

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 April 02, 2002

PRICING SUPPLEMENT NO. 14
 DATED: March 27, 2002
 (To Prospectus dated January 25, 2002,
 and Prospectus Supplement dated January 25, 2002)

Rule 424(b)(3)
 File No. 333-76894

\$10,006,693,162
 THE BEAR STEARNS COMPANIES INC.
 Medium-Term Notes, Series B

Principal Amount: \$25,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 4/2/2002 Fixed Rate Notes Certificated Notes
 Maturity Date: 4/2/2003 CUSIP#: 073928WU3
 Option to Extend Maturity: No Yes Final Maturity Date:

| Redeemable On | Redemption Price(s) | Optional Repayment Date(s) | Optional Repayment Price(s) |
|---------------|---------------------|----------------------------|-----------------------------|
| N/A | N/A | N/A | N/A |

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
 Commercial Paper Rate Minimum Interest Rate: N/A
 Federal Funds Effective Rate
 Federal Funds Open Rate Interest Reset Date(s): *
 Treasury Rate Interest Reset Period: Monthly
 LIBOR Reuters Interest Payment Date(s): **
 LIBOR Telerate
 Prime Rate
 CMT Rate

Initial Interest Rate: 1.87875% Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): N/A

* On the 2nd of each month prior to Maturity.

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** On the 2nd of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.