

Acadia Healthcare Company, Inc.  
 Form 4  
 August 18, 2015

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
 Expires: January 31, 2015  
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**POLSON JACK E**

2. Issuer Name and Ticker or Trading Symbol  
**Acadia Healthcare Company, Inc. [ACHC]**

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)  
**08/14/2015**

\_\_\_\_ Director  
 \_\_\_\_ Officer (give title below)  
 10% Owner  
 \_\_\_\_ Other (specify below)

**ACADIA HEALTHCARE COMPANY, INC., 6100 TOWER CIRCLE, SUITE 1000**

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**FRANKLIN, TN 37067**

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D)	Price		
				Code	V	Amount	
Common Stock	08/14/2015		S	D	20,230	\$ 80.47	124,629 D
Common Stock						51,084 <sup>(1)</sup>	I See Footnote <sup>(2)</sup>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control**

SEC 1474 (9-02)

number.

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 3 and 4)
--------------------------------------------	--------------------------------------------------------	--------------------------------------	----------------------------------------------------	--------------------------------	-----------------------------------------------------------------------------------------	----------------------------------------------------------	---------------------------------------------------------------	--------------------------------------------	-------------------------------------------------------------------------------------------------------

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
POLSON JACK E ACADIA HEALTHCARE COMPANY, INC. 6100 TOWER CIRCLE, SUITE 1000 FRANKLIN, TN 37067		X		

## Signatures

/s/ Christopher L. Howard as Attorney in Fact for Jack E. Polson 08/18/2015

\*\*Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Mr. Polson expressly disclaims beneficial ownership of the reported securities, except to the extent of his pecuniary interest therein.
- (2) By the Jack E. Polson Family 2013 Grantor Retained Annuity Trust.

### Remarks:

The reporting person is party to a stockholders agreement with Acadia Healthcare Company, Inc. ("Acadia") and certain other

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. Information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Our Purpose and Reasons for the Merger," "SPECIAL FACTORS Our Purpose and Reasons for the Merger," "SPECIAL FACTORS Reasons for the Special Committee's Determination; Fairness of the Merger," "SPECIAL FACTORS Reasons for the Board of Directors' Determination; Fairness of the Merger." "SPECIAL

Edgar Filing: Acadia Healthcare Company, Inc. - Form 4

FACTORS Purpose and Reasons of Mergerco and the Affiliated Stockholders for the Merger" and "SPECIAL FACTORS Mergerco and Affiliated Stockholders' Position as to the Fairness of the Merger" is incorporated herein by reference.

(a)(2)(iv) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Vote Required" and "THE SPECIAL MEETING Required Vote" is incorporated herein by reference.

## Edgar Filing: Acadia Healthcare Company, Inc. - Form 4

- (a)(2)(v) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Effects of the Merger," "SPECIAL FACTORS Advantages and Disadvantages of the Merger," "SPECIAL FACTORS Effects of the Merger," "THE MERGER AGREEMENT Payment for Shares" and "THE MERGER AGREEMENT Treatment of Stock Options, Stock Awards and Warrants" is incorporated herein by reference.
- (a)(2)(vi) Not Applicable.
- (a)(2)(vii) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Material U.S. Federal Income Tax Consequences," "SPECIAL FACTORS Advantages and Disadvantages of the Merger," and "SPECIAL FACTORS Material U.S. Federal Income Tax Consequences" is incorporated herein by reference.
- (c) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET The Merger," "SUMMARY TERM SHEET Effects of the Merger," "SPECIAL FACTORS Advantages and Disadvantages of the Merger," "SPECIAL FACTORS Effects of the Merger" and "THE MERGER AGREEMENT Conversion of Common Stock" is incorporated herein by reference.
- (d) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Appraisal Rights," and "SPECIAL FACTORS Appraisal Rights" is incorporated herein by reference.
- (e) None.
- (f) Not Applicable.

### **Item 5. Past Contacts, Transactions, Negotiations and Agreements.**

#### Item 1005 of Regulation M-A

- (a)(1) The information set forth in the Proxy Statement under the caption "SPECIAL FACTORS Related Party Transaction" is incorporated herein by reference.
- (a)(2) The information set forth in the Proxy Statement under the captions "SPECIAL FACTORS Related Party Transactions" and "COMMON STOCK PURCHASE INFORMATION" is incorporated herein by reference.
- (b) The information set forth in the Proxy Statement under the caption "SPECIAL FACTORS Background of the Merger" is incorporated herein by reference.
- (c) The information set forth in the Proxy Statement under the caption "SPECIAL FACTORS Background of the Merger" is incorporated herein by reference.
- (e) The information set forth in the Proxy Statement under the caption "SUMMARY TERM SHEET Interests of Our Directors and Officers in the Merger" and "SPECIAL FACTORS Interests of Certain Persons in the Merger; Potential Conflicts of Interest" is incorporated herein by reference.

