneficial owner of approximately 1,245,912.01 shares of Common Stock, with respect to which it has shared voting and investment power, and which represent approximately 0.32% of all shares of Common Stock outstanding.

Merrill Lynch Pierce, Fenner & Smith Incorporated is the beneficial owner of approximately 1,245,912.01 shares of Common Stock, with respect to which it has shared voting and investment power, and which represent approximately 0.32% of all shares of Common Stock outstanding.

Merrill Lynch Professional Clearing Corp. is the beneficial owner of approximately 1,245,912.01 shares of Common Stock, with respect to which it has shared voting and investment power, and which represent approximately 0.32% of all shares of Common Stock outstanding.

Merrill Lynch Financial Markets, Inc. is the beneficial owner of approximately 1,245,912.01 shares of Common Stock, with respect to which it has shared voting and investment power, and which represent approximately 0.32% of all shares of Common Stock outstanding.

Merrill Lynch International is the beneficial owner of approximately 1,245,912.01 shares of Common Stock, with respect to which it has shared voting and investment power, and which represent approximately 0.32% of all shares of Common Stock outstanding.

Merrill Lynch Trust Company, FSB is the beneficial owner of approximately 1,245,912.01 shares of Common Stock, with respect to which it has shared voting and investment power, and which represent approximately 0.32% of all shares of Common Stock outstanding.

Citigroup:

Citigroup indirectly beneficially owns 1,061,105 of Common Stock directly beneficially owned by certain wholly owned subsidiaries of Citigroup, or 0.3% of all shares of Common Stock outstanding.

Bank of America Entities:

BAS directly beneficially owns 247,701 shares of Common Stock. These shares may be deemed to be indirectly owned by NationsBanc Montgomery, the 100% owner of BAS, by NB Holdings, the 100% owner of NationsBanc Montgomery, and by Bank of America, the 100% owner of NB Holdings.

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Bank of America, National Association (BANA), the wholly-owned subsidiary of NB Holdings, directly beneficially owns 286,410 shares of Common Stock. These shares may be deemed to be indirectly owned by NB Holdings, the 100% owner of BANA, and by Bank of America, the 100% owner of NB Holdings.

Columbia Management Advisors, LLC (CMA), a Delaware limited liability company and a registered investment advisor that is the wholly-owned subsidiary of Columbia Management Group, LLC (CMG), a Delaware limited liability company, the wholly-owned subsidiary of BANA, which is the wholly-owned subsidiary of NB Holdings, directly beneficially owns 204,572 shares of Common Stock. These shares may be deemed to be indirectly owned by NB Holdings, the 100% owner of BANA, and by Bank of America, the 100% owner of NB Holdings.

Based on the above, (i) Bank of America may be deemed to beneficially own an aggregate of 738,683 shares of Common Stock representing approximately 0.19% of outstanding shares; (ii) NB Holdings may be deemed to beneficially own an aggregate of 738,683 shares of Common Stock representing approximately 0.19% of the Company's outstanding shares; (iii) NationsBanc Montgomery may be deemed to beneficially own an aggregate of 247,701 shares of Common Stock representing approximately 0.06% of the Company's outstanding shares; and (iv) BAS owns an aggregate of 247,701 shares of Common Stock representing approximately 0.06% of the Company's outstanding shares.

For purposes of calculating the percentages set forth in this Item 5, the number of shares of Common Stock outstanding is assumed to be 388,237,497 (which is the number of shares of Common Stock which the Company represented in the Merger Agreement were outstanding on June 30, 2006).

As a result of entering into the Interim Investor Agreement and various matters described in Item 4 above, each Reporting Person may be deemed to constitute a group, within the meaning of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended, with each other Reporting Person. As a consequence, each Reporting Person may be deemed to beneficially own all shares of Common Stock beneficially owned by each other Reporting Person. On July 24, 2006, the Merrill Entities, Citigroup and the Bank of America Entities beneficially owned 0.32%, 0.3% and 0.19%, respectively, of the issued and outstanding Common Stock, and the Family Investors (including Thomas F. Frist, Jr., his wife and his adult children, among others), collectively, could be deemed to beneficially own, in the aggregate, 6.13% of the issued and outstanding Common Stock, provided that the Family Investors shared voting and/or dispositive power only to the extent set forth in this Item 5. As a group, the Reporting Persons beneficially own greater than 5% of the issued and outstanding Common Stock and therefore are subject to Section 13(d)'s reporting requirements. Other than as set forth in this Item 5, each Reporting Person hereby disclaims beneficial ownership of Common Stock owned by any other Reporting Person.

Other than as set forth above with respect to Thomas F. Frist, Jr., none of the Common Stock reported in this Item are shares as to which any Reporting Person has a right to acquire that is exercisable within 60 days. None of the Reporting Persons or, to the knowledge of the Reporting Persons, any of the persons listed on Schedule I or Schedule II hereto, beneficially owns any Common Stock other than as set forth herein.

(b)

Each Reporting Person (other than the Bank of America Entities and Citigroup, with respect to which the information is set forth below) shares the power to vote or direct the vote and to dispose or to direct the disposition of Common Stock beneficially owned by such Reporting Person as indicated in paragraph (a) of this Item 5 above.

Bank of America Entities:

BAS has sole voting and dispositive power with respect to 247,701 shares of Common Stock. These shares may be deemed to be indirectly owned by NationsBanc Montgomery, the 100% owner of BAS, by NB Holdings, the 100% owner of NationsBanc Montgomery, and by Bank of America, the 100% owner of NB Holdings, as a result of which NationsBanc Montgomery, NB Holdings and Bank of America may be deemed to have sole voting and dispositive power with respect to such shares.

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BANA has sole voting power with respect to 258,801 shares of Common Stock, shared voting power with respect to 6,359 shares of Common Stock, sole dispositive power with respect to 235,621 shares of Common Stock and shared dispositive power with respect to 50,789 shares of Common Stock. These shares may be deemed to be indirectly owned by NB Holdings, the 100% owner of BANA, and by Bank of America, the 100% owner of NB Holdings, as a result of which NB Holdings and Bank of America may be deemed to have the same voting and dispositive power with respect to such shares.

CMG has sole voting and dispositive power with respect to 204,572 shares of Common Stock. These shares may be deemed to be indirectly owned by CMA, the 100% owner of CMG, by BANA, the 100% owner of CMA, by NB Holdings, the 100% owner of BANA, and by Bank of America, the 100% owner of NB Holdings, as a result of which NB Holdings and Bank of America may be deemed to have sole voting and dispositive power with respect to such shares.

Based on the above, (i) Bank of America may be deemed to have sole voting power with respect to 711,074 shares of Common Stock, shared voting power with respect to 6,359 shares of Common Stock, sole dispositive power with respect to 687,894 shares of Common Stock and shared dispositive power with respect to 50,789 shares of Common Stock; (ii) NB Holdings may be deemed to have sole voting power with respect to 711,074 shares of Common Stock, shared voting power with respect to 6,359 shares of Common Stock, sole dispositive power with respect to 687,894 shares of Common Stock and shared dispositive power with respect to 50,789 shares of Common Stock; (iii) BAS has sole voting power and dispositive power with respect to 247,701 shares of Common Stock; and (iv) NationsBanc Montgomery may be deemed to have sole voting and dispositive power with respect to 247,701 shares of Common Stock.

Citigroup:

With respect to the Common Stock indirectly beneficially owned by Citigroup set forth in Item 5(a) above, Citigroup has shared power to vote or direct the vote, and dispose or direct the disposition of, all of the Common Stock that it beneficially owns.

Mr. Armstrong, a director of Citigroup and the Company, has the sole power to vote or direct the vote, and dispose or direct the disposition of, all of the Common Stock that he beneficially owns.

Mr. Volk, an executive officer of Citigroup, has shared power to vote or direct the vote, and dispose or direct the disposition of, all of the Common Stock that he beneficially owns.

