

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
 Form 424B3  
 May 01, 2003

PRICING SUPPLEMENT NO. 1  
 DATED: April 28, 2003  
 (To Prospectus dated April 24, 2003,  
 and Prospectus Supplement dated April 24, 2003)

Rule 424(b)(3)  
 File No. 333-104455

\$10,227,293,162

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$100,000,000 Floating Rate Notes  Book Entry Notes

Original Issue Date: 5/1/2003 Fixed Rate Notes  Certificated Notes

Maturity Date: 4/29/2005 CUSIP#: 073928ZG1

Option to Extend Maturity: No   
 Yes  Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis: Maximum Interest Rate: N/A

Commercial Paper Rate Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate Interest Reset Date(s): \*

Treasury Rate Interest Reset Period: Monthly

LIBOR Reuters Interest Payment Date(s): \*\*

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 1.46% Interest Payment Period: Monthly

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Index Maturity: One Month

Spread (plus or minus): +0.14%

\* On the 29th of each month prior to Maturity.

\*\* On the 29th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.