

ADVANCED SEMICONDUCTOR ENGINEERING INC
Form 6-K
July 15, 2015

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

July 15, 2015

Commission File Number 001-16125

Advanced Semiconductor Engineering, Inc.
(Exact name of Registrant as specified in its charter)

26 Chin Third Road
Nantze Export Processing Zone
Kaoshiung, Taiwan
Republic of China
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Note: Regulation S-T Rule 101(b)(1) only permits the submission in paper of a Form 6-K if submitted solely to provide an attached annual report to security holders.

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's "home country"), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and, if discussing a material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

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Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No X

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Not applicable

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ADVANCED
SEMICONDUCTOR
ENGINEERING, INC.

Date: July 15,
2015

By:

/s/ Joseph Tung

Name:

Joseph Tung

Title:

Chief Financial Officer

Minutes

Of

2015 Annual Shareholders' Meeting

Of

Advanced Semiconductor Engineering, Inc.

(Translation)

1. Time: 10:00AM, Tuesday, June 23, 2015

2. Place: Zhuang Jing Auditorium, 600 Jiachang Rd., Nantz Processing Export Zone, Nantz District, Kaohsiung City

3. Present: 1. Representative of Juristic-person Director, ASE Enterprise Ltd. : Tien Wu, Joseph Tung and Raymond Lo

2. Representative of Juristic-person Supervisor, Hung Ching Development & Construction Co., Ltd. : JJ Lee

Total shares represented by shareholders and proxy present 6,943,777,901 shares(including exercised by way of electronic transmission 4,168,282,504 shares) is 91.04% of total outstanding shares of ASE 7,626,965,085 shares (excluding the shareholders who had no voting right stipulated in Company Law)

4. Chairperson's Remarks: (To be omitted)

5. Status Reports

(1) 2014 Business Report (See Attachment 1)

(2) Report by supervisors on review of the 2014 financial statements. (See Attachment 2)

(3) Report on total amount for endorsements, guarantees, and loans to third parties.

(4) Report on the implementation of the privately offered foreign convertible corporate bonds passed in the 2014 shareholders' general meeting.

(5) Report on the implementation of ASE's indirect investments in mainland China.

(6) Report on the implementation of buyback of ASE shares.

Speech of shareholder:

Shareholder's ID No. 38**80, reference number of attendance card: 65; Mr. Tao, the first speech:

A. The Company was sanctioned by the Kaohsiung Environmental Protection Bureau. What is the execution progress of the improvement plan?

B. What about the status of the cases being considered in Kaohsiung High Administrative Court and Taiwan High Court Kaohsiung Branch Court, respectively?

Shareholder No. 38**80, number of attendance card: 65; Mr. Tao, the second speech:

The Company's real estate company in Shanghai has been performing poorly. Would the Company plan to close the business?

The Chairman of this Annual General Meeting and the CFO of the Company, Mr. Joseph Tung, gave explanations in response to the shareholder's first and second speeches.

6. Matters for Ratification

Case 1 (proposed by the Board of Directors)

Proposal: Your ratification of 2014 final accounts is requested.

1. ASE's 2014 financial statements have been audited and attested by Deloitte & Touche and reviewed by the supervisors.

Explanation:

2. Please ratify the financial statements (see Attachment 3 to this manual for details) and the 2014 Business Report (see Attachment 1 to this manual for details).

Voting results: Ratify 5,672,113,172 shares (including exercised by way of electronic transmission 2,992,055,968 shares); Oppose 36,700 shares (including exercised by way of electronic transmission 36,700 shares); Abstain from voting 1,234,085,418 shares (including exercised by way of electronic transmission 1,176,189,836 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 2 (proposed by the Board of Directors)

Proposal: Please ratify ASE's 2014 proposal for earnings distribution.

Explanation: 1. The Board of Directors has drafted ASE's 2014 proposal for surplus distribution as shown in the table below in accordance with applicable laws and ASE's Articles of Incorporation for your ratification.

Advanced Semiconductor Engineering, Inc.

2014 earnings distribution proposal

Unit: NT\$

Item	Amount
Earnings carried over from the previous year	15,193,332,441
Subtract: Actuarial losses allocated to retained earnings	32,538,303
Add: Current year gross profit	23,592,667,578
Subtract: Provision for 10% statutory surplus reserve	2,359,266,758
Current year earnings to be distributed	36,394,194,958
Items for distribution:	
Dividends (Note 1)	15,589,825,292
Current year retained earnings	20,804,369,666

Remarks:

NT\$211,200,000 to be distributed as the remuneration for directors and supervisors

NT\$2,335,600,000 to be distributed as bonuses for employees, all in cash

President: Jason C.S. Chang

Manager: Richard H.P. Chang

Accountant Manager: Joseph Tung

A total of NT\$15,589,825,292 will be distributed as dividends to shareholders at NT\$2 per share, all of which will be distributed in cash. The above distribution of dividends to shareholders and the cash and stock dividend distribution rates are calculated based on the number (7,794,912,646) of shares recorded in the Register of Shareholders as of March 19, 2015 after treasury stocks that were already bought back by ASE were subtracted.

Note 1: If at a later date ASE's ECB holders exercise the right of conversion, or new shares are issued to employees against Employee Stock Option warrants, or new shares are issued by ASE for cash increase, or there is a buyback of ASE's stock, or transfer or cancellation of ASE's treasury stocks, which affects the cash distribution rate of the shareholders' bonus, requiring adjustment, the management will request the shareholders' meeting to authorize the Board of Directors to handle the situation and make adjustments accordingly..

Note 2: In response to the introduction of an integrated income tax system, earnings of the most recent year will be distributed at this time.

2. Basis date for dividend distribution: The board is authorized to set the date after it is passed at the shareholders meeting.

Speech of shareholder:

Shareholder's ID No. 55**1, reference number of attendance card: 38; Mr. Tsai spoke:

A. The Company has such low dividend yield every year. This year the dividend is NTD\$2, which is below 70% and is lower than other IC assembly and testing services providers. Could the Company increase the dividend for minority shareholders?

B. In recent years the percentage of foreign shareholders of the Company has been declining to 78% now. Is this partly due to low dividend yield?

The Chairman of this Annual Genreal Meeting asked the CFO of the Company, Mr. Joseph Tung, to give explanations, and continued the voting procedure of Proposal 2.

Resolution: Voting results: Ratify 5,701,985,653 shares (including exercised by way of electronic transmission 3,021,928,449 shares); Oppose 36,700 shares (including exercised by way of electronic transmission

36,700 shares); Abstain from voting 1,204,212,939 shares (including exercised by way of electronic transmission 1,146,317,355 shares). Resolved, that the above proposal be and hereby was approved as proposed

7. Matters for Discussion

Case 1 (proposed by the Board of Directors)

Proposal: The matter over whether to consecutively or simultaneously select one of or combine cash increase by issuing common shares and DRs, domestic cash increase by issuing common shares, and privately offered foreign convertible corporate bonds is submitted for discussion.

Explanation: To finance future capacity expansion, provide for working capital increases, repay bank loans, or cope with other needs for funds in the longer term, ASE is urged to authorize the board to consecutively or simultaneously select one of or combine issuing DRs through cash capital increases, conducting domestic cash capital increases by issuing common shares, and privately offering foreign convertible corporate bonds according to articles of incorporation, relevant regulations and the following rules.

1. The principles to issue new common shares and DR for capital increase in cash shall be as follows:

(1) The current capital increase in cash by issuing common shares and DRs shall not exceed 500 million shares with the board of directors authorized through shareholders' meetings to decide how many shares are to be issued depending on market conditions.

(2) The price at which shares are issued via issuance of DRs through cash capital increases shall not fall below 90% of the simple arithmetic mean of the share's closing price on the date the issue price is set and its closing price one, three or five days prior to the price-setting date after adjustment for any distribution of stock dividends (or cancelled shares for capital reduction) as per "Self-imposed Rules Governing Underwriters Assisting Companies in Issuing Securities" announced by Taiwan Securities Association. If relevant regulations change, the pricing method may be changed accordingly. As share prices often fluctuate substantially in a short time, the president is authorized to set the issue price by following international practices after consulting the underwriter and considering international capital markets' circumstances, domestic market prices, and the book building status. The DR's issue price is decided based on the fair market price of ASE's common stock. Original shareholders who did not participate in the offering, if for the purpose of maintaining shareholding structure, may purchase common stock in Taiwan's stock market at a price close to the DR's issue price without having to assume exchange and liquidity risks. In addition, shares issued via issuance of DRs through cash increases will dilute the

original shareholders' equity to a maximum of 6.41%, not a major impact on shareholders' rights and interests.

(3) 10%~15% of common shares issued for this capital increase in cash shall, according to Article 267 of The Company Act, be reserved for subscription by company employees and the shareholders meeting will be requested to fully appropriate the remaining 85%~90% for open issuance as the securities for DR as the original shareholders have waived their rights for subscription in accordance with Article 28-1 of the Securities Exchange Act. For the part that employees have not subscribed for, the Chairman is authorized to contact a designated party for purchase or, depending on market requirements, list as the original securities for participation in the issuance of DR.

(4) The funds raised by shares issued via issuance of DRs through this cash capital increase shall be used to expanding the factories, purchase equipment, purchase materials overseas, make reinvestments, and/or repay bank loans. Implementation shall be completed within 2 years after the funds are raised. The project is expected to boost ASE's competitiveness, improve its efficiency, and have a positive impact on shareholders' rights and interests.

(5) The board of directors is authorized to adjust, set, and administer the major contents of the cash capital increase by DR issuance plan, which includes issuance rules, source of capital, plan items, estimated progress and estimated probable effect generated as well as other matters relevant to the issuance of DR, according to market conditions. If a cash capital increase must be changed as ordered by the regulatory authority or required by circumstances, the board is authorized to make corresponding changes.

(6) In conjunction with the issuance method of common shares for this capital increase in cash and participation in DR issuance, the president or his designated representative is authorized to represent ASE in signing all documents related to the participation in the issuance of DR as well as handling all needed matters.

2. The principles for domestic cash capital increase by issuing common shares:

(1) The number of common shares issued for this domestic cash increase may not exceed 500 million shares.

(2) Face value of shares issued via cash increase is NT\$10 per share. The issue price shall be decided by the Chairman after consulting the underwriter as per the "Self-imposed Rules Governing Underwriters Assisting Companies in Issuing Securities" announced by the Taiwan Securities Association and market conditions at time of issue and filed with the competent authority.

(3) According to Article 28-1 of the Securities Exchange Act, the underwriting method for the publicly offered portion shall be decided by the board of directors as authorized between public subscription and book building.

A. If public subscription is selected:

Apart from the 10%~15% of the issued shares to be reserved for employee subscription at the actual issue price according to Article 267 of the Company Act, 10% of the newly issued shares will be publicly offered to comply with Article 28-1 of the Securities Exchange Act, while the remaining 75%~80% will be subscribed by the existing shareholders based on the shareholding percentages on the base date. For an existing shareholder who holds insufficient shares to subscribe to one new share, joint subscription with other shareholders or combined subscription by one person will be allowed; any employee or existing shareholder who does not subscribe to the issue authorizes the Chairman to contact a designated party for purchase at the issue price.

B. If book building is selected:

Apart from the 10%~15% of the issued shares to be reserved for employee subscription at the actual issue price according to Article 267 of the Company Act, the remaining shares will be subject to Article 28-1 of the Securities Exchange Act, and the existing shareholders waive the right to subscribe before the shares all become publicly offered based on the book building method. In addition, if ASE's employees have not subscribed sufficiently and adequately or waived the right to subscribe, the chairman may contact a designated party for purchase.

(4) The rights and obligations associated with the new shares issued for the cash increase are identical to those associated with the existing shares.

(5) The funds raised by common shares issued through this cash increase shall be used to expand factories, purchase equipment, purchase materials overseas, provide for working capital increase, make reinvestments, and/or repay bank loans. Implementation shall be completed within 2 years after the funds are raised. The project is expected to boost ASE's competitiveness, improve its efficiency, and have a positive impact on shareholders' rights and interests.

(6) The board of directors is authorized to adjust, set, and administer the major contents of the cash capital increase plan, which includes issuance rules, source of capital, plan items, estimated progress and estimated probable effect generated as well as other matters relevant to the issuance of DR, according to market conditions. If a cash capital increase must be changed as ordered by the regulatory authority or required by circumstances, the board is authorized to make corresponding changes.

(7) Once the plan for cash increase is filed with the competent authority, the Chairman will be authorized to set the base date, payment period, and ex-rights date for new share issue.

3. The principles to privately issue foreign convertible corporate bonds:

(1) This private offering of foreign convertible corporate bonds is subject to a maximum of NT\$16 billion or the equivalent in foreign currencies. Please see Attachment 4 to this Agenda for the preliminary issue and conversion rules for this private offering of foreign convertible corporate bonds, which will be handled by the board of directors authorized by the shareholders meeting based on ASE's funding needs or financial market conditions.

(2) Basis and reasonableness of private offering price:

The issue price for the private offering of foreign convertible corporate bonds is set to be not lower than 80% of the formula price referred to in the Directions for Public Companies Conducting Private Placements of Securities. For the actual issue price, the shareholders meeting will be requested to grant the board of directors the authority to set the price according to the law and not below the range approved by the shareholders meeting and depending on current market and company circumstances. The price for this private offering of foreign convertible corporate bonds is set according to the regulations and in consideration of the strict restrictions for transfer timing, recipient, and quantity of privately offered securities. In addition, shares converted from corporate bonds may not be publicly listed for three years from delivery. The price and terms for this private offering of foreign convertible corporate bonds is deemed to be reasonable considering factors such as weakened liquidity.