(c)

On June 7, 2006, Thomas F. Frist, Jr. received 11 shares of Common Stock pursuant to the Company's ESPP DRIP program, with the purchase price equal to \$45.0962 per share.

Other than as set forth above with respect to Thomas F. Frist, Jr., Schedule III sets forth the transactions in the Common Stock which, to the knowledge of the applicable Reporting Person, have been effected during the preceding 60 days (excluding, in the case of Citigroup, the transactions that may have been effected for managed accounts with funds provided by third party customers). All of the transactions set forth on Schedule III were effected in the ordinary course of business of the Merrill Entities, Citigroup or the Bank of America Entities, as the case may be, or affiliates thereof, in ordinary course trading activities. The transactions in the shares of Common Stock described on Schedule III were effected on the New York Stock Exchange or the over-the-counter market. Except as described above, no transactions in the Common Stock were effected by the Reporting Persons, or, to their knowledge, any of the persons listed on Schedule I or Schedule II hereto during the preceding 60 days.

(d)

Bank of America Entities:

Except for clients of the Bank of America Entities who may have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of,

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any shares of Common Stock held in managed accounts, no other person is known by any Reporting Person to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, any shares of Common Stock beneficially owned by any Reporting Person.

Family Investors and Citigroup:

Not applicable.

(e) Not applicable.

This Item 5 is qualified in its entirety by reference to Schedule I, Schedule II and Schedule III, which are attached hereto and are incorporated by reference herein.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Each of the ML Commitment Letter, the Debt Commitment Letter, the Rollover Commitment Letter, the ML Guarantee, the Frist Entity Guarantee, the Interim Investors Agreement, the Sell-Down Investors Commitment Letters, the Press Release and the Merger Agreement (each of which is defined and described in Item 4, which definitions and descriptions are incorporated herein by reference) are filed as exhibits hereto and are incorporated by reference in their entirety into this Item 6.

In connection with the consummation of the Merger, the parties to the Interim Investors Agreement intend to enter into an equity holders agreement, which will contain provisions regarding corporate governance, board seat allocation, limitations on transfers, drag-along rights, tag-along rights, preemptive rights and registration rights, as well as other customary provisions found in such agreements.

8,130,780 shares of Common Stock (the Pledged Shares) owned of record by Frisco, Inc. have been pledged as collateral for loans, as follows: (i)(A) 2,862,914 shares pledged to Suntrust Bank, (B) 1,852,866 shares pledged to Bank of America, N.A., and (C) 1,765,000 shares pledged to Merrill Lynch, Pierce, Fenner & Smith Incorporated, in each case, to secure loans made to Thomas F. Frist, Jr. and (ii)(A) 1,400,000 shares pledged to Merrill Lynch, Pierce, Fenner & Smith Incorporated, and (B) 250,000 shares pledged to Suntrust Bank, in each case, to secure loans made to Thomas F. Frist III. Under the customary terms of the pledge arrangements, in the event of default, the lenders may be entitled to dispose of the Pledged Shares.

Except as described in this Item 6, none of the Reporting Persons or, to the knowledge of each of the Reporting Persons, any of the persons listed on Schedule II, is a party to any contract, arrangement, understanding or relationship with respect to any securities of the Company, including but not limited to transfer or voting of any of the securities, finder s fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies or a pledge or contingency the occurrence of which would give another person voting power over the securities of the Company.

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Item 7. Material to be Filed as Exhibits

Exhibit	Description
99.1.	Joint Filing Agreement, dated August 3, 2006, among Merrill Lynch Professional Clearing Corp., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Merrill Lynch Financial Markets, Inc., Merrill Lynch International, Merrill Lynch & Co., Inc., Merrill Lynch Trust Company, FSB, Bank of America Corporation, NB Holdings Corporation, NationsBanc Montgomery Holdings Corporation, Banc of America Securities LLC, Citigroup Inc., Thomas F. Frist, Jr., Patricia Frist Elcan, William Robert Frist, Thomas F. Frist III, Frisco, Inc. and Frisco Partners.
99.2.	Rollover Commitment Letter, dated July 24, 2006, from Frisco, Inc. and Frisco Partners to Hercules Holding II, LLC.
99.3.	Agreement and Plan of Merger, dated July 24, 2006, by and among Hercules Holding II, LLC, Hercules Acquisition Corporation and HCA Inc. (incorporated by reference to Exhibit 2.1 to HCA Inc.'s Form 8-K filed with the SEC on July 25, 2006).
99.4.	Limited Guarantee, dated July 24, 2006, in favor of HCA Inc. by ML Global Private Equity Fund, L.P.
99.5.	Limited Guarantee, dated July 24, 2006, in favor of HCA Inc. by Frisco, Inc. and Frisco Partners.
99.6.	Interim Investors Agreement, dated July 24, 2006, by and among Hercules Holding II, LLC, Bain Capital IX, L.P., KKR Millennium Fund, L.P., KKR PEI Investments, L.P., ML Global Private Equity Fund, L.P., Frisco, Inc., Frisco Partners, Banc of America Securities LLC and Citigroup Inc.
99.7.	Press Release (incorporated by reference to Exhibit 99.2 to HCA Inc.'s Form 8-K filed with the SEC on July 25, 2006).
99.8.	Debt Commitment Letter, dated July 24, 2006, from Bank of America, N.A., Banc of America Securities LLC, Banc of America Bridge LLC, JPMorgan Chase Bank, N.A., J.P. Morgan Securities Inc., Citigroup Global Markets Inc., Merrill Lynch Capital Corporation and Merrill Lynch, Pierce, Fenner & Smith Incorporated to Hercules Holding II, LLC.
99.9.	Equity Commitment Letter, dated July 24, 2006, from ML Global Private Equity Fund, L.P. to Hercules Holding II, LLC.
99.10.	Sell-Down Investors Commitment Letter, dated July 24, 2006, from Citigroup Inc. to Hercules Holding II, LLC.
99.11.	Sell-Down Investors Commitment Letter, dated July 24, 2006, from Banc of America Securities LLC to Hercules Holding II, LLC.
99.12.	Power of Attorney granted by Merrill Lynch Professional Clearing Corp.
99.13.	Power of Attorney granted by Merrill Lynch Trust Company, FSB
99.14.	Power of Attorney granted by Merrill Lynch, Pierce, Fenner, & Smith Incorporated.

- 99.15. Power of Attorney granted by Merrill Lynch Financial Markets, Inc.
 - 99.16. Power of Attorney granted by Merrill Lynch International
 - 99.17. Power of Attorney granted by Merrill Lynch & Co., Inc.
 - 99.18. The section titled "Litigation and Regulatory Matters" contained in Note 13 of the consolidated financial statements in Bank of America's Annual Report for the period ended December 31, 2005 on Form 10-K which is incorporated by reference herein (Commission file number 1-6523).
-

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SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006

Merrill Lynch Professional Clearing Corp.

By: /s/ Eileen M. Porter

Name: Eileen M. Porter
Title: Authorized Person *

Merrill Lynch, Pierce, Fenner & Smith Incorporated

By: /s/ Eileen M. Porter

Name: Eileen M. Porter
Title: Authorized Person *

Merrill Lynch Financial Markets, Inc.

By: /s/ Eileen M. Porter

Name: Eileen M. Porter
Title: Authorized Person *

Merrill Lynch International

By: /s/ Eileen M. Porter

Name: Eileen M. Porter
Title: Authorized Person *

Merrill Lynch & Co., Inc.

By: /s/ Eileen M. Porter

Name: Eileen M. Porter
Title: Authorized Person *

Merrill Lynch Trust Company, FSB

By: /s/ Eileen M. Porter

Name: Eileen M. Porter
Title: Authorized Person *

* See attached Powers of Attorney

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006

FRISCO, INC.

By: /s/ Patricia Champion Frist

Name: Patricia Champion Frist

Title: President

FRISCO PARTNERS

By: /s/ Thomas F. Frist, Jr.

