

GENERAL ELECTRIC CO
Form 8-A12B
May 28, 2015

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

GENERAL ELECTRIC COMPANY

(Exact name of registrant as specified in its charter)

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|--|--|---|
| New York (State of incorporation or organization) | 001-00035 (Commission File Number) | 14-0689340 (I.R.S. Employer Identification No.) |
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|--|---------------------------------|
| 3135 Easton Turnpike, Fairfield, Connecticut (Address of principal executive offices) | 06828-0001 (Zip Code) |
|--|---------------------------------|

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|--|
| Floating Rate Notes due 2020 | New York Stock Exchange |
| 1.250% Notes due 2023 | New York Stock Exchange |
| 1.875% Notes due 2027 | New York Stock Exchange |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: **333-186882**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

INFORMATION REQUIRED IN REGISTRATION STATEMENT

General Electric Company (the “Company”) has filed with the Securities and Exchange Commission (the “Commission”) pursuant to Rule 424(b) under the Securities Act of 1933, as amended, a prospectus supplement dated May 20, 2015 (the “Prospectus Supplement”) to a Prospectus dated February 26, 2013 contained in the Company’s effective Registration Statement on Form S-3 (File No. 333-186882) (the “Registration Statement”), which Registration Statement was filed with the Commission on February 26, 2013 (the “Prospectus”), relating to the securities to be registered hereunder. The Company incorporates by reference the Prospectus and the Prospectus Supplement to the extent set forth below.

Item 1. Description of Registrant’s Securities to be Registered.

The information required by this item is incorporated by reference to the information contained in the sections captioned “Description of Notes” in the Prospectus Supplement and “Description of Debt Securities” in the Prospectus.

Item 2. Exhibits.

The following exhibits are filed as a part of this Registration Statement:

| Exhibit No. | Description |
|--------------------|--|
| 4.1 | Senior Note Indenture, dated October 9, 2012, by and between the Company and The Bank of New York Mellon, as trustee (incorporated by reference to Exhibit 4.1 of General Electric’s Current Report on Form 8-K dated October 9, 2012 (Commission file number 001-00035)) |
| 4.2 | Officer’s Certificate of the Company, Floating Rate Notes due 2020, 1.250% Notes due 2023 and 1.875% Notes due 2027, dated May 28, 2015 (incorporated by reference to Exhibit 4.2 of the Company’s Current Report on Form 8-K, filed on May 28, 2015 (Commission file number 001-00035)) |
| 4.3 | Form of Floating Rate Note due 2020 (incorporated by reference to Exhibit 4.3 of the Company’s Current Report on Form 8-K, filed on May 28, 2015 (Commission file number 001-00035)) |
| 4.4 | Form of 1.250% Note due 2023 (incorporated by reference to Exhibit 4.4 of the Company’s Current Report on Form 8-K, filed on May 28, 2015 (Commission file number 001-00035)) |
| 4.5 | Form of 1.875% Note due 2027 (incorporated by reference to Exhibit 4.5 of the Company’s Current Report on Form 8-K, filed on May 28, 2015 (Commission file number 001-00035)) |
| 4.6 | |

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Paying and Calculation Agency Agreement by and between the Company and The Bank of New York Mellon, London Branch, dated as of May 28, 2015 (incorporated by reference to Exhibit 4.6 of the Company's Current Report on Form 8-K, filed on May 28, 2015 (Commission file number 001-00035))

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL ELECTRIC COMPANY
(Registrant)

By: /s/ Jan R. Hauser
Jan R. Hauser

Vice President, Controller and Chief Accounting Officer

Date: May 28, 2015

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EXHIBIT INDEX

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