



**Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3**

- \* On the 11th of each July, October, January and April prior to Maturity.
- \*\* On the 11th of each July, October, January and April, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.