

RBSG RESUMES NV TPS DIVIDEND PAYMENTS

The Royal Bank of Scotland Group plc (the “Group”) announces that the Group is in a position to resume payments on the three series of Trust Preferred Securities of RBS Holdings N.V. (RBS Capital Funding Trust V, RBS Capital Funding Trust VI and RBS Capital Funding Trust VII) following the expiration of the European Commission ban on payments on these securities. The first payment date will be 30 June 2013. As with all discretionary payments, future distributions on these securities will only be paid subject to, and in accordance with, their terms.

Payment will be made to holders of the 5.90% Trust Preferred Securities issued by RBS Capital Funding Trust V (symbol: RBSPRE; CUSIP: 74928K208) on 30 June 2013, with a record date of 29 June 2013, in the amount of \$0.368750 per Trust Preferred Security.

Payment will be made to holders of the 6.08% Trust Preferred Securities issued by RBS Capital Funding Trust VI (symbol: RBSPRG; CUSIP: 74928P207) on 30 June 2013, with a record date of 29 June 2013, in the amount of \$0.380000 per Trust Preferred Security.

Payment will be made to holders of the 6.25% Trust Preferred Securities issued by RBS Capital Funding Trust VII (symbol: RBSPRI; CUSIP: 74928M204) on 30 June 2013, with a record date of 29 June 2013, in the amount of \$0.390625 per Trust Preferred Security.

RBS Holdings N.V.

Company Secretariat
(IPC 19.A.10)
Gustav Mahlerlaan 350
1082 ME Amsterdam
The Netherlands
RBSNVCompanysecretariat@rbs.com

+31 20 464 9999

Royal Bank of Scotland Group plc

Greg Case, Investor Relations
The Royal Bank of Scotland plc
5th Floor, 280 Bishopsgate
London, EC2M 4RB

+44 20 7672 1759

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

RBS HOLDINGS N.V.

Date: June 12, 2013

By: /s/ P.G.F. Fijn van Draat
Name: P.G.F. Fijn van Draat
Title: Company Secretary