(3) Offeree selection method and its purpose, necessity, and expected benefits:

The offeree selection procedure shall follow the rules under Article 43-6 of the Securities and Exchange Act and the previous order (91) Tai-Cai-Zheng-1 No. 0910003455 on June 13, 2002 from the Securities and Futures Commission of the Ministry of Finance. The purpose for selecting offerees is to introduce strategic investors. A strategic investor refers to an individual or corporate entity that, for the purpose of increasing ASE's profits, assists ASE to enhance technology, improve quality, increase efficiency, and expand market share through vertical or horizontal industry integration or collaboration in product or market development. The selection of offerees shall be decided by the board of directors as authorized by the shareholders meeting.

The purpose, necessity, and expected benefits are to meet the demands of ASE's operations by having private offering investors provide ASE with assistance in enhancing technology, improving quality, reducing costs, increasing efficiency, and expanding the market in order to strengthen ASE's competitiveness and improve operational efficiency and long term development.

(4) The necessity, use of funds, and expected benefits:

A. Reasons against a public offering:

The choice of a private offering is in support of ASE's future business development and plans to introduce strategic investors and in consideration of the time sensitiveness, convenience, issue costs and shareholder stability provided by a private offering. In addition, privately offered securities are restricted from free transfer under the Securities and Exchange Act, and this rule will ensure a long-term partnership between ASE and its strategic investors.

B. Maximum amount of private offering:

The total value of privately offered foreign convertible corporate bonds is limited to NT\$16 billion or its equivalent in foreign currencies at maximum. However, the actual value of private offering shall be determined according to applicable laws and regulations and financial market circumstances at the time. When a convertible corporate bond holder obtains common shares of ASE by exercising conversion rights, the number of shares is calculated based on the conversion price at the time of conversion.

C. Use of funds and expected benefits:

The current private offering of foreign convertible corporate bonds may be embarked on by the Board of Directors within a year from the date the resolution is reached during a shareholders' meeting. The raised capital is expected to be used for one or more purposes such as capital expenditure, working capital, payback of bank loans, and reinvestments. In addition, it is expected that the fund will be completely used within two years after private offering is completed. The expected benefits include a positive impact on shareholder rights and one or more of strengthened position in the industry, enhanced long term competitiveness, improved financial structure, and savings in interest expenses. However, the actual private offering and the schedule for the use of funds shall depend on ASE's capital requirements, legal regulations, and financial market circumstances.

(5) Rights and obligations associated with converting corporate bonds to common shares

The rights and obligations associated with the common shares converted from this private offering of foreign convertible corporate bonds are identical to those associated with the existing common shares of ASE. However, the listing and resale of such common shares shall be subject to the rules under the Securities and Exchange Act. Private offerings of foreign convertible corporate bonds shall be conducted in compliance with the letter from the Financial Supervisory Commission of the Executive Yuan, Jin-Guan-Zheng-1 No. 09700513881 on October 21, 2008.

(6) The private offering plan includes primarily the issue and conversion rules, actual private offering price, private offering terms, plan items, amounts, scheduled progress and expected benefits, and other matters potentially related to the issue plan. The shareholders meeting will be requested to authorize the board of directors to make adjustments at its full discretion according to ASE's financial needs, financial market conditions, and relevant regulations. The shareholders meeting will also be requested to authorize the board of directors to make modification or correction at its full discretion in response to future changes in legal regulations, orders from the competent authority, or changes in market conditions, business assessment, or objective environmental conditions.

(7) In order to complete the private offering of foreign convertible corporate bonds, the shareholders meeting will also be requested to authorize the chairman of the board or a designated person to represent ASE in the signing of all relevant contracts and documents and complete all subsequent procedures for ASE.

(8) For matters that are not covered herein, the shareholders meeting will be requested to authorize the board of directors to, in accordance with law, proceed at its own discretion.

Voting results: Ratify 5,214,738,047 shares (including exercised by way of electronic transmission 2,534,680,843 shares); Oppose 446,998,659 shares (including exercised by way of electronic transmission Resolution: 446,998,659 shares); Abstain from voting 1,244,498,586 shares (including exercised by way of electronic transmission 1,186,603,002 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 2 (proposed by the Board of Directors)

Proposal: Please discuss the revised version of the Procedure for the Acquisition or Disposal of Assets.

1. To reflect the establishment of an audit committee by ASE to replace supervisors this year (2015), a resolution was reached in the Board of Directors' meeting on March 30, 2015 to revise some articles of the Procedure for the Acquisition or Disposal of Assets.

Explanation:

2. Your approval of the comparison of Revised Articles of the Procedure for the Acquisition or Disposal of Assets before and after revisions as shown in Attachment 5 is requested.

Voting results: Ratify 5,677,212,173 shares (including exercised by way of electronic transmission 2,997,154,969 shares); Oppose 45,955 shares (including exercised by way of electronic transmission Resolution: 45,955 shares); Abstain from voting 1,228,977,164 shares (including exercised by way of electronic transmission 1,171,081,580 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 3 (proposed by the Board of Directors)

Proposal: Please discuss the revision of the Procedure for Lending Funds to Other Parties.

Explanation: 1. To meet the requirements of the Financial Supervisory Commission indicated in the Jin-Guan-Zheng-Shan No. 1030034970 letter and to reflect the fact that an audit committee will be established by ASE this year (2015) to replace supervisors, the Board of Directors approved the revision of some articles of the Procedure for Lending Funds to Other Parties in its meetings on September 11, 2014 and March 30, 2015, respectively.

2. Your approval of the comparison of revised articles of the Procedure for Lending Funds to Other Parties before and after revisions as shown in Attachment 6 is requested.

Voting results: Ratify 5,676,122,779 shares (including exercised by way of electronic transmission 2,996,065,575 shares); Oppose 1,135,349 shares (including exercised by way of electronic transmission 1,135,349 shares); Abstain from voting 1,228,977,164 shares (including exercised by way of electronic transmission 1,171,081,580 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 4 (proposed by the Board of Directors)

Proposal: Please discuss the revision of the Procedure for Making Endorsements and Guarantees.

1. To reflect the establishment of an audit committee by ASE to replace supervisors this year (2015), a resolution was reached in the Board of Directors' meeting on March 30, 2015 to revise some articles of the Procedure for Making Endorsements and Guarantees.

Explanation:

2. Your approval of the comparison of revised articles of the Procedure for Making Endorsements and Guarantees before and after revisions as shown in Attachment 7 is requested.

Voting results: Ratify 5,676,138,049 shares (including exercised by way of electronic transmission 2,996,080,845 shares); Oppose 1,120,079 shares (including exercised by way of electronic transmission 1,120,079 shares); Abstain from voting 1,228,977,164 shares (including exercised by way of electronic transmission 1,171,081,580 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 5 (proposed by the Board of Directors)

Proposal: Please discuss the revision of ASE's Articles of Incorporation.

Explanation: 1. To reflect the establishment of an audit committee by ASE to replace supervisors this year (2015), a resolution was reached in the Board of Directors' meeting on March 30, 2015 to revise some articles of ASE's Articles of Incorporation.

2. Your approval of the comparison of ASE's Articles of Incorporation before and after revisions as shown in Attachment 8 is requested.

Voting results: Ratify 5,700,597,910 shares (including exercised by way of electronic transmission 3,020,540,706 shares); Oppose 1,423,434 shares (including exercised by way of electronic transmission 1,423,434 shares); Abstain from voting 1,204,213,948 shares (including exercised by way of electronic transmission 1,146,318,364 shares). Resolved, that the above proposal be and hereby was approved as proposed.

8. Elections

Case 1 (proposed by the Board of Directors)

Proposal: Election of directors for the new term is requested.

1. ASE now has nine directors (including two independent directors) and five supervisors whose tenure will expire on June 21, 2015. To meet the requirement of the Financial Supervisory Commission for a mandatory audit committee, ASE will only elect directors for the new term this year (2015) and establish an audit committee to replace supervisors.

Explanation: 2. In accordance with Article 16 of ASE's Articles of Incorporation, to reflect the establishment of an audit committee, during the election of 2015, 11 to 15 directors, including 3 independent directors and 8 to 12 non-independent directors will be elected for the new term. All of the directors will serve a term of three years. The resolution was reached by the Board of Directors on March 30, 2015 to elect 11 directors, including three independent directors and eight non-independent directors at this current shareholders' general meeting. The new directors will serve a term of three years that begin on June 24, 2015 and expires on June 23, 2018.

3. List of independent director candidates and their related information are specified as follows:

Name	Education	Experience	Number of shares held
Sheng-fu You	Department of Accounting, National Taiwan University College of Management	² ASE independent director and member of ASE's Remuneration Committee	0 shares

Master, Graduate Institute of Accounting, National Chengchi University ² Supervisor of Dynapack International Technology Corporation

² Supervisor of San Fu Chemical Co., Ltd.

² Supervisor of Arima Communications Corp.

² Director of Arima Lasers Corp.

² Independent director and member of
Remuneration Committee of Yulon Motors

² Member of Remuneration Committee of
Taiwan Acceptance Corporation

² Member of Remuneration Committee of Elite
Material Co., Ltd.

² CPA at Deloitte & Touche (Retired)

Ta-lin Hsu Bachelor of Physics,

² ASE independent director and member of
ASE's Remuneration Committee 0 shares

National Taiwan University

Master of Physics, NYU Polytechnic
School of Engineering

² President and Founder of H&Q Asia Pacific

Doctor of Electrical Engineering,
University of California - Berkeley

² Minister of Economic Affairs

² Chairman of Council for Economic Planning And
Development

Mei-yueh Ho Bachelor of Agricultural Chemistry,
National Taiwan University

² Independent director and member of Audit Committee
and Remuneration Committee of AU Optronics Corp.

0
shares

² Independent director and member of Audit Committee
and Remuneration Committee of Bank of Kaohsiung

² Independent director and member of Remuneration
Committee of Kinpo Electronics, Inc.

Election results: List of elected directors:

No. / ID No.	Name	Votes received	Note
1	A.S.E. Enterprises Limited representative Jason C.S. Chang	6,377,189,226	Director
3	Richard H.P. Chang	4,448,633,020	Director

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1	A.S.E. Enterprises Limited representative Tien Wu	3,133,813,210	Director
1	A.S.E. Enterprises Limited representative Joseph Tung A.S.E. Enterprises Limited	3,133,807,952	Director
1	representative Raymond Lo	3,122,586,825	Director

1	A.S.E. Enterprises Limited	3,111,482,762	Director
	representative Jeffrey Chen		
	A.S.E. Enterprises Limited		
1		3,082,831,601	Director
	representative TS Chen		
372564	Rutherford Chang	2,968,743,539	Director
H101****17	Shen-fu You	3,987,327,485	Independent Director
1943****HS	Ta-lin Hsu	3,667,616,540	Independent Director
Q200****32	Mei-yueh Ho	3,917,783,859	Independent Director

9. Other Proposals :

Case 1 (proposed by the Board of Directors)

Proposal: Waiver of non-competition clauses for newly elected directors of ASE.

1. Article 209 of the Company Act stipulates that directors should brief actions they are going to take within the scope of ASE's business operation for themselves or for others in the shareholders' meetings and obtain permission.

Explanation: 2. If, following reelection, new directors are engaged in the investment or operation of a business entity whose scope of business is similar to that of ASE and acts as a director thereof, we request that the non-competition clauses applicable to the director be waived in order to allow him or her to act as a director or the representative of said business entity, provided that such waiver will not infringe upon the interests of ASE.

Other positions held by newly elected Directors are presented below

Name	Other Positions
Jason C.S. Chang	J&R Industrial Inc. –Chairman and Director (Representative)
	ASE Japan Co., Ltd.-Director

ASE Test Inc. - Chairman and Director (Representative)

ASE Test Holding, Ltd.-Director

ASE (Korea) Inc.-Director

ISE Labs, Inc.-Director

ASE Holding Ltd.(Bermuda)-Director

J&R Holding Ltd.(Bermuda)-Director

Innosource Ltd.-Director

ASE (Kunshan), Inc. -Director

ASE Test Limited (Singapore)-Chairman

ASE (Shanghai) Inc. -Chairman

ASE Module (Shanghai) Inc. -Director

ASE Investment (Kunshan) Ltd. -Chairman

ASE Electronics Inc.- Chairman and Director(Representative)

ASE Mauritius Inc.-Director

ASE Corporation -Director

Suzhou ASEN Semiconductors Co., Ltd. -Chairman

ASE Labuan Inc.-Director

Advanced Semiconductor Engineering(China) Ltd. -Director

ASE Singapore Pte. Ltd.-Director

Alto Enterprises Ltd.-Director

Super Zone Holdings Ltd.-Director

Anstock Limited -Director

Anstock II Limited -Director

Universal Scientific Industrial (Shanghai) Co., Ltd.-Director

Universal Scientific Industrial Co., Ltd. – Director

ASE Enterprises -Director

Richard H.P. Chang J&R Industrial Inc.-Director(Representative)

Innosource Ltd.-Director

ASE (Shanghai) Inc. -Director

ASE Test Inc.-Director(Representative)

Omniquest Industrial Ltd.-Director

ASE Test Limited (Singapore) -Director

ASE (Korea) Inc.-Director

ASE Electronics (Malaysia) Sdn., Bhd.-Director
ASE Holding Ltd. (Bermuda) -Director
J&R Holding Ltd.(Bermuda) -Director
ASE (Kunshan), Inc. -Chairman
ASE Module(Shanghai) Inc. -Chairman
Global Advanced Packaging Technology Ltd. (Cayman)-Director
ASE Assembly & Test (Shanghai) Ltd. -Director
ASE Japan Co., Ltd.-Director
Advanced Semiconductor Engineering (HK) Limited -Chairman
Advanced Semiconductor Engineering(China) Ltd. -Director
Alto Enterprises Ltd.-Director
Super Zone Holdings Ltd.-Director
Anstock Limited -Director
Real Tech Holdings Limited -Chairman
Universal Scientific Industrial (Shanghai) Co., Ltd.-Chairman
Universal Scientific Industrial (Kunshan) Co., Ltd.-Charman
USI Electronics (Shenzhen) Co., Ltd.-Chairman
Universal Global Technology Co., Limited-Chairman
Universal Global Industrial Co., Limited-Director