Name: Thomas F. Frist, Jr.

Title: General Partner

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006

/s/ Thomas F. Frist, Jr.

Thomas F. Frist, Jr.

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006
/s/ Patricia Champion Frist

Patricia Champion Frist

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006
/s/ Patricia Frist Elcan

Patricia Frist Elcan

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006
/s/ William Robert Frist

William Robert Frist

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006

/s/ Thomas F. Frist, III

Thomas F. Frist, III

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37 of 68

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006

**BANK OF AMERICA CORPORATION
NB HOLDINGS CORPORATION**

By: /s/ Charles F. Bowman

Name: Charles F. Bowman

Title: Senior Vice President

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006

**NATIONSBANC MONTGOMERY
HOLDINGS CORPORATION**

By: /s/ Robert Qutub

Name: Robert Qutub

Title: President

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006

BANC OF AMERICA SECURITIES LLC

By: /s/ Richard E. Konefal

Name: Richard E. Konefal

Title: Senior Vice President

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 3, 2006

CITIGROUP INC.

By: /s/ Ali L. Karshan

Name: Ali L. Karshan

Title: Assistant Secretary

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EXHIBIT INDEX

Exhibit	Description
99.1.	Joint Filing Agreement, dated August 3, 2006, among Merrill Lynch Professional Clearing Corp., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Merrill Lynch Financial Markets, Inc., Merrill Lynch International, Merrill Lynch & Co., Inc., Merrill Lynch Trust Company, FSB, Bank of America Corporation, NB Holdings Corporation, NationsBanc Montgomery Holdings Corporation, Banc of America Securities LLC, Citigroup Inc., Thomas F. Frist, Jr., Patricia Frist Elcan, William Robert Frist, Thomas F. Frist III, Frisco, Inc. and Frisco Partners.
99.2.	Rollover Commitment Letter, dated July 24, 2006, from Frisco, Inc. and Frisco Partners to Hercules Holding II, LLC.
99.3.	Agreement and Plan of Merger, dated July 24, 2006, by and among Hercules Holding II, LLC, Hercules Acquisition Corporation and HCA Inc. (incorporated by reference to Exhibit 2.1 to HCA Inc.'s Form 8-K filed with the SEC on July 25, 2006).
99.4.	Limited Guarantee, dated July 24, 2006, in favor of HCA Inc. by ML Global Private Equity Fund, L.P.
99.5.	Limited Guarantee, dated July 24, 2006, in favor of HCA Inc. by Frisco, Inc. and Frisco Partners.
99.6.	Interim Investors Agreement, dated July 24, 2006, by and among Hercules Holding II, LLC, Bain Capital IX, L.P., KKR Millennium Fund, L.P., KKR PEI Investments, L.P., ML Global Private Equity Fund, L.P., Frisco, Inc., Frisco Partners, Banc of America Securities LLC and Citigroup Inc.
99.7.	Press Release (incorporated by reference to Exhibit 99.2 to HCA Inc.'s Form 8-K filed with the SEC on July 25, 2006).
99.8.	Debt Commitment Letter, dated July 24, 2006, from Bank of America, N.A., Banc of America Securities LLC, Banc of America Bridge LLC, JPMorgan Chase Bank, N.A., J.P. Morgan Securities Inc., Citigroup Global Markets Inc., Merrill Lynch Capital Corporation and Merrill Lynch, Pierce, Fenner & Smith Incorporated to Hercules Holding II, LLC.
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99.13.	Power of Attorney granted by Merrill Lynch Trust Company, FSB.
99.14.	Power of Attorney granted by Merrill Lynch, Pierce, Fenner & Smith Incorporated.

- 99.15. Power of Attorney granted by Merrill Lynch Financial Markets, Inc.
 - 99.16. Power of Attorney granted by Merrill Lynch International.
 - 99.17. Power of Attorney granted by Merrill Lynch & Co., Inc.
 - 99.18. The section titled *Litigation and Regulatory Matters* contained in Note 13 of the consolidated financial statements in Bank of America's Annual Report for the period ended December 31, 2005 on Form 10-K which is incorporated by reference herein (Commission file number 1-6523).
-

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SCHEDULE I REPORTING PERSONS**Family Investors:**

Name of Reporting Person	State of Organization	Address of Principal Office	Principal Business
Frisco, Inc.	Delaware	3100 West End Ave, Suite 500 Nashville, TN 37203	Private investment vehicle for Mr. Thomas F. Frist, Jr. and certain related persons
Frisco Partners	Tennessee	3100 West End Ave, Suite 500 Nashville, TN 37203	Private investment vehicle for Mr. Thomas F. Frist, Jr. and certain related persons
Name of Reporting Person	Citizenship	Residence or Business Address	Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted
Thomas F. Frist, Jr.	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Director of HCA Inc. One Park Plaza Nashville, TN 37203 (a leading health care provider).
Patricia Champion Frist	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Private Investor
Patricia Frist Elcan	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Private Investor
Thomas F. Frist III	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Principal of Frist Capital LLC 3100 West End Ave Suite 500 Nashville, TN 37203 (a private investment vehicle for Mr. Thomas F. Frist, Jr. and certain related persons, located at 3100 West End Ave, Suite 500 Nashville, TN 37203).
William Robert Frist	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Principal of Frist Capital LLC 3100 West End Ave Suite 500 Nashville, TN 37203 (a private investment vehicle for Mr. Thomas F. Frist, Jr. and certain related persons, located at 3100 West End Ave, Suite 500

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Merrill Entities:

The names and principal businesses of each of the Merrill Entities are set forth below. Unless otherwise noted, each of the Merrill Entities principal business and office address is 4 World Financial Center, North Tower, New York, NY 10080.

NAME	PRINCIPAL BUSINESS
Merrill Lynch Professional Clearing Corp.	A company engaged in securities financing, brokerage and clearing services to broker dealers and hedge funds.
Merrill Lynch, Pierce, Fenner & Smith Incorporated	A registered broker-dealer and investment adviser that, together with its subsidiaries, provides investment, financing, and related services to individuals and institutions on a global basis.
Merrill Lynch Financial Markets, Inc.	A registered OTC Derivatives Dealer, authorized currently to engage in OTC equity derivatives transactions with counterparties and related portfolio and cash management activities.
Merrill Lynch International Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ	An international underwriter; conducts trading activities for international and U.K. equities and all Euro debt and money market products directly with market professionals around the world and non-U.S. institutional customers.
Merrill Lynch & Co., Inc.	A holding company that, through its subsidiaries and affiliates, provides investment, financial, insurance and related services on a global basis.
Merrill Lynch Trust Company, FSB	A Federal Savings Bank.

Citigroup:

Citigroup is a diversified holding company providing, through its subsidiaries, a broad range of financial services to consumer and corporate customers worldwide. The address of the principal office of Citigroup is 399 Park Avenue, New York, NY 10043.

Bank of America Entities:

Name of Reporting Person:	Principal Business:
Bank of America Corporation	General banking and financial services business
NB Holdings Corporation	Intermediate bank holding company
NationsBanc Montgomery Holdings Corporation	Intermediate bank holding company
Banc of America Securities LLC	Broker-dealer

The address of each of the above-listed Bank of America Entities is 100 North Tyron Street, Bank of America Corporation Center, Charlotte, NC 28255.

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SCHEDULE II**Frist Entities:**

The name, position, residence address, citizenship and present principal occupation of each director and executive officer of Frisco Inc. and the general partners of Frisco Partners are set forth below.

