

Edgar Filing: DECOMA INTERNATIONAL INC - Form SC 13D/A

DECOMA INTERNATIONAL INC

Form SC 13D/A

October 27, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934*
(Amendment No. 1)

Decoma International Inc.
(Name of Issuer)

Class A Subordinate Voting Shares
(Title of Class of Securities)

24359C100
(CUSIP Number)

J. Brian Colburn
Executive Vice-President, Special Projects and Secretary
Magna International Inc.
337 Magna Drive
Aurora, Ontario L4G 7K1
(905) 726-2462

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

with a copy to:

Scott M. Freeman
Sidley Austin Brown & Wood LLP
787 Seventh Avenue
New York, New York 10019
(212) 839-5300

Kenneth G. Alberstadt
Law Office of Kenneth G. Alberstadt
111 Broadway, 18th Floor
New York, New York 10006
(212) 404-7566

October 22, 2004
(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. | |

Note. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

(Continued on following pages)

(Page 1 of 12 Pages)

* The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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 CUSIP No. 24359C100

SCHEDULE 13D

 1 NAMES OF REPORTING PERSONS
 I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

 STRONACH TRUST

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

3 SEC USE ONLY

4 SOURCE OF FUNDS*

 00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT
 TO ITEM 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

 ONTARIO, CANADA

| | | | |
|--------------------------|----|--------------------------|----------------|
| NUMBER OF SHARES | 7 | SOLE VOTING POWER | 76,506,851 |
| BENEFICIALLY OWNED BY | 8 | SHARED VOTING POWER | NOT APPLICABLE |
| EACH | 9 | SOLE DISPOSITIVE POWER | 76,506,851 |
| REPORTING PERSON WITH | 10 | SHARED DISPOSITIVE POWER | NOT APPLICABLE |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

 76,506,851

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
 CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

 77.5%

14 TYPE OF REPORTING PERSON*

 00

 CUSIP No. 24359C100

SCHEDULE 13D

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1 NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

FRANK STRONACH

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

3 SEC USE ONLY

4 SOURCE OF FUNDS*

00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT
TO ITEM 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

AUSTRIA

| | | | |
|-------------------------------------------------------------------------------------|----|--------------------------|------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER | 77,256,851 |
| | 8 | SHARED VOTING POWER | 0 |
| | 9 | SOLE DISPOSITIVE POWER | 77,256,851 |
| | 10 | SHARED DISPOSITIVE POWER | 0 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

77,256,851

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

77.7%

14 TYPE OF REPORTING PERSON*

IN

* SEE INSTRUCTIONS BEFORE FILLING OUT

CUSIP No. 24359C100

SCHEDULE 13D

1 NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

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445327 ONTARIO LIMITED

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

3 SEC USE ONLY

4 SOURCE OF FUNDS*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

ONTARIO, CANADA

| | | | |
|-------------------------------------------------------------------|----|--------------------------|----------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER | 76,506,851 |
| | 8 | SHARED VOTING POWER | NOT APPLICABLE |
| | 9 | SOLE DISPOSITIVE POWER | 76,506,851 |
| | 10 | SHARED DISPOSITIVE POWER | NOT APPLICABLE |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

76,506,851

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

77.5%

14 TYPE OF REPORTING PERSON*

CO

CUSIP No. 24359C100

SCHEDULE 13D

1 NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

1265058 Ontario Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

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3 SEC USE ONLY

4 SOURCE OF FUNDS*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

ONTARIO, CANADA

| | | | |
|-------------------------------------------------------------------|----|--------------------------|----------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER | 25,034,283 |
| | 8 | SHARED VOTING POWER | NOT APPLICABLE |
| | 9 | SOLE DISPOSITIVE POWER | 25,034,283 |
| | 10 | SHARED DISPOSITIVE POWER | NOT APPLICABLE |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