Universal Global Scientific Industrial Co., Ltd.-Director(Representative)

USI Enterprise Limited-Director

Universal Global Technology (Kunshan) Co., Ltd. -Chairman

Universal Global Technology (Shenzhen) Co., Ltd.-Chairman

Universal Scientific Industrial Co., Ltd. – Director

Universal Global Technology (Shanghai) Co., Ltd.-Chairman

Universal Global Electronics (Shanghai) Co., Ltd.-Chairman

ASE Enterprises -Director

ISE Labs, Inc.-Director

ASE Japan Co., Ltd.-Director

ASE Marketing & Service Japan Co., Ltd.-Director

Global Advanced Packaging Technology Ltd.
(Cayman)-Director

Tien Wu

ASE Assembly & Test (Shanghai) Ltd. –Director

Suzhou ASEN Semiconductors Co., Ltd. -Director

ASE (Weihai) Inc. -Director

Wuxi Tongzhi Microelectronics Co., Ltd.- Director

Universal Scientific Industrial Co., Ltd.
–Director(Representative)

Joseph Tung

J&R Industrial Inc.-Director(Representative)

ASE Japan Co., Ltd.-Supervisor

ASE Test Inc.-Supervisor(Representative)

ASE Marketing & Service Japan Co., Ltd.-Supervisor

Innosource Ltd. -Director

J&R Holding Ltd. (Bermuda) -Director

ASE Investment (Labuan) Inc.-Director

ASE Holding Ltd. (Bermuda) -Director

Omniquest Industrial Ltd.-Director

ASE Test Holding, Ltd.-Director

ASE Test Finance, Ltd.-Director

ASE (Korea) Inc.-Director

ASE Electronics (Malaysia) Sdn. Bhd.-Director

ASE Mauritius Inc.-Director

ASE Electronics Inc.-Director(Representative)

ASE Labuan Inc. -Director

ASE Corporation-Director

Alto Enterprises Ltd.-Director

Anstock Limited -Director

Universal Scientific Industrial Co., Ltd.-Supervisor

Universal Scientific Industrial (Shanghai) Co., Ltd-
Supervisor

Universal Global Scientific Industrial Co.,
Ltd.-Supervisor(Representative)

Lu-Chu Development Corporation-Director(Representative)

Wuxi Tongzhi Microelectronics Co., Ltd. -Supervisor

H.R. Silvine – CMC Company (Hong Kong)-Director

Raymond Lo ASE Test Inc.-Director(Representative) & General Manager
ASE Test Inc.-Director(Representative)

ASE (Kunshan), Inc. -Director

ASE Test Limited(Singapore)-Director

ASE Test Holdings Ltd.-Director

Omniquest Industrial Ltd.-Director

ISE Labs, Inc.-Director

ASE Investment (Labuan) Inc.-Director

ASE Module(Shanghai) Inc -Director

Jeffrey Chen ASE Assembly & Test (Shanghai) Ltd. - Supervisor

ASE Electronics Inc.-Director(Representative)

Advanced Semiconductor Engineering (HK) Limited -Director

Suzhou ASEN Semiconductors Co., Ltd. -Director

Super Zone Holdings Ltd.-Director

Universal Scientific Industrial Co., Ltd. - Supervisor

Senetex Investment Co., Ltd.-Director(Representative)

Huntington Holdings International Co. Ltd.-Director

TS Chen The Mercuries Corporation – member of Remuneration Committee
ASE Test Inc.-Director(Representative)

Lu-Chu Development Corporation-Director(Representative)

Suzhou ASEN Semiconductors Co., Ltd. -Director
ASE(Shanghai) Inc. -Director

Advanced Semiconductor Engineering(China) Ltd. -Director

ASE Test Inc.-Director(Representative)

ASE Assembly & Test (Shanghai) Ltd. –Director

ASE (Kunshan), Inc. –Supervisor

Rutherford Chang

ASE (Weihai) Inc. -Director

Universal Scientific Industrial (Shanghai) Co., Ltd.-Director

Universal Scientific Industrial Co., Ltd. – Director(Representative)

Wuxi Tongzhi Microelectronics Co., Ltd. –Director

ASE Investment (Kunshan) Ltd. -Director

Arima Optoelectornics Corp. -Director

Yulon Motors - Independent Director , member of Remuneration Committee

Shen-fu You

DynaPack Corp.-Supervisor

San Fu Chemical Co., Ltd. – Supervisor

Taiwan Acceptance Corporation - member of Remuneration

Committee

Elite Material Co., Ltd.- member of Remuneration Committee

Arima Communications Corp. - Supervisor

Ta-lin Hsu H&Q Asia Pacific -Chairman and founder
AU Optronics Corp.- Independent Director , member of Audit Committee and Remuneration
Committee

Mei-yueh Ho Bank of Kaohsiung - Independent Director , member of Audit Committee and Remuneration Committee
Kinpo Electronics, Inc. - Independent Director , member of Remuneration Committee

Voting results: Ratify 4,054,982,708 shares (including exercised by way of electronic transmission
1,374,925,504 shares); Oppose 1,241,067,995 shares (including exercised by way of electronic
Resolution: transmission 1,241,067,995 shares); Abstain from voting 1,610,184,589 shares (including exercised by
way of electronic transmission 1,552,289,005 shares). Resolved, that the above proposal be and hereby
was approved as proposed.

10. Extempore Motions :

Speech of shareholder:

The Chairman of this Annual General Meeting read the speech note produced by Mr. Song with Shareholder's ID No.
62**67, and reference number of attendance card: 39;:

Mr. Song suggested the Company expand into the area of new planet and develop individual branding new tech
products.

The Chairman of this Annual General Meeting gave explanations and asked if there are any extempore motions, and
then declared meeting adjourned.

11. Meeting Ended : Thursday, June 23, 2015 at 11:55 a.m

Attachment 1

Advanced Semiconductor Engineering, Inc.

Business Report

An overview of 2014 shows that the effectively increased domestic consumer spending and fixed investments during the second quarter in the US were the main driving forces for the economy to recover. The overall global economic performance, however, was not as powerful as expected despite the relatively steady growth compared to 2013. Only the semiconductor industry surprisingly had splendid performance. Gartner¹ statistics show that the sales on the semiconductor market reached US\$339.8 billion in 2014, a growth of 7.9% from 2013. Driven by the demand for telecommunication chips and consumer electronic products, relatively significant growth was also seen in the packaging and testing industry. ASE rendered impressive results under the joint effort from the whole staff. For the prospects of 2015, Gartner expects that the global semiconductor sales will reach US\$ 358.3 billion, a growth of 5.4% from 2014. ASE will keep track of this economic trend and continue to work hard to reach new heights.

According to the report of the IEK ITIS Project, the IC packaging and testing industry in Taiwan produced output of NT\$ 453.9 billion in 2014, a growth of 10.4% from 2013. Output of the packaging industry amounted to NT\$ 316 billion, a growth of 11.1% from 2013. Output of the testing industry amounted to NT\$ 137.9 billion, a growth of 8.9% from 2013. The following is our report on ASE's operation for the past year:

"2014 Operating Results"

1. Implementation of the 2014 business plan

ASE's combined revenue for 2014 totaled NT\$ 256.6 billion, an increase of NT\$ 36.7 billion and a growth of 16.7% from 2013. As far as the testing industry is concerned, the combined revenue in 2014 was NT\$ 159.7 billion, an increase of around NT\$ 16.4 billion and a growth of around 11.4% from 2013. The operating accomplishments of ASE throughout 2014 can mainly be divided into three parts, namely (1) continued growth on the advanced packaging market at a two-digit rate: The annual growth rate in the revenue from advanced packaging was 16% in 2014 and the momentum primarily came from system level packaging (Sip); (2) maintained leading position on the copper wire bonding market: The annual growth rate in the revenue from copper wire bonding was 15% in 2014. The market share increased and application of copper process on the market was expedited; and (3) strengthened system integration technology, including copper pillar flip-chip packaging, wafer assembly plus fan-out and embodiment technology.

2. Budget Implementation

ASE did not release any financial forecast in 2014.

3. Analysis of financial gains and losses and profitability

ASE's 2014 consolidated financial report shows paid-in capital of NT\$ 78,715,179,000, with total equities that belong to the company's clients being NT\$ 150,216,952,000, accounting for 45% of the total assets worth NT\$ 333,971,460,000. Its long-term funds are 147% of fixed assets and current ratio is 144%. This year's ratios support a relatively better performance than the preceding year. This year's operating profit was NT\$ 29,571,257,000, an increase of NT\$ 7,526,934,000 and a growth of around 34% from 2013. The after-tax net

profit was NT\$ 24,222,086,000, an increase of around 50% from the previous year. The overall operation of ASE this year, in both revenue and profitability, has significantly grown from the previous year, with outstanding performance, thanks to the robust macroeconomic recovery and the persistent effort throughout ASE.

4.

R&D Overview

The constantly advancing information and telecommunication electronic products are the mainstream in the current PC era of the electronics industry throughout the world and set the prelude to a mobile computing era. Under the macro-trend that features universal cloud computing and the Internet of everything, wearable computing has also made its debut. The realization of a smart & better life will further drive multiplied growth in the needs for the said products. System integration during the post Moore's era will rely further on the semiconductor packaging, substrate, and testing industries to realize a high-performance, multi-functional, and low-power heterogeneous integration module that combines system level packaging (SiP) and system on chip (SoC); from a high end to the low end, all applications benefit from the development and grow quickly. ASE will continue to consolidate inter-industrial collaboration by researching and developing the three major core technologies and products combining customer demand and market orientation, namely . advanced packaging/module, copper wire bonding/flip-chip bumps, and moderate to low-pin-count packaging. New products and technologies successfully developed by ASE in 2014 are categorized as follows: (1) flip-chip packaging: 20 nm copper process/ultra-low dielectric coefficient with lead-free flip-chip assembly, selective sealing technology, high-density and high bandwidth stacking and packaging technology, multi-layer fine-line buried coreless wiring substrates. The technology also extends to certification of applications of 20 nm and 28 nm flip chips. (2) wire-bond assembly: development of the application of buried wiring substrates, advanced square flat pin-free packaging test, ultra-fine gap and ultra-thin copper/gold wire bond assembly. The technology also extends to certification of applications of 20 nm and 28 nm wire-bond assembly. (3) wafer assembly: stacked wafer thinning, large-size wafer chip packaging, sensor through silicon vias, integrated passive components, 2.5D through silicon vias stacking application certification, fine pitch tin-silver/copper pillar electroplated bumps and certification of applications. (4) Advanced packaging and module: wireless sensor module packaging, sectional protection against electromagnetic interference, highly integrated multi-modular and multi-frequency 3G telecommunication modules, high-density SiP packaging telecommunication LTE modules, etc.

"Overview of 2015 Business Plan"

1.

Operating policy

(1) Providing customers with "best-quality" services; (2) creating long-term and steady profits for the company and customers; (3) working together with partners for a promising future; (4) training employees to become outstanding professionals in respective fields; (5) treating all employees "fairly and reasonably"; (6) providing employees with a "harmonious, pleasant, and open" workplace; (7) remaining flexible wherever possible during operation.

2.

Projected sales volume and basis

In light of current industry dynamics, future market demand and ASE's capacity, the projected sales volume for 2015 is as follows:

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Item	Projected Sales
Packaging	Approx. 17.6 billion chips
Testing	Approx. 2.5 billion chips

3. Important production and sales policies

During the past ten years, ASE successfully secured better 10-year composite annual growth rates in consolidated revenue, semiconductor packaging revenue, electronic contract manufacturing revenue, and group-wide net profits compared to that for the whole semiconductor industry during the same period. Observations from 2010 to 2014 revealed that capital expenditure on packaging machinery and equipment of ASE accounted for around 10% to 12% of its overall capital expenditure on all semiconductor packaging equipment. Given the market share of ASE on the global contract packaging market of 21% to 22%, it is proof of reasonable capital expenditure and efficient management and operation of ASE. The historical growth pattern of ASE will continue in its 2015 operation. The growth trend will continue to be led by the packaging segment; both the market share and system integration will be increased. In addition, as far as the copper wire bond assembly is concerned, by the fourth quarter of 2014, only 37% of integrated device manufacturers switched to the copper process. ASE will continue to develop sales to integrated device manufacturers in the future. Also by the fourth quarter of 2014, system level packaging accounted for around 18% of the overall revenue of ASE; the goal is to increase the portion to 30% in the future. Finally, the operation model combining system level packaging and electronic contract manufacturing business will be the powerful driving force for ASE's growth.

"Future Development Strategy"

While the world enters a data-driven economy era with the Internet of everything topping the list, ASE is being visionary among this future trend by consolidating system level packaging. Besides investing in capacity-related technologies, ASE also proactively explores prospective partners to form a global strategic alliance. Together with its partners, ASE will establish the framework for the Internet of everything system applying group-based strategies to welcome the arrival of data-driven economy. In addition, in the constantly-changing market and environment, we are leading the industry in the development of the latest technology and adoption of new materials and processes to help IC-design customers remain their leading position and come out on top; this is also ASE's mission. Meanwhile, to fulfill its commitment to honoring its corporate social responsibility, ASE started in 2014 to donate at least NT\$ 100 million a year and the effort will continue for at least 30 years, that is, a combined value of at least NT\$ 3 billion, to the promotion of environmental protection-related tasks in Taiwan. Everyone acts on the belief "fall to rise and never give up" and keeps progressing without stop; this is ASE's underlying spirit.

