

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

ENCORE ACQUISITION CO
Form SC 13G/A
December 04, 2003

OMB APPROVAL
OMB Number: 3235-0145
Expires: December 31, 2005
Estimated average burden
hours per response.....11

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G/A
UNDER THE SECURITIES EXCHANGE ACT OF 1934
(AMENDMENT NO. 1)*

ENCORE ACQUISITION COMPANY

(Name of Issuer)

COMMON STOCK, \$0.01 PAR VALUE

(Title of Class of Securities)

29255W100

(CUSIP Number)

DECEMBER 2, 2003

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

the Act (however, see the Notes).

PERSONS WHO RESPOND TO THE COLLECTION OF INFORMATION CONTAINED IN THIS FORM ARE NOT REQUIRED TO RESPOND UNLESS THE FORM DISPLAYS A CURRENTLY VALID OMB CONTROL NUMBER.

Page 1 of 8 pages

CUSIP No. 29255W100

.....

1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

Warburg, Pincus Equity Partners, L.P. .

13-3986317.....

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a).....

(b) [X].....

3. SEC Use Only

4. Citizenship or Place of Organization Delaware

.....

Number of Shares Beneficially by Owned by Each Reporting Person With:

5. Sole Voting Power Not Applicable

.....

6. Shared Voting Power 7,419,943

.....

7. Sole Dispositive Power Not Applicable

.....

8. Shared Dispositive Power 7,419,943

.....

9. Aggregate Amount Beneficially Owned by Each Reporting Person

7,419,943

.....

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) Not Applicable

.....

11. Percent of Class Represented by Amount in Row (9) 24.5%

.....

12. Type of Reporting Person (See Instructions)

PN
.....
.....
.....
.....

CUSIP No. 29255W100

13. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

Warburg Pincus & Co.

13-6358475

14. Check the Appropriate Box if a Member of a Group (See Instructions)

(a)

(b)

15. SEC Use Only

16. Citizenship or Place of Organization Delaware

Number of Shares
Beneficially by
Owned by Each
Reporting
Person With:

17. Sole Voting Power Not Applicable

18. Shared Voting Power 7,419,943

19. Sole Dispositive Power Not Applicable

20. Shared Dispositive Power 7,419,943

21. Aggregate Amount Beneficially Owned by Each Reporting Person

7,419,943

22. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) Not Applicable

23. Percent of Class Represented by Amount in Row (9) 24.5%

24. Type of Reporting Person (See Instructions)

PN

CUSIP No. 29255W100

25. Names of Reporting Persons.
I.R.S. Identification Nos. of above persons (entities only).
Warburg Pincus LLC
13-3536050

26. Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b) [X]

27. SEC Use Only

28. Citizenship or Place of Organization Delaware

Number of Shares 29. Sole Voting Power Not Applicable
Bene-ficially by
Owned by Each
Reporting 30. Shared Voting Power 7,419,943
Person With:
31. Sole Dispositive Power Not Applicable
32. Shared Dispositive Power 7,419,943

33. Aggregate Amount Beneficially Owned by Each Reporting Person 7,419,943

34. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) Not Applicable

35. Percent of Class Represented by Amount in Row (9) 24.5%

36. Type of Reporting Person (See Instructions)

00

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

Page 4 of 8 pages

PRELIMINARY NOTE: This information contained in this Schedule 13G is being amended to reflect a sale by Warburg, Pincus Equity Partners, L.P. of 2,193,357 shares of the Issuer's Common Stock for a per share sale price of \$19.3775.

ITEM 1.

(A) NAME OF ISSUER:

Encore Acquisition Company

(B) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

777 Main Street, Suite 1400, Fort Worth, Texas 76102

ITEM 2.

(A) NAME OF PERSON FILING:

Filed by and on behalf of Warburg, Pincus Equity Partners, L.P., a Delaware limited partnership, ("WPEP"); Warburg Pincus & Co., a New York general partnership ("WP"), which is the general partner of WPEP; and Warburg Pincus LLC, a New York limited liability company ("WP LLC"), which manages WPEP. The members of WP LLC are substantially the same as the partners of WP.

(B) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:

The business address of each of the foregoing is 466 Lexington Avenue, New York, NY 10017 (C) CITIZENSHIP: Delaware (D) TITLE OF CLASS OF SECURITIES:

Common Stock, par value \$0.01

(E) CUSIP NUMBER:

29255W100

ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO SS.SS.240.13D-1(B) OR 240.13D-2(B) OR (C), CHECK WHETHER THE PERSON FILING IS A:

Not Applicable

ITEM 4. OWNERSHIP.

WARBURG, PINCUS EQUITY PARTNERS, L.P.

(A) AMOUNT BENEFICIALLY OWNED:

7,419,943

(B) PERCENT OF CLASS:

24.5% (based on 30,275,113 shares outstanding as of December 2, 2003).

(C) NUMBER OF SHARES AS TO WHICH THE PERSON HAS:

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

(i) Sole power to vote or to direct the vote: -0-

Page 5 of 8 pages

(ii) Shared power to vote or to direct the vote: 7,419,943

(iii) Sole power to dispose or to direct the disposition of: -0-

(iv) Shared power to dispose or to direct the disposition of:
7,419,943

WARBURG PINCUS & CO.

(A) AMOUNT BENEFICIALLY OWNED:

7,419,943

(B) PERCENT OF CLASS:

24.5% (based on 30,275,113 shares outstanding as of December 2, 2003).

(C) NUMBER OF SHARES AS TO WHICH THE PERSON HAS:

(i) Sole power to vote or to direct the vote: - 0 -

(ii) Shared power to vote or to direct the vote: 7,419,943

(iii) Sole power to dispose or to direct the disposition of: -0-

(iv) Shared power to dispose or to direct the disposition of:
7,419,943

WARBURG PINCUS LLC

(A) AMOUNT BENEFICIALLY OWNED:

7,419,943

(B) PERCENT OF CLASS:

24.5% (based on 30,275,113 shares outstanding as of December 2, 2003).

(C) NUMBER OF SHARES AS TO WHICH THE PERSON HAS:

(i) Sole power to vote or to direct the vote: -0-

(ii) Shared power to vote or to direct the vote: 7,419,943

(iii) Sole power to dispose or to direct the disposition of: -0-

(iv) Shared power to dispose or to direct the disposition of:
7,419,943

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Not Applicable.

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Not Applicable.

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE

Page 6 of 8 pages

PARENT HOLDING COMPANY

Not Applicable.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not Applicable.

ITEM 9. NOTICE OF DISSOLUTION OF GROUP

Not Applicable.

ITEM 10. CERTIFICATION

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: DECEMBER 3, 2003

WARBURG, PINCUS EQUITY PARTNERS, L.P.

By: WARBURG, PINCUS & CO.
its General Partner

By:

Name: Scott A. Arenare
Title: Partner

Page 7 of 8 pages

Exhibit Index:

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

1. Exhibit A - Joint Filing Agreement, dated as of February 7, 2002, (by and among Warburg, Pincus Equity Partners, L.P., Warburg Pincus & Co. and Warburg Pincus LLC pursuant to Rule 13d-1(k)(1) under the Securities Exchange Act of 1934) filed with the SEC with Form 13G on February 7, 2002, is incorporated by reference.

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. SEEss.240.13d-7 for other parties for whom copies are to be sent.

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001)