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ESTEE LAUDER COMPANIES INC
Form S-8 POS
November 01, 2001

As filed with the Securities and Exchange Commission on November 1, 2001
Registration No. 33-99554

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Post Effective Amendment No. 1 To
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

THE ESTEE LAUDER COMPANIES INC.
(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or

11-2408943
(I.R.S. Employer Identification No.)
Organization)

767 Fifth Avenue
New York, New York 10153
(212) 572-4200
(Address, Including Zip Code, and Telephone Number,
including Area Code, of Registrant's Principal Executive Offices)

THE ESTEE LAUDER COMPANIES INC.
FISCAL 1996 SHARE INCENTIVE PLAN
AND EMPLOYMENT AGREEMENTS
(Full Title of Plan)

Paul E. Konney, Esq.
Senior Vice President, General Counsel and Secretary
The Estee Lauder Companies Inc.
767 Fifth Avenue
New York, New York 10153
(212) 572-4200
(Name and Address, Including Zip Code,
and Telephone Number, Including Area Code, of Agent For Service)

Copies to:
Jeffrey J. Weinberg, Esq.
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
(212) 310-8000

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EXPLANATORY STATEMENT

A total of 9,925,000 shares of Class A common stock, par value \$0.01 per share, of The Estee Lauder Companies Inc., a Delaware Corporation (the

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"Company" or "Registrant") (as adjusted for stock splits), were registered in connection with the Company's Fiscal 1996 Share Incentive Plan and Employment Agreements (the "1996 Plan"), which shares were registered on a Registration Statement on Form S-8 filed on November 17, 1995 (Registration No. 33-99554) (the "November 1995 Form S-8"). Of the 9,925,000 shares registered in the November 1995 Form S-8, 387,711 shares were subject to options or stock units that were forfeited or cancelled under the 1996 Plan and were carried forward to the Registrant's Fiscal 1999 Share Incentive Plan. Pursuant to Instruction E to Form S-8 and the telephonic interpretation of the Securities and Exchange Commission set forth in Section G. Securities Act Forms, No. 89, of the Division of Corporation Finance's Manual of Publicly Available Telephone Interpretations dated July 1997, 387,711 shares of the Registrant's Class A common stock registered on the November 1995 Form S-8 are being carried forward to, and deemed covered by, the registration statement on the separate Form S-8 filed concurrently herewith in connection with the Registrant's Fiscal 1999 Share Incentive Plan.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

Pursuant to General Instruction E to Form S-8, the contents of the November 1995 Form S-8 filed by the Registrant with respect to the securities offered by the 1996 Plan are hereby incorporated by reference herein.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of New York, State of New York, on this 31st day of October, 2001.

THE ESTEE LAUDER COMPANIES INC.

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By: /s/ Richard W. Kunes

 Name: Richard W. Kunes
 Title: Senior Vice President and
 Chief Financial Officer

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POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Leonard A. Lauder, Ronald S. Lauder, Fred H. Langhammer, Paul E. Konney and Richard W. Kunes, or any of them, his or her true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement, and to sign any related Registration Statement filed pursuant to Rule 462(b) under the Securities Act of 1933, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, full power and authority to do and perform each and every act and thing required and necessary to be done in and about the premises, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them or their substitute or substitutes, could lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Signature -----	Title -----	
/s/ Fred H. Langhammer ----- Fred H. Langhammer	President, Chief Executive Officer and Director (Principal Executive Officer)	Oct
/s/ Leonard A. Lauder ----- Leonard A. Lauder	Chairman of the Board of Directors	Oct
/s/ Charlene Barshefsky	Director	Oct

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Charlene Barshefsky

/s/ Lynn Forester

Director

Oct

Lynn Forester

/s/ Irvine O. Hockaday, Jr.

Director

Oct

Irvine O. Hockaday, Jr.

/s/ Ronald S. Lauder

Director

Oct

Ronald S. Lauder

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/s/ William P. Lauder

Director

Oct

William P. Lauder

Director

Oct

/s/ Richard D. Parsons

Richard D. Parsons

/s/ Marshall Rose

Director

Oct

Marshall Rose

/s/ Faye Wattleton

Director

Oct

Faye Wattleton

/s/ Richard W. Kunes

Senior Vice President and Chief
Financial Officer
(Principal Financial and Accounting
Officer)

Oct

Richard W. Kunes

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