"Impacts from External Competitive, Regulatory and Overall Operating Environments"

Forecast data of multiple research institutes show that the global economy is likely to gradually turn better in the coming year, which is expected to also drive domestic economy at the same time. Continuous and steady recovery is expected of the US economy in 2015. Other favorable factors such as falling international oil prices and relaxed monetary policies adopted by most governments also add new highlights to the economic growth in the coming year. Nevertheless, geopolitical conflicts and the Ebola epidemic in the international society are hidden concerns and have instilled uncertainty to the world economy. As far as the situation in Taiwan is concerned, impacts triggered by the Red Supply Chain storm and the delay in the signing of the Free Trade Agreement and its negotiations are reminding us of dealing with challenges in the future more carefully. The operational breakthroughs made by ASE in 2014 are the accomplishments that everyone within ASE and its business partners should be proud of! We have not only set an important milestone but also laid a solid groundwork for flourishing developments in the future. We were constantly making breakthroughs in sales and setting many new records in 2014. We also depicted an innovative blueprint and vision for the future. In the coming five, ten, and 30 years, however, ASE will be faced with sterner challenges. We can only approach the future with steady steps in an unfavorable environment when we stay together and work hard. Let's hold hands and jointly protect ASE that belongs to us to make it grow further and keep track of the industrial trends in the future to take lead in the next wave of electronic revolution.

Chairman: Jason C.S. Chang President: Richard H.P. Chang Accountant Manager: Hong-Ming Kuo

¹ Source: Forecast Analysis: Electronics and Semiconductors, Worldwide, 4Q14 Update, Published: 16 January 2015, Analyst(s): Ganesh Ramamoorthy, Bryan Lewis, Ben Lee, etc.

The Gartner Report(s) described herein, (the "Gartner Report(s)") represent(s) data, research opinion or viewpoints published, as part of a syndicated subscription service, by Gartner, Inc. ("Gartner"), and are not representations of fact. Each Gartner Report speaks as of its original publication date (and not as of the date of this Filing) and the opinions expressed in the Gartner Report(s) are subject to change without notice.

Attachment 2

Supervisors' Report

The Board of Directors has prepared and submitted the 2014 financial statements, which have been audited and certified by CPAs Chen Zhen-li and Jiang Jia-ling of Deloitte. These, the business report, and other forms including the resolution to distribute earnings have been reviewed by us. We are of the opinion that, in accordance with Article 219 of the Company Act, they correctly portray ASE's business activities and submit this report for your examination.

Advanced Semiconductor Engineering, Inc.

Supervisors: YY Tseng

David Pan

TS Chen

JJ Lee

Jerry Chang

April 8, 2015

Attachment 3

Advanced Semiconductor Engineering,

Inc. and Subsidiaries

**Consolidated Financial Statements as of December 31,
2013 and 2014 and for the Years Ended December 31,
2012, 2013 and 2014 and Report of Independent
Registered Public Accounting Firm**

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors and Shareholders of

Advanced Semiconductor Engineering, Inc.

We have audited the accompanying consolidated balance sheets of Advanced Semiconductor Engineering, Inc. (a corporation incorporated under the laws of the Republic of China) and its subsidiaries (collectively, the “Group”) as of December 31, 2013 and 2014, and the related consolidated statements of comprehensive income, changes in equity and cash flows for each of the three years in the period ended December 31, 2014, all expressed in New Taiwan dollars. These consolidated financial statements are the responsibility of the Group’s management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall consolidated financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Group as of December 31, 2013 and 2014, and the results of their operations and their cash flows for each of the three years in the period ended December 31, 2014, in conformity with International Financial Reporting Standards as issued by the International Accounting Standards Board.

Our audits also comprehended the translation of New Taiwan dollar amounts into U.S. dollar amounts and, in our opinion, such translation has been made in conformity with the basis stated in Note 4 to the consolidated financial statements. Such U.S. dollar amounts are presented solely for the convenience of the readers.

We have also audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States), the Group’s internal control over financial reporting as of December 31, 2014, based on the criteria established in Internal Control - Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission and our report dated March 11, 2015 expressed an unqualified opinion on the Group’s internal control over financial reporting.

/s/ Deloitte & Touche

March 11, 2015

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ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED BALANCE SHEETS****(Amounts in Thousands)**

ASSETS	December 31,	December 31,	
	2013 NT\$	2014 NT\$	US\$ (Note 4)
CURRENT ASSETS			
Cash and cash equivalents	\$45,026,371	\$51,694,410	\$1,635,899
Financial assets at fair value through profit or loss - current	2,764,269	4,988,843	157,875
Available-for-sale financial assets - current	2,376,970	1,533,265	48,521
Trade receivables, net	43,235,573	52,920,810	1,674,709
Other receivables	422,345	537,122	16,997
Current tax assets	150,596	65,312	2,067
Inventories	16,281,236	20,163,093	638,072
Inventories related to real estate business	18,589,255	23,986,478	759,066
Other financial assets - current	278,375	638,592	20,209
Other current assets	3,051,492	3,427,265	108,458
Total current assets	132,176,482	159,955,190	5,061,873
NON-CURRENT ASSETS			
Available-for-sale financial assets - non-current	1,140,329	941,105	29,782
Investments accounted for using the equity method	1,205,158	1,468,242	46,463
Property, plant and equipment	131,497,331	151,587,115	4,797,061
Goodwill	10,347,820	10,445,415	330,551
Other intangible assets	1,605,824	1,467,871	46,452
Deferred tax assets	3,684,702	4,265,220	134,975
Other financial assets - non-current	354,993	367,345	11,625
Long-term prepayments for lease	4,072,281	2,585,964	81,834
Other non-current assets	637,163	635,350	20,106
Total non-current assets	154,545,601	173,763,627	5,498,849
TOTAL	\$286,722,083	\$333,718,817	\$10,560,722

(Continued)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED BALANCE SHEETS****(Amounts in Thousands)**

	December 31,	December 31,	
	2013	2014	
LIABILITIES AND EQUITY	NT\$	NT\$	US\$ (Note 4)
CURRENT LIABILITIES			
Short-term borrowings	\$44,618,195	\$41,176,033	\$1,303,039
Financial liabilities at fair value through profit or loss - current	1,853,304	2,651,352	83,903
Derivative financial liabilities for hedging - current	3,310	—	—
Trade payables	28,988,976	35,411,281	1,120,610
Other payables	14,758,553	22,364,516	707,738
Current tax liabilities	4,225,390	6,630,696	209,832
Advance real estate receipts	19,248	480,325	15,200
Current portion of bonds payable	731,438	—	—
Current portion of long-term borrowings	5,276,206	2,831,007	89,589
Other current liabilities	1,585,177	2,134,917	67,561
Total current liabilities	102,059,797	113,680,127	3,597,472
NON-CURRENT LIABILITIES			
Bonds payable	20,582,567	31,270,131	989,561
Long-term borrowings	29,580,659	24,104,424	762,798
Deferred tax liabilities	2,663,767	3,932,819	124,456
Long-term payables	894,150	—	—
Accrued pension liabilities	4,545,960	4,382,530	138,688
Other non-current liabilities	651,171	657,392	20,804
Total non-current liabilities	58,918,274	64,347,296	2,036,307
Total liabilities	160,978,071	178,027,423	5,633,779
EQUITY ATTRIBUTABLE TO OWNERS OF THE COMPANY			
Share capital	78,180,258	78,715,179	2,490,987
Capital surplus	7,921,375	16,013,980	506,772
Retained earnings			
Legal reserve	8,720,971	10,289,878	325,629
Special reserve	3,663,930	3,353,938	106,137
Unappropriated earnings	25,190,778	36,000,026	1,139,241
Total retained earnings	37,575,679	49,643,842	1,571,007
Other equity	(102,554)	5,067,640	160,368
Treasury shares	(1,959,107)	(1,959,107)	(61,997)

Equity attributable to owners of the Company	121,615,651	147,481,534	4,667,137
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(Continued)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES

CONSOLIDATED BALANCE SHEETS

(Amounts in Thousands)

	December 31, 2013	December 31, 2014	
	NT\$	NT\$	US\$ (Note 4)
NON-CONTROLLING INTERESTS	\$4,128,361	\$8,209,860	\$259,806
Total equity	125,744,012	155,691,394	4,926,943
TOTAL	\$286,722,083	\$333,718,817	\$10,560,722

The accompanying notes are an integral part of the financial statements. (Concluded)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME****(Amounts in Thousands Except Earnings Per Share)**

	For the Years Ended December 31			US\$ (Note 4)
	2012	2013	2014	
	NT\$	NT\$	NT\$	
OPERATING REVENUES	\$ 193,972,392	\$ 219,862,446	\$ 256,591,447	\$ 8,119,983
OPERATING COSTS	157,342,744	177,040,435	203,002,918	6,424,143
GROSS PROFIT	36,629,648	42,822,011	53,588,529	1,695,840
OPERATING EXPENSES				
Selling and marketing expenses	2,766,880	2,982,789	3,438,166	108,803
General and administrative expenses	8,283,264	8,712,862	10,214,810	323,254
Research and development expenses	7,872,422	9,064,712	10,289,684	325,623
Total operating expenses	18,922,566	20,760,363	23,942,660	757,680
Other income and expenses	83,192	(1,348,246)	228,615	7,235
PROFIT FROM OPERATIONS	17,790,274	20,713,402	29,874,484	945,395
NON-OPERATING INCOME AND EXPENSES				
Other income	553,088	493,884	529,251	16,749
Other gains and losses	244,830	447,886	607,299	19,218
Finance costs	(2,042,544)	(2,307,455)	(2,354,097)	(74,497)
Share of the profit or loss of associates	63,076	22,039	(121,882)	(3,857)
Total non-operating income and expenses	(1,181,550)	(1,343,646)	(1,339,429)	(42,387)
PROFIT BEFORE INCOME TAX	16,608,724	19,369,756	28,535,055	903,008
INCOME TAX EXPENSE	2,960,426	3,499,595	5,665,954	179,302
PROFIT FOR THE YEAR	13,648,298	15,870,161	22,869,101	723,706
OTHER COMPREHENSIVE INCOME (LOSS)				
Items that will not be reclassified subsequently to profit or loss:				
Remeasurement of defined benefit obligation	(818,546)	412,225	(28,145)	(891)
Share of other comprehensive income of associates	—	—	(1,031)	(32)

(Continued)

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ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME****(Amounts in Thousands Except Earnings Per Share)**

	For the Years Ended December 31			US\$ (Note 4)
	2012	2013	2014	
	NT\$	NT\$	NT\$	
Income tax relating to items that will not be reclassified subsequently	\$140,880	\$(66,706)	\$23,885	\$756
	(677,666)	345,519	(5,291)	(167)
Items that may be reclassified subsequently to profit or loss:				
Exchange differences on translating foreign operations	(3,269,623)	2,817,268	5,405,008	171,044
Unrealized gain (loss) on available-for-sale financial assets	16,539	14,839	(133,714)	(4,232)
Cash flow hedges	53,755	1,245	3,279	104
Share of other comprehensive income of associates	55,401	55,183	235,156	7,442
Income tax relating to items that may be reclassified subsequently	(9,138)	(769)	—	—
	(3,153,066)	2,887,766	5,509,729	174,358
Other comprehensive income (loss) for the year, net of income tax	(3,830,732)	3,233,285	5,504,438	174,191
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	\$9,817,566	\$19,103,446	\$28,373,539	\$897,897
PROFIT FOR THE YEAR ATTRIBUTABLE TO:				
Owners of the Company	\$13,191,617	\$15,404,505	\$22,228,602	\$703,437
Non-controlling interests	456,681	465,656	640,499	20,269
	\$13,648,298	\$15,870,161	\$22,869,101	\$723,706
TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:				
Owners of the Company	\$9,420,363	\$18,509,604	\$27,394,362	\$866,910
Non-controlling interests	397,203	593,842	979,177	30,987
	\$9,817,566	\$19,103,446	\$28,373,539	\$897,897
EARNINGS PER SHARE				
Basic	\$1.77	\$2.05	\$2.89	\$0.09
Diluted	\$1.73	\$1.99	\$2.79	\$0.09

EARNINGS PER AMERICAN DEPOSIT SHARE (“ADS”)

Basic	\$8.86	\$10.26	\$14.46	\$0.46
Diluted	\$8.65	\$9.96	\$13.93	\$0.44

The accompanying notes are an integral part of the consolidated financial statements. (Concluded)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

(Amounts in Thousands)

	Equity Attributable to Owners of the Company							Other E	
	Share Capital		Retained Earnings			Unappropriated			Exchang Differen on Translat Foreign Operatio
	Shares	Amounts	Capital Surplus	Legal Reserve	Special Reserve	Earnings	Total		
(In Thousands)									
BALANCE AT JANUARY 1, 2012	6,755,707	\$67,571,325	\$3,976,014	\$6,039,239	\$1,272,417	\$23,915,690	\$31,227,346	\$—	
Profit for the year ended December 31, 2012	—	—	—	—	—	13,191,617	13,191,617	—	
Other comprehensive income (loss) for the year ended December 31, 2012, net of income tax	—	—	—	—	—	(677,417)	(677,417)	(3,210)	
Total comprehensive income (loss) for the year ended December 31, 2012	—	—	—	—	—	12,514,200	12,514,200	(3,210)	
Appropriation of 2011 earnings Legal reserve	—	—	—	1,372,596	—	(1,372,596)	—	—	

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Special reserve	—	—	—	—	(1,272,417)	1,272,417	—	—
Cash dividends distributed by the Company	—	—	—	—	—	(4,325,284)	(4,325,284)	—
Share dividends distributed by the Company	931,600	9,315,995	—	—	—	(9,315,995)	(9,315,995)	—
	931,600	9,315,995	—	1,372,596	(1,272,417)	(13,741,458)	(13,641,279)	—
Cash dividends distributed by subsidiaries	—	—	—	—	—	—	—	—
Cancel of treasury shares	(105,475)	(1,054,750)	(1,427,861)	—	—	(290,023)	(290,023)	—
Issue of dividends received by subsidiaries from the parent company	—	—	83,117	—	—	—	—	—
Changes in capital surplus from investments in associates accounted for using the equity method	—	—	1,790	—	—	—	—	—
Partial disposal of interests in subsidiaries and additional acquisition of partially-owned subsidiaries	—	—	2,178,714	—	—	—	—	—
Issue of ordinary shares under employee share options	20,460	215,097	462,860	—	—	—	—	—
BALANCE AT DECEMBER 31, 2012	7,602,292	76,047,667	5,274,634	7,411,835	—	22,398,409	29,810,244	(3,210)
	—	—	—	—	3,353,938	(3,353,938)	—	—