### **Item 6. Purposes of the Transaction and Plans or Proposals.**

#### Item 1006 of Regulation M-A

- (b) The information set forth in the Proxy Statement under the captions "SPECIAL FACTORS Structure of the Merger," "SPECIAL FACTORS Effects of the Merger" and "THE MERGER AGREEMENT Conversion of Common Stock" is incorporated herein by reference.

## Edgar Filing: Acadia Healthcare Company, Inc. - Form 4

- (c)(1)-(8) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET The Merger," "SPECIAL FACTORS Background of the Merger," "SPECIAL FACTORS Effects of the Merger," "THE MERGER AGREEMENT Payment for Shares" and "THE MERGER AGREEMENT Transfer of Shares" is incorporated herein by reference.

### **Item 7. Purposes, Alternatives, Reasons and Effects.**

#### Item 1013 of Regulation M-A

- (a) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Our Purpose and Reasons for the Merger," "SPECIAL FACTORS Our Purpose and Reasons for the Merger" and "SPECIAL FACTORS Purpose and Reasons of Mergerco and the Affiliated Stockholders for the Merger" is incorporated herein by reference.
- (b) The information set forth in the Proxy Statement under the caption "SPECIAL FACTORS Background of the Merger" is incorporated herein by reference.
- (c) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Our Purpose and Reasons for the Merger," "SPECIAL FACTORS Background of the Merger," "SPECIAL FACTORS Our Purpose and Reasons for the Merger," "SPECIAL FACTORS Reasons for the Special Committee's Determination; Fairness of the Merger," "SPECIAL FACTORS Reasons for the Board of Directors' Determination; Fairness of the Merger," "SPECIAL FACTORS Purpose and Reasons of Mergerco and the Affiliated Stockholders for the Merger" and "SPECIAL FACTORS Mergerco and Affiliated Stockholders' Position as to the Fairness of the Merger" is incorporated herein by reference.
- (d) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET The Merger," "SUMMARY TERM SHEET Effects of the Merger," "SUMMARY TERM SHEET Material U.S. Federal Income Tax Consequences," "SPECIAL FACTORS Advantages and Disadvantages of the Merger," "SPECIAL FACTORS Material U.S. Federal Income Tax Consequences," "SPECIAL FACTORS Effects of the Merger," "THE MERGER AGREEMENT Effective Time of the Merger," "THE MERGER AGREEMENT Conversion of Common Stock," "THE MERGER AGREEMENT Payment for Shares," "THE MERGER AGREEMENT Transfer of Shares" and "THE MERGER AGREEMENT Treatment of Stock Options, Stock Awards and Warrants" is incorporated herein by reference.

### **Item 8. Fairness of the Transaction.**

#### Item 1014 of Regulation M-A

- (a) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Recommendations of the Special Committee and TROY's Board of Directors; Fairness of the Merger," "SUMMARY TERM SHEET Opinion of Financial Advisor to the Special Committee," "SPECIAL FACTORS Reasons for the Special Committee's Determination; Fairness of the Merger," "SPECIAL FACTORS Reasons for the Board of Directors' Determination; Fairness of the Merger," "SPECIAL FACTORS Opinion of Financial Advisor to the Special Committee" and "SPECIAL FACTORS Purpose and reasons of Mergerco and the Affiliated Stockholders for the Merger" is incorporated herein by reference.

## Edgar Filing: Acadia Healthcare Company, Inc. - Form 4

- (b) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Recommendations of the Special Committee and TROY's Board of Directors; Fairness of the Merger," "SUMMARY TERM SHEET Opinion of Financial Advisor to the Special Committee," "SPECIAL FACTORS Reasons for the Special Committee's Determination; Fairness of the Merger," "SPECIAL FACTORS Reasons for the Board of Directors' Determination; Fairness of the Merger," "SPECIAL FACTORS Opinion of Financial Advisor to the Special Committee" and "SPECIAL FACTORS Purpose and reasons of Mergerco and the Affiliated Stockholders for the Merger" is incorporated herein by reference.
- (c) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Vote Required" and "THE SPECIAL MEETING Required Vote" is incorporated herein by reference.
- (d) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Special Committee," "SUMMARY TERM SHEET Recommendations of the Special Committee and TROY's Board of Directors; Fairness of the Merger," "SPECIAL FACTORS Background of the Merger" and "SPECIAL FACTORS Reasons for the Special Committee's Determination; Fairness of the Merger" is incorporated herein by reference.
- (e) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Recommendations of the Special Committee and TROY's Board of Directors; Fairness of the Merger," "SPECIAL FACTORS Background of the Merger" and "SPECIAL FACTORS Reasons for the Special Committee's Determination; Fairness of the Merger" is incorporated herein by reference.
- (f) The information set forth in the Proxy Statement under the captions "SPECIAL FACTORS Background of the Merger" is incorporated herein by reference.

