

ETHAN ALLEN INTERIORS INC
Form 8-K
April 10, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 10, 2006

ETHAN ALLEN INTERIORS INC.

(Exact name of registrant as specified in its Charter)

<u>Delaware</u> (State or other jurisdiction of incorporation)	<u>1-11692</u> (Commission File Number)	<u>06-1275288</u> (I.R.S. Employer Identification Number)
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Ethan Allen Drive
Danbury, CT
(Address of principal executive offices)

06811
(Zip Code)

Registrant's telephone number, including area code: **(203) 743-8000**

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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INFORMATION TO BE INCLUDED IN REPORT

Item 7.01 Regulation FD Disclosure

On April 10, 2006, Ethan Allen Interiors Inc. ("Ethan Allen" or the "Company") announced the closing of an exchange offer by Ethan Allen Global, Inc. ("Global"), its wholly-owned subsidiary, to exchange \$200 million aggregate principal amount of senior notes which have been registered under the Securities Act of 1933, as amended (the "Securities Act"), for a like principal amount of its outstanding senior notes which were issued and sold on September 27, 2005 in a transaction exempt from registration under the Securities Act (the "Exchange Offer"). A total of \$198 million aggregate principal amount of senior notes were tendered for exchange. The closing of the Exchange Offer occurred at 11:59 p.m. on Friday, April 7, 2006.

The Company is furnishing, under Item 7.01 of this Current Report on Form 8-K, the information included as Exhibit 99.1, which information is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

<u>Exhibit</u>	<u>Description</u>
99.1	Press release dated April 10, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ETHAN ALLEN INTERIORS INC.

Date: April 10, 2006

By: /s/ Jeffrey Hoyt
Jeffrey Hoyt
Vice President, Finance
and Treasurer

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
99.1	Press release dated April 10, 2006