



Aggregate  
number of  
securities to  
which  
transaction  
applies:  

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- (3) Per unit price  
or other  
underlying  
value of  
transaction  
computed  
pursuant to  
Exchange  
Act  
Rule 0-11  
(Set forth the  
amount on  
which the  
filing fee is  
calculated  
and state  
how it was  
determined):  

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- (4) Proposed  
maximum  
aggregate  
value of  
transaction:  

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- (5) Total fee  
paid:  

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£ Fee paid previously with preliminary materials:

£ Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount  
Previously  
Paid:  

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(2) Form,  
Schedule or  
Registration  
Statement  
No.:

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(3) Filing Party:

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(4) Date Filed:

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**Important Notice of Availability of Proxy Materials for the Shareholder Meeting of**

**LEUCADIA NATIONAL CORPORATION**

**To Be Held On: May 13, 2014 at 10:00 a.m.**

**AXA Event & Production Center**

**787 Seventh Avenue, Auditorium, New York, NY 10019**

**COMPANY NUMBER**

**ACCOUNT NUMBER**

**CONTROL NUMBER**

**This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting.**

**If you want to receive a paper or e-mail copy of the proxy materials, you must request one. There is no charge to you for requesting a copy. To facilitate timely delivery please make the request as instructed below before May 3, 2014.**

**Please visit <http://www.astproxyportal.com/ast/08448/>, where the following materials are available for view:**

- Proxy Statement
- Form of Electronic Proxy Card
- Annual Report on Form 10-K

**TO  
REQUEST  
MATERIAL:**

**TELEPHONE: 888-Proxy-NA (888-776-9962) 718-921-8562  
(for international callers)**

**E-MAIL: [info@amstock.com](mailto:info@amstock.com)**

**WEBSITE:**

**<http://www.amstock.com/proxyservices/requestmaterials.asp>**

**TO VOTE:**

**ONLINE:** To access your online proxy card, please visit **[www.voteproxy.com](http://www.voteproxy.com)** and follow the on-screen instructions or scan the QR code with your smartphone. You may enter your

voting instructions at [www.voteproxy.com](http://www.voteproxy.com) up until 11:59 PM Eastern Time the day before the cut-off or meeting date.

**IN PERSON:** You may vote your shares in person by attending the Annual Meeting.

**TELEPHONE:** To vote by telephone, please visit <https://secure.amstock.com/voteproxy/login2.asp> to view the materials and to obtain the toll free number to call.

**MAIL:** You may request a card by following the instructions above.

**THE BOARD OF DIRECTORS RECOMMENDS A VOTE FOR THE NOMINEES LISTED HEREIN AND FOR ITEMS 2 AND 3.**

**Item 1.** Election of Directors.

Linda L. Adamany  
Robert D. Beyer  
Francisco L. Borges  
W. Patrick Campbell  
Brian P. Friedman  
Richard B. Handler  
Robert E. Joyal  
Jeffrey C. Keil  
Michael T. O'Kane  
Stuart H. Reese  
Joseph S. Steinberg

**Item 2.** Approve named executive officer compensation on an advisory basis.

Ratify the selection of PricewaterhouseCoopers LLP as independent auditors for the year ending December 31, 2014.

**Item 3.**

**Please note that you cannot use this notice to vote by mail.**

In their discretion, the proxies are authorized to vote upon any other business as may properly come before the meeting or any adjournment thereof.