### **Item 9. Reports, Opinions, Appraisals and Negotiations.**

Item 1015 of Regulation M-A

- (a)-(c) The information set forth in the Proxy Statement under the caption "SUMMARY TERM SHEET Opinion of the Financial Advisor to the Special Committee," "SPECIAL FACTORS Background of the Merger," "SPECIAL FACTORS Reasons for the Special Committee's Determination; Fairness of the Merger" and "SPECIAL FACTORS Opinion of the Financial Advisor to the Special Committee" is incorporated herein by reference.

### **Item 10. Source and Amounts of Funds or Other Consideration.**

Item 1007 of Regulation M-A

- (a) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Merger Financing," "SPECIAL FACTORS Background of the Merger" and "SPECIAL FACTORS Merger Financing" is incorporated herein by reference.
- (b) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Merger Financing," "SPECIAL FACTORS Background of the Merger" and "SPECIAL FACTORS Merger Financing" is incorporated herein by reference.
- (c) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Fee and Expense Reimbursement Upon Termination," "SPECIAL FACTORS Estimated Fees and Expenses of the Merger" and "THE MERGER AGREEMENT Expense Reimbursement Upon Termination" is incorporated herein by reference.

## Edgar Filing: Acadia Healthcare Company, Inc. - Form 4

- (d) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Merger Financing," "SPECIAL FACTORS Background of the Merger" and "SPECIAL FACTORS Merger Financing" is incorporated herein by reference.

### **Item 11. Interest in Securities of the Subject Company.**

Item 1008 of Regulation M-A

- (a) The information set forth in the Proxy Statement under the caption "SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT" is incorporated herein by reference.
- (b) The information set forth in the Proxy Statement under the captions "COMMON STOCK PURCHASE INFORMATION" is incorporated herein by reference.

### **Item 12. The Solicitation or Recommendation.**

Item 1012 of Regulation M-A

- (d) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Position of Mergerco and the Affiliated Stockholders as to Fairness of the Merger," "SUMMARY TERM SHEET Interests of Our Directors and Officers in the Merger," "SPECIAL FACTORS Background of the Merger" and "SPECIAL FACTORS Purpose and Reasons of Mergerco and the Affiliated Stockholders for the Merger" is incorporated herein by reference.
- (e) Not Applicable.

### **Item 13. Financial Statements.**

Item 1010 of Regulation M-A

- (a) The information set forth in the Proxy Statement under the captions "FINANCIAL STATEMENTS" and "SELECTED FINANCIAL DATA" is incorporated herein by reference.

### **Item 14. Persons/Assets, Retained, Employed, Compensated or Used.**

Item 1009 of Regulation M-A

- (a)-(b) The information set forth in the Proxy Statement under the captions "SUMMARY TERM SHEET Opinion of the Financial Advisor to the Special Committee," "SPECIAL FACTORS Background of the Merger," "SPECIAL FACTORS Merger Financing" and "SPECIAL FACTORS Interests of Certain Persons in the Merger; Potential Conflicts of Interest" is incorporated herein by reference.

### **Item 15. Additional Information.**

Item 1011 of Regulation M-A

- (b) The information set forth in the Proxy Statement and appendices thereto is incorporated herein by reference.

## Edgar Filing: Acadia Healthcare Company, Inc. - Form 4

### Item 16. Exhibits.

Item 1016 of Regulation M-A.

