

Edgar Filing: VIACOM INC - Form 8-K

VIACOM INC  
Form 8-K  
January 08, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

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CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

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Date of Report (date of earliest event reported): January 5, 2001

VIACOM INC.

-----  
(Exact name of registrant as specified in its charter)

Delaware

1-9553

04-2949533

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(State or other  
jurisdiction of  
incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

1515 Broadway, New York, New York 10036

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(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (212) 258-6000

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Item 5. Other Events.

On January 5, 2001, Viacom Inc., a Delaware corporation ("Viacom"), announced its intention to sell \$1.5 billion of global debt securities to be comprised of 5-, 10- and 30-year maturities. Proceeds from the sale of securities will be used to repay existing short-term debt.

A copy of the press release issued by Viacom dated January 5, 2001 describing Viacom's intention to sell the global debt securities, is attached

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hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(a) The following exhibit is filed as part of this report on Form 8-K:

99.1 Press Release issued by Viacom date January 5, 2001.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIACOM INC.

By: /s/ Michael D. Fricklas

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Name: Michael D. Fricklas  
Title: Senior Vice President,  
General Counsel  
and Secretary

Date: January 5, 2001

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EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press Release issued by Viacom dated January 5, 2001.