Name of Director or Executive Officer	Title / Position	Citizenship	Residence or Business Address	Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted
Thomas F. Frist, Jr. (2)	Director of Frisco, Inc. General partner at Frisco Partners	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Director of HCA Inc. One Park Plaza Nashville, TN 37203 (a leading health care provider).
Patricia Champion Frist (2)	Director and President of Frisco, Inc. General partner at Frisco Partners	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Private Investor
Patricia Frist Elcan (2)	Director of Frisco Inc. General partner at Frisco Partners	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Private Investor
Thomas F. Frist III (2)	Director of Frisco Inc. General partner at Frisco Partners	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Principal of Frist Capital LLC 3100 West End Ave Suite 500 Nashville, TN 37203 (a private investment vehicle for Mr. Thomas F. Frist, Jr. and certain related persons).
William Robert Frist (2)	Director of Frisco Inc. General partner at Frisco Partners	USA	3100 West End Ave, Suite 500 Nashville, TN 37203	Principal of Frist Capital LLC 3100 West End Ave Suite 500 Nashville, TN 37203 (a private investment vehicle for

Mr. Thomas F. Frist, Jr.
and certain related
persons).

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Name of Director or Executive Officer	Title / Position	Citizenship	Residence or Business Address	Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted
Tika A. Love (3)	Secretary and Treasurer of Frisco, Inc.	USA	3100 West End Ave Suite 500 Nashville, TN 37203	Secretary and Treasurer of Frisco, Inc. (a private investment vehicle for Mr. Thomas F. Frist, Jr. and certain related persons, located at 3100 West End Ave, Suite 500 Nashville, TN 37203).

(2) Refer to Item 5 hereof for a description of the securities of HCA Inc. beneficially owned by this person.

(3) Tika A. Love does not beneficially own any shares of Common Stock.

Merrill Entities:

The names and principal occupations of each of the executive officers and directors of the Merrill Entities are set forth below. Unless otherwise noted, all of these persons are United States citizens, and have as their business address 4 World Financial Center, New York, NY 10080.

MERRILL LYNCH PROFESSIONAL CLEARING CORP.

John J. Brown
Executive Officer

PRESENT PRINCIPAL OCCUPATION

Chief Executive Officer; Managing Director of Merrill
Lynch Global Equity Financing
222 Broadway, 6th Floor
New York, New York 10038

Frank Catris

Corporate Director of Merrill Lynch Global Equity Financing

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Director	440 S. LaSalle Chicago, Illinois 60605
Sudeep Gupta	Managing Director of Merrill Lynch GSRG Management
Director Citizenship: India (permanent U.S. resident)	
Linda Messinger Executive Officer	Senior Vice President, Secretary, Chief Compliance Officer; Director in Office of General Counsel of Merrill Lynch, Pierce, Fenner & Smith Incorporated 222 Broadway, 6 th Floor New York, New York 10038
Anthony Strazza Executive Officer	Chief Operating Officer; Director of Merrill Lynch Global Equity Financing 222 Broadway, 6 th Floor New York, New York 10038
Thomas A. Tranfaglia Executive Officer	President; Managing Director of Merrill Lynch Global Equity Financing 222 Broadway, 6 th Floor New York, New York 10038
Gary Yetman Director	Managing Director of Merrill Lynch Global Equity Financing

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MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED	PRESENT PRINCIPAL OCCUPATION
Rosemary T. Berkery Executive Officer	Executive Vice President
Candace E. Browning Director	Senior Vice President
Ahmass L. Fakahany Executive Officer	Executive Vice President
Gregory J. Fleming Director	Executive Vice President
Dow Kim Director	Executive Vice President
Robert J. McCann Director, Executive Officer	Chairman of the Board, Chief Executive Officer
Carlos M. Morales Director	Senior Vice President
Joseph F. Regan Executive Officer	First Vice President, Chief Financial Officer
MERRILL LYNCH FINANCIAL MARKETS, INC.	PRESENT PRINCIPAL OCCUPATION
Roger Anerella Director	Chairman of the Board; Managing Director, Global Equities
Paul Bodor Executive Officer	First Vice President, Chief Compliance Officer; First Vice President, Global Compliance
Allen G. Braithwaite, III Executive Officer	First Vice President, Treasurer; Managing Director, Global Treasury
Joseph F. Regan Executive Officer	First Vice President, Controller; First Vice President, ML&Co. Finance 95 Greene Street Jersey City, NJ 07302
James Walker Director, Executive Officer Citizenship: United Kingdom	Senior Vice President, Chief Operations Officer, Chief Financial Officer; Managing Director, GMI Finance
Marguerite Willenbucher Director, Executive Officer	First Vice President, Chief Legal Officer, Secretary; First Vice President, Strategic Initiatives Counsel

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MERRILL LYNCH INTERNATIONAL	PRESENT PRINCIPAL OCCUPATION
Nasser Azam Director Citizenship: United Kingdom	Managing Director, Global Markets and Investment Banking Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ
Andrew Michael Briski Director Citizenship: United Kingdom	Managing Director, Global Markets and Investment Banking Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ
Martin Butler Director Citizenship: United Kingdom	Managing Director, Finance Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ
Matthew John Hale Director Citizenship: United Kingdom	Managing Director, Treasury Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ
Keishi Hotsuki Director Citizenship: Japan	Managing Director, Corporate Risk Management Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ
Edmond Nicholas Moriarty III Director Citizenship: Ireland	Managing Director, Global Credits & Commitments Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ
Andrea Orcel Director Citizenship: Italy	Senior Vice President, Head of Global Financial Institutions Group and EMEA Origination Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ

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Osman Semerci
Director

Senior Vice President, Head of Fixed Income,
Currencies & Commodities and EMEA Global
Markets, Global Markets & Investment Banking
Merrill Lynch Financial Centre
2 King Edward Street
London
EC1A 1HQ

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MERRILL LYNCH INTERNATIONAL	PRESENT PRINCIPAL OCCUPATION
Robert Charles Michael Wigley Director, Chairman	Senior Vice President, Chairman of Europe, the Middle East and Africa Merrill Lynch Financial Centre 2 King Edward Street London EC1A 1HQ

MERRILL LYNCH & CO., INC.	PRESENT PRINCIPAL OCCUPATION
Rosemary T. Berkery Executive Officer	Executive Vice President; General Counsel

Armando M. Codina Director	Founder, Chairman of the Board and Chief Executive Officer of Codina Group, Inc. c/o Corporate Secretary's Office 222 Broadway, 17 th Floor New York, New York 10038
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Jill K. Conway Director	Visiting Scholar, Massachusetts Institute of Technology c/o Corporate Secretary's Office 222 Broadway, 17 th Floor New York, New York 10038
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Alberto Cribiore Director	Managing Partner, Brera Capital Partners c/o Corporate Secretary's Office 222 Broadway, 17 th Floor New York, New York 10038
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Robert C. Doll Executive Officer	Senior Vice President; President and Chief Investment Officer, Merrill Lynch Investment Managers
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Jeffrey N. Edwards Executive Officer	Senior Vice President, Chief Financial Officer
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Ahmass L. Fakahany Executive Officer	Executive Vice President; Chief Administrative Officer
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John D. Finnegan Director	Chairman of the Board of The Chubb Corporation c/o Corporate Secretary's Office 222 Broadway, 17 th Floor New York, New York 10038
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Gregory J. Fleming Executive Officer	Executive Vice President; President, Global Markets and Investment Banking
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Dow Kim
Executive Officer

Executive Vice President; President, Global Markets
and Investment Banking

Robert J. McCann
Executive Officer

Executive Vice President; President, Vice Chairman,
Global Private Client

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MERRILL LYNCH & CO., INC.

