

Edgar Filing: CepTor CORP - Form SB-2/A

CepTor CORP  
Form SB-2/A  
July 21, 2005

As filed with the Securities and Exchange Commission on July 21, 2005  
Registration No. 333-122755

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549  
-----

PRE-EFFECTIVE AMENDMENT NO. 1  
-----

TO  
--  
FORM SB-2

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933  
-----

CEPTOR CORPORATION  
(Name of Small Business Issuer in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation or Organization)	2834 (Primary Standard Industrial Classification Code Number)	11-2897392 (I.R.S. Employer Identification No.)
---	---	---

200 International Circle  
Suite 5100  
Hunt Valley, Maryland 21030  
(410) 527-9998  
(Address and Telephone Number of Registrant's Principal Executive Offices)  
-----

William H. Pursley  
Chairman and Chief Executive Officer  
CepTor Corporation  
200 International Circle  
Suite 5100  
Hunt Valley, Maryland 21030  
(410) 527-9998  
(Name, Address and Telephone Number of Agent for Service)

Copy To:  
Harvey J. Kesner, Esq.  
Olshan Grundman Frome Rosenzweig & Wolosky Llp  
65 East 55Th Street  
New York, New York 10022  
(212) 451-2300  
-----

As soon as practicable after the effective date of this registration statement  
(Approximate Date of Proposed Sale to the Public)

Edgar Filing: CepTor CORP - Form SB-2/A

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933 ("Securities Act"), check the following box. |X|