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LEUCADIA NATIONAL CORP

Form 8-K October 31, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): October 30, 2003

LEUCADIA NATIONAL CORPORATION

(Exact Name of Registrant as Specified in its Charter)

NEW YORK

(State or Other Jurisdiction of Incorporation)

13-2615557

(Commission File Number) (I.R.S. Employer Identification No.)

315 PARK AVENUE SOUTH

NEW YORK, N.Y.

10010

(Address of Principal Executive Offices)

(Zip Code)

(212) 460-1900

(Registrant's Telephone Number, Including Area Code)

Item 5. Other Events.

The information set forth in the press release issued by Leucadia National Corporation, attached hereto as Exhibit 99.1, is incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press release of Leucadia National Corporation, dated

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October 30, 2003.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEUCADIA NATIONAL CORPORATION

By: /s/ Joseph A. Orlando

Name: Joseph A. Orlando

Title: Vice President and CFO

Date: October 30, 2003

3

EXHIBIT INDEX

99.1 Press release of Leucadia National Corporation, dated October 30, 2003.

4