

Edgar Filing: VALMONT INDUSTRIES INC - Form 8-A12B

VALMONT INDUSTRIES INC
Form 8-A12B
August 12, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Valmont Industries, Inc.

(Exact name of registrant as specified in its charter)

Delaware

47-0351813

(State of incorporation or organization)

(I.R.S Employer
Identification No.)

One Valmont Plaza, Omaha, Nebraska

68154-5215

(Address of principle executive offices)

(Zip code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered each

Name of each exchange on which
class is to be registered

Common Stock, \$1.00 par value,
and associated preferred share
purchase rights.

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant
to Section 12(b) of the Exchange Act and is effective pursuant to General
Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to
Section 12(g) of the Exchange Act and is effective pursuant to General
Instruction A.(d), check the following box. []

Securities Act registration statement file number to which this form relates:

(If applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

Edgar Filing: VALMONT INDUSTRIES INC - Form 8-A12B

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The description of the common stock of Valmont Industries, Inc., par value \$1.00 per share, and the associated preferred share purchase rights, which are attached to and trade with each share of common stock, is incorporated herein by reference to the section entitled "Description of Capital Stock" in Valmont's prospectus dated September 11, 2001, filed with the Securities and Exchange Commission on September 12, 2001, pursuant to Rule 424(b)(3) under the Securities Exchange Act of 1933, as amended, with respect to the registration statement on Form S-3 (File No. 333-59912).

Item 2. Exhibits.

Not applicable.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Valmont Industries, Inc.

By: /s/ Terry J. McClain

Terry J. McClain
Senior Vice President and
Chief Financial Officer

Dated : August 9, 2002