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CepTor CORP
Form SB-2
December 29, 2005

As filed with the Securities and Exchange Commission on December 29, 2005
Registration No. 333-_____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM SB-2

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CEPTOR CORPORATION
(Name of Small Business Issuer in Its Charter)

| | | |
|---|---|---|
| Delaware | 2834 | 11-2897392 |
| (State or Other Jurisdiction of Incorporation or Organization) | (Primary Standard Industrial Classification Code Number) | (I.R.S. Employer Identification No.) |

200 International Circle
Suite 5100
Hunt Valley, Maryland 21030
(410) 527-9998
(Address and Telephone Number of Registrant's Principal Executive Offices)

William H. Pursley
Chairman and Chief Executive Officer
CepTor Corporation
200 International Circle
Suite 5100
Hunt Valley, Maryland 21030
(410) 527-9998
(Name, Address and Telephone Number of Agent for Service)

Copy to:
Harvey J. Kesner, Esq.
Olshan Grundman Frome Rosenzweig & Wolosky LLP
65 East 55Th Street
New York, New York 10022
(212) 451-2300

As soon as practicable after the effective date of this registration statement
(Approximate Date of Proposed Sale to the Public)

If any of the securities being registered on this Form are to be offered on a
delayed or continuous basis pursuant to Rule 415 under the Securities Act of
1933 ("Securities Act"), check the following box. |X|

If this Form is filed to register additional securities for an offering pursuant
to Rule 462(b) under the Securities Act, check the following box and list the
Securities Act registration statement number of the earlier effective
registration statement for the same offering. |_|