Exhibit Number	Description
(a)(2)(1)	Definitive Proxy Statement on Schedule 14A filed with the Securities and Exchange Commission on October 7, 2004 (incorporated herein by reference to the Proxy Statement).
(a)(2)(2)	Form of letter from the Company to the Stockholders of the Company (incorporated herein by reference to the Proxy Statement).
(a)(2)(3)	Form of proxy card (incorporated herein by reference to the Proxy Statement).
(a)(5)(1)	Press release issued by the Company on May 26, 2004 (incorporated herein by reference to the Company's filing with the Securities and Exchange Commission under cover of Form 8-K on May 27, 2004).
(a)(5)(2)	Press release issued by the Company on July 28, 2004 (incorporated by reference to the Company's filing with the Securities and Exchange Commission under cover of Schedule 14A on July 28, 2004).
(a)(5)(3)	Press release issued by the Company on September 8, 2004 (incorporated by reference to the Company's filing with the Securities and Exchange Commission under cover of Schedule 14A on September 8, 2004).
(a)(5)(4)	Press release issued by the Company on September 24, 2004 (incorporated by reference to the Company's filing with the Securities and Exchange Commission under cover of Form 8-K on September 24, 2004).
(b)(1)*	Commitment Letter of Comerica Bank California, dated May 20, 2004.
(c)(1)	Fairness Opinion of Business Equity Appraisal Reports, Inc., dated May 24, 2004 and updated on May 26, 2004 (incorporated here by reference to Appendix B of the Proxy Statement).
(c)(2)*	Report by Business Equity Appraisal Reports, Inc. to the Company's special committee of the board of directors, dated May 28, 2004.
(c)(3)*	Draft Valuation Report by Business Equity Appraisal Reports, Inc. (as if private) to the Company's special committee of the board of directors, dated May 7, 2004.
(c)(4)*	Draft Valuation Report by Business Equity Appraisal Reports, Inc. (as if public) to the Company's special committee of the board of directors, dated May 7, 2004.
(d)(1)	Agreement and Plan of Merger, dated May 26, 2004, by and between Dirk, Inc. and the Company (incorporated herein by reference to Appendix A of the Proxy Statement).
(d)(2)	First Amendment to the Agreement and Plan of Merger, dated October 5, 2004, by and between Dirk, Inc. and the Company (incorporated by reference to Appendix A-1 to the Proxy Statement).
(f)(1)	Section 262 of the Delaware General Corporation Law (incorporated herein by reference to Appendix C to the Proxy Statement).
(g)	None

\*  
Previously filed.



**SIGNATURE**

After due inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.

Dated: October 6, 2004

TROY GROUP, INC.

By           /s/ DENNIS C. FAIRCHILD          

Name: Dennis C. Fairchild  
Title: Senior Vice President and Chief Financial Officer

Dated: October 6, 2004

DIRK, INC.

By           /s/ PATRICK J. DIRK          

Name: Patrick J. Dirk  
Title: President

Dated: October 6, 2004

By           /s/ PATRICK J. DIRK          

Patrick J. Dirk

Dated: October 6, 2004

By           /s/ BRIAN P. DIRK          

Brian P. Dirk

Dated: October 6, 2004

By           /s/ MARY J. DIRK          

Mary J. Dirk

EXHIBIT INDEX

Exhibit Number	Description
(a)(2)(1)	Definitive Proxy Statement on Schedule 14A filed with the Securities and Exchange Commission on October 7, 2004 (incorporated herein by reference to the Proxy Statement).
(a)(2)(2)	Form of letter from the Company to the Stockholders of the Company (incorporated herein by reference to the Proxy Statement).
(a)(2)(3)	Form of proxy card (incorporated herein by reference to the Proxy Statement).
(a)(5)(1)	Press release issued by the Company on May 26, 2004 (incorporated herein by reference to the Company's filing with the Securities and Exchange Commission under cover of Form 8-K on May 27, 2004).
(a)(5)(2)	Press release issued by the Company on July 28, 2004 (incorporated by reference to the Company's filing with the Securities and Exchange Commission under cover of Schedule 14A on July 28, 2004).
(a)(5)(3)	Press release issued by the Company on September 8, 2004 (incorporated by reference to the Company's filing with the Securities and Exchange Commission under cover of Sechedule 14A on September 8, 2004).
(a)(5)(4)	Press release issued by the Company on September 24, 2004 (incorporated by reference to the Company's filing with the Securities and Exchange Commission under cover of Form 8-K on September 24, 2004).
(b)(1)*	Commitment Letter of Comerica Bank California, dated May 20, 2004.
(c)(1)	Fairness Opinion of Business Equity Appraisal Reports, Inc., dated May 24, 2004 and updated on May 26, 2004 (incorporated here by reference to Appendix B of the Proxy Statement).
(c)(2)*	Report by Business Equity Appraisal Reports, Inc. to the Company's special committee of the board of directors, dated May 28, 2004.
(c)(3)*	Draft Valuation Report by Business Equity Appraisal Reports, Inc. (as if private) to the Company's special committee of the board of directors, dated May 7, 2004.
(c)(4)*	Draft Valuation Report by Business Equity Appraisal Reports, Inc. (as if public) to the Company's special committee of the board of directors, dated May 7, 2004.
(d)(1)	Agreement and Plan of Merger, dated May 26, 2004, by and between Dirk, Inc. and the Company (incorporated herein by reference to Appendix A of the Proxy Statement).
(d)(2)	First Amendment to the Agreement and Plan of Merger, dated October 5, 2004, by and between Dirk, Inc. and the Company (incorporated by reference to Appendix A-1 to the Proxy Statement).
(f)(1)	Section 262 of the Delaware General Corporation Law (incorporated herein by reference to Appendix C to the Proxy Statement).
(g)	None

\*  
Previously filed.

QuickLinks

[INTRODUCTION](#)

[SIGNATURE](#)

[EXHIBIT INDEX](#)