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LEUCADIA NATIONAL CORP

Form 8-K

April 21, 2004

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): April 21, 2004

LEUCADIA NATIONAL CORPORATION

(Exact Name of Registrant as Specified in its Charter)

NEW YORK

(State or Other Jurisdiction of Incorporation)

1-5721

(Commission File Number)

13-2615557

(I.R.S. Employer Identification No.)

315 PARK AVENUE SOUTH, NEW YORK, N.Y.

(Address of Principal Executive Offices)

10010

(Zip Code)

(212) 460-1900

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

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NY2#1393638

ITEM 9. REGULATION FD DISCLOSURE.

In March 2004, Leucadia National Corporation's (the "Company") banking and lending subsidiaries, American Investment Bank and American Investment Financial, entered into contracts to sell to third parties their subprime and collateralized consumer loan portfolios, representing approximately 97% of the Company's remaining loan portfolios. These contracts, which are expected to close during second quarter of 2004, are subject to regulatory

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approval, which has been obtained. If consummated, the Company estimates that it will record a pre-tax gain in connection with these sales.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEUCADIA NATIONAL CORPORATION

By: /s/ Joseph A. Orlando

Name: Joseph A. Orlando
Title: Vice President and
Chief Financial Officer

Date: April 21, 2004

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