

Edgar Filing: LEUCADIA NATIONAL CORP - Form 8-K

LEUCADIA NATIONAL CORP  
Form 8-K  
November 14, 2008  
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 10, 2008

LEUCADIA NATIONAL CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

NEW YORK

(State or Other Jurisdiction of Incorporation)

1-5721  
(Commission File Number)  
315 PARK AVENUE SOUTH, NEW YORK, NEW YORK  
(Address of Principal Executive Offices)

13-2615557  
(IRS Employer Identification No.)  
10010  
(Zip Code)

212-460-1900

(Registrant's Telephone Number, Including Area Code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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### Item 3.02. Unregistered Sales of Equity Securities.

From November 7, 2008 through November 14, 2008, Leucadia National Corporation (the "Company") issued an aggregate of 4,924,221 common shares, par value \$1.00 per share ("Common Shares") upon conversion of an aggregate of \$113,093,000 principal amount of the Company's 3-3/4% Convertible Senior Subordinated Notes due 2014 ("Notes"), as set forth below, pursuant to privately negotiated transactions to induce conversion. The Notes were convertible at a rate of 43.5414 Common Shares per \$1,000 principal amount of the Notes. The Common Shares were issued without registration pursuant to Section 3(a)(9) under the Securities Act of 1933, as amended.

Date	Aggregate Principal Amount	Number of Shares
11/07/08	\$19,075,000	830,551
11/10/08	\$75,000,000	3,265,604
11/11/08	\$2,000,000	87,081
11/12/08	\$11,005,000	479,172
11/13/08	\$5,500,000	239,477
11/14/08	\$513,000	22,336

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 14, 2008

LEUCADIA NATIONAL CORPORATION

/s/ Joseph A. Orlando

Name: Joseph A. Orlando

Title: Vice President