PRESENT PRINCIPAL OCCUPATION

David K. Newbigging
 Director
 Citizenship: United Kingdom

Chairman of the Board of Talbot Holdings Limited
 c/o Corporate Secretary's Office
 222 Broadway, 17th Floor
 New York, New York 10038

E. Stanley O Neal
 Director and Executive Officer

Chairman of the Board, President and
 Chief Executive Officer

Aulana L. Peters
 Director

Corporate Director
 c/o Corporate Secretary's Office
 222 Broadway, 17th Floor
 New York, New York 10038

Joseph W. Prueher
 Director

Corporate Director, Consulting Professor to the
 Stanford-Harvard Preventive Defensive Project
 c/o Corporate Secretary's Office
 222 Broadway, 17th Floor
 New York, New York 10038

Ann N. Reese
 Director

Co-Founder and Co-Executive Director of the Center
 for Adoption Policy
 c/o Corporate Secretary's Office
 222 Broadway, 17th Floor
 New York, New York 10038

Charles O. Rossotti
 Director

Senior Advisor to The Carlyle Group
 c/o Corporate Secretary's Office
 222 Broadway, 17th Floor
 New York, New York 10038

Laurence A. Tosi
 Executive Officer

Senior Vice President, Finance Director

MERRILL LYNCH TRUST COMPANY, FSB

PRESENT PRINCIPAL OCCUPATION

Michael Backer
 Director

Corporate Director, Attorney

Joan Leslie Bozek
 Executive Officer

Director of Risk Management & Investment Oversight

Kathleen C. Brown
 Executive Officer

Director of Product Development

Dennis R. Casale
 Director

Corporate Director, Attorney

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Michael R. Cowan
Director

Senior Vice President, Merrill Lynch Corporate Services

John Dadakis
Director

Corporate Director, Attorney

William Allen Emerson
Director

Corporate Director

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MERRILL LYNCH TRUST COMPANY, FSB	PRESENT PRINCIPAL OCCUPATION
Mark Feuer Executive Officer	Managing Director, Merrill Lynch Trust Company, Private Banking Platforms, and Financial Advisory Center
Robert Paul Fry Director	Financial Advisor
Donald R. Gallagher Executive Officer	Chief Financial Officer
Gregory F. Gatesman Executive Officer	National Sales Director
Robert E. Graham Director	Managing Director, Financial Advisor
Sean Gray Executive Officer	Chief Compliance Officer
Paul L. Hagen Executive Officer	Acting Director of Investments
Christian G. Heilmann Director; Executive Officer	Chairman and Chief Executive Officer
Barry J. Lindenbaum Executive Officer	Senior Operations Manager
Patricia Scalabrin Executive Officer	Chief Administrative Officer
Thomas Joseph Sweeney Executive Officer	Managing Director of the Trust, Estate, Philanthropic Planning and Family Office Services
John Michael Thompson Director	Managing Director, Financial Advisor
Jay Lynn Willoughby Executive Officer	Chief Investment Officer

Citigroup:

NAME, TITLE AND CITIZENSHIP	PRINCIPAL OCCUPATION AND BUSINESS ADDRESS
C. Michael Armstrong Director United States	Retired Chairman Hughes, AT&T and Comcast Corporation 1114 Avenue of the Americas New York, NY 10036

Alain J. P. Belda
Director
Brazil

Chairman and Chief Executive Officer
Alcoa Inc.
390 Park Avenue
New York, NY 10022

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NAME, TITLE AND CITIZENSHIP	PRINCIPAL OCCUPATION AND BUSINESS ADDRESS
George David Director United States	Chairman and Chief Executive Officer United Technologies Corporation One Financial Plaza Hartford, CT 06101
Kenneth T. Derr Director United States	Chairman, Retired ChevronTexaco Corporation 345 California Street San Francisco, CA 94104
John M. Deutch Director United States	Institute Professor Massachusetts Institute of Technology 77 Massachusetts Avenue Cambridge, MA 02139
The Honorable Gerald R. Ford Honorary Director United States	Former President of the United States of America 40365 Sand Dune Road Rancho Mirage, CA 92270
Roberto Hernandez Ramirez Director Mexico	Chairman of the Board Banco Nacional de Mexico Actuario Roberto Medellin No. 800 Col. Santa Fe, 01210 Mexico City, Mexico
Ann Dibble Jordan Director United States	Consultant 2940 Benton Place, NW Washington, DC 20008-2718
Klaus Kleinfeld Director Germany	President, Chief Executive Officer and Chairman of the Managing Board Siemens AG Wittesbacherplatz 2 D-80333 Munich, Germany
Andrew N. Liveris Director Australia	President and Chief Executive Officer The Dow Chemical Company 2030 Dow Center Midland, MI 48674
Dudley C. Mecum Director United States	Managing Director Capricorn Holdings, LLC 30 East Elm Street Greenwich, CT 06830

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Anne M. Mulcahy
Director
United States

Chairman and Chief Executive Officer
Xerox Corporation
800 Long Ridge Road
Stamford, CT 06904

Richard D. Parsons
Director
United States

Chairman and Chief Executive Officer
Time Warner Inc.
One Time Warner Center
New York, NY 10019

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NAME, TITLE AND CITIZENSHIP	PRINCIPAL OCCUPATION AND BUSINESS ADDRESS
Charles Prince Director and Executive Officer United States	Chairman and Chief Executive Officer Citigroup Inc. 399 Park Avenue New York, NY 10043
Dr. Judith Rodin Director United States	President The Rockefeller Foundation 420 Fifth Avenue New York, NY 10018
Robert E. Rubin Director and Executive Officer United States	Member of the Office of the Chairman Citigroup Inc. 399 Park Avenue New York, NY 10043
Franklin A. Thomas Director United States	Consultant TFF Study Group 595 Madison Avenue New York, NY 10022
Ajay Banga Executive Officer India	Chief Executive Officer Global Consumer Group-International Citigroup Inc. 399 Park Avenue New York, NY 10043
Sir Winfried F. W. Bischoff Executive Officer United Kingdom and Germany	Chairman Citigroup Europe 33 Canada Square Canary Wharf London E14 5LB United Kingdom
David C. Bushnell Executive Officer United States	Senior Risk Officer Citigroup Inc. 399 Park Avenue New York, NY 10043
Robert Druskin Executive Officer United States	Chief Executive Officer and President Citigroup Corporate & Investment Banking 388 Greenwich Street New York, NY 10013
Steven J. Freiberg Executive Officer United States	Chief Executive Officer Global Consumer Group-North America Citigroup Inc. 399 Park Avenue

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New York, NY 10043

John C. Gerspach
Executive Officer
United States

Controller and Chief Accounting Officer
Citigroup Inc.
399 Park Avenue
New York, NY 10043

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NAME, TITLE AND CITIZENSHIP PRINCIPAL OCCUPATION AND BUSINESS ADDRESS

Michael S. Helfer
Executive Officer
United States

General Counsel and Corporate Secretary
Citigroup Inc.
399 Park Avenue
New York, NY 10043

Lewis B. Kaden
Executive Officer
United States

Vice Chairman and Chief Administrative Officer
Citigroup Inc.
399 Park Avenue
New York, NY 10043

Sallie L. Krawcheck
Executive Officer
United States

Chief Financial Officer
Citigroup Inc.
399 Park Avenue
New York, NY 10043

Manuel Medina-Mora
Executive Officer
Mexico

Chief Executive Officer
Banco Nacional de Mexico, S.A.
Act. Roberto Medellin No. 800-5
Torre Sur
Col. Santa Fe Pena Blanca, 01210
Mexico City, Mexico

William R. Rhodes
Executive Officer
United States

Senior Vice Chairman
Citigroup Inc.
399 Park Avenue
New York, NY 10043

Todd S. Thomson
Executive Officer
United States

Chairman and Chief Executive Officer
Global Wealth Management Group
388 Greenwich Street
New York, NY 10013

Stephen R. Volk
Executive Officer
United States

Vice Chairman
Citigroup Inc.
388 Greenwich Street
New York, NY 10013

C. Michael Armstrong, a director of Citigroup, is also a director of the Company and beneficially owns 12,164 shares of Common Stock, 18,551 options to purchase Common Stock, 7,164 restricted share units and 5,000 shares of restricted Common Stock.

Stephen R. Volk, an executive officer of Citigroup, beneficially owns 100 shares of Common Stock.

Bank of America Entities:

The name, position and present principal occupation of each director and executive officer of Bank of America Corporation are set forth below.

The business address of each director and executive officer listed below is 100 North Tyron Street, Bank of America Corporation Center, Charlotte, NC 28255.

