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SEACOR SMIT INC
Form 8-K
October 01, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 27, 2002

SEACOR SMIT INC.
(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)	1-12289 (Commission File Number)	13-3542736 (IRS Employer Identification No.)
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11200 RICHMOND, SUITE 400 HOUSTON, TEXAS (Address of principal executive offices)	77082 (Zip Code)
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Registrant's telephone number, including area code: (281) 899-4800

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On September 20, 2002, SEACOR SMIT Inc. entered into a firm commitment underwriting agreement with Morgan Stanley & Co. Incorporated to sell \$200 million of 5-7/8% senior notes due October 1, 2012 under a Registration Statement (No. 333-53326) on Form S-3 declared effective in January 2002. The transaction was completed on September 27, 2002, and the notes were issued under a supplemental indenture to the Senior Debt Indenture previously executed between SEACOR SMIT Inc. and U.S. Bank National Association, as trustee. Forms of each of the underwriting agreement and the supplemental indenture are filed herewith.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) EXHIBITS.

EXHIBIT NO.	DESCRIPTION
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1.1	Underwriting Agreement, dated as of September 20,
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2002, between SEACOR SMIT Inc. and Morgan Stanley & Co. Incorporated.

- 4.1 First Supplemental Indenture, dated as of September 27, 2002, to Indenture, dated as of January 10, 2001, between SEACOR SMIT Inc. and U.S. Bank National Association.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEACOR SMIT INC.

Date: September 30, 2002

By: /s/ Randall Blank

Name: Randall Blank
Title: Executive Vice President,
Chief Financial Officer
and Secretary

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EXHIBIT INDEX

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