

Edgar Filing: CELLULAR TECHNICAL SERVICES CO INC - Form 8-K/A

CELLULAR TECHNICAL SERVICES CO INC

Form 8-K/A

April 19, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A
AMENDMENT NO. 1

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 12, 2005

CELLULAR TECHNICAL SERVICES COMPANY, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation)	0-19437 (Commission File No.)	11-2962080 (IRS Employer Identification No.)
---	-------------------------------------	--

20 East Sunrise Highway, Valley Stream, New York (Address of Principal Executive Offices)	11581 (Zip Code)
--	---------------------

Registrant's telephone number, including area code: (516) 568-0100

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT.

As previously reported in the current report on Form 8-K filed by Cellular Technical Services Company, Inc. (the "Company") with the Securities

Edgar Filing: CELLULAR TECHNICAL SERVICES CO INC - Form 8-K/A

and Exchange Commission on April 15, 2005, the Company entered into a Securities Purchase Agreement, dated April 12, 2005 (the "Agreement"), with the Purchasers identified on Exhibit A thereto. A copy of the Agreement is filed as Exhibit 99.1 to this Form 8-K/A.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Securities Purchase Agreement dated April 12, 2005 among the Company and the Purchasers identified on Exhibit A thereto.

SIGNATURES

Pursuant to the requirements of Securities Exchange Act of 1934, the registrant has duly caused this amended report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 18, 2005

CELLULAR TECHNICAL SERVICES COMPANY, INC.

By: /s/ Kenneth Block

Name: Kenneth Block

Title: Secretary

EXHIBIT INDEX

Exhibit

No.

Description

99.1	Securities Purchase Agreement dated April 12, 2005 among the Company and the Purchasers identified on Exhibit A thereto.
------	--