25,034,283

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

35.7%

14 TYPE OF REPORTING PERSON*

CO

CUSIP No. 24359C100

SCHEDULE 13D

1 NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

MAGNA INTERNTIONAL INC.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

3 SEC USE ONLY

4 SOURCE OF FUNDS*

OO

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5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
ONTARIO, CANADA

| | | | |
|-------------------------------------------------------------------|----|--------------------------|----------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER | 76,506,851 |
| | 8 | SHARED VOTING POWER | NOT APPLICABLE |
| | 9 | SOLE DISPOSITIVE POWER | 76,506,851 |
| | 10 | SHARED DISPOSITIVE POWER | NOT APPLICABLE |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
76,506,851

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
77.5%

14 TYPE OF REPORTING PERSON*
CO

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SCHEDULE 13D

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Item 1. Security and Issuer.

This Amendment No. 1 to Schedule 13D amends (i) the Statement on Schedule 13D relating to the Class A Subordinate Voting Shares (the "Class A Shares") of Decoma International Inc. (the "Issuer") originally filed on February 14, 2002, by the Stronach Trust ("Stronach Trust"), a trust formed under the laws of Ontario, Canada, 445327 Ontario Inc. ("445327"), an Ontario, Canada corporation, Magna International Inc. ("Magna"), an Ontario, Canada corporation, and 1265058 Ontario Limited ("1265058"), an Ontario, Canada corporation and (ii) the Statement on Schedule 13D relating to the Class A Shares originally filed on September 5, 2003 by Frank Stronach. This Amendment No. 1 is filed by Stronach Trust, 445327, Magna, 1265058 and Frank Stronach.

Item 2. Identity And Background.

Mr. Stronach's principal business address is Badener Strasse 12, Oberwaltersdorf, Austria 2522. Mr. Stronach is a partner of Stronach & Co ("S&Co"), an entity that provides consulting services to certain subsidiaries of Magna. In addition, Mr. Stronach is the Chairman of the Board of Magna, the Chairman of the Board of MI Developments Inc. ("MID") and the Chairman of the

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Board of Magna Entertainment Corp. ("MEC").

During the last five years, Mr. Stronach has not been: (i) convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors); or (ii) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction as a result of which he was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, Federal or State securities laws or finding any violation with respect to such laws. Mr. Stronach is a citizen of Austria.

Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of the Original 13D is amended to disclose that the Class A Subordinate Voting Shares of Magna ("Magna Class A Shares") and cash to be paid as purchase consideration for the Class A Shares acquired by Magna in the proposed transaction will be provided by Magna (with respect to such cash, from internal funds).

Item 4. Purpose of Transaction.

On October 25, 2004, Magna issued a press release (the "Press Release") disclosing that it intended to acquire all the outstanding Class A Subordinate Voting Shares of the Issuer that it does not already own. The foregoing description is qualified in its entirety by reference to the Press Release, which is attached hereto as Exhibit 99.1, and which is incorporated herein by reference.

Item 5. Interest in Securities of the Issuer.

Stronach Trust

- (a) Amount beneficially owned: 76,506,851 Class A Subordinate Voting Shares of the Issuer, comprised of:
 - (i) 29,446,244 Class A Subordinate Voting Shares of the Issuer;
 - (ii) 31,909,091 Class B Shares of the Issuer, convertible into 31,909,091 Class A Subordinate Voting Shares of the Issuer;
 - (iii) 1,000,000 Preferred Shares, Series 4 of the Issuer, convertible into 7,575,758 Class A Subordinate Voting Shares of the Issuer; and

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- (iv) 1,000,000 Preferred Shares, Series 5 of the Issuer, convertible into 7,575,758 Class A Subordinate Voting Shares of the Issuer.

Percent of Class: 77.5% (assuming full conversion of the Class B Shares and Preferred Shares of the Issuer).

