

Edgar Filing: VISHAY INTERTECHNOLOGY INC - Form 8-K

VISHAY INTERTECHNOLOGY INC  
Form 8-K  
August 01, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 30, 2003  
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VISHAY INTERTECHNOLOGY, INC.  
(Exact name of registrant as specified in its charter)

Delaware	1-7416	38-1686453
(State or other jurisdiction of incorporation or organization)	(Commission file number)	(I.R.S. employer identification no.)

63 Lincoln Highway	
Malvern, Pennsylvania	19355-2120
(Address of principal executive offices)	(Zip code)

Registrant's telephone number, including area code: (610) 644-1300

(Former name or former address, if changed since last report.)

Item 5. Other Events

On July 31, 2003, Vishay Intertechnology, Inc. announced that it had agreed to sell \$450 million aggregate principal amount of its 3 5/8% convertible subordinated notes due 2023, subject to standard closing conditions. The Company granted the initial purchasers an option to purchase, within 30 days of the date of the offering memorandum relating to the convertible subordinated notes, an additional \$50 million of the convertible subordinated notes. The Company offered the convertible subordinated notes only to qualified institutional buyers. Neither the convertible subordinated notes nor the shares of the Company's common stock issuable upon conversion of the convertible subordinated notes have been registered under the Securities Act of 1933 or any state securities laws, and until so registered, may not be offered or sold in the

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United States or any state absent registration or an applicable exemption from registration requirements. For more information, refer to Exhibit 99.2 to this report.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

Exhibit No. -----	Description -----
99.1	Press release issued by Vishay Intertechnology, Inc., dated July 30, 2003, announcing offering of convertible subordinated notes.
99.2	Press release issued by Vishay Intertechnology, Inc., dated July 31, 2003, announcing pricing of convertible subordinated notes.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Vishay Intertechnology, Inc. has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: August 1, 2003

VISHAY INTERTECHNOLOGY, INC.

By: /s/ Avi D. Eden

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Avi D. Eden  
Executive Vice President

EXHIBIT INDEX

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