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To the knowledge of Bank of America Corporation, each director and executive officer listed below is a citizen of the United States.

Name	Position	Principal Occupation
Kenneth D. Lewis	Chairman, Chief Executive Officer, President and Director	Chairman, Chief Executive Officer and President of Bank of America Corporation
Liam E. McGee	President, Global Consumer and Small Business Banking	President, Global Consumer and Small Business Banking of Bank of America Corporation

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Name	Position	Principal Occupation
Brian T. Moynihan	President, Global Wealth and Investment Management	President, Global Wealth and Investment Management of Bank of America Corporation
R. Eugene Taylor	President, Global Corporate and Investment Banking	President, Global Corporate and Investment Banking of Bank of America Corporation
Alvaro G. De Molina	Chief Financial Officer	Chief Financial Officer of Bank of America Corporation
Amy Woods Brinkley	Global Risk Executive	Global Risk Executive of Bank of America Corporation
Barbara J. Desoer	Global Technology, Service and Fulfillment Executive	Global Technology, Service and Fulfillment Executive of Bank of America Corporation
William Barnet, III	Director	Chairman, President and Chief Executive Officer of The Barnet Company
Frank P. Bramble, Sr.	Director	Former Executive Officer of MBNA Corporation
John T. Collins	Director	Chief Executive Officer of The Collins Group, Inc.
Gary L. Countryman	Director	Chairman Emeritus of Liberty Mutual Group
Tommy R. Franks	Director	Retired General, United States Army
Paul Fulton	Director	Chairman of Bassett Furniture Industries, Inc.
Charles K. Gifford	Director	Former Chairman of Bank of America Corporation
W. Steven Jones	Director	Dean of Kenan-Flagler Business School, University of North Carolina at Chapel Hill
Monica Lozano	Director	Publisher and Chief Executive Officer of La Opinion
Walter E. Massey	Director	President of Morehouse College
Thomas J. May	Director	Chairman of President and Chief Executive Officer, NSTAR
Patricia E. Mitchell	Director	President and Chief Executive Officer of The Museum of Television and Radio
Thomas M. Ryan	Director	Chairman, President and Chief Executive Officer of CVS Corporation
O. Temple Sloan, Jr.	Director	Chairman of the International Group, Inc.

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Meredith R. Spangler	Director	Director of C.D. Spangler Construction Company, Chairman of the Board of C.D. Spangler Foundation, Trustee of Wellesley College Board of Trustees
Robert L. Tillman	Director	Chairman and CEO Emeritus of Lowe's Companies, Inc.
Jackie M. Ward	Director	Outside Managing Director, Intec Telecom Systems PLC

The name, position and present principal occupation of each director and executive officer of NB Holdings Corporation are set forth below.

The business address of each director and executive officer listed below is 100 North Tyron Street, Bank of America Corporation Center, Charlotte, NC 28255.

To the knowledge of NB Holdings Corporation, each director and executive officer listed below is a citizen of the United States.

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Name	Position	Principal Occupation
Kenneth D. Lewis	Chairman, Chief Executive Officer, President and Director	Chairman, Chief Executive Officer and President of Bank of America Corporation
Gregory L. Curl	President	Vice Chairman of Bank of America Corporation
Alvaro G. De Molina	Chief Financial Officer and Director	Chief Financial Officer of Bank of America Corporation
Amy Woods Brinkley	Global Risk Executive and Director	Global Risk Executive of Bank of America Corporation

The name, position and present principal occupation of each director and executive officer of NationsBanc Montgomery Holdings Corporation are set forth below.

The business address of each director and executive officer listed below is 100 North Tyron Street, Bank of America Corporation Center, Charlotte, NC 28255.

To the knowledge of NationsBanc Montgomery Holdings Corporation, each director and executive officer listed below is a citizen of the United States.

Name	Position	Principal Occupation
Robert Qutub	President and Director	Senior Vice President, Global Corporate and Investment Bank of Bank of America Corporation
Merrily S. Gerrish	Senior Vice President	Associate General Counsel of Bank of America Corporation

The name, position and present principal occupation of each director and executive officer of Banc of America Securities LLC are set forth below.

The business address of each director and executive officer listed below is 100 North Tyron Street, Bank of America Corporation Center, Charlotte, NC 28255.

To the knowledge of Banc of America Securities LLC, each director and executive officer listed below is a citizen of the United States.

Name	Position	Principal Occupation
Mark Werner	Chief Executive Officer and Manager	Chief Executive Officer of Banc of America Securities LLC
Thomas Berkery	Chief Operating Officer and Manager	Chief Operating Officer of Banc of America Securities LLC
Charles Williams	Chief Administrative Officer and Manager	Chief Administrative Officer of Banc of America Securities LLC
Brian J. Brille	Manager	Managing Director of Banc of America Securities LLC

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SCHEDULE III

Merrill Entities:

On May 25, 2006, Ann N. Reese, a director of Merrill Lynch & Co., Inc., sold 1,100 shares of Common Stock for \$43.2002 per share. The Merrill Entities are in the process of obtaining additional information relating to this **Schedule III** in respect of the Merrill Entities and this **Schedule III** of this Statement will be amended promptly after such additional information has been obtained to reflect such additional information.

Citigroup:

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Citigroup Global Markets Inc., a wholly owned subsidiary of Citigroup, engaged in open market transactions, which are summarized below, to report (i) the total amount of shares that were the subject of transactions effected on each day and (ii) the lowest and highest price per share at which the transactions were effected:

Description of Security	Purchase (P)/ Sale (S)	Date	Quantity	Low	High
Common Stock	P	6/1/2006	279,834	\$ 44.5400	\$44.9900
Common Stock	S	6/1/2006	185,999	\$ 44.7219	\$44.9900
Common Stock	P	6/2/2006	7,551	\$ 44.8700	\$45.0300
Common Stock	S	6/2/2006	7,753	\$ 44.9300	\$45.0300
Common Stock	P	6/5/2006	15,202	\$ 44.2000	\$45.0400
Common Stock	S	6/5/2006	11,896	\$ 44.2500	\$44.9656
Common Stock	P	6/6/2006	2,567	\$ 44.4200	\$44.7800
Common Stock	S	6/6/2006	7,114	\$ 44.3500	\$44.7800
Common Stock	P	6/7/2006	270,352	\$ 44.7700	\$45.3800
Common Stock	S	6/7/2006	195,054	\$ 44.7300	\$45.2700
Common Stock	P	6/8/2006	21,103	\$ 44.3400	\$45.1500
Common Stock	S	6/8/2006	79,886	\$ 44.2400	\$45.1500
Common Stock	P	6/9/2006	14,655	\$ 43.5700	\$44.3200
Common Stock	S	6/9/2006	40,028	\$ 43.6300	\$44.4000
Common Stock	P	6/12/2006	28,743	\$ 43.6100	\$43.9150
Common Stock	S	6/12/2006	31,347	\$ 43.5000	\$44.0200
Common Stock	P	6/13/2006	18,258	\$ 42.9100	\$43.7200
Common Stock	S	6/13/2006	10,803	\$ 42.9000	\$43.4800
Common Stock	P	6/14/2006	21,745	\$ 42.2800	\$43.0300
Common Stock	S	6/14/2006	27,320	\$ 42.4800	\$43.0300
Common Stock	P	6/15/2006	1,929	\$ 42.3200	\$43.0500
Common Stock	S	6/15/2006	3,498	\$ 42.0300	\$43.0700
Common Stock	P	6/16/2006	10,668	\$ 43.0700	\$43.5400
Common Stock	S	6/16/2006	8,639	\$ 43.0700	\$43.5300
Common Stock	P	6/19/2006	6,946	\$ 43.1700	\$43.4300
Common Stock	S	6/19/2006	10,336	\$ 43.3300	\$43.4200
Common Stock	P	6/20/2006	7,436	\$ 43.1700	\$43.4700
Common Stock	S	6/20/2006	1,777	\$ 43.1700	\$43.3500
Common Stock	P	6/21/2006	4,120	\$ 43.1800	\$43.3200
Common Stock	S	6/21/2006	3,420	\$ 43.1300	\$43.3300
Common Stock	P	6/22/2006	22,580	\$ 42.8600	\$43.1700
Common Stock	S	6/22/2006	21,580	\$ 42.6500	\$43.0364
Common Stock	P	6/23/2006	9,587	\$426.0000	\$42.7500
Common Stock	S	6/23/2006	9,435	\$ 42.4900	\$42.7600
Common Stock	P	6/26/2006	168	\$ 42.7500	\$42.7500
Common Stock	S	6/26/2006	168	\$ 42.7500	\$42.7500
Common Stock	P	6/27/2006	137,273	\$ 42.5200	\$42.9000
Common Stock	S	6/27/2006	135,592	\$ 42.5200	\$42.7700
Common Stock	P	6/28/2006	8,023	\$ 42.1700	\$42.5100
Common Stock	S	6/28/2006	1,053	\$ 42.0000	\$42.1700

