

Edgar Filing: TOLL BROTHERS INC - Form 8-K

TOLL BROTHERS INC  
Form 8-K  
July 20, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
-----

FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): July 15, 2004  
-----

Toll Brothers, Inc.  
-----

(Exact Name of Registrant as Specified in Charter)

Delaware	001-09186	23-2416878
-----	-----	-----
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
3103 Philmont Avenue, Huntingdon Valley, PA		19006
-----	-----	-----
(Address of Principal Executive Offices)		(Zip Code)

Registrant's telephone number, including area code: (215) 938-8000  
-----

Item 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE

On July 15, 2004, Toll Brothers, Inc. issued a press release announcing a new \$1.05 billion bank credit facility. A copy of the press release is attached hereto as Exhibit 99.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

Edgar Filing: TOLL BROTHERS INC - Form 8-K

The following exhibit is filed as part of this Current Report on Form 8-K:

Exhibit  
No.  
-----

Item  
-----

99\* Press release of Toll Brothers, Inc. dated July 15, 2004.

\* Filed electronically herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: July 20, 2004

By: Joel H. Rassman

-----  
Joel H. Rassman  
Chief Financial Officer

EXHIBIT INDEX

The following exhibit is filed as part of this Current Report on Form 8-K:

Exhibit  
No.  
-----

Item  
-----

99\* Press release of Toll Brothers, Inc. dated July 15, 2004.

\* Filed electronically herewith.