

Edgar Filing: LEUCADIA NATIONAL CORP - Form 8-K/A

2005 among Leucadia, WilTel Communications Group, LLC, WilTel Communications, LLC, SBC Communications Inc., SBC Operations, Inc. and SBC Long Distance, LLC (the "Termination Agreement") have been entered into.

Leucadia is hereby amending Item 1.01 of its June 16, 2005 Form 8-K to reflect that copies of the Master Services Agreement and the Termination Agreement are being filed herewith as Exhibits 99.1 and 99.2.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

99.1 Master Services Agreement dated June 15, 2005 among WilTel Communications Group, LLC, WilTel Local Network, LLC, SBC Services, Inc. and SBC Communications Inc.

99.2 Termination, Mutual Release and Settlement Agreement dated June 15, 2005 among Leucadia, WilTel Communications Group, LLC, WilTel Communications, LLC, SBC Communications Inc., SBC Operations, Inc. and SBC Long Distance, LLC.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 7, 2005

LEUCADIA NATIONAL CORPORATION

/s/ Joseph A. Orlando

Name: Joseph A. Orlando
Title: Vice President and Chief Financial Officer

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