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LEUCADIA NATIONAL CORP

Form 8-K March 08, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): March 5, 2004

LEUCADIA NATIONAL CORPORATION

(Exact Name of Registrant as Specified in its Charter)

NEW YORK

(State or Other Jurisdiction of Incorporation)

13-2615557

(Commission File Number) (I.R.S. Employer Identification No.)

315 PARK AVENUE SOUTH, NEW YORK, N.Y. _____

(Address of Principal Executive Offices) (Zip Code)

(212) 460-1900

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

The information set forth in the press releases issued by Leucadia National Corporation, attached hereto as Exhibit 99.1, Exhibit 99.2 and Exhibit 99.3, are incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

- (c) Exhibits.
 - 99.1 Press release of Leucadia National Corporation dated March

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5, 2004.

- 99.2 Press release of Leucadia National Corporation dated March 5, 2004.
- 99.3 Press release of Leucadia National Corporation dated March $8,\ 2004.$

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEUCADIA NATIONAL CORPORATION

By: /s/ Joseph A. Orlando

Joseph A. Orlando

Vice President and Chief Financial Officer

Date: March 8, 2004

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EXHIBIT INDEX

Item No.										
99.1	Press	release	of	Leucadia	National	Corporation	dated	March	5,	2004
99.2	Press	release	of	Leucadia	National	Corporation	dated	March	5	2004.
99.3	Press	release	of	Leucadia	National	Corporation	dated	March	8	2004.