Special reserve under Rule No. 1010012865 issued by the Financial Supervisory Commission)									
Profit for the year ended December 31, 2013	—	—	—	—	—	15,404,505	15,404,505	—	
Other comprehensive income for the year ended December 31, 2013, net of income tax	—	—	—	—	—	348,904	348,904	2,684,000	
Total comprehensive income for the year ended December 31, 2013	—	—	—	—	—	15,753,409	15,753,409	2,684,000	
Issue of ordinary shares for cash	130,000	1,300,000	2,093,000	—	—	—	—	—	
Appropriation of 2012 earnings									
Legal reserve	—	—	—	1,309,136	—	(1,309,136)	—	—	
Special reserve	—	—	—	—	309,992	(309,992)	—	—	
Cash dividends distributed by the Company	—	—	—	—	—	(7,987,974)	(7,987,974)	—	
	—	—	—	1,309,136	309,992	(9,607,102)	(7,987,974)	—	
Cash dividends distributed by subsidiaries	—	—	—	—	—	—	—	—	
Issue of dividends received by subsidiaries	—	—	153,097	—	—	—	—	—	

from the parent
company

Partial disposal
of interests in
subsidiaries and
additional
acquisition of
partially-owned
subsidiaries

—	—	(330)	—	—	—	—	—
---	---	------	---	---	---	---	---	---

Changes in
capital surplus
from
investments in
associates
accounted for
using the equity
method

—	—	1,457	—	—	—	—	—	—
---	---	-------	---	---	---	---	---	---

Issue of
ordinary shares
under employee
share options

55,535	832,591	399,517	—	—	—	—	—	—
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BALANCE AT
DECEMBER
31, 2013

7,787,827	78,180,258	7,921,375	8,720,971	3,663,930	25,190,778	37,575,679	(525,5	
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Profit for the
year ended
December 31,
2014

—	—	—	—	—	22,228,602	22,228,602	—	
---	---	---	---	---	------------	------------	---	--

Other
comprehensive
income (loss)
for the year
ended
December 31,
2014, net of
income tax

—	—	—	—	—	(4,434)	(4,434)	5,066,
---	---	---	---	---	--------	---	--------	---	--------

(Continued)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

(Amounts in Thousands)

	Equity Attributable to Owners of the Company							Other E Exchang Differen on Translat Foreign Operati	
	Share Capital		Capital Surplus	Retained Earnings			Unappropriated Earnings		Total
	Shares (In Thousands)	Amounts		Legal Reserve	Special Reserve				
Total comprehensive income for the year ended December 31, 2014	—	\$—	\$—	\$—	\$—	\$22,224,168	\$22,224,168	\$5,066,	
Appropriation of 2013 earnings									
Legal reserve	—	—	—	1,568,907	—	(1,568,907)	—	—	
Special reserve	—	—	—	—	(309,992)	309,992	—	—	
Cash dividends distributed by the Company	—	—	—	—	—	(10,156,005)	(10,156,005)	—	
	—	—	—	1,568,907	(309,992)	(11,414,920)	(10,156,005)	—	
Issue of dividends received by subsidiaries from the parent company	—	—	188,790	—	—	—	—	—	
Partial disposal of interests in subsidiaries and additional	—	—	6,876,866	—	—	—	—	—	

acquisition of
partially-owned
subsidiaries

Changes in
capital surplus
from
investments in
associates
accounted for
using the equity
method

Issue of
ordinary shares
under employee
share options

Cash dividends
distributed by
subsidiaries

BALANCE AT
DECEMBER
31, 2014

US. DOLLARS
BALANCE AT
DECEMBER
31, 2014

—	—	26,884	—	—	—	—	—	—
73,898	534,921	1,000,065	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
7,861,725	\$78,715,179	\$16,013,980	\$10,289,878	\$3,353,938	\$36,000,026	\$49,643,842	\$4,540,	
7,861,725	\$2,490,987	\$506,772	\$325,629	\$106,137	\$1,139,241	\$1,571,007	\$143,69	

The accompanying notes are an integral part of the consolidated financial statements. (Concluded)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Amounts in Thousands)

	For the Years Ended December 31			US\$ (Note 4)
	2012	2013	2014	
	NT\$	NT\$	NT\$	
CASH FLOWS FROM OPERATING ACTIVITIES				
Profit before income tax	\$16,608,724	\$19,369,756	\$28,535,055	\$903,008
Adjustments for:				
Depreciation expense	22,473,857	24,696,607	25,805,042	816,615
Amortization expense	962,022	774,304	545,734	17,270
Net (gains) losses on fair value change of financial assets and liabilities at fair value through profit or loss	717,664	(795,359)	(1,838,840)	(58,191)
Interest expense	2,004,315	2,257,144	2,324,426	73,558
Interest income	(322,197)	(212,801)	(243,474)	(7,705)
Dividend income	(66,129)	(131,449)	(101,252)	(3,204)
Compensation cost of employee share options	537,461	260,801	110,157	3,486
Share of loss (profit) of associates	(63,076)	(22,039)	121,882	3,857
Impairment loss recognized on financial assets	23,693	196,325	28,421	899
Impairment loss recognized on non-financial assets	592,972	949,015	899,480	28,465
(Reversal of) compensation cost for the settlement of legal claims	—	894,150	(91,305)	(2,889)
Others	(263,456)	451,240	1,808,677	57,236
Changes in operating assets and liabilities				
Financial assets held for trading	871,970	1,122,280	823,313	26,054
Trade receivables	(6,683,680)	(5,767,254)	(9,703,070)	(307,059)
Other receivables	252,044	(6,540)	(8,625)	(273)
Inventories	(2,434,715)	(3,241,115)	(8,208,824)	(259,773)
Other current assets	(543,304)	(108,425)	102,353	3,239
Financial liabilities held for trading	(805,635)	(1,011,975)	(835,779)	(26,449)
Trade payables	2,992,599	4,722,462	6,422,305	203,238
Other payables	(96,222)	1,068,223	3,045,452	96,375
Other current liabilities	738,146	2,796	703,764	22,271
Other operating activities items	(695,839)	(191,631)	(187,727)	(5,941)
	36,801,214	45,276,515	50,057,165	1,584,087
Interest received	337,819	182,164	233,457	7,388
Dividend received	121,033	176,058	101,252	3,204
Interest paid	(2,140,357)	(2,200,143)	(2,065,244)	(65,356)
Income tax paid	(2,081,690)	(2,138,639)	(2,463,153)	(77,947)
Net cash generated from operating activities	33,038,019	41,295,955	45,863,477	1,451,376

(Continued)

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ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Amounts in Thousands)

	For the Years Ended December 31			US\$ (Note 4)
	2012	2013	2014	
	NT\$	NT\$	NT\$	
CASH FLOWS FROM INVESTING ACTIVITIES				
Purchase of financial assets designated as at fair value through profit or loss	\$(11,624,529)	\$(53,135,894)	\$(108,958,658)	\$(3,448,059)
Proceeds from disposal of financial assets designated as at fair value through profit or loss	7,788,016	55,032,536	109,825,159	3,475,480
Purchase of available-for-sale financial assets	(891,233)	(3,474,152)	(3,565,428)	(112,830)
Proceeds on sale of available-for-sale financial assets	824,343	1,093,408	4,388,130	138,865
Cash received from return of capital by available-for-sale financial assets	34,598	27,368	20,411	646
Purchase of held-to-maturity financial assets	—	(88,169)	—	—
Proceeds on sale of held-to-maturity financial assets	—	73,716	—	—
Purchase of Investments accounted for using the equity method	—	—	(100,000)	(3,165)
Net cash outflow on acquisition of subsidiaries	(261,607)	(250,387)	—	—
Payments for property, plant and equipment	(39,029,496)	(29,142,719)	(39,598,964)	(1,253,132)
Proceeds from disposal of property, plant and equipment	484,800	351,546	421,207	13,329
Payments for intangible assets	(445,951)	(313,110)	(396,466)	(12,546)
Proceeds from disposal of intangible assets	4,309	—	—	—
Decrease in other financial assets	217,468	4,513	(372,569)	(11,790)
Increase in other non-current assets	(918,566)	(104,499)	(480,711)	(15,212)
Net cash used in investing activities	(43,817,848)	(29,925,843)	(38,817,889)	(1,228,414)
CASH FLOWS FROM FINANCING ACTIVITIES				
Net proceeds from (repayment of) short-term borrowings	13,919,793	7,051,874	(3,442,162)	(108,929)
Proceeds from issue of bonds	—	11,900,051	8,888,562	281,284
Repayment of bonds	—	—	(729,790)	(23,095)
Proceeds from long-term borrowings	13,840,778	28,715,694	32,030,868	1,013,635
Repayment of long-term borrowings	(18,969,491)	(31,382,333)	(40,978,403)	(1,296,785)
Dividends paid	(4,242,167)	(7,834,877)	(9,967,215)	(315,418)
Proceeds from issue of ordinary shares	—	3,393,000	—	—
Proceeds from exercise of employee share options	315,690	1,071,854	1,498,343	47,416
Increase (decrease) in non-controlling interests	3,602,439	(72,101)	9,905,673	313,470
Other financing activities items	(11,287)	(48,291)	(2,879)	(91)

(Continued)

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ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED STATEMENTS OF CASH FLOWS****(Amounts in Thousands)**

	For the Years Ended December 31			US\$ (Note 4)
	2012	2013	2014	
	NT\$	NT\$	NT\$	
Net cash generated from (used in) financing activities	\$8,455,755	\$12,794,871	\$(2,797,003)	\$(88,513)
EFFECTS OF EXCHANGE RATE CHANGES ON THE BALANCE OF CASH AND CASH EQUIVALENTS HELD IN FOREIGN CURRENCIES	(1,649,455)	867,872	2,419,454	76,565
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(3,973,529)	25,032,855	6,668,039	211,014
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	23,967,045	19,993,516	45,026,371	1,424,885
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	\$19,993,516	\$45,026,371	\$51,694,410	\$1,635,899

The accompanying notes are an integral part of the consolidated financial statements. (Concluded)

Advanced Semiconductor Engineering,

Inc.

Financial Statements for the

Years Ended December 31, 2014 and 2013 and

Independent Auditors' Report

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INDEPENDENT AUDITORS' REPORT

The Board of Directors and Shareholders

Advanced Semiconductor Engineering, Inc.

We have audited the accompanying balance sheets of Advanced Semiconductor Engineering, Inc. (the "Company") as of December 31, 2014 and 2013, and the related statements of comprehensive income, changes in equity and cash flows for the years ended December 31, 2014 and 2013. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the Rules Governing the Audit of Financial Statements by Certified Public Accountants and auditing standards generally accepted in the Republic of China. Those rules and standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2014 and 2013, and its financial performance and its cash flows for the years ended December 31, 2014 and 2013, in conformity with the Regulations Governing the Preparation of Financial Reports by Securities Issuers.

The accompanying schedules of major accounting items of the Company as of and for the year ended December 31, 2014 are presented for the purpose of additional analysis. Such schedules have been subjected to the auditing procedures described in the second paragraph. In our opinion, such schedules are consistent, in all material respects, with the financial statements required to in the first paragraph.

/s/ Deloitte & Touche

February 26, 2015

Notice to Readers

The accompanying financial statements are intended only to present the financial position, financial performance and cash flows in accordance with accounting principles and practices generally accepted in the Republic of China and not those of any other jurisdictions. The standards, procedures and practices to audit such financial statements are those generally applied in the Republic of China.

For the convenience of readers, the independent auditors' report and the accompanying financial statements have been translated into English from the original Chinese version prepared and used in the Republic of China. If there is any conflict between the English version and the original Chinese version or any difference in the interpretation of the two versions, the Chinese-language independent auditors' report and financial statements shall prevail.