(b) Number of shares as to which the Reporting Person has:

- (i) sole power to vote or to direct the vote: 76,506,851 (assuming full conversion of the Class B Shares and Preferred

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Shares);

- (ii) shared power to vote or to direct the vote: 0;
- (iii) sole power to dispose or to direct the disposition of:
76,506,851 (assuming full conversion of the Class B Shares
and Preferred Shares); and
- (iv) shared power to dispose or to direct the disposition of: 0.
- (c) None.
- (d) Not applicable.
- (e) Not applicable.

445327

- (a) Amount beneficially owned: 76,506,851 Class A Subordinate Voting
Shares of the Issuer, comprised of:
 - (i) 29,446,244 Class A Subordinate Voting Shares of the Issuer;
 - (ii) 31,909,091 Class B Shares of the Issuer, convertible into
31,909,091 Class A Subordinate Voting Shares of the Issuer;
 - (iii) 1,000,000 Preferred Shares, Series 4 of the Issuer,
convertible into 7,575,758 Class A Subordinate Voting Shares
of the Issuer; and
 - (iv) 1,000,000 Preferred Shares, Series 5 of the Issuer,
convertible into 7,575,758 Class A Subordinate Voting Shares
of the Issuer.

Percent of Class: 77.5% (assuming full conversion of the Class B Shares
and Preferred Shares of the Issuer).

- (b) Number of shares as to which the Reporting Person has:
 - (i) sole power to vote or to direct the vote: 76,506,851
(assuming full conversion of the Class B Shares);
 - (ii) shared power to vote or to direct the vote: 0;

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- (iii) sole power to dispose or to direct the disposition of:
76,506,851 (assuming full conversion of the Class B Shares);
and
- (iv) shared power to dispose or to direct the disposition of: 0.
- (c) None.
- (d) Not applicable.
- (e) Not applicable.

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Magna

- (a) Amount beneficially owned: 76,506,851 Class A Subordinate Voting Shares of the Issuer, comprised of:
- (i) 29,446,244 Class A Subordinate Voting Shares of the Issuer;
 - (ii) 31,909,091 Class B Shares of the Issuer, convertible into 31,909,091 Class A Subordinate Voting Shares of the Issuer;
 - (iii) 1,000,000 Preferred Shares, Series 4 of the Issuer, convertible into 7,575,758 Class A Subordinate Voting Shares of the Issuer; and
 - (iv) 1,000,000 Preferred Shares, Series 5 of the Issuer, convertible into 7,575,758 Class A Subordinate Voting Shares of the Issuer.

Percent of Class: 77.5% (assuming full conversion of the Class B Shares and Preferred Shares of the Issuer).

- (b) Number of shares as to which the Reporting Person has:
- (i) sole power to vote or to direct the vote: 76,506,851 (assuming full conversion of the Class B Shares and Preferred Shares);
 - (ii) shared power to vote or to direct the vote: 0;
 - (iii) sole power to dispose or to direct the disposition of: 76,506,851 (assuming full conversion of the Class B Shares and Preferred Shares); and
 - (iv) shared power to dispose or to direct the disposition of: 0.
- (c) None.
- (d) Not applicable.
- (e) Not applicable.

1265058

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- (a) Amount beneficially owned: 25,034,283 Class A Subordinate Voting Shares of the Issuer, comprised of the following:
- (i) 6,951,966 Class B Subordinate Voting Shares of the Issuer, convertible into 6,951,966 Class A Subordinate Voting Shares of the Issuer;
 - (ii) 6,604,816 Class A Subordinate Voting Shares of the Issuer;
 - (iii) 515,030 Preferred Shares, Series 4 of the Issuer, convertible into 3,901,743 Class A Subordinate Voting Shares of the Issuer; and

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- (iv) 1,000,000 Preferred Shares, Series 5 of the Issuer, convertible into 7,575,758 Class A Subordinate Voting Shares of the Issuer.

Percent of Class: 35.7% (assuming full conversion of the Class B Shares and Preferred Shares of the Issuer).