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Description of Security	Purchase (P)/ Sale (S)	Date	Quantity	Low	High
Common Stock	P	6/29/2006	3,878	\$41.9700	\$42.4000
Common Stock	S	6/29/2006	2,150	\$41.9700	\$42.1900
Common Stock	P	6/30/2006	83,824	\$43.1500	\$43.3000
Common Stock	S	6/30/2006	56,310	\$41.8700	\$43.2500
Common Stock	P	7/3/2006	19,013	\$42.7400	\$43.4000
Common Stock	S	7/3/2006	14,416	\$42.9600	\$43.3200
Common Stock	P	7/5/2006	11,624	\$43.1500	\$43.3600
Common Stock	S	7/5/2006	9,744	\$43.1500	\$43.3200
Common Stock	P	7/6/2006	6,776	\$43.3649	\$43.7800
Common Stock	S	7/6/2006	2,480	\$43.3900	\$43.4700
Common Stock	P	7/7/2006	2,245	\$43.5500	\$44.0100
Common Stock	S	7/7/2006	8,080	\$43.6300	\$44.0100
Common Stock	P	7/10/2006	78,750	\$43.8700	\$44.3100
Common Stock	S	7/10/2006	80,150	\$44.0982	\$44.5800
Common Stock	P	7/11/2006	11,970	\$43.6000	\$44.1100
Common Stock	S	7/11/2006	70	\$44.0100	\$44.0100
Common Stock	P	7/12/2006	2,892	\$43.3500	\$43.6500
Common Stock	S	7/12/2006	13,832	\$43.4900	\$44.0100
Common Stock	P	7/13/2006	17,702	\$43.5000	\$43.8500
Common Stock	S	7/13/2006	12,766	\$43.5300	\$43.7500
Common Stock	P	7/14/2006	139,905	\$43.4900	\$44.0200
Common Stock	S	7/14/2006	210,838	\$43.0500	\$44.0000
Common Stock	P	7/17/2006	11,145	\$43.9100	\$44.2900
Common Stock	S	7/17/2006	11,131	\$43.9100	\$44.3800
Common Stock	P	7/18/2006	36,029	\$43.1800	\$43.9700
Common Stock	S	7/18/2006	31,367	\$43.1800	\$43.9000
Common Stock	P	7/19/2006	38,782	\$43.6700	\$44.3300
Common Stock	S	7/19/2006	44,156	\$43.6700	\$44.3300
Common Stock	P	7/20/2006	161,946	\$43.9200	\$48.7900
Common Stock	S	7/20/2006	44,244	\$43.8400	\$48.3900
Common Stock	P	7/21/2006	14,965	\$76.7660	\$47.8700
Common Stock	S	7/21/2006	14,887	\$46.7300	\$47.3500
Common Stock	P	7/24/2006	148,757	\$49.2505	\$49.8800
Common Stock	S	7/24/2006	73,723	\$49.2400	\$49.6800
Common Stock	P	7/25/2006	13,259	\$49.1700	\$49.4800
Common Stock	S	7/25/2006	41,849	\$49.1600	\$49.3400
Common Stock	P	7/26/2006	236,521	\$49.7000	\$50.0000
Common Stock	S	7/26/2006	213,058	\$49.7313	\$49.8400
Common Stock	P	7/27/2006	55,796	\$49.4900	\$49.6800
Common Stock	S	7/27/2006	46,354	\$49.5000	\$49.5800
Common Stock	P	7/28/2006	745	\$49.1540	\$49.1540
Common Stock	S	7/28/2006	1,423	\$49.1500	\$49.2000

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Citibank, N.A., a wholly owned subsidiary of Citigroup, engaged in open market transactions, which are summarized below, to report (i) the total amount of shares that were the subject of transactions effected on each day and (ii) the lowest and highest price per share at which the transactions were effected:

Description of Security	Purchase (P)/ Sale (S)	Date	Quantity	Low	High
Common Stock	P	6/1/2006	2,504	\$ 43.5000	\$ 43.5000
Common Stock	S	6/1/2006	2,504	\$ 43.5000	\$ 43.5000
Common Stock	P	6/9/2006	1,412	\$ 44.5800	\$ 44.5800
Common Stock	S	6/9/2006	2,824	\$ 43.7780	\$ 44.5800
Common Stock	P	6/16/2006	334	\$ 43.4010	\$ 43.4010
Common Stock	P	6/21/2006	52	\$ 43.2400	\$ 43.2400
Common Stock	S	6/21/2006	4,342	\$ 43.1657	\$ 43.1657
Common Stock	S	6/30/2006	4,172	\$ 43.1500	\$ 43.2400
Common Stock	S	7/5/2006	470	\$ 43.2900	\$ 43.2900
Common Stock	S	7/7/2006	165	\$ 44.0100	\$ 44.0100
Common Stock	S	7/12/2006	156	\$ 43.9800	\$ 43.9800
Common Stock	S	7/17/2006	39	\$ 44.1400	\$ 44.1400
Common Stock	S	7/27/2006	118	\$ 49.5500	\$ 49.5600

Tribeca Global Management LLC, a wholly owned subsidiary of Citigroup, engaged in open market transactions, which are summarized below, to report (i) the total amount of shares that were the subject of transactions effected on each day and (ii) the lowest and highest price per share at which the transactions were effected:

Description of Security	Purchase (P)/ Sale (S)	Date	Quantity	Low	High
Common Stock	P	7/26/2006	90,000	\$ 49.7442	\$ 49.8363
Common Stock	P	7/27/2006	50,000	\$ 49.3802	\$ 49.3802

Citigroup agrees to furnish or make available to the Commission, at its request, the information that would otherwise be required to be furnished in response to the disclosure requirements of this Item 5(c) with respect to Citigroup or any of its subsidiaries and any supporting material or documents necessary to verify the accuracy of such information.