ADVANCED SEMICONDUCTOR ENGINEERING, INC.**BALANCE SHEETS****DECEMBER 31, 2014 AND 2013**

(In Thousands of New Taiwan Dollars)

	December 31, 2014		December 31, 2013			December 31, 2014		December 31, 2013	
ASSETS	Amount	%	Amount	%	LIABILITIES AND STOCKHOLDERS' EQUITY	Amount	%	Amount	%
CURRENT ASSETS					CURRENT LIABILITIES				
Cash	\$11,254,517	4	\$14,959,268	7	Short-term borrowings	\$11,636,241	4	\$11,721,924	5
Financial assets at fair value through profit or loss - current	1,990,183	1	302,273	—	Financial liabilities at fair value through profit or loss - current	2,540,418	1	1,793,652	1
Available-for-sale financial assets - current	400,007	—	2,312,147	1	Trade payables	6,965,763	3	6,239,588	3
Trade receivables, net	16,473,504	6	12,061,441	6	Trade payables to related parties	1,223,750	—	1,074,901	1
Trade receivables from related parties	5,082,423	2	2,418,651	1	Other payables	12,352,075	5	7,941,207	4
Other receivables	1,414,007	1	962,907	—	Other payables to related parties	30,653,624	12	18,107,805	8
Other receivables from related parties	36,699	—	46,202	—	Current tax liabilities	1,617,605	1	803,419	—
Inventories	4,323,668	2	3,642,616	2	Current portion of long-term borrowings	1,085,143	—	1,028,571	—
Other current assets	508,010	—	303,545	—	Other current liabilities	493,126	—	448,069	—
Total current assets	41,483,018	16	37,009,050	17	Total current liabilities	68,567,745	26	49,159,136	22

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NON - CURRENT ASSETS					NON-CURRENT LIABILITIES				
Available-for-sale financial assets - non-current	542,147	—	592,557	—	Bonds payable	19,270,613	8	18,152,195	8
Investments accounted for using the equity method	139,054,506	53	118,011,718	53	Long-term borrowings	18,355,554	7	25,787,145	12
Property, plant and equipment	77,640,995	30	63,122,172	29	Deferred tax liabilities	2,897,155	1	1,892,418	1
Goodwill	958,620	—	958,620	—	Long-term payables	—	—	894,150	—
Other intangible assets	486,192	—	393,759	—	Accrued pension liabilities	2,419,189	1	2,488,363	1
Deferred tax assets	1,020,403	1	1,019,230	1	Other non-current liabilities	1,517	—	19,783	—
Other financial assets - non-current	215,784	—	214,803	—					
Long-term prepayments for lease	195,879	—	19,141	—	Total non-current liabilities	42,944,028	17	49,234,054	22
Other non-current assets	131,181	—	72,761	—					
Total non-current assets	220,245,707	84	184,404,761	83	Total liabilities	111,511,773	43	98,393,190	44
					EQUITY				
					Share capital				
					Ordinary shares	78,525,378	30	77,560,040	35
					Capital received in advance	189,801	—	620,218	—
					Total share capital	78,715,179	30	78,180,258	35
					Capital surplus	15,995,671	6	7,908,870	4
					Retained earnings				
					Legal reserve	10,289,878	4	8,720,971	4
					Special reserve	3,353,938	1	3,663,930	2
					Unappropriated earnings	38,753,462	15	26,608,253	12
					Total retained earnings	52,397,278	20	38,993,154	18
					Other equity	5,067,931	2	(102,554)	—
					Treasury shares	(1,959,107)	(1)	(1,959,107)	(1)
					Total equity	150,216,952	57	123,020,621	56
TOTAL	\$261,728,725	100	\$221,413,811	100	TOTAL	\$261,728,725	100	\$221,413,811	100

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ADVANCED SEMICONDUCTOR ENGINEERING, INC.**STATEMENTS OF COMPREHENSIVE INCOME****YEARS ENDED DECEMBER 31, 2014 AND 2013****(In Thousands of New Taiwan Dollars, Except Earnings Per Share)**

	2014		2013	
	Amount	%	Amount	%
OPERATING REVENUE	\$96,678,100	100	\$82,329,117	100
OPERATING COSTS	67,316,934	70	60,064,369	73
GROSS PROFIT	29,361,166	30	22,264,748	27
OPERATING EXPENSES				
Selling and marketing expenses	1,110,116	1	903,186	1
General and administrative expenses	4,522,027	5	3,561,931	4
Research and development expenses	5,472,965	5	4,862,834	6
Total operating expenses	11,105,108	11	9,327,951	11
PROFIT FROM OPERATIONS	18,256,058	19	12,936,797	16
NON-OPERATING INCOME AND EXPENSES				
Other income	114,369	—	116,525	—
Other gains and losses	8,043	—	(403,734)	(1)
Finance costs	(1,001,974)	(1)	(817,169)	(1)
Share of the profit of subsidiaries and associates	8,736,876	9	5,562,724	7
Total non-operating income and expenses	7,857,314	8	4,458,346	5
PROFIT BEFORE INCOME TAX	26,113,372	27	17,395,143	21
INCOME TAX EXPENSE	2,520,705	2	1,706,069	2
PROFIT FOR THE YEAR	23,592,667	25	15,689,074	19
OTHER COMPREHENSIVE INCOME (LOSS)				
Unrealized gain on available-for-sale financial assets	2,376	—	42,254	—
Cash flow hedges	—	—	4,524	—
Share of other comprehensive income of subsidiaries and associates	5,149,012	5	2,855,480	4
Remeasurement of defined benefit obligation	(16,194)	—	251,036	—
Income tax relating to the components of other comprehensive income or loss	2,753	—	(43,445)	—

Other comprehensive income for the year, net of income tax	5,137,947	5	3,109,849	4
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	\$28,730,614	30	\$18,798,923	23
EARNINGS PER SHARE				
Basic	\$3.07		\$2.09	
Diluted	\$2.95		\$2.03	

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ADVANCED SEMICONDUCTOR ENGINEERING, INC.**STATEMENTS OF CHANGES IN EQUITY****YEARS ENDED DECEMBER 31, 2014 AND 2013****(In Thousands of New Taiwan Dollars)**

	Share Capital		Capital Surplus	Retained Earnings			Unappropriated Earnings	Total	Other E Exchan Differ on Transla Foreign Operati
	Shares	Amount		Legal Reserve	Special Reserve				
	(In thousands)								
BALANCE AT JANUARY 1, 2013	7,602,292	\$76,047,667	\$5,262,129	\$7,411,835	\$—	\$23,526,565	\$30,938,400	\$(3,210,000)	
Special reserve under Rule No.1010012865 issued by the Financial Supervisory Commission	—	—	—	—	3,353,938	(3,353,938)	—	—	
Profit for the year ended December 31, 2013	—	—	—	—	—	15,689,074	15,689,074	—	
Other comprehensive income for the year ended December 31, 2013, net of income tax	—	—	—	—	—	353,654	353,654	2,684	
Total comprehensive income for the year ended	—	—	—	—	—	16,042,728	16,042,728	2,684	

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December 31,
2013

Issue of ordinary shares for cash	130,000	1,300,000	2,093,000	—	—	—	—	—
Appropriation of 2012 earnings								
Legal reserve	—	—	—	1,309,136	—	(1,309,136)	—	—
Special reserve	—	—	—	—	309,992	(309,992)	—	—
Cash dividends	—	—	—	—	—	(7,987,974)	(7,987,974)	—
	—	—	—	1,309,136	309,992	(9,607,102)	(7,987,974)	—
Issue of dividends received by subsidiaries	—	—	153,097	—	—	—	—	—
Changes in capital surplus from investments in subsidiaries and associates accounted for using the equity method	—	—	1,457	—	—	—	—	—
Partial disposal of interests in subsidiaries and additional acquisition of partially-owned subsidiaries	—	—	(330)	—	—	—	—	—
Issue of ordinary shares under employee share options	55,535	832,591	399,517	—	—	—	—	—
BALANCE AT DECEMBER 31, 2013	7,787,827	78,180,258	7,908,870	8,720,971	3,663,930	26,608,253	38,993,154	(525,500)
Profit for the year ended December 31, 2014	—	—	—	—	—	23,592,667	23,592,667	—

Other comprehensive income (loss) for the year ended December 31, 2014, net of income tax	—	—	—	—	—	(32,538)	(32,538)	5,066
Total comprehensive income for the year ended December 31, 2014	—	—	—	—	—	23,560,129	23,560,129	5,066
Appropriation of 2013 earnings								
Legal reserve	—	—	—	1,568,907	—	(1,568,907)	—	—
Cash dividends	—	—	—	—	—	(10,156,005)	(10,156,005)	—
Special reserve	—	—	—	—	(309,992)	309,992	—	—
	—	—	—	1,568,907	(309,992)	(11,414,920)	(10,156,005)	—
Issue of dividends received by subsidiaries	—	—	188,790	—	—	—	—	—
Changes in capital surplus from investments in subsidiaries and associates accounted for using the equity method	—	—	26,884	—	—	—	—	—
Partial disposal of interests in subsidiaries and additional acquisition of partially-owned subsidiaries	—	—	6,871,062	—	—	—	—	—
Issue of ordinary shares under employee share options	73,898	534,921	1,000,065	—	—	—	—	—

BALANCE AT

DECEMBER

7,861,725 \$78,715,179 \$15,995,671 \$10,289,878 \$3,353,938 \$38,753,462 \$52,397,278 \$4,541

31, 2014

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ADVANCED SEMICONDUCTOR ENGINEERING, INC.**STATEMENTS OF CASH FLOWS****YEARS ENDED DECEMBER 31, 2014 AND 2013****(In Thousands of New Taiwan Dollars)**

	2014	2013
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income tax	\$26,113,372	\$17,395,143
Adjustments for:		
Depreciation expenses	12,667,954	10,778,678
Amortization expenses	109,809	114,366
Net gain on fair value change of financial assets and liabilities at fair value through profit or loss	(1,735,649)	(767,225)
Interest expenses	992,542	803,669
Compensation cost of employee share options	82,408	194,601
Share of profit of subsidiarie and associates	(8,736,876)	(5,562,724)
Impairment loss recognized on non-financial assets	335,797	223,186
Others	1,414,695	904,836
Changes in operating assets and liabilities		
Financial assets held for trading	889,176	723,403
Trade receivables	(4,412,063)	(1,232,436)
Trade receivables from related parties	(2,663,772)	(2,366,534)
Other receivables	(419,790)	146,660
Other receivables from related parties	(2,856)	98,571
Inventories	(851,607)	(340,678)
Other current assets	(230,071)	131,286
Financial liabilities held for trading	(258,775)	(367,281)
Trade payables	726,175	(237,473)
Trade payables to related parties	148,849	(44,481)
Other payables	1,865,052	785,387
Other payables to related parties	312,412	(75,040)
Other current liabilities	52,772	26,840
Accrued pension liabilities	(85,368)	(97,329)
Dividend received	26,314,186	21,235,425
Interest paid	87,030	67,044
Income tax paid	(644,433)	(664,985)
	(706,640)	(616,206)
Net cash generated from operating activities	25,050,143	20,021,278
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of financial assets designated as at fair value through profit or loss	(25,266,850)	(3,072,500)
	25,430,954	2,965,447

Proceeds from disposal of financial assets designated as at fair value through profit or loss		
Purchase of available-for-sale financial assets	(1,941,283)	(3,120,451)
Proceeds on sale of available-for-sale financial assets	3,809,325	780,650
Acquisition of equity method investments	(100,000)	—
Payments for property, plant and equipment	(25,859,051)	(16,048,751)
Proceeds from disposal of property, plant and equipment	187,058	685,884
Payments for intangible assets	(202,242)	(130,025)
(Continued)		

ADVANCED SEMICONDUCTOR ENGINEERING, INC.**STATEMENTS OF CASH FLOWS****YEARS ENDED DECEMBER 31, 2014 AND 2013****(In Thousands of New Taiwan Dollars)**

	2014	2013
Net cash inflows from business combination	\$—	\$13,191
Other investing activities	(282,825)	144,279
Net cash used in investing activities	(24,224,914)	(17,782,276)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from short-term borrowings	(85,683)	5,541,883
Proceeds from issue of convertible bonds	—	11,900,051
Proceeds from long-term borrowings	28,718,192	26,022,788
Repayments of long-term borrowings	(36,739,806)	(28,057,003)
Increase (decrease) in other payables to related parties	12,273,225	(855,962)
Dividends paid	(10,156,005)	(7,987,974)
Proceeds from issue of ordinary shares	—	3,393,000
Proceeds from exercise of employee share options	1,458,088	1,071,919
Other financing activities	2,009	(2,866)
Net cash generated (used in) from financing activities	(4,529,980)	11,025,836
NET INCREASE IN (DECREASE) CASH	(3,704,751)	13,264,838
CASH, AT THE BEGINNING OF THE YEAR	14,959,268	1,694,430
CASH, AT THE END OF THE YEAR (Concluded)	\$11,254,517	\$14,959,268

Attachment 4

Advanced Semiconductor Engineering, Inc.

Guidelines for Issuance and Conversion of Privately Offered Foreign Non-guaranteed Convertible Corporate Bonds (tentative)

A. Total issue

The maximum amount for corporate bond issue of ASE is US\$. The par value is US\$, issued at par value.

B. Issuance duration

The issuance duration is years.

C. Coupon rate

The annual coupon rate is 0%-5%.

D. Date and method of return of principle

Except for conversion or resale by the bond holders or premature recall or buyback and cancellation by ASE, ASE will repay the face value of the bonds, or with interest compensation in a cash lump sum, to the bond holders upon the maturity of the bonds.

E. Issuance method

This private offering of foreign convertible corporate bonds will be issued outside the Republic of China and processed according to the laws and regulations of the country of sale and common international practice.

F.

Price and method of conversion

The conversion price may not fall below the simple arithmetic mean of the share's closing price on the TWSE on the date the issue price is set and its closing price one, three or five days prior to the price-setting date after deducting distribution of stock dividends and adding 80% of reversed dividends for capital reduction or 80% of the simple arithmetic mean of the share's closing price over the thirty business days preceding the price-setting date after deducting distribution of stock dividends and interests and adding reversed dividends for capital reduction. For the actual issue price, the shareholders meeting will be requested to grant the Board of Directors the authority to set the price according to the law.

After the bond has been issued, the conversion price will be adjusted when the number of ASE's outstanding (or privately offered) common shares increases (including but not limited to capital increase by public or private offerings for cash, by surplus, and by capital reserve, corporate mergers or acceptance of new shares issued by other companies, stock splits and cash capital increase through DRs), cash dividends are distributed, conversion or subscription of reissue (or private offering) is made below the share price for securities with option to convert to or subscribe common shares is below

the market price or subscription price, or the number of common shares falls due to capital reduction by cancellation of treasury shares.

With the exception of the statutory period in which ownership may not be transferred, a bond holder may request to have his bonds converted to common shares in ASE at any time after months from the issue date and prior to ten days before the maturity.

G. ASE's right to reclaim the bonds

ASE may choose not to include a right to reclaim or buy back the outstanding bonds in cash at par value or with interest in one of the following circumstances.

1. If the amount of the outstanding bonds falls below 10% of the total amount of the original issue after one year from the issue date and prior to 40 days before the maturity.
2. If the closing price of ASE's common shares on the TWSE exceeds the current conversion price by 130% or more for 30 consecutive business days after one year from the issue date and prior to 40 days before the maturity.

