

Edgar Filing: USA EDUCATION INC - Form 8-K

USA EDUCATION INC  
Form 8-K  
February 27, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 27, 2001

USA EDUCATION, INC.

-----  
(Exact name of registrant as specified in its charter)

DELAWARE

File No. 001-13251

52-2013874

(State or other  
jurisdiction of  
incorporation)

(Commission File  
Number)

(IRS Employer  
Identification  
Number)

11600 Sallie Mae Drive, Reston, Virginia 20153

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(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: (703) 810-3000

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Not Applicable

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(former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On February 27, 2001, USA Education, Inc. consummated the issuance of \$500,000,000 of Senior Notes due February 18, 2003.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

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(a) Financial Statements of Businesses Acquired:

Not applicable.

(b) Pro Form Financial Information:

Not applicable.

(c) Exhibits:

1.1 Underwriting agreement, dated February 22, 2001, between USA Education, Inc. and Goldman, Sachs & Co. and Credit Suisse First Boston Corporation, as representatives of the underwriters

1.2 Pricing agreement, dated February 22, 2001, between USA Education, Inc. and Goldman, Sachs & Co. and Credit Suisse First Boston Corporation, as representatives of the underwriters

4.1.1 Second Supplemental Indenture, dated as of February 27, 2001, between USA Education, Inc. and The Chase Manhattan Bank, as trustee

4.1.2 Form of Global Certificates for \$500,000,000 of Senior Notes Due February 18, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USA Education, INC.

By: /s/ John F. Remondi

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Name: John F. Remondi  
Title: Executive Vice President &  
Chief Financial Officer

Dated: February 27, 2001

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CURRENT REPORT

EXHIBIT INDEX

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