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Bank of America Entities:

The following transactions in Common Stock were effected as described in Item 5(c) by Banc of America Securities LLC, which may be deemed attributable to Bank of America Corporation, NB Holdings Corporation and NationsBanc Montgomery Holdings Corporation:

Transaction	Date	Shares	Price
Buy	6/26/2006	3400	42.7500
Sell	6/26/2006	800	42.7500
Buy	6/26/2006	3100	42.7600
Sell	6/26/2006	3100	42.7700
Buy	6/26/2006	10	42.7800
Sell	6/27/2006	1900	42.7600
Buy	6/27/2006	1600	42.7300
Sell	6/27/2006	1600	42.7200
Sell	6/28/2006	3300	42.2400
Buy	6/28/2006	100	42.1700
Buy	6/28/2006	200	42.1700
Buy	6/28/2006	600	42.2300
Buy	6/28/2006	1600	42.2700

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Transaction	Date	Shares	Price
Sell	6/28/2006	2500	42.2500
Sell	6/28/2006	200	42.1700
Buy	6/29/2006	3400	42.4000
Buy	6/29/2006	7400	42.1300
Sell	6/29/2006	12664	42.1400
Sell	6/29/2006	7400	42.1300
Buy	6/29/2006	400	42.1700
Sell	6/29/2006	400	42.1700
Sell	6/29/2006	700	42.0100
Sell	6/29/2006	9100	42.0300
Buy	6/29/2006	168	42.1300
Buy	6/29/2006	1732	42.0800
Sell	6/29/2006	1900	42.0800
Sell	6/29/2006	168	42.1300
Buy	6/30/2006	525	43.1200
Buy	6/30/2006	637	43.1200
Sell	6/30/2006	1700	43.1200
Buy	6/30/2006	700	43.1500
Buy	6/30/2006	14400	43.2100
Buy	6/30/2006	201854	43.1800
Sell	6/30/2006	3400	43.1500
Sell	6/30/2006	165954	43.1500
Buy	6/30/2006	10	43.2600
Buy	7/3/2006	2238	43.2000
Buy	7/3/2006	840	43.3900
Sell	7/3/2006	840	43.3900
Buy	7/3/2006	200	43.3400
Sell	7/3/2006	200	43.1800
Buy	7/5/2006	2125	43.2700
Buy	7/5/2006	952	43.2800
Sell	7/5/2006	165	43.3000
Sell	7/5/2006	202	43.2500
Sell	7/5/2006	255	43.2500
Sell	7/5/2006	330	43.3000
Sell	7/5/2006	4000	43.2600
Buy	7/5/2006	1600	43.2600
Sell	7/5/2006	200	43.2700
Sell	7/5/2006	1400	43.2500
Buy	7/5/2006	1600	43.2600
Buy	7/5/2006	1700	43.3400
Buy	7/5/2006	4900	43.2600
Sell	7/5/2006	1350	43.2500
Sell	7/5/2006	21400	43.2500
Buy	7/5/2006	90	43.1200
Buy	7/6/2006	600	43.3800

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Buy	7/6/2006	900	43.3700
Sell	7/6/2006	4200	43.3500
Buy	7/6/2006	1600	43.4100
Buy	7/6/2006	100	43.3500
Buy	7/6/2006	4400	43.3400
Buy	7/6/2006	760	43.3500
Sell	7/6/2006	275	43.3600

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Transaction	Date	Shares	Price
Buy	7/7/2006	1700	43.4400
Sell	7/7/2006	1700	44.0400
Sell	7/7/2006	4200	44.0100
Buy	7/7/2006	400	43.8500
Sell	7/7/2006	400	43.8400
Sell	7/7/2006	1600	43.4700
Buy	7/7/2006	5800	43.8600
Buy	7/10/2006	1800	44.4200
Sell	7/10/2006	1700	44.5500
Buy	7/10/2006	800	44.3900
Sell	7/10/2006	800	44.3900
Buy	7/10/2006	1100	44.5200
Buy	7/10/2006	1600	44.5100
Buy	7/10/2006	2000	44.3300
Sell	7/10/2006	1500	44.5200
Sell	7/10/2006	1600	44.3300
Sell	7/10/2006	1600	44.5100
Sell	7/10/2006	90	44.4500
Buy	7/11/2006	3400	43.6300
Sell	7/11/2006	8893	44.0100
Buy	7/11/2006	2000	43.9300
Sell	7/11/2006	100	43.9300
Sell	7/11/2006	1600	44.5100
Sell	7/11/2006	1900	43.9700
Buy	7/11/2006	1700	44.4800
Buy	7/11/2006	37	44.0000
Sell	7/11/2006	945	44.0100
Buy	7/12/2006	3400	43.6900
Sell	7/12/2006	5315	43.5700
Buy	7/12/2006	155	43.6100
Sell	7/12/2006	155	43.6100
Sell	7/12/2006	700	43.5700
Buy	7/12/2006	400	43.6800
Sell	7/12/2006	400	43.6200
Buy	7/12/2006	700	43.5700
Sell	7/12/2006	65	44.0100
Buy	7/13/2006	1700	43.4500
Sell	7/13/2006	7258	43.5300
Buy	7/13/2006	1900	43.5300
Buy	7/13/2006	200	43.5900
Buy	7/13/2006	580	43.5900
Sell	7/13/2006	780	43.5900
Buy	7/13/2006	70	43.5600
Buy	7/13/2006	1900	43.7000
Sell	7/13/2006	1970	43.6900

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Buy	7/13/2006	100	43.5800
Buy	7/13/2006	300	43.5600
Sell	7/13/2006	1900	43.5300
Buy	7/14/2006	32000	43.8800
Sell	7/14/2006	1839	43.3900
Buy	7/14/2006	220	43.9900
Sell	7/14/2006	220	43.9900

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Transaction	Date	Shares	Price
Buy	7/14/2006	1600	43.7200
Sell	7/14/2006	370	43.7200
Sell	7/14/2006	1230	43.6900
Sell	7/17/2006	319	44.0600
Sell	7/17/2006	1200	44.0600
Sell	7/17/2006	11000	44.0600
Buy	7/17/2006	11000	44.0600
Buy	7/17/2006	70	43.9600
Buy	7/17/2006	100	44.0900
Buy	7/17/2006	200	44.1000
Sell	7/17/2006	370	44.0900
Buy	7/17/2006	200	44.0400
Buy	7/17/2006	1000	44.0700
Sell	7/17/2006	1800	44.0700
Buy	7/18/2006	1519	44.0600
Sell	7/18/2006	1700	44.0600
Buy	7/18/2006	2400	43.7500
Buy	7/18/2006	60	43.9400
Sell	7/18/2006	850	43.1600
Buy	7/19/2006	5000	44.4000
Buy	7/19/2006	1700	44.3000
Buy	7/19/2006	1200	43.7200
Sell	7/19/2006	1200	43.7100
Buy	7/19/2006	100	43.8700
Buy	7/20/2006	50000	48.0900
Sell	7/20/2006	1700	43.7000
Buy	7/20/2006	7	48.0400
Buy	7/20/2006	200	44.3800
Buy	7/20/2006	33586	48.1300
Sell	7/20/2006	200	44.3800
Buy	7/20/2006	25	48.0700
Sell	7/21/2006	3000	47.8500
Buy	7/21/2006	11400	47.1000
Sell	7/21/2006	3000	47.5100
Sell	7/21/2006	1700	47.8500
Sell	7/21/2006	600	47.8700
Buy	7/21/2006	100	47.8700
Sell	7/21/2006	100	47.2800
Sell	7/21/2006	100	47.8700
Sell	7/21/2006	22900	47.1300

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The following were effected as described in Item 5(c) by Bank of America, National Association, which may be deemed attributable to Bank of America Corporation and NB Holdings Corporation:

Transaction	Date	Shares	Price
Sell	5/24/2006	600	42.9316
Sell	5/25/2006	7475	43.3177
Sell	5/25/2006	8700	43.2908
Sell	5/25/2006	2585	43.3200
Sell	5/25/2006	8240	43.2908
Sell	5/25/2006	300	43.3400
Sell	5/25/2006	900	43.3300
Sell	5/25/2006	155	43.2600
Sell	5/26/2006	710	43.8000
Sell	5/26/2006	50	43.8000
Sell	5/26/2006	95	43.7900
Sell	5/26/2006	38	43.7700
Sell	5/30/2006	155	43.7500
Sell	5/30/2006	420	43.7500
Sell	5/30/2006	2330	43.7500
Sell	6/01/2006	575	44.6200
Sell	6/06/2006	50	44.4300
Sell	6/06/2006	25	44.5800
Sell	6/06/2006	200	44.4300
Sell	6/06/2006	600	44.5000
Sell	6/06/2006	125	44.4400
Sell	6/06/2006	75	44.4700
Sell	6/06/2006	200	44.4500
Sell	6/06/2006	405	44.3699
Sell	6/06/2006	490	44.3694
Sell	6/06/2006	140	