H. The bond holder's resale right:

ASE may choose not to include a resale right or a bond holder may request that ASE buys back the bonds at the full or partial price calculated at an annual yield of % after months from the issue date.

I. Public offering for shares converted from the corporate bonds

The shares converted from the corporate bonds may be filed with the Financial Supervisory Commission for a public offering after three years from the corporate bonds' delivery date, and an application may be submitted to the TWSE for trading on the stock exchange.

J. Applicable laws

The issuance, administration, and disposal of the corporate bonds shall be subject to the laws of [the State of New York]. However, the approval for issuance and exercise of conversion rights for the corporate bonds shall be conducted according to the laws of the Republic of China and shall be subject to the restrictions under the laws of the Republic of China.

K. Sale restrictions

The corporate bonds may not be offered, sold, or delivered in the Republic of China. The corporate bonds shall be sold according to the laws of the country of sale outside of the Republic of China.

L. Taxes

1. Withholding tax: According to the existing tax laws, a 15% tax shall be withheld on interests and returns (if any) on the corporate bonds held by profit

making organizations without fixed business addresses in the Republic of China or individuals who do not reside in the Republic of China.

2. Securities transactions tax: Investors shall be subject to a securities transactions tax at 0.3% of the total amount when selling shares.

3. Capital gains tax for securities: When selling shares, investors must calculate, file, and pay the capital gains tax and the income basic tax by following the Income Tax Act and the Income Basic Tax Act. Foreign individuals shall pay a capital gains tax for securities of 15% of the capital gain calculated under the rules. Foreign corporate entities may be exempted from capital gains taxes, but those with fixed business addresses in the Republic of China or business agents shall calculate whether they have to pay income basic taxes.

The aforementioned withholding tax, securities transactions tax, and capital gains tax are described according to the current rules, and shall be subject to changes in the future if the tax laws in the Republic of China change.

Attachment 5

Advanced Semiconductor Engineering, Inc.

Table of Comparison of Procedures for the Acquisition or Disposal of Assets

BEFORE Amendment
Article 32-1

AFTER Amendment
Article 32-1

Where an audit committee has been established in accordance with the provisions of the Securities and Exchange Act, the provisions regarding supervisors set out in Articles 6, 13, 25, and 34, shall apply mutatis mutandis to the Audit Committee.

Where an audit committee has been established in accordance with the provisions of the Securities and Exchange Act, the provisions regarding supervisors set out in Articles 6, 13, 25, 32, and 34, shall apply mutatis mutandis to the Audit Committee.

Where an audit committee has been established in accordance with the provisions of the Securities and Exchange Act, the provisions regarding independent directors set out in Article 15, paragraph 2, subparagraph 2 shall apply mutatis mutandis to the Audit Committee.

Where an audit committee has been established in accordance with the provisions of the Securities and Exchange Act, the provisions regarding supervisors set out in Article 15, paragraph 2, subparagraph 2 shall apply mutatis mutandis to the Audit Committee.

Attachment 6

Advanced Semiconductor Engineering, Inc.

Table of Comparison of Procedures for Lending Funds to Other Parties

BEFORE Amendment
Article 4 Loan limits

AFTER Amendment
Article 4 Loan limits

ASE's funding sources are limited to equity fund and revolving funds, and loans must be processed without affecting ASE's normal operations. Restrictions for loan amounts:

ASE's funding sources are limited to equity fund and revolving funds, and loans must be processed without affecting ASE's normal operations. Restrictions for loan amounts:

I. Overall loan limit: The overall amount may not exceed 50% of ASE's net worth on the latest financial statements. However, the overall limit for loans between companies for short term financing needs shall be 40% of ASE's net worth.

I. Overall loan limit: The overall amount may not exceed 50% of ASE's net worth on the latest financial statements. However, the overall limit for loans between companies for short term financing needs shall be 40% of ASE's net worth.

II. Loan limits for individual companies:

II. Loan limits for individual companies:

(1) Loans as part of business relationship: Not to exceed 20% of ASE's net worth on the latest financial statements. In addition, for risk considerations, the amount of a loan may not exceed the total amount of business transactions between the two parties in the last year.

(1) Loans as part of business relationship: Not to exceed 20% of ASE's net worth on the latest financial statements. In addition, for risk considerations, the amount of a loan may not exceed the sum of the value of incoming goods plus service expenditure or the sum of the value of sales plus service income.

(2) Loans for short term financing needs: Not to exceed 20% of ASE's net worth on the latest financial statements. (2) Loans for short term financing needs: Not to exceed 20% of ASE's net worth on the latest financial statements.

For loans between foreign companies in which ASE directly or indirectly holds 100% of the voting rights, regardless of the nature being part of business relationship or short term financing needs, the total and individual loan limits shall not exceed 15% and 10%, respectively, of ASE's net worth on the latest financial statements.
Article 5 Loan period and interest calculation

For loans between foreign companies in which ASE directly or indirectly holds 100% of the voting rights, regardless of the nature being part of business relationship or short term financing needs, the total and individual loan limits shall not exceed 15% and 10%, respectively, of ASE's net worth on the latest financial statements.
Article 5: Loan period and interest calculation

The loan period and interest calculation for ASE shall be as follows:

The loan period and interest calculation for ASE shall be as follows:

I. The loan period is limited to one year. For special cases, extensions may be granted with the approval of the Board of Directors. A loan may not be extended beyond six months or more than once.

I. The loan period is not to exceed one year. For special cases such as lending as result of a business relationship, however, extensions may be granted with the approval of the Audit Committee and the Board of Directors. A loan may not be extended beyond six months or more than once.

II. The loan is calculated at floating interest rates and adjusted by ASE's cost of capital. Interest rate adjustments will become effective after it is submitted by the Finance Department to the president for approval. Interests are calculated once every month.

II. The loan is calculated at floating interest rates or fixed interest rates and adjusted by ASE's cost of capital. Interest rate adjustments will become effective after it is submitted by the Finance Department to the president for approval. Interests are calculated once every month.

The loan period and interest calculation for a subsidiary shall be as follows: However, loans between foreign companies in which ASE directly or indirectly holds 100% of the voting rights, the loan period may not exceed five years. For special cases, extensions may be granted with the approval of the Board of Directors. A loan may not be extended beyond three years or more than once, and is not subject to the restriction under Item 1 in the preceding paragraph.

The loan period and interest calculation for a subsidiary shall be as follows: However, loans between foreign companies in which ASE directly or indirectly holds 100% of the voting rights, the loan period may not exceed five years. For special cases, extensions may be granted following approval from the Board of Directors. A loan may not be extended beyond three years or more than once, and is not subject to the restriction under Item 1 in the preceding paragraph.

Article 6 Procedure for lending funds

Article 6: Procedure for lending funds

I. Borrowers shall submit an application form to ASEI. to apply for loans. The application form must detail the value, duration, purpose of the loan and collaterals, with enclosure of basic materials, financial materials, and guarantor information.

Borrowers shall submit an application form to ASE to apply for loans. The application form must detail the value, duration, purpose of the loan and collaterals, with enclosure of basic materials, financial materials, and guarantor information.

II. The Finance Department shall carefully screen borrowers and assess the following:

II. The Finance Department shall carefully screen borrowers and assess the following:

(1) The necessity and legitimacy of lending funds to others

(1) The necessity and legitimacy of lending funds to others

(2) The adequacy of the value of the loan granted taking into consideration of the borrower's financial status

(2) The adequacy of the value of the loan granted taking into consideration of the borrower's financial status

(3) The cumulative value of loans already granted: is it still within the limit?

(3) The cumulative value of loans already granted: is it still within the limit?

(4) Impact on ASE's operational risks, financial conditions, and shareholders equity.

(4) Impact on ASE's operational risks, financial conditions, and shareholders equity.

(5) Whether to obtain collateral and appraised value of collateral.

(5) Whether to obtain collateral and appraised value of collateral.

(6) Enclosure of credit check and risk assessment records of the borrower

(6) Enclosure of credit check and risk assessment records of the borrower

III. In the case of fund lending as a result of a business relationship, the Finance Department shall assess the comparability between the value of the loan granted and the value of the business. If fund-lending is required for short-term financing, reasons justifying granting of the loan and the conditions shall be listed.

IV. If the borrower's credit rating is undesirable or purpose of the loan is not justified after credit checks performed by the Finance Department, the loan will not be granted; the Finance Department shall list reasons for the rejection and submit them to the president for secondary review before replying the borrow as soon as possible.

V. For borrowers found with favorable credit ratings and justified purpose of the loan after credit checks and assessment, the Finance Department shall prepare the credit report with enclosure of relevant opinions and draft lending criteria, which shall be submitted to the Board of Directors through the president for approval before they can be enforced.

VI. Borrowers shall complete the "Appropriation Request" and apply with ASE to allocate the loan after the loan limit is determined and approved by ASE's Board of Directors. Borrowers shall provide a guaranteed note or other collaterals of the same value to be the loan guarantee. The Finance Department shall complete necessary procedures (e.g. mortgage, pledge) of the collaterals provided by borrowers.

VII. The Finance Department shall establish the "Lending Reference Book" that documents information such as name of the borrower, value of the loan, date approved by the Board of Directors, date the loan is released, and details that should be carefully evaluated as specified herein for reference.

III. In the case of fund lending as a result of a business relationship, the Finance Department shall assess the comparability between the value of the loan granted and the sum of the value of incoming goods plus service expenditure or the sum of the value of sales plus service income. If fund-lending is required for short-term financing, reasons justifying granting of the loan and the conditions shall be listed.

IV. If the borrower's credit rating is undesirable or purpose of the loan is not justified after credit checks performed by the Finance Department, the loan will not be granted; the Finance Department shall list reasons for the rejection and submit them to the president for secondary review before replying the borrow as soon as possible.

V. For borrowers found with favorable credit ratings and justified purpose of the loan after credit checks and assessment, the Finance Department shall prepare the credit report with enclosure of relevant opinions and draft lending criteria, which shall be submitted to the Audit Committee and the Board of Directors through the president for approval before they can be enforced.

VI. Borrowers shall complete the "Appropriation Request" and apply with ASE to allocate the loan after the loan limit is determined and approved by ASE's Board of Directors. Borrowers shall provide a guaranteed note or other collaterals of the same value to be the loan guarantee. The Finance Department shall complete necessary procedures (e.g. mortgage, pledge) of the collaterals provided by borrowers.

VII. The Finance Department shall establish the "Lending Reference Book" that documents information such as name of the borrower, value of the loan, date approved by the Board of Directors, date the loan is released, and details that should be carefully evaluated as specified herein for reference.

Article 7: Decision and level of authority

Article 7: Decision and level of authority

- I. When lending to another party, the Finance Department must carefully assess compliance with the Procedure, and submit the results along with its assessment under Article 6 to the president for approval and lending may take effect following a resolution reached by the Board of Directors.
- II. Lending between ASE and its parent or subsidiaries or between ASE's subsidiaries shall be submitted for the board's resolution according to the preceding paragraph, and the chairman is authorized to grant a loan of a fixed amount to the same party as approved by the board in the form of multiple loans or a revolving loan within the period of one year.
- III. With respect to the fixed amount referred to in the preceding paragraph, except lending between foreign companies in which ASE directly or indirectly holds 100% of the voting rights are not subject to the loan limit, lending by ASE or a subsidiary to a single enterprise shall not exceed 10% of its own net worth on the latest financial statements.
- IV. If ASE has created the position of independent director, it shall take into full consideration each independent director's opinions when lending to other parties and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.
- V. Details of lending and related matters shall be submitted to the next shareholders meeting.
- I. When lending to another party, the Finance Department must carefully assess compliance with the Procedure and submit the results along with its assessment under Article 6 to the president for approval and lending may take effect following approval by the Audit Committee and a resolution reached by the Board of Directors.
- II. Lending between ASE and its parent or subsidiaries or between ASE's subsidiaries shall be submitted for the board's resolution and the chairman is authorized to grant a loan of a fixed amount to the same party as approved by the board in the form of multiple loans or a revolving loan within the period of one year.
- III. With respect to the fixed amount referred to in the preceding paragraph, except lending between foreign companies in which ASE directly or indirectly holds 100% of the voting rights are not subject to the loan limit, lending by ASE or a subsidiary to a single enterprise shall not exceed 10% of its own net worth on the latest financial statements.
- IV. ASE shall take into full consideration each independent director's opinions when lending to other parties, and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.
- V. Details of lending and related matters shall be submitted to the next shareholders meeting.

Article 8: Lending changes

In cases of objective environmental changes after a loan is granted that make borrowers no longer meet requirements of this procedure or result in balance exceeding withdrawal limits, an improvement plan shall be established and delivered to all supervisors and improvements shall be made by deadlines established in the plan.

Article 11: Audit procedure

To strengthen control over the lending procedure, the internal audit department of ASE shall at least audit the lending procedure and the implementation on a quarterly basis and keep written records. In case of major violations, supervisors shall be informed in writing.

Article 14: Implementation and Revision

I. Once this procedure is approved by the Board of Directors, it shall be delivered to all supervisors and brought forth in a shareholders' meeting for approval. In cases of objections expressed by directors that are recorded or indicated in a written statement, ASE shall send the objections together to all supervisors and bring them forth in a shareholders' meeting for discussion. Revisions shall be handled in the same way.

II. If ASE has created the position of independent director and this procedure is brought forth in a Board of Directors' meeting for discussion as required in the preceding item, it shall take into full consideration each independent director's opinions and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.

Article 8: Lending changes

In cases of objective environmental changes after a loan is granted that make borrowers no longer meet requirements of this procedure or result in balance exceeding withdrawal limits, an improvement plan shall be established and delivered to the Audit Committee and improvements shall be made by deadlines established in the plan.

