

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Index Maturity: N/A

Spread (plus or minus): -2.88%

+ Prime Rate as reported on Telerate Page 5 under the heading "Bank Rates/Prime."

* On the 1st of May, August, November and February thereafter, up to and including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.