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MEDIX RESOURCES INC
Form RW
August 12, 2002

APPLICATION TO WITHDRAW
PURSUANT TO RULE 477 OF REGULATION C
PROMULGATED BY THE U.S. SECURITIES AND EXCHANGE COMMISSION UNDER THE SECURITIES ACT OF
1933, AS AMENDED

Medix Resources, Inc.
420 Lexington Ave., Suite 1830
New York, New York 10170

U.S. Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

August 6, 2002

Re: Medix Resources, Inc.
Form S-2 Registration Statement
Post-Effective Amendment No.2
Reg. # 333-63162
Filed June 27, 2002

Ladies and Gentlemen:

Medix Resources, Inc. requests to withdraw the above Post-Effective Amendment pursuant to Rule 477 of Regulation C promulgated under the Securities Act of 1933, as amended. The reason for this request is that Medix and the parties to the Equity Line of Credit Agreement described in the above Amendment have agreed to cancel that Agreement and no further draw-downs under the Agreement will take place. Since that is the case, there is no need for an effective registration statement to sell shares issued in connection with a drawdown.

If there are any questions regarding this Application, please contact our outside counsel, Mr. Lyle B. Stewart, at (303) 267-0920.

Very truly yours,

MEDIX RESOURCES, INC.

By: /s/John R. Prufeta
John R. Prufeta
President and CEO

cc: Ms Barbara C. Jacobs
Mr. Hugh Fuller