Article 11: Audit procedure

To strengthen control over the lending procedure, the internal audit department of ASE shall at least audit the lending procedure and the implementation on a quarterly basis and keep written records. In case of major violations, the Audit Committee shall be informed in writing.

Article 14: Implementation and Revision

I. This procedure shall be approved by the Audit Committee and brought forth and approved in a Board of Directors' meeting before it is further brought forth in a shareholders' meeting for approval. In cases of objections expressed by directors that are recorded or indicated in a written statement, ASE shall send the objections together to the Audit Committee and bring them forth in a shareholders' meeting for discussion. Revisions shall be handled in the same way.

II. When ASE brings this procedure forth in a board of director's meeting for discussion as required in the preceding item, it shall take into full consideration each independent director's opinions and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.

Attachment 7

Advanced Semiconductor Engineering, Inc.

Table of Comparison of Procedures of Making Endorsements and Guarantees

BEFORE Amendment

Article 5: Procedure for Making Endorsements and Guarantees

AFTER Amendment

Article 5: Procedure for Making Endorsements and Guarantees

I. When an endorsed or guaranteed enterprise needs to access the amount endorsed or guaranteed by ASE, it shall report the loan amount, period, and nature of the endorsement or guarantee to ASE. The Finance Department shall review the report and assess the risks, and then submit the results to the Board of Directors for approval before proceeding.

I. When an endorsed or guaranteed enterprise needs to access the amount endorsed or guaranteed by ASE, it shall report the loan amount, period, and nature of the endorsement or guarantee to ASE. The Finance Department shall review the report and assess the risks, and then submit the results to the Audit Committee and the Board of Directors for approval before proceeding.

II. The Finance Department shall perform credit checks and risk assessments on endorsed or guaranteed companies. The assessments shall include the following items:

II. The Finance Department shall perform credit checks and risk assessments on endorsed or guaranteed companies. The assessments shall include the following items:

(1) Necessity and reasonableness of the endorsement or guarantee.

(1) Necessity and reasonableness of the endorsement or guarantee.

(2) Credit check and risk assessment on endorsed or guaranteed party

(2) Credit check and risk assessment on endorsed or guaranteed party

(3) Impact on ASE's operational risks, financial conditions, and shareholders equity.

(3) Impact on ASE's operational risks, financial conditions, and shareholders equity.

(4) Whether to obtain collateral and appraised value of collateral. (4) Whether to obtain collateral and appraised value of collateral.

(5) For endorsements or guarantees as part of a business relationship, the comparability of the value of the endorsement or guarantee with the value of business interaction shall be evaluated. (5) For endorsements or guarantees as part of a business relationship, the comparability of the value of the endorsement or guarantee with the value of business interaction shall be evaluated.

III. If deemed necessary by the risk assessment results, the Finance Department shall obtain collaterals from the endorsed or guaranteed party and complete the necessary procedures (e.g. mortgage, pledge). III. If deemed necessary by the risk assessment results, the Finance Department shall obtain collaterals from the endorsed or guaranteed party and complete the necessary procedures (e.g. mortgage, pledge).

IV. The Finance Department shall create a log book for endorsements and guarantees, including details on endorsed or guaranteed parties, amounts, dates of board resolutions or chairman approvals, endorsement or guarantee dates, items to be assessed under this article, and terms and dates for relieving endorsement or guarantee obligations. IV. The Finance Department shall create a log book for endorsements and guarantees, including details on endorsed or guaranteed parties, amounts, dates of board resolutions or chairman approvals, endorsement or guarantee dates, items to be assessed under this article, and terms and dates for relieving endorsement or guarantee obligations.

V. When ASE or one of its subsidiaries provides endorsements or guarantees to a subsidiary whose net worth is below the paid-in capital, in addition to the rules under the four preceding paragraphs, the finance department of ASE or its subsidiary shall continue to monitor the finance, business, and credit conditions of the endorsed or guaranteed subsidiary. Any potential material risk shall be immediately reported to the Board of Directors in writing. V. When ASE or one of its subsidiaries provides endorsements or guarantees to a subsidiary whose net worth is below the paid-in capital, in addition to the rules under the four preceding paragraphs, the finance department of ASE or its subsidiary shall continue to monitor the finance, business, and credit conditions of the endorsed or guaranteed subsidiary. Any potential material risk shall be immediately reported to the Board of Directors in writing.

VI. If the shares of the endorsed or guaranteed subsidiary in the preceding paragraph does not have a par value or the par value is not NT\$10, the calculation of paid-in capital in the preceding paragraph shall also include the sum of the capital and the capital surplus at premium. VI. If the shares of the endorsed or guaranteed subsidiary in the preceding paragraph does not have a par value or the par value is not NT\$10, the calculation of paid-in capital in the preceding paragraph shall also include the sum of the capital and the capital surplus at premium.

I. When ASE handles endorsements and guarantees, it shall submit results of the assessment under Article together to the Board of Directors for approval in advance. When it is considered necessary, the Chairman may be delegated through the board of director's meeting the authority to make a decision if the amount does not exceed 1% of ASE's network as indicated in the latest financial statements.

II. If ASE has created the position of independent director, it shall take into full consideration each independent director's opinions when making endorsements or guarantees for others, and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.

I. When ASE handles endorsements and guarantees, it shall submit results of the assessment under Article together to the Audit Committee for approval and then the Board of Directors for a resolution in advance. When it is considered necessary, the Chairman may be delegated through the board of director's meeting the authority to make a decision if the amount does not exceed 1% of ASE's network as indicated in the latest financial statements.

II. To endorse or guarantee others, ASE shall take into full consideration each independent director's opinions and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.

BEFORE Amendment AFTER Amendment

Article 7: Endorsements and guarantees exceeding the limit and modification

I. When it is necessary for endorsements or guarantees to exceed the limit established under Article 4 to meet business demand and criteria established for this procedure are met, approval from the Board of Directors shall be obtained and more than half the directors shall sign their names to demonstrate joint guarantee for ASE's possible losses and the Procedure for Making Endorsements and Guarantees shall be revised; the extended limit may be brought forth in a shareholders' meeting for endorsement. When it is disapproved in the shareholders' meeting, a plan shall be established to write off the excess within a certain period of time. If ASE has created the position of independent director, it shall take into full consideration each independent director's opinions during the Board of Directors discussion as mentioned in the foregoing and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.

II. When endorsed or guarantee parties of ASE met the requirements under Article 3 in the very beginning but then did not meet them or the endorsed or guaranteed value exceeds the limit established under Article 4 as a result of changes to the underlying criteria for the calculation, an improvement plan shall be established with regard to endorsed or guaranteed value or the excess and delivered to all supervisors and improvements shall be made by deadlines established in the plan.

Article 10: Audit procedure

Article 7: Endorsements and guarantees exceeding the limit and modification

I. When it is necessary for endorsements or guarantees to exceed the limit established under Article 4 to meet business demand and criteria established for this procedure are met, approval from the Audit Committee and then the Board of Directors shall be obtained and more than half the directors shall sign their names to demonstrate joint guarantee for ASE's possible losses and the Procedure for Making Endorsements and Guarantees shall be revised; the extended limit may be brought forth in a shareholders' meeting for endorsement. When it is disapproved in the shareholders' meeting, a plan shall be established to write off the excess within a certain period of time. In addition, during the Board of Directors' discussion as mentioned in the foregoing, ASE shall take into full consideration each independent director's opinions and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.

II. When endorsed or guarantee parties of ASE met the requirements under Article 3 in the very beginning but then did not meet them or the endorsed or guaranteed value exceeds the limit established under Article 4 as a result of changes to the underlying criteria for the calculation, an improvement plan shall be established with regard to endorsed or guaranteed value or the excess and delivered to the Audit Committee and improvements shall be made by deadlines established in the plan.

Article 10: Audit procedure

The internal audit personnel of ASE shall audit the Procedure for Making Endorsements and Guarantees and its implementation at least once every quarter and keep written records. In case of major violations, supervisors shall be informed in writing.

The internal audit personnel of ASE shall audit the Procedure for Making Endorsements and Guarantees and its implementation at least once every quarter and keep written records. In case of major violations, the Audit Committee shall be informed in writing.

Article 13: Implementation and Revision

Article 13: Implementation and Revision

I. Once this procedure is approved by the Board of Directors, it shall be delivered to all supervisors and brought forth in a shareholders' meeting for approval. In cases of objections expressed by directors that are recorded or indicated in a written statement, ASE shall send the objections together to all supervisors and bring them forth in a shareholders' meeting for discussion. Revisions shall be handled in the same way.

I. This procedure shall be approved by the Audit Committee and brought forth and approved in a Board of Directors' meeting before it is further brought forth in a shareholders' meeting for approval. In cases of objections expressed by directors that are recorded or indicated in a written statement, ASE shall send the objections together to the Audit Committee and bring them forth in a shareholders' meeting for discussion. Revisions shall be handled in the same way.

II. If ASE has created the position of independent director and this procedure is brought forth in a Board of Directors' meeting for discussion as required in the preceding item, it shall take into full consideration each independent director's opinions and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.

II. When ASE brings this procedure forth in a board of director's meeting for discussion as required in the preceding item, it shall take into full consideration each independent director's opinions and record each independent director's agreement or objection and reasons for objection in the Board of Directors' meeting minutes in detail.

Attachment 8

Advanced Semiconductor Engineering, Inc.

Table of Comparison of the Revised Articles of Incorporation

BEFORE Amendment
Chapter IV Directors and Supervisors

AFTER Amendment
Chapter IV Directors

Article 16:

Article 16:

ASE shall have seven to nine directors, of which there shall be two independent directors and five to seven non-independent directors, and also five to seven supervisors to be elected by the shareholders' meeting from candidates with legal capacity. Each director and supervisor shall hold office for a term of three years, and may continue to serve if re-elected.

ASE shall have 11 to 15 directors, of which there shall be three independent directors and eight to 12 non-independent directors. Each director and supervisor shall hold office for a term of three years, and may continue to serve if re-elected.

Election of directors and supervisors should be handled according to Article 198 of the Company Act and applicable laws and regulations.

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When handling the aforementioned election of directors, the election of independent directors and non-independent directors should be held concurrently, with the names of the elected separately calculated, and those that receive the ballots representing the greatest number of voting rights will be elected as independent directors or non-independent directors.

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The provisions under this chapter regarding supervisors shall cease to apply once the supervisors elected since 2012 have been relieved of their duties. The supervisors shall be replaced by an audit committee that ASE will establish in accordance with Article 14-4 of the Securities and Exchange Act. The Audit Committee shall be responsible for exercising the powers of supervisors under the Company Act, the Securities and Exchange Act, and other applicable laws. The Audit Committee shall consist of all independent directors and its powers and related matters shall be devised by the Board of Directors in accordance with the applicable laws.

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In response to the establishment of the Audit Committee in the preceding paragraph, when ASE elects its directors in 2015, the number of directors and supervisors under paragraph 1 shall be amended to 11 to 15 directors, of which there shall be three independent directors and eight to twelve non-independent directors, and the position of supervisor shall be eliminated.

Article 19-1

Board meetings shall be notified to directors and supervisors seven days in advance with the reason indicated. In an emergency, a board meeting may be called at any time.

Notifications of board meetings may be in writing or via email or fax.

Article 23

ASE's net profits each year after the actual budget shall be distributed in the following order:

- (1) Replenishment of losses.
- (2) Allocation of 10% as the legal surplus reserve.
- (3) Allocation or reversal of a special surplus reserve in accordance with laws or regulations set forth by the authorities concerned.
- (4) For the unrealized portion of long-term investment profits calculated by the equity method that is not cash dividends, it may be listed as the special surplus reserve under the item of current profits, to be included for profit distribution after having been realized.

Article 19-1

Individual directors and supervisors shall be notified of a board meeting to be called for with proper statement of the causes seven days in advance. In an emergency, a board meeting may be called at any time.

Notifications of board meetings may be in writing or via email or fax.

Article 23

ASE's net profits each year after the actual budget shall be distributed in the following order:

- (1) Replenishment of losses.
- (2) Allocation of 10% as the legal surplus reserve.
- (3) Allocation or reversal of a special surplus reserve in accordance with laws or regulations set forth by the authorities concerned.
- (4) For the unrealized portion of long-term investment profits calculated by the equity method that is not cash dividends, it may be listed as the special surplus reserve under the item of current profits, to be included for profit distribution after having been realized.

(5) Addition or deduction of the portion of retained earnings that are equity investment gains or losses that have been realized or measured at fair value through other overall gains or losses.

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Any remaining profits, if any, shall be distributed as follows:

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(6) Allocation of 1%, inclusive, or less from the balance after the amounts mandated by Items 1 to 5 above have been deducted as the remuneration for directors and supervisors.

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(7) 7%-11% of the remainder after deducting the amounts indicated in Items 1 to 5 shall be set aside for distribution as employee bonuses. 7% of the amount earmarked for employee bonuses shall be distributed according to the rules governing distribution of employee bonuses; the remainder exceeding the 7% to be distributed by the board among employees based on their individual contributions.

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(8) The Board of Directors shall be delegated to draw up a plan to distribute the remaining earnings to shareholders pro rata to the total number of shares held by each of them.

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Employees referred to in Item 7 of the preceding paragraph include employees of subsidiary companies that meet certain conditions, which are to be prescribed by the Board of Directors.

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Article 27:

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These Articles of Incorporation were passed at a founders' meeting with the agreement of all of the founders,

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held on March 11, 1984.

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The first amendment was made on May 3, 1984.

The first amendment was made on May 3, 1984.

The thirty-ninth amendment was made on June 21, 2012.

The thirty-ninth amendment was made on June 21, 2012.

The fortieth amendment was made on June 26, 2013.

The fortieth amendment was made on June 26, 2013.

The forty-first amendment was made on June 26, 2014.

The forty-first amendment was made on June 26, 2014.

The forty-second amendment is to be made on June 23, 2015.