- (b) Number of shares as to which the Reporting Person has:
 - (i) sole power to vote or to direct the vote: 25,034,283 (assuming full conversion of the Class B Shares);
 - (ii) shared power to vote or to direct the vote: 0;
 - (iii) sole power to dispose or to direct the disposition of: 25,034,283 (assuming full conversion of the Class B Shares and Preferred Shares); and
 - (iv) shared power to dispose or to direct the disposition of: 0.
- (c) None.
- (d) Not applicable.
- (e) Not applicable.

Frank Stronach

(a) Frank Stronach is a principal in Stronach & Co. ("S & Co"), a consulting firm providing services to certain subsidiaries of Magna, and may be deemed to be the beneficial owner of 750,000 Class A Shares subject to a currently outstanding and immediately exercisable option (the "Option") held by S&Co that was issued to S&Co by the Issuer on June 11, 1998 in consideration for consulting services. If the proposed acquisition is consummated as planned, the Option will cease to be exercisable for Class A Shares. The filing of this statement shall not be construed as an admission that Mr. Stronach beneficially owns any Class A Shares that are or may be deemed to be beneficially owned by S & Co. Without limitation of the foregoing, Mr. Stronach disclaims beneficial ownership of such Class A Shares for purposes other than U.S. securities law purposes.

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Mr. Stronach acts as one of four trustees of the Stronach Trust. The remaining trustees of the Stronach Trust are members of Mr. Stronach's family. Mr. Stronach is entitled to appoint additional trustees and to remove trustees. Determinations by the Stronach Trust are made by a majority of the trustees, which majority must include the reporting person.

The Stronach Trust owns all of the outstanding shares of 445327, of which the reporting person is the sole director. The reporting person may be deemed to be the beneficial owner of Class A Shares beneficially owned by Magna, 1265058 and 1620364 Ontario Inc., a wholly owned subsidiary of Magna ("1620364"). The filing of this statement shall not be construed as

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an admission that Mr. Stronach beneficially owns any Class A Shares that are or may be deemed to be beneficially owned by the Stronach Trust, 445327, Magna, 1265058 or 1620364. Without limitation of the foregoing, Mr. Stronach disclaims beneficial ownership of such Class A Shares for purposes other than U.S. securities law purposes.

Assuming the beneficial ownership of all Class A Shares as to which beneficial ownership is disclaimed herein, Mr. Stronach is the beneficial owner of 77,256,851 Class A Shares, representing 77.7% of the Class A Shares (determined in accordance with Rule 13d-3).

- (b) Number of shares as to which the Reporting Person has:
 - (i) sole power to vote or to direct the vote: 77,256,851 (assuming full conversion of the Class B Shares);
 - (ii) shared power to vote or to direct the vote: 0;
 - (iii) sole power to dispose or to direct the disposition of: 77,256,851 (assuming full conversion of the Class B Shares and Preferred Shares); and
 - (iv) shared power to dispose or to direct the disposition of: 0.
- (c) During the sixty days preceding the filing of this Amendment, the reporting person did not acquire any securities of the Company.
- (d) Not applicable.
- (e) Not applicable.

Item 7. Material to be Filed as Exhibits.

Exhibit 99.1 Press Release dated October 25, 2004

CUSIP No. 24359C100

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SIGNATURE

After reasonable inquiry and to the best of each of the undersigned's knowledge and belief, each of the undersigned certifies as to itself that the information set forth in this statement is true, complete and correct.

Dated: October 27, 2004

THE STRONACH TRUST

By: /s/ Frank Stronach

Name: Frank Stronach
Title: Trustee

445327 ONTARIO LIMITED

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By: /s/ J. Frank Stronach

Name: Frank Stronach
Title: President

MAGNA INTERNATIONAL INC.

By: /s/ Frank Stronach

Name: Frank Stronach
Title: Chairman

1265058 ONTARIO INC.

By: /s/ J. Brian Colburn

Name: J. Brian Colburn
Title: Executive Vice-President
and Secretary

/s/ Frank Stronach

Frank Stronach