

LUCENT TECHNOLOGIES INC

Form DEFA14A

April 25, 2006

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K
Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 25, 2006

Lucent Technologies Inc.

(Exact name of registrant as specified in its charter)

| | | |
|---------------------------------------------------------------|-------------------------------------|----------------------------------------------------------|
| Delaware (State or other jurisdiction of incorporation) | 1-11639 (Commission File Number) | 22-3408857 (I.R.S. Employer Identification Number) |
|---------------------------------------------------------------|-------------------------------------|----------------------------------------------------------|

600 Mountain Avenue, Murray Hill, New Jersey 07974

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 908-582-8500

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Conditions

Item 8.01 Other Events.

Item 9.01 Financial Statements and Exhibits.

SIGNATURE

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EX-99.1: PRESS RELEASE

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Item 2.02 Results of Operations and Financial Conditions

On April 25, 2006, Lucent Technologies Inc. (the Company) issued the press release attached as Exhibit 99.1, reporting the Company s results for its second quarter of fiscal 2006.

Item 8.01 Other Events.

The Company incorporates in this item the disclosure under Item 2.02.

Item 9.01 Financial Statements and Exhibits.

| Exhibit No. | Description |
|-------------|----------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Press release issued by Lucent Technologies Inc. on April 25, 2006, reporting the results for its second quarter of fiscal 2006. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUCENT TECHNOLOGIES INC.

Date: April 25, 2006

By: /s/ William R. Carapezzi, Jr.

Name: William R. Carapezzi, Jr.

Title: SVP, General Counsel & Secretary

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| Exhibit No. | Description |
|-------------|----------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Press release issued by Lucent Technologies Inc. on April 25, 2006, reporting the results for its second quarter of fiscal 2006. |